

Easy Data Loader Installation and Configuration Guide

Included Components

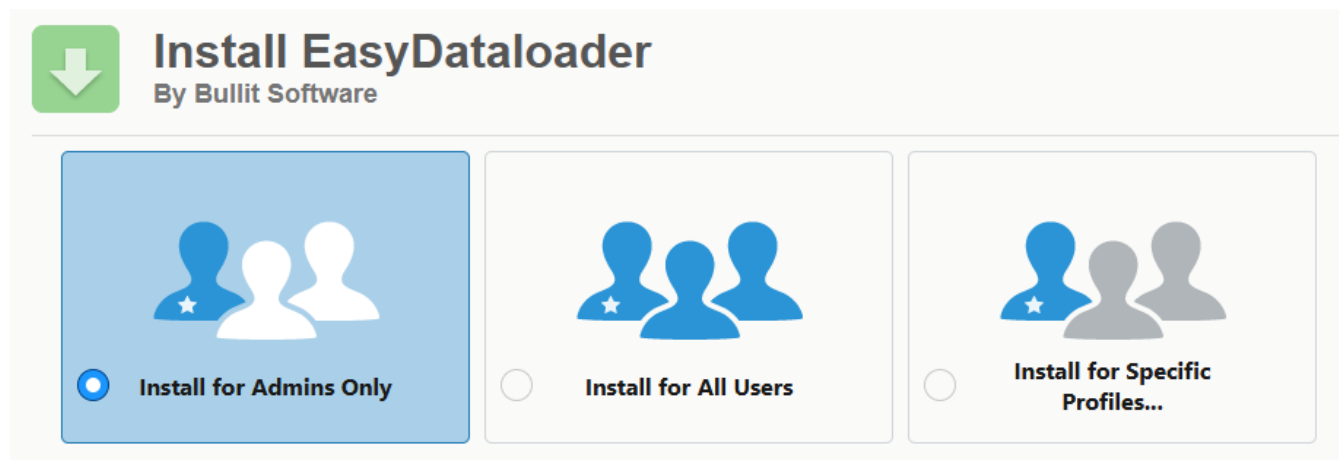
App: Easy Data Loader App

Objects: EDL Template, EDL Import, EDL Import Lines, EDL Export, EDL Import/Export Column

Permission Set: Bulk Upload CSV – Permission Set

Installation Instructions

Start by going to the Salesforce AppExchange listing and click “Get It Now.” After this follow the onscreen instructions and click Install. When presented with the following options (see image below) select “Install for Admins Only.”



To check to make sure the app has been successfully installed check under Setup -> Apps -> Packaging -> Installed Packages and you should see the app listed.

Installed Packages										
Action	Package Name	Publisher	Version Number	Namespace Prefix	Install Date	Limits	Apps	Tabs	Objects	AppExchange Ready
Uninstall	EasyDataloader	Bullit Software	1.4	Bullit	8/8/2025, 8:20 AM	✓	1	5	5	Not Passed
Description Easy Dataloading tool for importing and exporting Salesforce Data										

Assign the Permission Set

After the package is installed you will need to assign the “Bulk Upload CSV – Permission Set” permission to any user that will require access to the app.

Permission Sets

Help for this Page ?

On this page you can create, view, and manage permission sets.

All Edit Delete Create New View



New				A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All																							
	Action	Permission Set Name ↑	Description	License																							
☐	Clone	Bulk Upload CSV - Permission Set																									
☐	Clone	C360 High Scale Flow Integration User	Allows integration user to access features specific to ...	Cloud Integration User																							
☐	Del Clone	Case Feed		Salesforce																							
☐	Clone	Code Builder User	Enables the user to create and access Code Builder ...	Code Builder																							
☐	Clone	ConnectivityServiceCASCPermSet		Cloud Integration User																							
☐	Clone	Data Cloud Home Org Integration User	Allows integration user to access entities specific to ...	Cloud Integration User																							
☐	Clone	DeliveryEstimationServicePermSet		Cloud Integration User																							
☐	Clone	Manage Subscriptions in Your Account: Identity User	Provides access to the Your Account app for Identity ...	Your Account App: Identity User																							
☐	Clone	Manage Subscriptions in Your Account: Salesforce	Provides access to the Your Account app for CRM us	Salesforce																							

After this is done you are ready to start using the app. For information on how it works see the user guide.