
Partner Listing User Guide

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Create Partner Listings

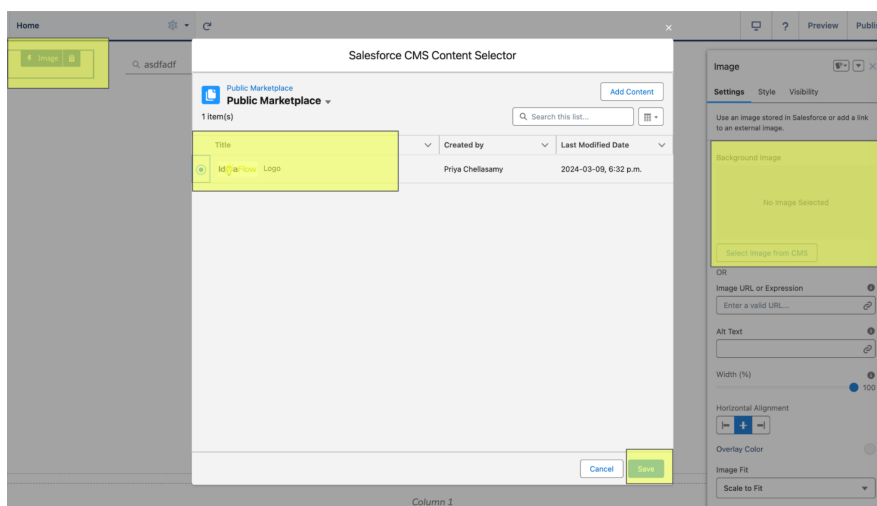
Congratulations! You are now ready to create and manage partner listings into your Salesforce sandbox or production environment.

Now that you have SIPL installed and configured properly into your sandbox or production environment, it is time to begin the partner listing process.

First, Update the logo

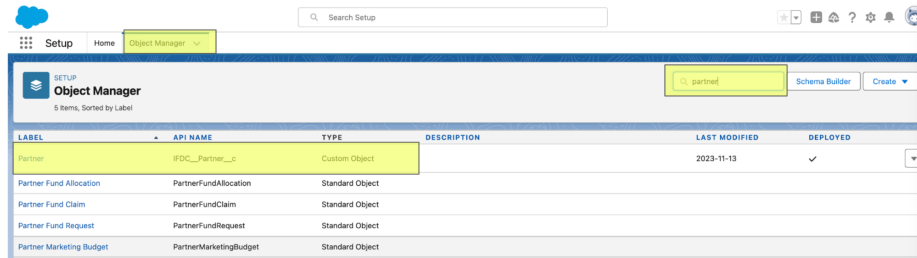
- Setup → Feature Settings → Digital Experience → All Sites
- Click on Builder
- Go to **Components** → drag and drop image on to logo placeholder onto the theme
- Select the image from the CMS
- Pick the image -> **Save**

Note, all image files (jpg, jpeg and png) uploaded on partner listing websites are publicly available and accessible.



