

Process automation made easy. With EasyFlow for Salesforce.

With EasyFlow you can organize your operational processes simply and holistically in your Salesforce system. From project planning to invoicing. Pragmatic, flexible **and easy**.

EasyFlow is a modular tool kit. Use EasyFlow Projekte for your project management and EasyFlow Rechnungen for automating your invoice management processes.





EasyFlow Rechnungen

EasyFlow Rechnungen provides you with a simple, holistic standard process for organising your incoming and outgoing invoices in your Salesforce system. And it's 100% native. Without any costly implementation!

EasyFlow Rechnungen makes these tasks especially easy for you:

EASY BILLING

Your project accounting should be as easy as possible. That's why EasyFlow Rechnungen automatically creates invoice records in Salesforce depending on the status of your opportunity. You can also invoice your services after the end of the project or partially during the project.

EASY INCOMING PAYMENTS

Whether customers have paid their invoices or not is extremely relevant for any business. EasyFlow Rechnungen tracks your incoming payments in a dedicated data structure and automatically sets the status in your invoice record to "paid" when your customers have paid outstanding invoices.

EASY CANCELLATION

An invoice needs to be cancelled? Easy! Create with EasyFlow automated cancellation records depending on the invoice status and generate new document numbers according to your individual number range. Keep track of the cancellation status with detailed tracking.

EASY OVERDUE NOTICE PROCESS

Your customer didn't pay as agreed? That's annoying... Reminders and overdue notices are inevitably the next step: With EasyFlow, automatically create simple reminder records based on easy-to-create reminder levels and track the progress of the respective reminder process by means of a status.



EasyFlow *Rechnungen*

EASY OVERVIEW

Thanks to EasyFlow Rechnungen, you can keep track of all your invoices, cancellations and overdue notices. Visually presented and easy to understand.

EASY CONFORMITY

EasyFlow also takes care of your accounting requirements: Seamless document numbers and the possibility of legal conformity (according to German law) ensure the necessary traceability and transparency. It gets even better: It's easy to connect DATEV (German tool used by accountants) and third-party tools for automatic payment reconciliation in Salesforce.



Your benefits



*Enormous
time savings*



*Minimized
sources of error*



*Use automation in the
financial sector too*



** Get started straight away
without much effort*

UNDECIDED?

Start easy with EasyFlow!

You want to know more about EasyFlow and the different tools? Then contact us and we will show you live in a **short demo** how EasyFlow can optimize your processes!

BOOK A DEMO NOW!



CURIOUS?

Get in touch with us today!

Write an email to info@easyflowapps.com or contact us directly.



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