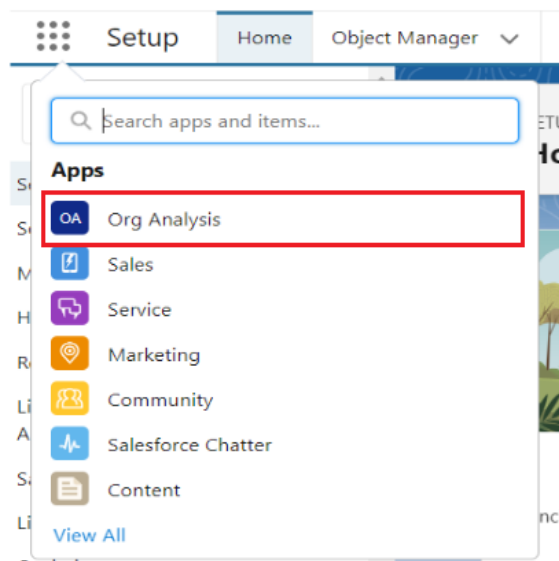

Org Analysis

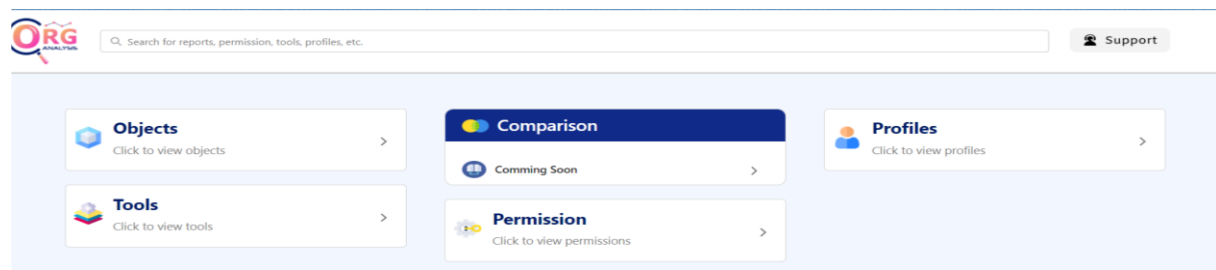
Step1:

First user needs to login into salesforce , then on **App Launcher** Button user will search for **Org Analysis** and select .



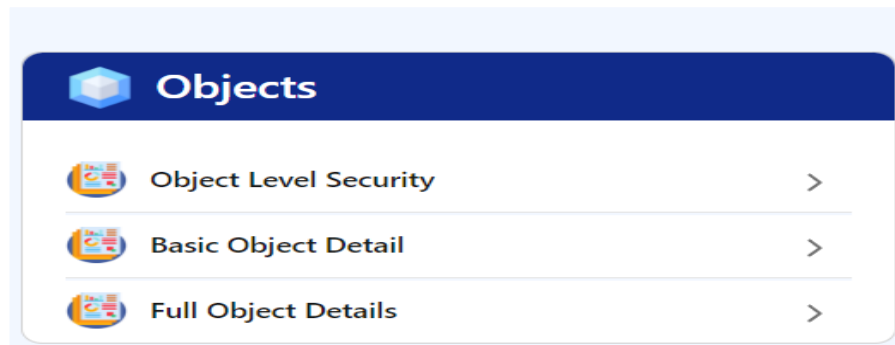
Step 2:

Then a screen will open up like this . In this, we have different Categories namely objects, comparison, profiles, tools and permissions. It also contains a Search Option bar at the top. It also has a section for Customer Support resolving queries related to the operations.



Step 3:

In **Objects Tab** , there are different sub categories namely Object Level Security, Basic Object Detail and Full Object Details.



Step 4:

In **Object Level Security Screen** , the user will first need to select Object from the list (up to 10 Objects can be selected at same time) then user will have to select Profile from the profile picklist (up to 10 profiles can be selected at same time). At last, users can download the selected data in an Excel format by clicking over the Download icon as

shown below

Object

- Object Level Security
- Basic Level Security
- Full Object Details

Comparison

Profile

Tools

Permission

Back to Reports

Select Objects

10 options selected

Maximum of 10 items can be selected

Clear All

Files Connect repository (ContentHubRepository) X

Contract (Contract) X | Order Share (OrderShare) X

Contract Change Event (ContractChangeEvent) X

Contract History (ContractHistory) X

Contract Feed (ContractFeed) X | Order History (OrderHistory) X

Case Status Value (CaseStatus) X | Lead Status Value (LeadStatus) X

Opportunity Stage (OpportunityStage) X

Select Profiles

10 options selected

Maximum of 10 items can be selected

Clear All

Analytics Cloud Integration User X | Analytics Cloud Security User X

Authenticated Website X | Chatter External User X

Chatter Moderator User X | Cross Org Data Proxy User X

Customer Community Plus Login User X | Custom: Support Profile X

Custom: Sales Profile X | Custom: Marketing Profile X

Download

The Data will be displayed like this in the Excel File:

The user will get Object permissions (create ,read,edit, delete, view all and Modify all) details according to the selected profiles .

