

Record Highlights Component

Version: 2.0

User Guide

September 2022

Table of Contents

INTRODUCTION.....	3
FEATURES	3
PRIMARY	3
SECONDARY	3
TEST DRIVE.....	4
SCREENSHOTS	4
LIMITATIONS.....	5
CONFIGURATION.....	6
INSTALLATION	6
COMPONENT PROPERTIES.....	6
COMPONENT MODES	7
AVAILABLE SOCIAL MEDIA ICONS	8
NOTES/CONSIDERATIONS	8

Introduction

This page provides an overview of the [Record Highlights](#) component, which can be placed on any Lightning Record Page or Lightning Community Object Page to highlight values from a record's fields using badges and icons.

Features

Primary

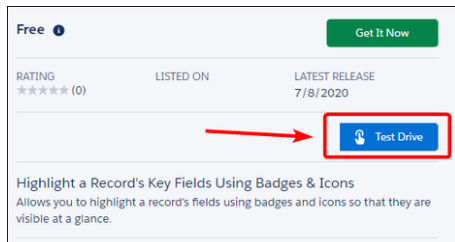
- Can be Used in Lightning Record Pages & Lightning Community Object Pages
- Responsive Design Which Auto-Arranges Badges & Icons
- Supports a Wide Variety of Badge Colours, Icons, and Modes
- Supports Social Media Icons
- Badges & Icons Hidden if Field is Blank
- Respects Field and Object-Level Security

Secondary

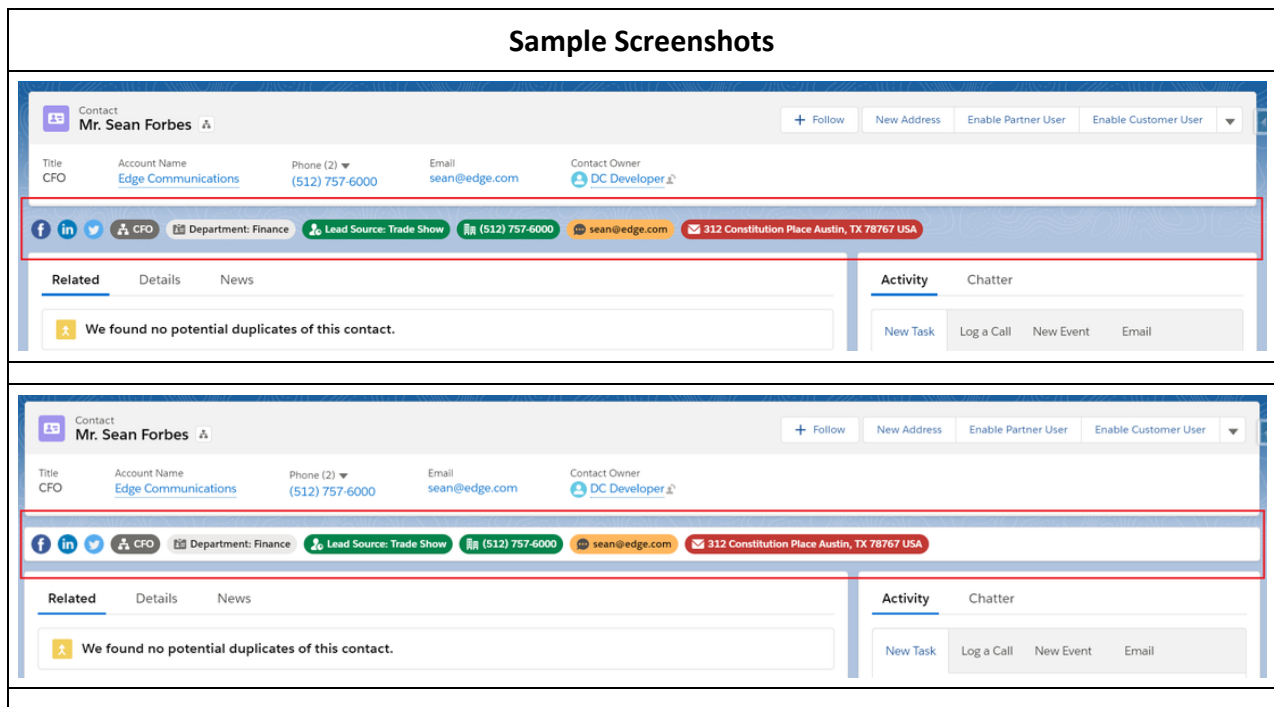
- Built as a Lightning Web Component (LWC)
- Validations to Prevent Invalid Configuration of Component Properties
- Can be Displayed With or Without a Card
- Does Not Use Apex

Test Drive

You can instantly try a read-only version of the component in a Salesforce org by pressing the **Test Drive** button on the component's [AppExchange listing](#). You don't need to log in to Salesforce for the test drive.



