

TASKRAY

Resource Management

TaskRay provides project managers with all the Salesforce-native tools needed to staff projects and assign tasks based on team skills, ensuring superior customer onboarding experiences.

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ASSEMBLE EASILY

Pick the right team every time with centralized resource management.

Every successful project starts with the right team. TaskRay makes it quick and easy to gather your starting line-up at the beginning of every project, as well as swap out talent as projects change or new needs arise.



IMPROVED EXPERIENCE

Increased transparency and accountability mean improved efficiency and experiences.

Every successful project starts with the right team. TaskRay makes it easy to assemble and adjust your team as project needs change.



Maximize resources to keep projects moving forward.

Centralized resource management enhances visibility, simplifying workload assignment, tracking, and balancing to reduce burnout. Build the right teams and eliminate time wasted tracking project details across multiple systems.



TASKRAY

The #1 Salesforce-Native Work Management Solution

TaskRay Makes it Easy to Define, Assign, and Manage Your Resources

Streamline resource management with TaskRay's Salesforce-native tools for defining roles and assigning tasks. Quickly mobilize teams, meet deadlines, align talent with tasks, and ensure happier customers and employees.



Resource Planner

Gain better visibility and control over capacity planning, team workload, and resource allocation to balance projects effectively.

[LEARN MORE](#)



Resource Attributes

Add even more context to roles and resources by defining custom attributes—think specialized skillsets, languages, software knowledge, proficiencies, and certifications.

[LEARN MORE](#)



Configuration Hub

Define Roles and Resources according to your business needs, as well as access the Dynamic Team Builder.

[LEARN MORE](#)

Other Great Features to Help You Supercharge Your Project Management



DYNAMIC TEAM BUILDER

Input required roles that act as placeholders until a resource can be attached, as well as define resources for individuals at your company. It also makes switching out resources mid-project completely painless.



ROLES

Assigning roles to team members facilitates streamlined project management by quickly identifying responsibilities based on expertise.



TIME TRACKING

Track actual hours worked on a project or task against estimated hours and gain insights through targeted reports to help measure time utilization.



Excited about future TaskRay capabilities?

Discover upcoming features on our horizon and have a say in what comes next!

[EXPLORE OUR ROADMAP](#)

Want to see TaskRay in action?

Our Salesforce-native onboarding solution is easy to implement and user-friendly. Talk to a TaskRay expert to keep teams and customers connected and on track during critical initial moments.

[BOOK A DEMO](#)



With hundreds of 5-star AppExchange reviews and recognition from G2 as a High Performer and Momentum Leader, TaskRay is a trusted partner to help you achieve successful outcomes.



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