Objects Permissions						
Object Name	Create	Read	Edit	Delete	View all	Modify All
Profile Name : Analytics Cloud Security User						
OrderChangeEvent	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
OrderItem	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
OrderItemFeed	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
OrderHistory	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Order	FALSE	TRUE	FALSE	FALSE	TRUE	FALSE
ContractHistory	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
OrderShare	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Profile Name : Chatter Free User						
OrderChangeEvent	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
OrderItem	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
OrderItemFeed	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
OrderHistory	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Order	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
ContractHistory	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
OrderShare	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Profile Name : Cross Org Data Proxy User						
OrderChangeEvent	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
OrderItem	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
OrderItemFeed	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
OrderHistory	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE

Step 5:

In the **Basic Level Security Screen**, the user will first need to select a profile from the picklist (up to 10 Objects can be selected at same time) then the user will have to select an Object . At last, users can download the selected data in an Excel format by clicking over the Download icon as Shown Below.

The user will get the Name field, non-configurable fields,field(s),picklist,formula,Weblinks,listviews,record types,compact layouts and Action override.

Object Name	AccountChangeEvent												
Name	Label	StartsWith	SharingModel	SharingModel	DeploymentStatus	Deprecated	CompactLayoutAssignment	CustomSettingType	CustomSettingVisibility	EnableActivities	EnableBulkApi	EnableDivisions	Enabled
AccountChangeEvent	AccountChangeEvent		NoSharing	NoSharing	InDevelopment					FALSE	FALSE	FALSE	
Name Field													
Field Name		Api Name				Data Type		Display Format			Starting Number		
Non Configurable Field													
Field Name		Api Name				Data Type					Required		
Change Event ID		Id				ID					No		
Replay ID		ReplayId				STRING					No		
Change Event Header		ChangeEventHeader				COMPLEXVALUE					Yes		
Account Name		Name				STRING					No		
Last Name		LastName				STRING					No		
First Name		FirstName				STRING					No		
Salutation		Salutation				PICKLIST					No		
Account Type		Type				PICKLIST					No		
Record Type ID		RecordTypeId				REFERENCE					No		
Parent Account ID		ParentId				REFERENCE					No		
Billing Street		BillingStreet				TEXTAREA					No		
Billing City		BillingCity				STRING					No		
Billing State/Province		BillingState				STRING					No		
Billing Zip/Postal Code		BillingPostalCode				STRING					No		
Billing Country		BillingCountry				STRING					No		
Billing Latitude		BillingLatitude				DOUBLE					No		
Billing Longitude		BillingLongitude				DOUBLE					No		
Billing Geocode Accuracy		BillingGeocodeAccuracy				PICKLIST					No		
Billing Address		BillingAddress				ADDRESS					No		
Shipping Street		ShippingStreet				TEXTAREA					No		
Shipping City		ShippingCity				STRING					No		
Shipping State/Province		ShippingState				STRING					No		
Shipping Zip/Postal Code		ShippingPostalCode				STRING					No		
Shipping Country		ShippingCountry				STRING					No		
Shipping Latitude		ShippingLatitude				DOUBLE					No		
Shipping Longitude		ShippingLongitude				DOUBLE					No		
Shipping Geocode Accuracy		ShippingGeocodeAccuracy				PICKLIST					No		
Shipping Address		ShippingAddress				ADDRESS					No		
Account Phone		Phone				PHONE					No		
Account Fax		Fax				PHONE					No		

Step 7:

In **Profiles Tab**, there are multiple profile types such as Basic Profile Detail, Full Profile Detail, Profile Comparison, Tab Visibility and Profile Modified Details.


Profile

☐ Basic Profile Detail

☐ Full Profile Detail

☐ Profile Comparison

☐ Tab Visibility

☐ Profile Modified Detail

Step 8:

In **Basic Profile Detail Screen**, the user will select a profile from the list & then click on Download Button to download the file in Excel Format.

Object
Comparison
Profile
 Basic Profile Detail
 Full Profile Detail

[Back to Reports](#)

Search Profile

[Download](#)

The data will be displayed like this in Excel Format:

In this user will get object permissions, system permissions and Profile update.

