

GOLDFINCH

ERP & ACCOUNTING SOLUTION

PRODUCT OVERVIEW

Salesforce-native business management software + expert implementation, so you can scale with confidence.

ONE COHESIVE PACKAGE TO HELP YOUR BUSINESS SOAR





PURPOSE-BUILT SOLUTIONS TO CREATE AUTOMATED EFFICIENCY FOR YOUR INDUSTRY

Outdated systems and disconnected processes limit your growth. As a mid-sized manufacturer or distributor, you need a scalable solution to streamline operations and improve efficiency. GoldFinch ERP, powered by Salesforce, is built to address the unique challenges of industries like yours, where automated efficiency is essential. We specialize in:

- **Food & Beverage Distribution:** Streamline your supply chain, track perishable inventory, and ensure timely deliveries to maintain product quality.
- **Medical Device Manufacturing:** Stay compliant, track serialized inventory, and maintain precise production records to meet regulatory requirements.
- **Pharmaceuticals:** Optimize batch tracking, maintain quality standards, and ensure visibility for full compliance.
- **Nonprofit Logistics & Food Banks:** Maximize resource allocation, simplify donation tracking, and improve distribution accuracy to better serve your community.
- **Batch and Discreet Manufacturing:** Enhance production planning, reduce waste, and deliver consistent, high-quality products on time.
- **Wholesale Distribution:** Improve inventory management, optimize order processing, and stay responsive to customer demands.

With decades of expertise in complex and compliance-driven industries, we're here to help you overcome challenges, stay competitive, and focus on growth.

DISCOVER THE VALUE OF GOLDFINCH ERP

Minimize manual workloads and empower your team. GoldFinch's business management solutions handle the heavy lifting behind the scenes, so you can better serve your customers.

SWAP OUTDATED SYSTEMS FOR A MODERN ERP SOLUTION



Ditch Excel, QuickBooks, and outdated ERP systems. GoldFinch ERP streamlines processes and provides real-time data for greater efficiency.

ACHIEVE OPERATIONAL EXCELLENCE IN SALESFORCE



Optimize operations, inventory tracking, compliance, financial management, and more—all from your single, intuitive Salesforce platform.

ENHANCE COLLABORATION ACROSS YOUR ORGANIZATION



No more silos! Manage operations across multiple locations, departments or product lines to help you work together seamlessly and scale faster.

INCREASE DAILY PRODUCTIVITY



GoldFinch integrates your operational processes with customer program requirements, creating seamless workflows. Automate production and ensure timely delivery to the right customer every time.

STAY COMPLIANT WITH EASE



Built-in compliance features for financial reporting, tax calculations, and industry-specific regulations. This reduces the risk of non-compliance and ensures accurate reporting for audits and regulatory bodies.

SIMPLIFY BILLING



Centralize and secure your data in the cloud, automating client-specific billing and ensuring regulatory compliance.

WHY MID-SIZED ORGANIZATIONS CHOOSE GOLDFINCH



GOLDFINCH STANDS APART BY DELIVERING A ROBUST ERP & ACCOUNTING SOLUTION + IMPLEMENTATION TAILORED SPECIFICALLY TO THE NEEDS OF MID-SIZED ORGANIZATIONS.

- **All-in-One Solution:** Get a complete, enterprise-grade ERP and accounting system with everything you need—no modular pricing or add-ons.
- **Expert-Led Implementation:** Work with our team of industry veterans who bring decades of ERP expertise to tailor solutions for your business.
- **Future-Ready Technology:** Powered by Salesforce Cloud, GoldFinch scales with your growth, saving time and money while supporting your organization.
- **Dedicated Ongoing Support:** From implementation to ongoing use, your dedicated team provides guidance throughout your ERP journey.

GoldFinch is more than software—it's your partner in achieving operational excellence and long-term success.

FROM PROCUREMENT TO FINANCIALS: GOLDFINCH HAS YOU COVERED

GoldFinch ERP solves the problem of disconnected, inefficient, and error-prone business operations by integrating **all critical functions into one unified system** — all centralized on Salesforce.

Inventory Management

Manage stock levels, transactions, & locations with precision.

Purchase Orders

Automate procurement with supply planning tools for efficient inventory management.

Manufacturing

Streamline production processes with tools for work orders, components, & routing.

Warehouse Management

Optimize storage, track inventory movements, & improve fulfillment accuracy.

Sales Quotes & Orders

Simplify order management & automate sales workflows.

Demand Planning

Optimize inventory with forecasting & Master Resource Planning (MRP).

Project Management

Plan & track tasks, resources, & costs efficiently.

Accounting

Designed by a CPA to seamlessly manage financial operations across modules.

Reporting with Real-Time Data & Insights

Gain 360-degree visibility into operations for faster, more informed decision-making.



LET GOLDFINCH HELP YOU SOAR

**READY TO GET STARTED?
BOOK YOUR CUSTOM DEMO.**



Transform your business with GoldFinch. Schedule your free product demo to see how GoldFinch ERP & Accounting can help you simplify, streamline, and scale with confidence.

BOOK YOUR DEMO