

Installing Easy Sort

Overview

The Easy Sort App provides an advanced way of sorting Quote Line Items, Opportunity Products and Order Products.

Sorting can be done by clicking the column of a list, selecting a row of a list and moving it up and down or selecting a pre-defined sort order made up of one or more Fields.

Pre-requisites

You must have Quotes enabled in the Salesforce Org where the package is being installed. NB: This is required even if you are only planning to use the App to sort Opportunity Products and Order Products.

Installation

First you must install the Package on your Salesforce Org from the AppExchange.



Install coolhandcoders Easy Sort

By Coolhandcoders Ltd



☒ **Install for Admins Only**



☐ **Install for All Users**



☐ **Install for Specific Profiles...**

App Name	Publisher	Version Name	Version Number
coolhandcoders Easy Sort	Coolhandcoders Ltd	Spring 2022	6.4

[Additional Details](#) [View Components](#)

Post Installation Setup

App Permissions

To use the App to sort Quote Line Items, Opportunity Products or Order Products, a User must be a member of the [System Administrator] Profile or be assigned to the [Easy Sort User Permission Set] Permission Set.

To be able to use the [Configuration] Tab of the App, a User must be a member of the [System Administrator] Profile or be assigned to the [Easy Sort Admin Permission Set] Permission Set. Their Profile must also have the System Permission 'Customize Application' ticked.