Profile Name :Chatter Free User							
Objects Permissions							
Objects	Create	Read	Edit	Delete	View All	Modify All	
No Permissions							
System Permissions							
Permissions	Chatter Free User						
permissionemailsingle	FALSE						
permissionemailmass	FALSE						
permissionsedittask	FALSE						
permissionseditevent	FALSE						
permissionsexportreport	FALSE						
permissionsimportpersonal	FALSE						
permissionsdataexport	FALSE						
permissionsmanageusers	FALSE						
permissionseditpublicfilters	FALSE						
permissionseditpublictemplates	FALSE						
permissionsmodifyalldata	FALSE						
permissionseditbillinginfo	FALSE						
permissionsmanagecases	FALSE						
permissionsmassinlineedit	FALSE						
permissionseditknowledge	FALSE						
permissionsmanageknowledge	FALSE						
permissionsmanagesolutions	FALSE						
permissionscustomizeapplication	FALSE						

Step 9:

In **Full Profile Detail Screen**, the user will select a profile from the picklist & then proceed to the Download Button to download the file in Excel Format.

Object

Comparison

Profile

Basic Profile Detail

Full Profile Detail

Back to Reports

Select Profile

Select an Option

Download

The data will be displayed like this in Excel Format :

In this user will get Full profile details like user permissions,object permissions,field permissions, application visibilities,apex class, apex pages,custom permissions,layout assignment,record type visibilities, tab visibility and login IP Range.

Step 11:

In **Tab Visibility Screen**, the user will select a profile from the given options and then proceed to the download button to download the file in Excel Format .

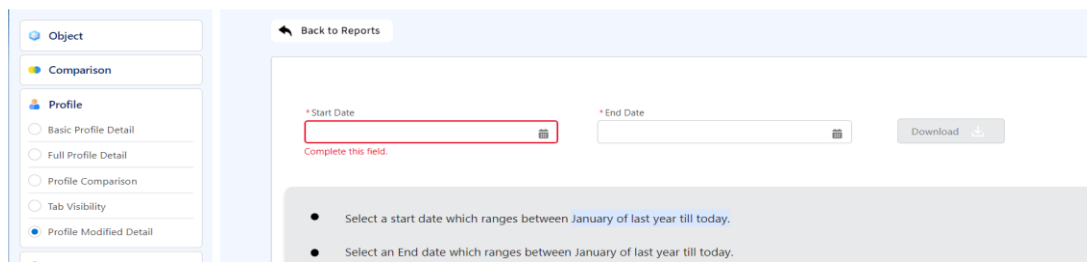
The data will be displayed like this in Excel Format.

In this user will get Tab visibility based on selected Profile.

Tab Name	Visibility
cl_eme_Account_Management	Hidden
cl_eme_ActiveInactiveTool	Hidden
cl_eme_All_VF_Pages	Hidden
cl_eme_Customer_Support	Hidden
cl_eme_Dashboard	Hidden
cl_eme_FieldImpactAnalysis	Hidden
cl_eme_Field_Creator	Hidden
cl_eme_Field_Impact_Analysis	Hidden
cl_eme_Field_Trip	Hidden
cl_eme_Full_Object_Detail	Hidden
cl_eme_MetadataBrowser	Hidden
cl_eme_MetadataDeployDemo	Hidden
cl_eme_MetadataRetrieveDemo	Hidden
cl_eme_Metadata_Exception_log_c	Hidden
cl_eme_NewDashboard	Hidden
cl_eme_Profile_Modified_Details	Hidden
cl_eme_Profile_base_object_field_comparison	Hidden
cl_eme_Report32	Hidden
cl_eme_Reports	Hidden
cl_eme_Test_Object_c	Hidden
cl_eme_UI	Hidden
cl_eme_UpdatedUI	Hidden
cl_eme_comparisonTool	Hidden
standard-Account	Hidden
standard-AlternativePaymentMethod	Hidden
standard-AppLauncher	DefaultOn
standard-AppointmentInvitation	DefaultOff

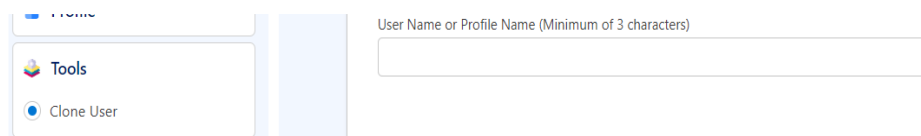
Step 12:

Under **Profile Modified Detail** screen , the user will select a start date from the month of January Which ranges between last year till present and then select an end date which ranges between January of last year till present and the gap between the Start Date and End Date must be between 6 months. Then the user will click on the download button to Download the file in Excel Format .

