

123FormBuilder + Salesforce

BUILD SMARTER FORMS, GET BETTER DATA



The Form Builder That Works Where You Work

123FormBuilder helps you create web and mobile forms, surveys, and quizzes – fast. Choose from 3,000+ templates or build your own with a user-friendly drag-and-drop editor. The product also enables the automation of workflows and empowers data collection across various industries, through desktop and mobile usage, with both online and offline functionalities. Use it on desktop or mobile, online or offline. It's flexible, reliable, and built to move with your team.

What You Can Do With Salesforce Integration



Two-way integration — push or pull objects to and from Salesforce for seamless data flows



Create, update, or look up records in any standard or custom Salesforce object



Prefill form fields with real-time Salesforce data, no custom URLs needed



Multiple prefill options: URL-based and real-time prefill triggered by user input



Trigger workflows and **generate documents**, including e-signature approvals



Connect with **5,000+ apps** and **payment systems** (PayPal, Stripe)



Collect data offline, then **sync it** with Salesforce when you're back online

We're a trusted Salesforce ISV partner with over 10 years in the field, here to help you collect, manage, and act on the data that drives your business.

Find us on the Salesforce AppExchange



salesforce@123formbuilder.com



www.123formbuilder.com

Real-Time Prefilling

Smarter Forms, Less Work



Use the data you already have. Move form data to Salesforce and bring data from Salesforce to online forms with two-way integration. Our real-time dynamic prefill pulls info from Salesforce instantly as users fill out a form – no manual typing, no URL hacks. Just automatic, faster, more accurate submissions.

Enterprise-Grade Security

Built to Handle Sensitive Data



Collecting and handling data is a process that needs to be highly secure. 123FormBuilder is a Kiteworks company that supports enterprise compliance standards (GDPR, HIPAA) and offers multiple layers of advanced protection to keep your data safe, including SSL encryption, DKIM, SPF, and anti-spam measures, on both the web and mobile.

Process Automation



Turn Forms Into Action

At 123FormBuilder, forms are just the start. We work closely with Enterprise customers to help them automate document flows, approvals, and data syncs across teams and departments. They can effectively replace paperwork with digital processes that save time and reduce errors.

Mobile-Friendly Forms



Work Anywhere, Without Constraints

123FormBuilder was built for field agents and mobile teams. Build online forms that look good on all types of screens – desktops, laptops, tablets, smartphones. Update databases and allow two-way data transmission with Salesforce easily, wherever respondents fill out forms. Simple as that.



Contact us for further inquiries

**TRY 123FormBuilder
FOR FREE**

**ASK FOR A
DEDICATED DEMO**