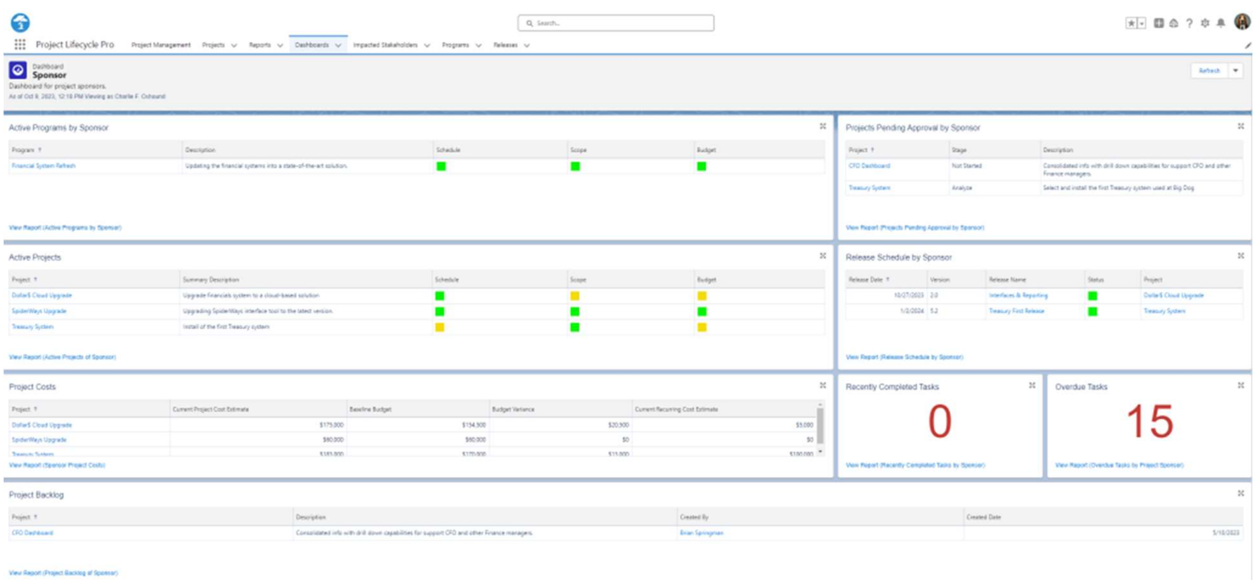
Project Lifecycle Pro

Project Portfolio Management (PPM) and Program Management Office (PMO) Tool

Project Lifecycle Pro's (PLP) functionality cuts across project portfolio management (**PPM**), program management office (**PMO**), application lifecycle management (**ALM**) and **project management**. It is intended to be a comprehensive consolidated tool to support the software development lifecycle (**SDLC**) and **business improvement projects**.

It also supports the complete project scope: **people, process and technology**. It is one of the rare tools which supports **change management** by identifying and tracking organizational impacts (i.e. training and communication).

Obtain a comprehensive view of all your projects with consolidated reporting



Project Lifecycle Pro (PLP) houses all the company's program, project and release data within Salesforce. This enables consolidated reporting and monitoring across all of a manager's projects.

PLP provides pre-built dashboards and over 60 pre-built project management reports. Since all of your project data is in Salesforce, you can run consolidated reports across projects, programs or releases.

PLP has pre-built status reporting for the following items:

- Program and project status

- Pending project approvals
- Upcoming releases and statuses
- Project budget performance
- A backlog of proposed projects
- Upcoming, completed and overdue tasks
- Upcoming changes impacting employees for change management planning
- Open issues
- Inter-project dependencies

PLP contains functionality which allows project manager and sponsor reports to be automatically filtered to the current user's active projects. This eliminates the need to build separate reports with unique filters for each project manager or sponsor.

Realize project benefits with clear goal alignment and tracking

PLP supports documenting individual benefits by project and release. In addition, the total value of the benefits are summed to the program, project and release levels.

Each benefit tracks the forecasted value as well as, the final achieved value so you can measure your performance.

Project team members understand the benefits and can prioritize their work to achieving the benefits.

Have a sensitive benefit, like a potential staff reduction? PLP allows you to control who can view benefits on a specific project. You can give someone access to the project but block their access to benefit information. Unlike most tools, these access controls are project-specific. Meaning, an employee can view benefit information on Project A but not view benefit information on Project B.

Manage consolidated budgets at the program, project and release level

PLP tracks budgeted and actual costs as individual line items in each project. The cost items can also be associated to releases within the project. This allows reporting of budget variances at the program, project and release level.

Total costs are automatically summed to the program, project and release. However, you can also manually override the automated sum if desired. For example, you have a program budget of $3M for five projects but only two of the projects have been planned in detail. You can manually assign the $3M budget to the program and later turn on the automated sums once all the projects are planned.

Coordinate inter-project dependencies

If a project manager identifies that their project is dependent upon the delivery of another project, they create a project dependency on their project with a required date.

An alert is sent to the project manager of the other project and a dependency to be delivered is also created on the project. This allows the supplying project manager to see all projects that are depending upon their project and the required dates for key components to be delivered.

If the supplying project manager changes the delivery date of dependencies, an alert is automatically sent to all the other project managers dependent upon that delivery.

Dependency Changed

From **Sally Shepherd**
To **sshepherdpm1@springmanconsulting.com**
Date **2023-05-24 16:15**

A dependency on your project has been changed. Either the schedule date or status has been updated.

