

Effortless Salesforce Report Management

Managing Salesforce reports and dashboards can be overwhelming, especially as your organization grows and reporting needs evolve.

Report Manager Pro simplifies report management, ensuring efficiency, accuracy, and security while helping system administrators maintain an organized and up-to-date reporting structure.

Why Choose Report Manager Pro?

Instant Visibility & Insights

- ▶ Quickly access detailed statistics on all reports within your organization.
- ▶ Monitor recent report usage to identify outdated reports.
- ▶ Gain insights into report types and folder structures for better organization.

Streamlined Report & Folder Management

- ▶ **Effortless Archiving:** Move outdated reports to archive folders in a few clicks.
- ▶ **Subscription Oversight:** Identify and manage subscribed reports to stay within Salesforce limits.
- ▶ **Dashboard Report Tracking:** Determine which reports are actively used in dashboards.
- ▶ **Folder Management:** Review folder structures, delete empty folders, and manage access.

Advanced Filtering & Selection

- ▶ Apply powerful filters to find reports by last run date, creator, modification date, and more.
- ▶ Easily select folders and reports for review, cleanup, or archiving.
- ▶ Include managed package reports, private reports, and unused reports in your analysis.

Seamless Compliance & Exporting

- ▶ Review and manage **subscribed** and **scheduled** reports to stay within Salesforce limits.
- ▶ Export reports, filtered lists, and folder structures to **Excel** for external review.
- ▶ Keep track of all movements and actions with exportable audit logs.

Report Manager Pro Packaged Service for Salesforce



How It Works

1. Get Instant Insights

Access a live dashboard to view report usage and cleanup recommendations.

2. Filter & Select Reports

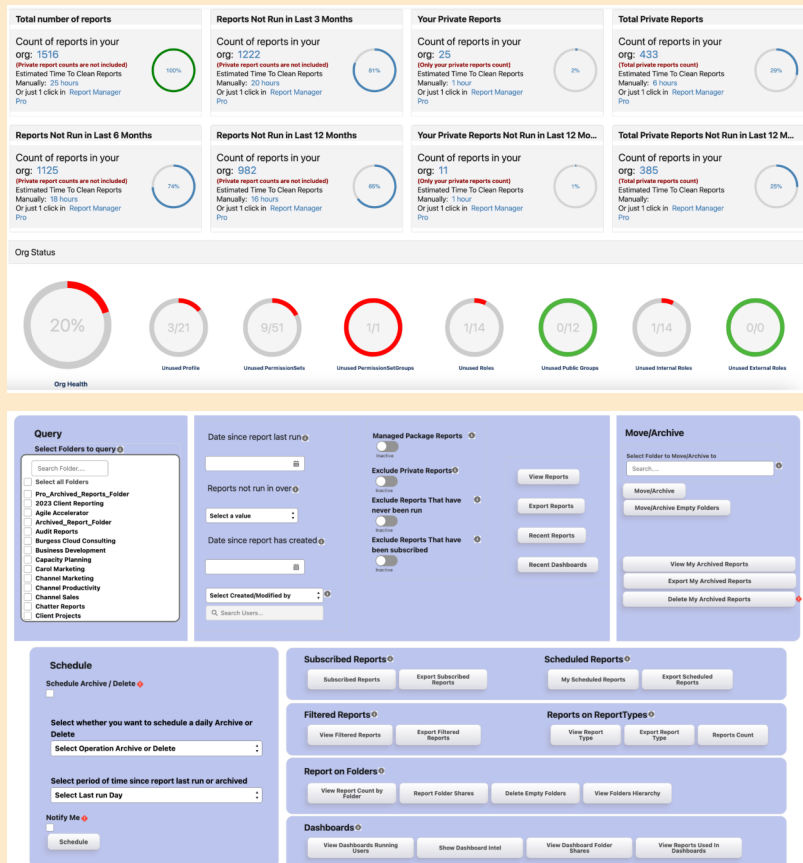
Apply filters to quickly find outdated, unused, or subscribed reports.

3. Archive & Manage

Move reports to archive folders, review access permissions, and delete outdated content.

4. Export & Review

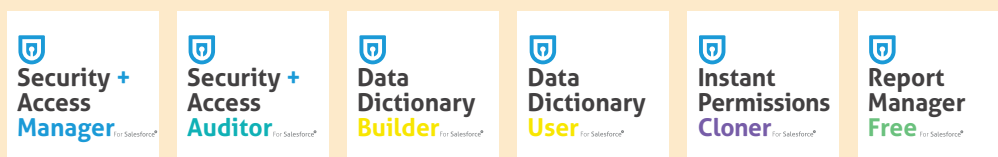
Generate Excel exports of report data for auditing and compliance.



Your All-in-One Report Management Solution

Report Manager Pro, a key component of the **Security + Access Manager** suite, gives Salesforce administrators **full control over their report catalog**. With **powerful filtering, archiving, and management tools**, you can streamline reporting processes, improve data accuracy, and ensure compliance effortlessly. **Upgrade your Salesforce reporting with Report Manager Pro today!**

From the makers of:



Click the below link to see us on the Salesforce AppExchange:

appexchange.salesforce.com



sales@applicationperfection.com
www.applicationperfection.com

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