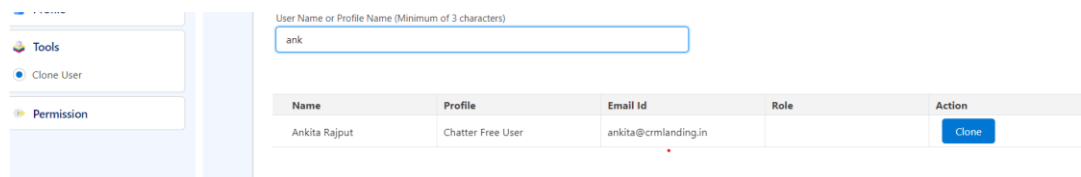


Step 13:

- In **Tools Tab** there is an Option to **Clone User** and on Selecting it opens up like this :



- There is a **Search Option** in which a user can perform searching using username or the Profile Name and then from there he can select a user which he wishes to **Clone**. Users can clone the record by clicking on the **Clone Button**.



Name	Profile	Email Id	Role	Action
Ankita Rajput	Chatter Free User	ankita@crmlanding.in		Clone

-Now after Cloning, in the Record user needs to fill up all the **mandatory fields** like the first name, last name, email and the user name . After that, **Select Additional Parameters for Cloning** and click on **Save** for saving the Cloned Record .

Tools
Clone User
Permission

ank

Name	Profile	Email Id	Role	Action
Ankita Rajput	Chatter Free User	ankita@crmlanding.in		Clone

Please fill the below details for Cloning User

* First Name

Diksha

* Last Name

Gopani

* E-mail Id

Diksha2002@gmail.com

* Username

Diksha2002123@gmail.com

Save

Reset

Cancel

Please select Additional Parameters for cloning [Select All](#)

☒ Managed Packages
☒ Managers in the Role Hierarchy
☒ Permission Set Assignments
☒ Permission Set Group Assignments
☒ Public Group Membership
☒ Queue Membership

-After successful Cloning of the record, the user can view the Cloned user by clicking on the **Open Cloned User Button**.

Name	Profile	Email Id	Role	Action
Ankita Rajput	Chatter Free User	ankita@crmlanding.in		Clone

Please fill the below details for Cloning User

* First Name

Diksha

* Last Name

Gopani

* E-mail Id

diksha2002@gmail.com

* Username

diksha2002123@gmail.com

Open Cloned User

Please select Additional Parameters for cloning [Select All](#)

☒ Managed Packages
☒ Managers in the Role Hierarchy
☒ Permission Set Assignments
☒ Permission Set Group Assignments
☒ Public Group Membership
☒ Queue Membership

Step 14:

On the **Permissions Tab**, there are multiple options for permissions like Apex Class, VisualForce Tab, Apex Component, Custom Labels, Apex Triggers, Custom Permissions, Validation Rules , Export Picklist Values and Page Layouts

Permission

- ☒ Apex Class
- ☐ Visualforce Tab
- ☐ Apex Component
- ☐ Custom Labels
- ☐ Apex Triggers
- ☐ Custom Permission
- ☐ Validation Rules
- ☐ Export Picklist Values
- ☐ Page Layouts

organizer

Step 15:

In **Apex Class** Screen , there is a Toggle Button for Managed Packages Indicating whether Managed Package is active or inactive. After that, click on Download to download the file in Excel Format.

[Back to Reports](#)

Download all Apex Class Metadata

Include Managed Packages Inactive

Download

The data will be displayed like this in Excel Format.

In this user will get Name, Master Labels, Namespace Prefix, Code Coverage, isValid, Status etc. of Apex Classes.

