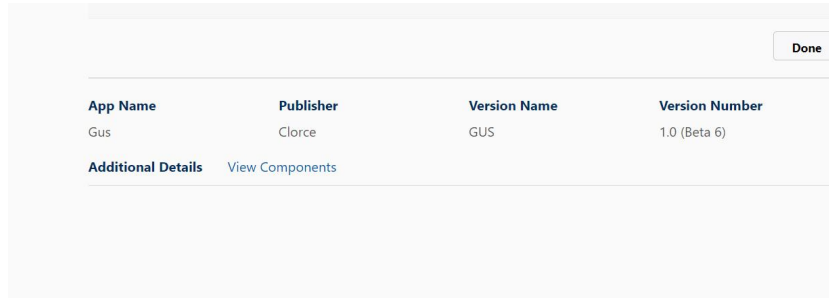


1. Install Package



App Name	Publisher	Version Name	Version Number
Gus	Clorce	GUS	1.0 (Beta 6)
Additional Details	View Components		

- In Settings, choose: Configuration (Setup) → Named Credentials → External Credentials → Select Edit next to Principals → GUS_App and enter the values:
 - for Name - AuthToken,
 - for Value - the password received from Clorce.
- In Permission Sets, assign the appropriate permissions from the list to User settings:
 - GUS_AccountCreate,
 - GUS_AccountUpdate,
 - GUS_LeadCreate,
 - GUS_LeadUpdate,
 - GUS_MassUpdate,

- Create a new Permission Set, and within it, add GUSMiddleware - GUS_App in External Credential Principal Access. Then, in Object Settings → User External Credentials, check the Read option.
Assign this Permission Set to all users who will be using the application.
- Add a search component to Global Actions, Utility items, or simply to the Home Page.
- Configure the fields NIP, REGON, NIP Status, Business Description according to BIR, BIR Business Type in the Page Layouts of Leads and Accounts.
- Add a single record update button to Lead and Account. Choose Configuration (Setup) → Lead/Account → Page Layouts. In Page Layout, select the Update GUS button (Mobile and Lightning actions) and add it to the Salesforce Mobile and Lightning Experience Actions section.
- Add a Mass Update button to the Lead and Account list view. Choose: Configuration (Setup) → Lead/Account → List View Button Layout.
- Your Clorce GUS Connector application is ready to use!

If you have any questions, refer to the full installation instructions or contact us at: gus@clorce.com