



Truly native Salesforce banking.

Millio is the first banking app for Salesforce.
Intuitive. Efficient. Secure.

The app links your bank accounts to your Salesforce system, allowing you to manage all your accounts in a single interface and streamline your banking processes.



Features

With Millio you can...

...access all your German and Austrian **bank accounts** directly from your Salesforce environment without having to log into your different online banking interfaces (multibanking).



...monitor all incoming and outgoing **transactions** on your accounts.

...automatically compare **incoming payments** and customer invoices and get notified when your customers have paid their outstanding payments.



...initiate your **payment orders**, such as transfers and standing orders, directly in Salesforce.

...execute your **direct debit** directly in Salesforce.



...create the **reporting** of your most important financial key figures with one click.





Benefits

Millio brings you and your company...



...time saving

With Millio, you save time in your payment and billing processes. Time that you can invest wisely in value-added and future-oriented projects.



...automation

Millio helps you automate manual processes in your finance department quickly and easily and make your workflows maximally efficient.



...satisfaction

Monotonous tasks like data reconciliation are history thanks to Millio. So you can develop your strengths in tasks that advance you and your company.

Start right away

Apply Millio today!

You find Millio exciting and want to try it out right away?

*Download the app from the Salesforce AppExchange: **Open Millio in AppExchange!***

*How to download Millio and what to do afterwards is explained step by step in our documentation on **www.millio.com**. Here you will find detailed instructions as well as tips and videos on installation and configuration so that you can start using Millio today!*



Indecisive?

Discover Millio in a demo

Not sure if Millio meets your banking app needs? Then contact us and we'll show you live in a **short demo** how Millio can optimize your payment processes!

Or test Millio in a **free trial version**. You get up to 3 licenses and can check for 30 days without any obligation if Millio meets your business needs.

TRY MILLIO FOR 30 DAYS

Curious?

Then contact us today

We look forward to your message or your call.
Send us an email to info@millio.com or contact us directly:



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