Apex Class Records														
Name	Master Labels	Namespace Prefix	Code Coverage				IsValid	Status	Last Modified Date	Last Modified By	Created Date	Created By Name	Api Version	Length Without Com
			Total Lines	Number Of Lines Covered	Number of Lines Uncovered	Total Coverage(%)								
AccountDashboardController	AccountDashboardController	cl_eme	22	0	22	0	TRUE	Active	2023-08-28T12:18:19.000Z	Neeraj Sethi	2023-08-03T09:43:21.000Z	Neeraj Sethi		51
AccountDashboardControllerTest	AccountDashboardControllerTest	cl_eme	0	0	0	0	TRUE	Active	2023-08-25T12:28:47.000Z	Neeraj Sethi	2023-08-11T07:47:12.000Z	Neeraj Sethi		58
AltVPageController	AltVPageController	cl_eme	11	0	11	0	TRUE	Active	2023-08-28T07:06:52.000Z	Neeraj Sethi	2023-07-31T11:58:32.000Z	Neeraj Sethi		58
ApexClassTab	ApexClassTab	cl_eme	118	95	23	80	TRUE	Active	2023-08-11T11:05:33.000Z	Neeraj Sethi	2023-06-15T11:19:18.000Z	Neeraj Sethi		51
ApexClassTabMock	ApexClassTabMock	cl_eme	13	9	4	69	TRUE	Active	2023-07-15T06:42:40.000Z	Neeraj Sethi	2023-06-28T12:01:19.000Z	Neeraj Sethi		58
ApexClassTabMock2	ApexClassTabMock2	cl_eme	13	8	5	61	TRUE	Active	2023-07-13T15:06:32.000Z	Neeraj Sethi	2023-07-13T10:50:59.000Z	Neeraj Sethi		58
ApexClassTabTest	ApexClassTabTest	cl_eme	0	0	0	0	TRUE	Active	2023-08-17T07:26:19.000Z	Neeraj Sethi	2023-06-21T10:24:09.000Z	Neeraj Sethi		58
ApexComponentController	ApexComponentController	cl_eme	16	16	0	100	TRUE	Active	2023-07-24T08:00:57.000Z	Neeraj Sethi	2023-06-15T11:28:04.000Z	Neeraj Sethi		51
ApexComponentControllerTest	ApexComponentControllerTest	cl_eme	0	0	0	0	TRUE	Active	2023-07-14T13:14:03.000Z	Neeraj Sethi	2023-06-22T12:36:27.000Z	Neeraj Sethi		58
ApexPageDetails	ApexPageDetails	cl_eme	16	16	0	100	TRUE	Active	2023-07-24T08:01:42.000Z	Neeraj Sethi	2023-06-23T07:18:48.000Z	Neeraj Sethi		51
ApexPageDetailsTest	ApexPageDetailsTest	cl_eme	0	0	0	0	TRUE	Active	2023-08-28T05:21:27.000Z	Neeraj Sethi	2023-06-23T17:35:51.000Z	Neeraj Sethi		51
ApexTriggerController	ApexTriggerController	cl_eme	123	106	17	86	TRUE	Active	2023-08-18T10:14:05.000Z	Neeraj Sethi	2023-06-15T11:42:04.000Z	Neeraj Sethi		51
ApexTriggerControllerMock	ApexTriggerControllerMock	cl_eme	0	0	0	0	TRUE	Active	2023-08-11T07:51:35.000Z	Neeraj Sethi	2023-06-23T05:15:37.000Z	Neeraj Sethi		58
ApexTriggerControllerMockTest	ApexTriggerControllerMockTest	cl_eme	4	4	0	100	TRUE	Active	2023-08-25T12:33:27.000Z	Neeraj Sethi	2023-06-24T18:30:14.000Z	Neeraj Sethi		58
ApexTriggerControllerTest	ApexTriggerControllerTest	cl_eme	0	0	0	0	TRUE	Active	2023-07-27T05:47:46.000Z	Neeraj Sethi	2023-06-23T03:10:06.000Z	Neeraj Sethi		58
ApiUsageController	ApiUsageController	cl_eme	18	14	4	77	TRUE	Active	2023-08-25T10:06:43.000Z	Neeraj Sethi	2023-08-01T10:26:47.000Z	Neeraj Sethi		58
ApiUsageControllerTest	ApiUsageControllerTest	cl_eme	0	0	0	0	TRUE	Active	2023-08-25T10:20:18.000Z	Neeraj Sethi	2023-08-24T11:45:15.000Z	Neeraj Sethi		58
Authorization	Authorization	cl_eme	0	0	0	0	TRUE	Active	2023-08-25T17:24:44.000Z	Neeraj Sethi	2023-07-31T11:57:59.000Z	Neeraj Sethi		51
AuthorizationApexTrigger	AuthorizationApexTrigger	cl_eme	45	41	4	91	TRUE	Active	2023-08-28T07:04:16.000Z	Neeraj Sethi	2023-08-02T05:18:26.000Z	Neeraj Sethi		51
AuthorizationApexTriggerTest	AuthorizationApexTriggerTest	cl_eme	0	0	0	0	TRUE	Active	2023-08-11T07:50:11.000Z	Neeraj Sethi	2023-08-25T08:09:25.000Z	Neeraj Sethi		58
AuthorizationForApexClass	AuthorizationForApexClass	cl_eme	44	41	3	93	TRUE	Active	2023-08-28T07:08:41.000Z	Neeraj Sethi	2023-08-02T05:16:02.000Z	Neeraj Sethi		51
AuthorizationForApexClassTest	AuthorizationForApexClassTest	cl_eme	0	0	0	0	TRUE	Active	2023-08-25T08:05:46.000Z	Neeraj Sethi	2023-08-25T08:05:38.000Z	Neeraj Sethi		58
AuthorizationForVPages	AuthorizationForVPages	cl_eme	44	41	3	93	TRUE	Active	2023-08-28T07:04:35.000Z	Neeraj Sethi	2023-07-31T11:57:04.000Z	Neeraj Sethi		58
AuthorizationForVPagesTest	AuthorizationForVPagesTest	cl_eme	0	0	0	0	FALSE	Active	2023-08-25T07:56:04.000Z	Neeraj Sethi	2023-08-25T07:55:59.000Z	Neeraj Sethi		58
basicProfileDetailController	basicProfileDetailController	cl_eme	93	91	2	97	TRUE	Active	2023-08-08T05:52:57.000Z	Neeraj Sethi	2023-07-11T13:03:41.000Z	Neeraj Sethi		51
callbackController	callbackController	cl_eme	7	0	7	0	TRUE	Active	2023-07-31T18:09:30.000Z	Neeraj Sethi	2023-07-31T11:22:00.000Z	Neeraj Sethi		58
customerSupportController	customerSupportController	cl_eme	29	29	0	100	TRUE	Active	2023-08-25T10:44:28.000Z	Neeraj Sethi	2023-08-24T05:08:27.000Z	Neeraj Sethi		58
customerSupportControllerTest	customerSupportControllerTest	cl_eme	0	0	0	0	TRUE	Active	2023-08-28T05:29:38.000Z	Neeraj Sethi	2023-08-24T08:16:39.000Z	Neeraj Sethi		58
CustomException	CustomException	cl_eme	0	0	0	0	TRUE	Active	2023-06-28T05:52:22.000Z	Neeraj Sethi	2023-06-28T05:52:22.000Z	Neeraj Sethi		58
customLabelTab	customLabelTab	cl_eme	42	37	5	88	TRUE	Active	2023-07-24T08:01:06.000Z	Neeraj Sethi	2023-06-15T11:45:37.000Z	Neeraj Sethi		51
customLabelTabTest	customLabelTabTest	cl_eme	0	0	0	0	TRUE	Active	2023-07-15T07:45:21.000Z	Neeraj Sethi	2023-06-21T10:46:18.000Z	Neeraj Sethi		58
customLabelTabMockTest	customLabelTabMockTest	cl_eme	6	0	6	0	TRUE	Active	2023-06-22T13:00:34.000Z	Neeraj Sethi	2023-06-22T10:07:13.000Z	Neeraj Sethi		58

