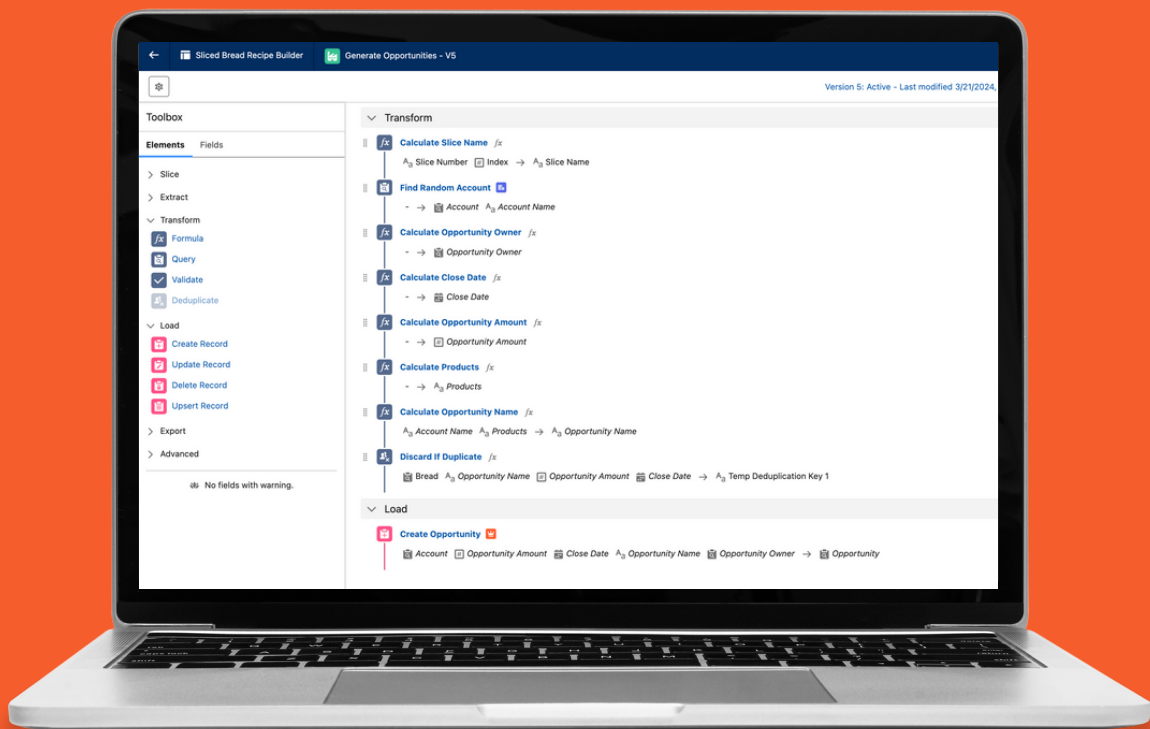




SLICEDBREAD
ETL ON SALESFORCE

Installation and Configuration Guide



Sliced Bread Software B.V.
Keizersgracht 520H
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SLICED BREAD INSTALLATION

Follow these steps to install Sliced Bread from the Salesforce Appexchange into your Salesforce Org.

Prerequisites

- A Salesforce account with administrative access
- The necessary permissions to install AppExchange Apps

Installation Steps

Step 1: Access the AppExchange

- Navigate to the [Sliced Bread](#) listing on the AppExchange

Step 2: Install Sliced Bread

- Click on the “Get it Now” button. You may be prompted to login.
- Choose “Install in production” to install the app in your Production Org, or “Install in Sandbox” to install it in a sandbox for testing or evaluation purposes.

Step 3: Confirm Installation Details

- Review the installation details and click “Confirm and Install” to proceed.
- Select the security level “Install for Admins only”.
- Click “Install” to begin the installation process.

Step 4: Complete Installation

- You may need to approve third-party access.



Post-Installation Setup

After the installation of Sliced Bread, make sure the right permission sets are assigned to the users. Sliced Bread comes with the following permission sets:

Permission Set: **Sliced Bread Admin**

This permission set grants access to all Sliced Bread functionalities:

- Sliced Bread Application
- Create recipes
- Run Recipes

Permission Set: **Sliced Bread User**

This permission set allows users to run recipes in the Sliced Bread Application

- Sliced Bread application
- Run Recipes

Permission Set: **Sliced Bread API Only User**

This permission set allows users to run recipes that are triggered by automation (e.g. Flows, Apex). Users with this permission set do not have access to the Sliced Bread Application and are not able to create recipes.

AWS ARCHIVING

ADD-ON LICENSE REQUIRED



The AWS Archiving feature allows the storage of Sliced Bread slice history in an AWS database for audit purposes.

When AWS Archiving is enabled with the appropriate license, the Sliced Bread History Lightning component can be added to any Salesforce record page.

This component displays the slice history for that specific record, showing an audit trail of all Sliced Bread recipes that have involved the record. For instance, if a record has been part of three different recipes, the component will list the audit trail for each, ensuring full traceability of actions.

Enabling AWS Archiving

- Ensure you have the AWS Archiving add-on license.
- Navigate to the “Sliced Bread Settings” custom metadata type.
- Check the box labeled AWS Archiving Enabled.

Once the license is in place and the feature is enabled, Sliced Bread will automatically store slice history in AWS, making it viewable through the Lightning component on each relevant record page.

DEDICATED AWS INSTANCE

ADD-ON LICENSE REQUIRED

The **Dedicated AWS instance** feature provides an exclusive AWS instance, ensuring that no other users or organizations share the same server.

This feature is available through an add-on license and allows the selection of the AWS region in which the dedicated server will be hosted, offering more control over data residency and compliance.

Enabling the Dedicated AWS Server

To activate this feature:

- Ensure you have purchased the Dedicated AWS Server add-on license.
- Navigate to the “Sliced Bread Settings” custom metadata type.
- Select “Private” from the “AWS Environment” dropdown field.
- Specific AWS connection details will be shared by us.

Once enabled, all data related to Sliced Bread for that customer will be processed and stored exclusively on their dedicated AWS server.



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