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GRANT MANAGEMENT

This Tableau Accelerator allows you to:

- Assess the allocation of grants: by program, by activity, by state
- Understand how allocations evolve
- Evaluate grant renewals
- Deep-dive at Program or Grantee level of detail

Answer key business questions

- What is the amount of the grants we allocate?
- Who are our top recipients?
- In which states are our grants given?
- Which programs receive the most grants?

Monitor and improve KPIs

Grants

- **Nb Grants**: Total number of grants awarded over the period
- **Total Grant Amount**: Total amount of grants that were awarded over the period (expressed in currency)
- **Grant Amount per Grantee**: Average grant amount per recipient (expressed in currency)

Grantees

- **Nb Grantees**: Total number of grantees to whom a grant was awarded over the period
- **Nb New Grantees**: Total number of grantees to whom a grant was awarded for the first time over the period

Grant Renewals

- **Total Grant Amount Renewed**: Total amount of grants awarded in renewal over the period (expressed in currency)
- **Total Grant Amount Renewed %**: Share of total amount of grants awarded in renewal over the period compared to total grant amount (expressed in %)

- **Nb Grants Renewed**: Number of grants that were renewed over the period
- **Nb Grants Renewed %**: Share of grants that were renewed over the period (expressed in %)

Required attributes

- **Grant #** (*string*): Grant unique identifier
- **Program** (*string*): Program to which the grant belongs
- **Activity** (*string*): Activity for which the grant is awarded
- **Award Date** (*date*): Date the grant was awarded ("Research", "Training", "Community"...)
- **Country** (*string, role: country*): Country of the grantee
- **State** (*string, role: province*): State / Province of the grantee
- **City** (*string, role: city*): City of the grantee
- **Grantee** (*string*): Identifier of the grant recipient
- **Grant Amount** (*numeric*): Amount of grant awarded