Step 16:

In **VisualForce Tab** Screen, there is a Download Button to download the Visualforce pages in Excel Format.

Download All VisualForce Page Metadata

Download



The data will be displayed like this in Excel Format.

In this user will get Name, Master Labels, Namespace Prefix, Last Modified Date, Last Modified By, Created Date, Created By, Controller Key, Api Version.

Visualforce Page Records								
Name	Master Labels	Namespace Prefix	Last Modified Date	Last Modified By	Created Date	Created By	Controller Key	Api Version
callback	callback	cl_eme	01T05:36:08.000Z	Neeraj Sethi	31T11:21:11.000Z	Neeraj Sethi	CallbackController	58
GetSessionIdVF	GetSessionIdVF	cl_eme	27T05:37:09.000Z	Neeraj Sethi	15T11:24:18.000Z	Neeraj Sethi		58
metadatabrowser	metadatabrowser	cl_eme	24T12:43:54.000Z	Neeraj Sethi	24T12:43:45.000Z	Neeraj Sethi		38
metadatadata	metadatadata	cl_eme	25T17:27:10.000Z	Neeraj Sethi	24T12:43:47.000Z	Neeraj Sethi		38
metadatadeploy	metadatadeploy	cl_eme	24T12:44:02.000Z	Neeraj Sethi	24T12:43:47.000Z	Neeraj Sethi	MetadataDeployController	38
metadataretrieve	metadataretrieve	cl_eme	25T17:27:57.000Z	Neeraj Sethi	24T12:43:47.000Z	Neeraj Sethi		38
remotesitepage	remotesitepage	cl_eme	24T12:44:01.000Z	Neeraj Sethi	24T12:43:47.000Z	Neeraj Sethi		38
TestApexPage	TestApexPage	cl_eme	27T06:18:44.000Z	Neeraj Sethi	27T06:18:44.000Z	Neeraj Sethi		58
ToolingApiPage	ToolingApiPage	cl_eme	09T07:35:48.000Z	Neeraj Sethi	09T07:35:37.000Z	Neeraj Sethi		58

Step 17:

In the **Apex Component** Screen , there is a Download Button to download the components in Apex in Excel Format. The downloaded sheet contains details like :- Name, Master Label, NameSpace Prefix, created date, created by etc.



