

# Effortless Salesforce Report Management

Managing Salesforce reports and dashboards can be overwhelming, especially as your organization grows and reporting needs evolve.

**Report Manager Pro** simplifies report management, ensuring efficiency, accuracy, and security while helping system administrators maintain an organized and up-to-date reporting structure.

## Why Choose Report Manager Pro?

### Instant Visibility & Insights

- ▶ Quickly access detailed statistics on all reports within your organization.
- ▶ Monitor recent report usage to identify outdated reports.
- ▶ Gain insights into report types and folder structures for better organization.

### Streamlined Report & Folder Management

- ▶ **Effortless Archiving:** Move outdated reports to archive folders in a few clicks.
- ▶ **Subscription Oversight:** Identify and manage subscribed reports to stay within Salesforce limits.
- ▶ **Dashboard Report Tracking:** Determine which reports are actively used in dashboards.
- ▶ **Folder Management:** Review folder structures, delete empty folders, and manage access.

### Advanced Filtering & Selection

- ▶ Apply powerful filters to find reports by last run date, creator, modification date, and more.
- ▶ Easily select folders and reports for review, cleanup, or archiving.
- ▶ Include managed package reports, private reports, and unused reports in your analysis.

### Seamless Compliance & Exporting

- ▶ Review and manage **subscribed** and **scheduled** reports to stay within Salesforce limits.
- ▶ Export reports, filtered lists, and folder structures to **Excel** for external review.
- ▶ Keep track of all movements and actions with exportable audit logs.

# Report Manager Pro Packaged Service for Salesforce



## How It Works

### 1. Get Instant Insights

Access a live dashboard to view report usage and cleanup recommendations.

### 2. Filter & Select Reports

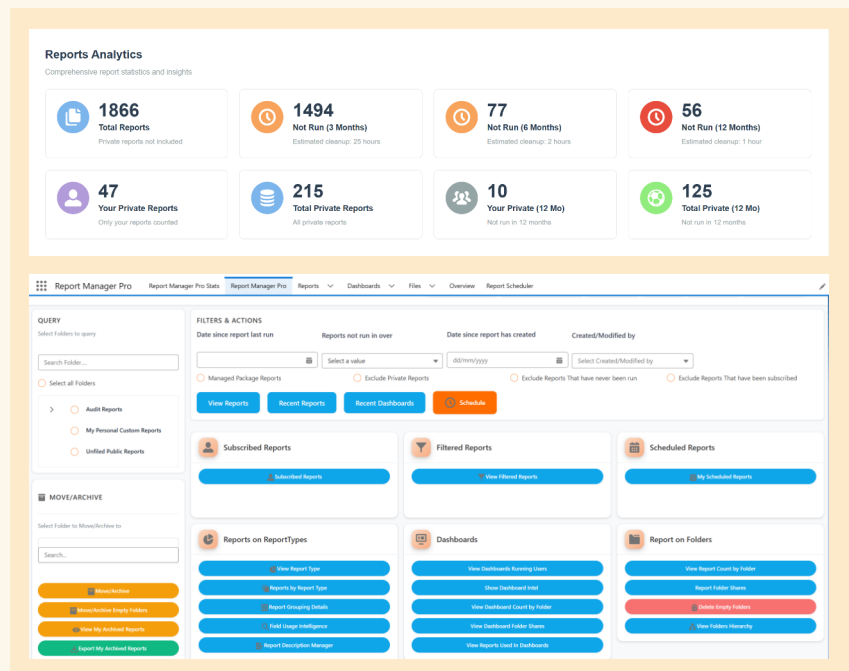
Apply filters to quickly find outdated, unused, or subscribed reports.

### 3. Archive & Manage

Move reports to archive folders, review access permissions, and delete outdated content.

### 4. Export & Review

Generate Excel exports of report data for auditing and compliance.



## Your All-in-One Report Management Solution

Report Manager Pro, a key component of the **Security + Access Manager** suite, gives Salesforce administrators **full control over their report catalog**. With **powerful filtering, archiving, and management tools**, you can streamline reporting processes, improve data accuracy, and ensure compliance effortlessly.

**Upgrade your Salesforce reporting with Report Manager Pro today!**

## From the makers of:

Click the link to see us on the Salesforce AppExchange: [appexchange.salesforce.com](https://appexchange.salesforce.com)

**Permissions Manager Pro**

**Ultimate User Manager**

**Instant Permissions Cloner**

**Permissions Audit Planner Pro**

**Field Trip Analysis**

**Data Dictionary Builder**

**Data Dictionary User**



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