Screenshots



- Does Not Display Date, Time, and Date/Time Values Based on Locale
- Does Not Display the Name of Records Specified in Relationship Fields (it Displays their ID)
- Does Not Support Long Text Area Fields
- Supports a Limited Number of Social Media Icons
- Only Supports Fields from the Record That It Is Placed on - Not from Any of Its Parent Records

Configuration

Installation

The component can be installed from its listing on the Salesforce AppExchange:

<https://appexchange.salesforce.com/appxListingDetail?listingId=a0N4V00000G13deUAB>

Component Properties

Refer to the [Notes/Considerations section](#) for more details about configuring the component.

When placed in a **Lightning Community Object Page**, there are two additional LWC properties (**Record ID & Object Name**) which need to be populated.

	Label	Type	Required	Default Value/Placeholder	Help Text
1	Record ID	String	Yes	Default Value = {!recordId} Placeholder = {!recordId}	The 15/18 digit ID of the record whose values should be highlighted. Typically, this should always be {!recordId}.
2	Object Name	String	Yes	Placeholder = User	API name of the object whose record is being viewed.
3	Badge Fields	String	No	Placeholder = Active, Type No default value	A comma-separated list of the API names of fields (from the object) that should be highlighted in each badge. Note that blank fields and FALSE checkboxes will not be displayed. This property is case-sensitive – ensure that the latter casing for the fields specified here are consistent with the latter casing for them in Object Settings.
4	Badge Icons	String	No	Placeholder = utility:success, utility:diamond No default value	A comma-separated list of the SLDS 'utility' icons that should be used for each badge. The badges will always appear on the left side of the labels. See https://lightningdesignsystem.com/icons/#utility for options. If "N/A" is entered (without quotes), then no logo will be displayed.
5	Badge Colours	String	No	Placeholder = Success, Darker No default value	A comma-separated list of the colours that should be used for each badge (Default, Darker, Lightest, Success, Warning, Error). See https://www.lightningdesignsystem.com/components/badges/ for options.

6	Badge Modes	String	No	Placeholder = Label, Both No default value	A comma-separated list of modes. Label - Only shows the label of the field (if it's not blank or if it equals TRUE). Value - Only shows the value of the field (if it's not blank). Both - Shows the label and value of the field (if it's not blank). Refer to the next section for more details.
7	Custom Icon Fields	String	No	Placeholder: LinkedIn_URL__c, Twitter_URL__c	A comma-separated list of the API names of fields (from the object) that should be highlighted using custom icons. These should be URL fields.
8	Custom Icons	String	No	Placeholder: LinkedIn_Icon.png, Twitter_Icon.png	Comma-separated list of the API names of Static Resources (in the ZIP file supplied with the LWC) that should be used as the icons for each 'Custom Icon Field' specified above.
9	Display In Card	Boolean	No	FALSE	Displays the icons and badges inside a white card, so that the LWC looks consistent with standard components. This property doesn't make a difference when the Lightning Component is placed in a grouped region.

Component Modes

The badge mode determines what the badge's label will be based on, and when it will be displayed.

	Badge Mode	Badge Label	When to Display Badge	Notes
1	Label	Field Label Only	Field value, not blank/field is TRUE	The field's label will be displayed as long as it's populated. In the case of checkbox fields, it will be displayed when the value is TRUE.
2	Value	Field Value Only	Field value not blank	It only shows the value of the field (if it's not blank).
3	Both	Field Label : Field Value	Field value not blank	Shows the label and value of the field (if it's not blank).

Available Social Media Icons

Social Media Platform	Value (to be used in LWC property)	Sample View
Facebook	Facebook_Icon.png	
LinkedIn	LinkedIn_Icon.png	
Twitter	Twitter_Icon.png	

Notes/Considerations

- One-to-one mapping needs to be in place between the values in the LWC's properties in order for it to work. For instance, if you specify 6 x **Badge Fields**, you'll need to specify:
 - 6 x **Badge Icons**
 - 6 x **Badge Colours**
 - 6 x **Badge Modes**

Tip: To simplify the configuration of the LWC, work on the configuration in notepad and then copy-paste the values in the LWC when ready.

- If there are any errors, then the LWC will not display any badges or icons, and will instead show one of the following error messages to state what's wrong:
 - Properties Not Configured Correctly** – if any of the specified fields are missing a property (e.g. colour, icon, mode), or if any of the LWC properties have invalid values (e.g. too many colours, or non-existent utility icon).
OR
 - Error with One of the Specified Fields** – if there is an error retrieving the value or displaying the value for one of the specified fields.
- The **Display In Card** property doesn't make a difference when the Lightning Component is placed in a **grouped region**.

Analyze

Activation...

Save

Page > Record Highlights

Badge Fields



Title, Department, LeadSource, Languages_

Badge Icons



utility:hierarchy, utility:company, utility:resol

Badge Colours



darker, default, lightest, darker, success, war

Badge Modes



value, Both, Both, both, value, value, value

Custom Icon Fields



LinkedIn_Profile__c, Twitter_Profile__c, Fac

Custom Icons



LinkedIn_Icon.png, Twitter_Icon.png, Faceb



Display In Card



▼ Set Component Visibility

Filters

+ Add Filter