The data will be displayed like this in Excel Format.

Apex Component									
Name	Master Labels	Namespace Prefix	Last ModifiedDate	Last ModifiedBy	Created Date	Created By	Controller Key	Api Version	Description
ApexCmpTest	ApexCmpTest	cl_eme	2023-06-23T12:35:29.000Z	Neeraj Sethi	2023-06-23T12:35:29.000Z	Neeraj Sethi	core.apexpages.components.cdk.NullCon troller	58	
remotesitehelper	remotesitehelper	cl_eme	2023-08-24T12:43:53.000Z	Neeraj Sethi	2023-08-24T12:43:44.000Z	Neeraj Sethi	RemoteSiteHelperController	38	
unzip	unzip	cl_eme	2023-08-24T12:43:44.000Z	Neeraj Sethi	2023-08-24T12:43:44.000Z	Neeraj Sethi	core.apexpages.components.cdk.NullCon troller	38	
zip	zip	cl_eme	2023-08-24T12:43:44.000Z	Neeraj Sethi	2023-08-24T12:43:44.000Z	Neeraj Sethi	core.apexpages.components.cdk.NullCon troller	38	
zipEntry	zipEntry	cl_eme	2023-08-24T12:43:44.000Z	Neeraj Sethi	2023-08-24T12:43:44.000Z	Neeraj Sethi	core.apexpages.components.cdk.NullCon troller	38	

Step 18:

In the **Custom Labels** Screen, there is a Download Button to download the Custom Labels in Excel Format . The downloaded sheet contains details like :- Name, Master Label, value, last modified date,created by and more.

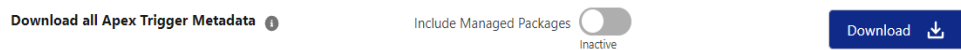


The data will be displayed like this in Excel Format.

Custom Labels									
Name	Master Labels	Value	Protected Component	Created By	Created Date	Last Modified By	Last Modified Date	Categories	Language
test	test	test only	TRUE	Neeraj Sethi	2023-07-15T07:49:05.000+0000	Neeraj Sethi	2023-07-15T07:49:05.000+0000	Get Your Login Credentials	en_US

Step 19 :

In **Apex Triggers** Screen, there is a Toggle Button for Managed Packages indicating whether Managed Package is active or inactive. After that, click on Download to download the File in Excel Format. The downloaded sheet contains metadata related to the Apex Trigger, including its name, code coverage, object name, trigger event and others .



The data will be displayed like this in Excel Format.

Apex Trigger Records																					
Name	Master Label	Namespace Prefix	Code Coverage				Object Name	IsValid	Trigger Events								Last Modified Date	Last Modified By	Created Date	Created By	Api Version
			Total Lines	Number of Lines Covered	Number of Lines Uncovered	Total Coverage(%)		Is Used to Log	After Insert	After Update	Before Insert	Before Update	Before Delete	After Delete	After Undelete						
er	er	cl_eme	0	0	0	0	Account	TRUE	FALSE	FALSE	FALSE	TRUE	FALSE	FALSE	FALSE	2023-08-16T07:59:35.000Z	Neeraj Sethi	2023-08-16T07:59:35.000Z	Sethi		

Step 20:

In the **Custom Permission** Screen , there is a Download Button to download the Custom Permissions details .The downloaded sheet contains details like name master label, protected component status, is deleted flag, and more in Excel Format.



The data will be displayed like this in Excel Format.

Custom Permissions							
Name	MasterLabel	Description	Protected Component	IsLicensed	IsDeleted	Created By	Created Date
Test_Permission	Test Permission	undefined	FALSE	FALSE	FALSE		2023-08-03T12:42:46.000Z
Test_2	Test 2	undefined	FALSE	FALSE	FALSE		2023-08-04T10:53:18.000Z

Step 21 :

In the **Validation Rules** Screen, there is a Download Button to download the Validation Rules details like object name, rule name, namespace prefix, created date, created by etc.



The data will be displayed like this in Excel Format.