Customize partner Attribute Values

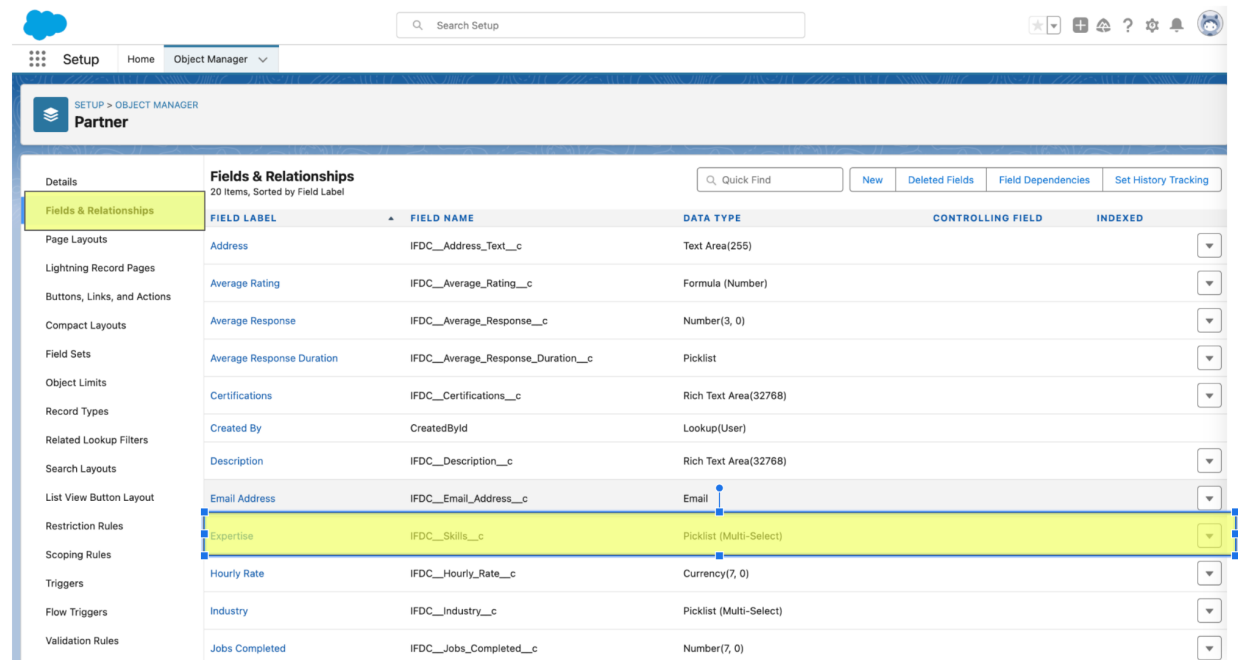
- Setup | Object Manager | Search for Partner | Select "IFDC_Partner_c"



LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
Partner	IFDC_Partner_c	Custom Object		2023-11-13	✓
Partner Fund Allocation	PartnerFundAllocation	Standard Object			
Partner Fund Claim	PartnerFundClaim	Standard Object			
Partner Fund Request	PartnerFundRequest	Standard Object			
Partner Marketing Budget	PartnerMarketingBudget	Standard Object			

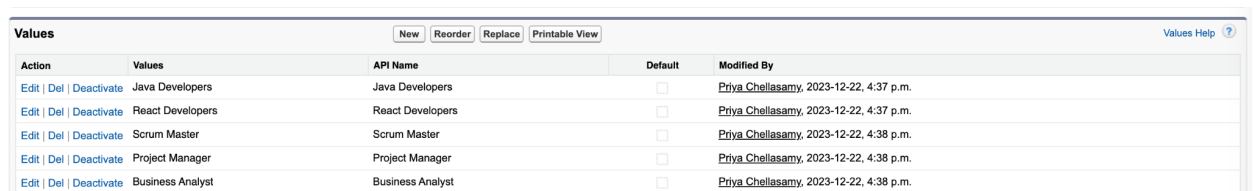
- Select Fields & Relationships | Select Expertise | Update the values section

(Note, you can customize every attribute values from this section)



FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	IFDC__Address_Text__c	Text Area(255)		
Average Rating	IFDC__Average_Rating__c	Formula (Number)		
Average Response	IFDC__Average_Response__c	Number(3, 0)		
Average Response Duration	IFDC__Average_Response_Duration__c	Picklist		
Certifications	IFDC__Certifications__c	Rich Text Area(32768)		
Created By	CreatedById	Lookup(User)		
Description	IFDC__Description__c	Rich Text Area(32768)		
Email Address	IFDC__Email_Address__c	Email		
Expertise	IFDC__Skills__c	Picklist (Multi-Select)		
Hourly Rate	IFDC__Hourly_Rate__c	Currency(7, 0)		
Industry	IFDC__Industry__c	Picklist (Multi-Select)		
Jobs Completed	IFDC__Jobs_Completed__c	Number(7, 0)		