Project: Treasury System

Dependency: SpiderWays Latest Version Installed

Dependency Desc: New Treasury system requires latest interface tool in order to deploy first release.

Current Scheduled Date: 9/15/2023

Current Status: Pending

Deadline Date: 12/29/2023

Supplying Project: SpiderWays Upgrade

Other Supplier:

Click here to open the dependency record: https://demo110.my.salesforce.com/a08Dp000003k0bz

Efficiently allocate resources

When a person is assigned to a project, they are assigned a start and end date, as well as, a percent of time assigned to the project. The total allocation of a single person across all projects can be tracked to determine whether they are over or under allocated.

Standardize project labor estimates

You can build tables of standard labor estimates by component type and then use these standards for planning purposes. Examples of system components would be: reports, user interfaces, data tables, APIs. But you can define any components you wish.

To generate the labor estimate, the components are defined and then assessed as easy, moderate or complex. The relevant labor hours are assigned for: analysis, design, build and testing.

Users have the option to use the standard labor estimate for a component or to override it manually.

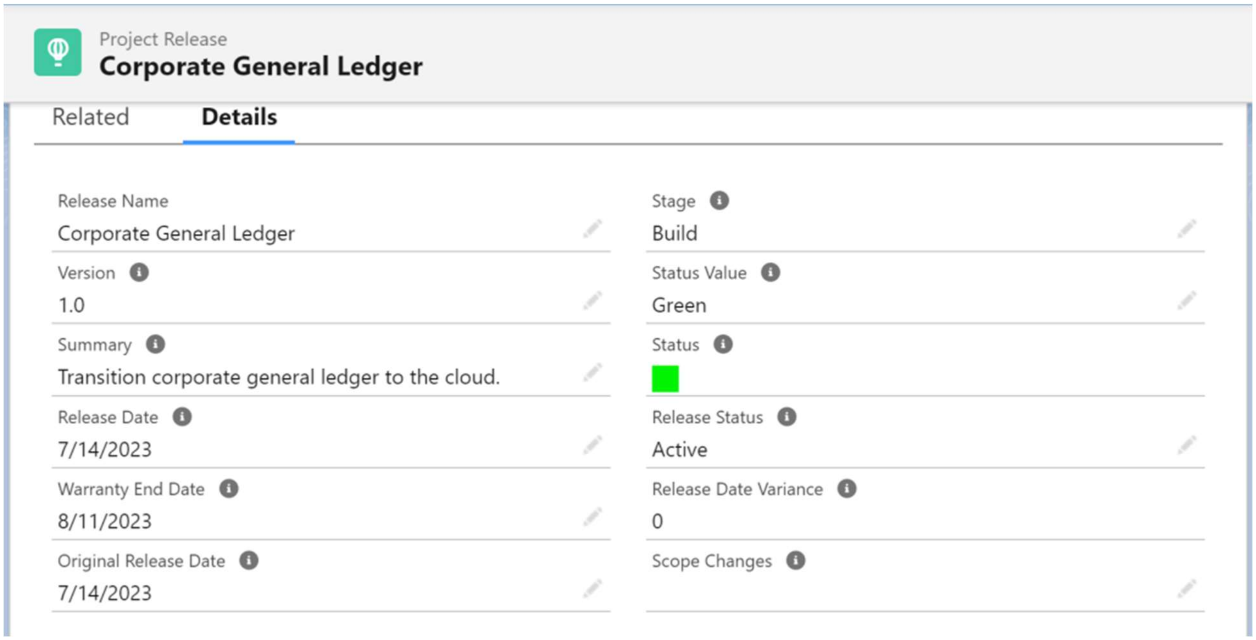
Obtain clear and comprehensive visibility to releases

Very few other project management tools track releases. PLP allows you to define multiple releases within a project. Most of the various project data can be associated to specific releases allowing you to track the following by release:

- Status
- Costs and budget
- Benefits
- Components
- Requirements
- Organizational impacts

The tracking of organizational impacts, allows managers to view all upcoming changes to their department that will require training or communication based on release date. This allows them to question the timing of releases if the cumulative change will be too great.

The tracking of components and requirements allows system owners to view all upcoming system changes based on release date.



Manage the software development lifecycle (SDLC)

Project Lifecycle Pro supports the following activities within the SDLC:

- Planning budgets and returns
- Estimating labor
- Planning of components
- Tracking of requirements
- Planning change management (i.e. training and communication)
- Planning of releases
- Managing risks and issues

Track requirements

First, the components which must be built are identified. Then requirements are documented for each of the component builds and associated to releases.

The status of the requirements can be tracked to ensure the project is delivering all requirements and to understand the changes in each release.

Project Lifecycle Pro

System Requirements
Do Not Consolidate Minority Stake Subsidiaries

Related | **Details**

Requirement
Do Not Consolidate Minority Stake Subsidiaries

Description
- Do not consolidate minority stake subsidiaries to corporate general ledger accounts
- These minority stake subs are:
  - ATAT LLC
  - Jedi Corp
  - C3P0 Partners

Source
Claire in financial reporting

Priority
High

Status
Ready to Build

System
Dollar$ Cloud

Project Components
Other Assets Account

Fit/Gap
Gap

Gap Type
Configuration

Release
Corporate General Ledger

Created By
Becky Akita, 5/23/2023, 3:01 PM

Project
Dollar$ Cloud Upgrade

Component Type
Enhancement

Comprehensively manage risks and issues

Risks and issues are tracked and a consolidated list across all projects is displayed on the manager's dashboard. Detailed tasks can also be assigned for each risk and issue ensuring that they are addressed in a timely manner.