Validation Rules										
Object Name	Rule Name	NamespacePrefix	Active	Description	Error Message	Error Display Field	Created By	Created Date	Last Modified Date	Last Modified By
Account	test1	cl_eme	TRUE	Validates that the account Billing Zip/Postal Code is valid by looking up the first five characters of the value in a custom object called Zip_Code__c	Billing Zip Code does not exist in specified Billing State.	Top of Page	Neeraj Sethi	2023-06-23T12:18:00.000+0000	2023-08-29T07:22:51.000+0000	Neeraj Sethi
Account	Test_Validation	cl_eme	TRUE	Validates that the account Billing Zip/Postal Code is in the correct format if Billing Country is Canada	Canadian postal code must be in A9A 9A9 format.	Top of Page	Neeraj Sethi	2023-06-23T12:12:59.000+0000	2023-08-29T07:44:11.000+0000	Neeraj Sethi

Step 22:

In the **Export Picklist Values** Screen, the users will select an object (up to 10 Objects can be selected at same time) and then proceed to the Download Button to download the file in Excel Format .

Search Objects

Q 3 options selected

Download

Clear All

☐ Account Change Event
☒ Account Clean Info
☐ Account Contact Relationship
☒ Account Contact Role
☐ Account Contact Role Change Event
☐ Account Feed
☐ Account History
☒ Account Partner
☐ Account Share
☐ Account Team Member
☐ Action Link Group Template
☐ Action Link Template
☐ Activity History
☐ ...

Account Clean Info X

Account Contact Role X

Account Partner X

The data will be displayed like this in Excel Format.

In this user will get Object Name,Field Name,Field Label,Picklist Label,Picklist Values.

Picklist Fields				
Object Name	Field Name	Field Label	Picklist Label	Picklist Value
Account	Type	Account Type	Prospect Customer - Direct Customer - Channel Channel Partner / Reseller Installation Partner Technology Partner Other	Prospect Customer - Direct Customer - Channel Channel Partner / Reseller Installation Partner Technology Partner Other
Account	BillingGeocodeAccuracy	Billing Geocode Accuracy	Address NearAddress Block Street ExtendedZip Zip Neighborhood City County State Unknown	Address NearAddress Block Street ExtendedZip Zip Neighborhood City County State Unknown
Account	ShippingGeocodeAccuracy	Shipping Geocode Accuracy	Address NearAddress Block Street ExtendedZip Zip Neighborhood City County State Unknown	Address NearAddress Block Street ExtendedZip Zip Neighborhood City County State Unknown
Account	Industry	Industry	Agriculture Apparel Banking	Agriculture Apparel Banking

Step 23:

In the **Page Layouts** Screen, there is a Search Bar to search objects and then select single object detail . The users can select only a single object at a time and then click on Download Button to download the file in Excel Format .

Search Objects

Q 1 options selected

☐ Accepted Event Relation

☐ Account

☐ Account Change Event

☐ Account Clean Info

☐ Account Contact Relationship

☒ Account Contact Role

☐ Account Contact Role Change Event

☐ Account Feed

☐ Account History

☐ Account Partner

☐ Account Share

☐ Account Team Member

☐ Action Link Group Template

Account Contact Role X

Download

The data will be displayed like this in Excel Format.

In the excel sheet users will get an Object Page Layouts. Each Layout having Sections like (Section Name, Field Name, Behaviour, Style and Custom Label etc).

Account Object						
Layout Name :Account (Marketing) Layout						
LayoutSections						
Section Name	Field Name	Behavior	Style	Edit Heading	Detail Heading	Custom Label
Account Information	OwnerId	Edit	TwoColumnsTopToBottom	TRUE	FALSE	FALSE
	Name	Required				
	ParentId	Edit				
	AccountNumber	Edit				
	Site	Edit				
	City__c	Edit				
	State__c	Edit				
	Country__c	Edit				
	date__c	Readonly				
	Field_Trip_Data__c	Edit				
	Rating	Edit				
	Phone	Edit				
	Fax	Edit				
	Website	Edit				
	TickerSymbol	Edit				
Section Name	Field Name	Behavior	Style	Edit Heading	Detail Heading	Custom Label
Address Information	BillingAddress	Edit	TwoColumnsTopToBottom	TRUE	FALSE	FALSE
	ShippingAddress	Edit				
Section Name	Field Name	Behavior	Style	Edit Heading	Detail Heading	Custom Label
Additional Information	Active__c	Edit	TwoColumnsLeftToRight	TRUE	FALSE	FALSE
	CustomerPriority__c	Edit				
	SLA__c	Required				
	SLASerialNumber__c	Required				
	Industry	Edit				
	AnnualRevenue	Edit				
	Ownership	Edit				
	UpsellOpportunity__c	Edit				



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