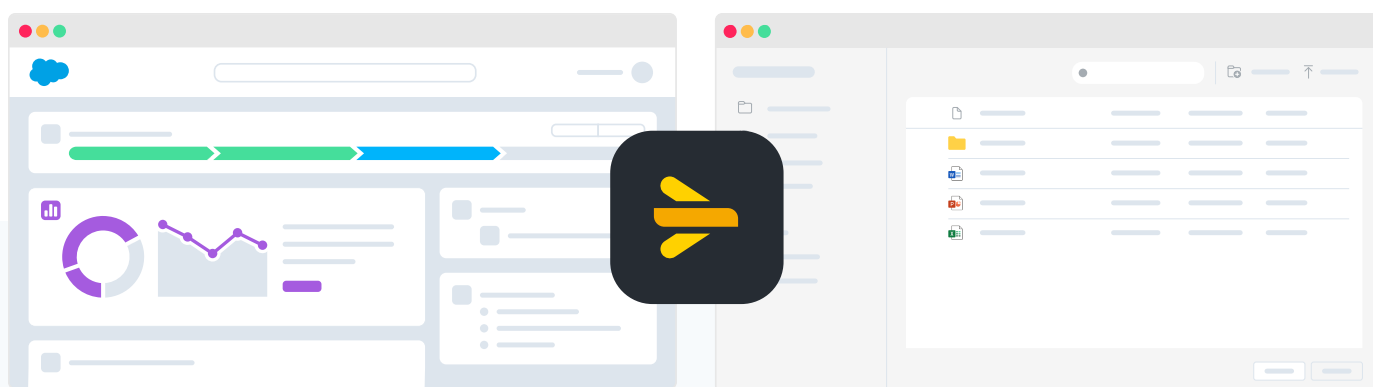


Automate your team's workflows across Salesforce & SharePoint

Increase productivity with a SharePoint file and folder management system from an easy-to-use AppExchange app.



Streamline document management

You've invested in Salesforce and SharePoint to improve your team's productivity, but now their valuable time is spent navigating between the two systems. What if users could access SharePoint without leaving Salesforce? What if SharePoint folders were automatically created when Salesforce records were? What if you could eliminate the need for expensive Salesforce file storage by automatically uploading documents to SharePoint? It's all possible now with Share Connect.

Share Connect's file and folder management capabilities bring a new level of productivity to your Salesforce

org. The Share Links component can be easily added to any Salesforce record, improving your SharePoint document management. The Automate Share action in Record-Triggered Flows creates SharePoint folders with a consistent structure and automatically links them to Salesforce records, so your team can upload files directly to the correct customer folder from a Salesforce record.

Share Connect is one of the easiest AppExchange apps to implement—most customers are up and running in minutes. Sign up for our free 14-day trial at appiphony.com/share-connect/ and start scaling your team today.

“Share Connect has completely transformed how we manage files within Salesforce.”

Matthew Cleaver,
SMBHD



Features



Folder & File Management

Now you can work directly with SharePoint files and folders from Salesforce with these Share Connect features:

- Link SharePoint files & folders to Salesforce Records
- View & collaborate on files in Salesforce
- Maintain syncing capabilities in real-time
- Send sales collateral using content folders



Custom SharePoint Automations

Utilize Salesforce Record-Triggered flows to build, manage, and run your SharePoint workflows with no coding required!

- Automatically link files & folders to Salesforce Objects
- Upload Salesforce files directly to SharePoint
- Automate folder creation with Salesforce Flow
- Maintain consistent folder and naming structure

SharePoint Requirements

In order to use Share Connect you must have one of the following Microsoft 365 Business Plans:

- Basic
- Standard
- Premium

Salesforce Requirements

In order to use Share Connect you must have one of these org editions from Salesforce:

- Enterprise
- Unlimited
- Force.com
- Developer
- Performance

Pricing

Starting at:

\$6

**USD
per user
per month**

*based on annual subscription

- ✓ Annual & monthly subscriptions available
- ✓ Initial purchase & user add-ons in-app
- ✓ Cancel any-time
- ✓ No minimum user count

Get the Share Connect app

Install our app from the Salesforce AppExchange and try Share Connect's free 14-day trial with up to 10 users.



On Salesforce AppExchange

Connect with our team

Contact our sales representatives for any questions that you may have.

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www.appiphony.com