



Make More Confident, Data-Driven Decisions From YOUR Business Data

The Rootstock Enterprise Insights solution is a powerful business intelligence solution that enables your managers and executives to quickly understand the status of the key performance indicators (KPI) specific to each of these functional areas of your business: Sales, Spend, Inventory, Manufacturing, and Financials.

Rootstock Training & Enablement can accelerate your time to value and help you tailor the solution to fit the needs of your different teams.



Standard Enterprise Insights Enablement

Enterprise Insights helps to quickly unlock the vast amount of business data that you have collected through your use of Rootstock and Salesforce. Rootstock will help you understand the power of the solution and guide your through rolling it out to the different functional groups in your organization.

Tailoring Enterprise Insights to Your Business

While Enterprise Insights was designed for production out-of-the-box, it also has the ability to be tailored and the data recipes enriched with additional data elements. Rootstock will help you add new data elements and show you how to add them on your own for the future as well as how to revise and modify them as your needs change.

Start with Option 1: Standard Enablement

ACTIVITIES: ~16 HOURS

- Coordination for Project Planning and Kickoff
- Review Your Rootstock solution with your team
- Provide guidance on permission sets
- Walkthrough of the standard Enterprise Insights Dashboards
- Provide guidance on how to roll out Enterprise Insights to your organization
- Answers to questions during testing and go-live
- Project Management of Rootstock resources and work
- Project Closeout Meeting

Extend with Option 2: Additional Services

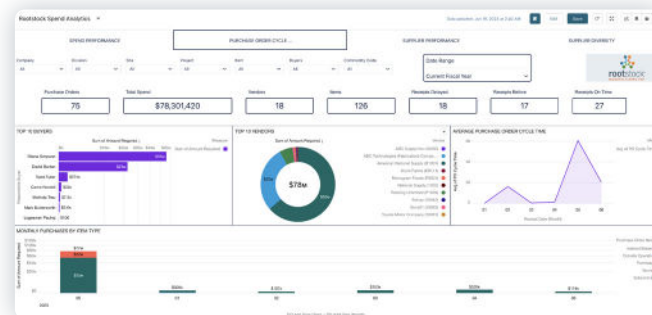
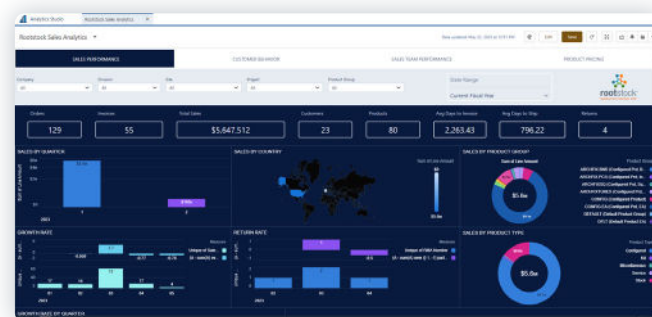
ADDITIONAL ACTIVITIES AVAILABLE (ON A TIME AND MATERIALS BASIS): ~16-24 HOURS

- Work with You to determine changes that You would like to make to Enterprise Insights
- Make minor changes, such as adding a few existing data elements to the dashboards and recipes
- Show You how to make minor changes
- Define requirements for more elaborate changes
- Additional hands-on assistance with testing, go-live, or vendor onboarding
- Assistance with setup in more than one Sandbox
- Other: Requires scoping, estimating, and/or executed change order

Option : A La Carte

THE FOLLOWING ARE NOT IN SCOPE OF OPTIONS 1 AND 2, BUT MAY BE ADDED TO SCOPE BY PURCHASING ADDITIONAL SERVICES

- Creation of new dashboards not included with the solution
- New recipes or changes to Recipes that involve additional objects, calculations, or other more elaborate changes (require scoping and an estimate)



Separate dashboard experiences for Sales, Spend, Inventory, Manufacturing, and Finance.

For more information contact your Customer Success Manager, Account Executive, or submit a Customer Success Case.

To learn more about Rootstock Manufacturing ERP call 888-524-0123 or visit rootstock.com