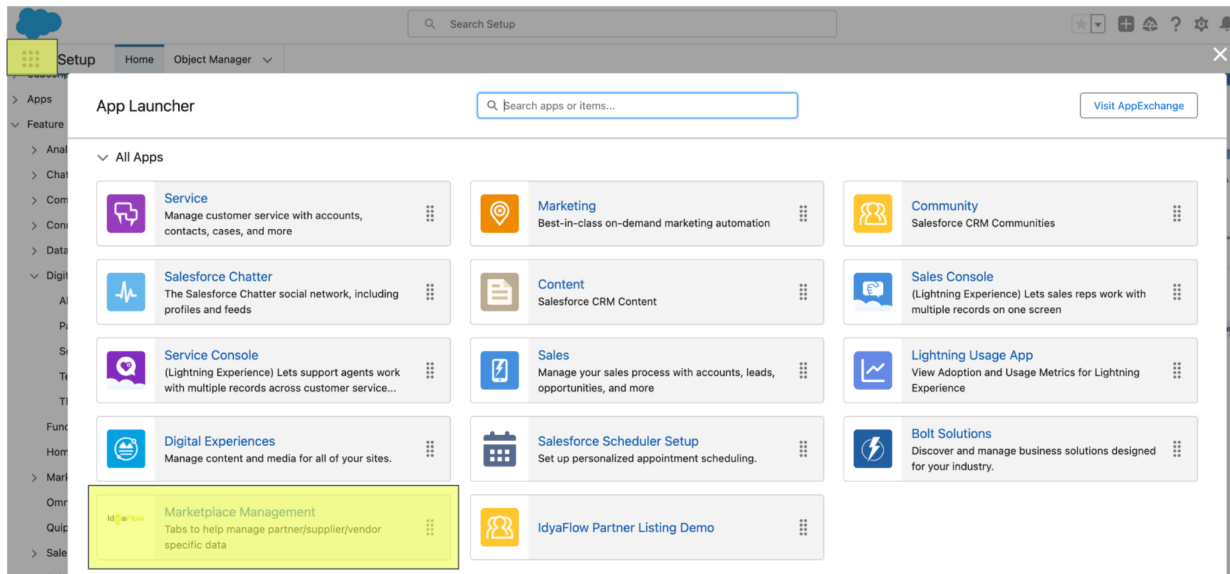
- Edit or Add or Reorder Field Values



Action	Values	API Name	Default	Modified By
Edit Del Deactivate	Java Developers	Java Developers	☐	Priya Chellasamy, 2023-12-22, 4:37 p.m.
Edit Del Deactivate	React Developers	React Developers	☐	Priya Chellasamy, 2023-12-22, 4:37 p.m.
Edit Del Deactivate	Scrum Master	Scrum Master	☐	Priya Chellasamy, 2023-12-22, 4:38 p.m.
Edit Del Deactivate	Project Manager	Project Manager	☐	Priya Chellasamy, 2023-12-22, 4:38 p.m.
Edit Del Deactivate	Business Analyst	Business Analyst	☐	Priya Chellasamy, 2023-12-22, 4:38 p.m.

Create New Partner Listings

- Click on **App Launcher** → **View All** → **Marketplace Management**



Create New Partners

- Fill in the Name of the Partner, Email Address, Service Address, Description, Location (Longitude and Latitude), Joined On Date
- Select the Industry and Skills
- Fill-in all or any certifications
- Provide a) Average Response Time b) Response Time Duration c) Completed Jobs d) Hourly Rate
- Click Save or Save & New to enter a New Partner record

New Partner

Partner Information

* Name

Service Company

Email Address

servicecompany@idyafLOW.com

Address

123, Main Street,
Victoria, BC - V9A 0U5

Description

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I am a highly experienced Java developer with 20 years of industry experience and I have been specializing in implementations using Adobe Experience Manager (AEM) for the past 8 years. I've built solutions in AEM 6.1 - 6.5 and AEMaaCS.

In 2018, I was one of the winners of the Adobe Immerse 2018 Community Code Contest, as well as a presenter at the Adobe Immerse virtual conference, leading a discussion on Creating Custom ContextHub Stores and UI Modules in AEM. I have also contributed to ACS AEM Commons (the main AEM open source project) by

Location

Latitude

37.3387

Longitude

121.8853

Joined On

2024-01-15

Average Rating

0.00

This field is calculated upon save

Industry

Available

Insurance

Manufacturing

Media

Not for Profit

Shipping

Technology

Telecommunications

Chosen

Machinery

Recreation

Retail

Expertise

Available

Python

Chosen

Java

Certifications

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Salesforce Developer Certification
Salesforce Data Cloud Certification

Average Response

1

Average Response Duration

Hour(s)

Jobs Completed

12

Hourly Rate

\$180

Cancel

Save & New

Save


Partner
P-000002

Name
Service Company

Email Address
servicecompany@idyaflow.com

Details

Related Records

Partner Information

Name

Service Company

Email Address

Address

Description

In 2018, I was one of the winners of the Adobe Immense 2018 Community Code Contest, as well as a presenter at the Adobe Immense virtual conference, leading a discussion on Creating Custom Context-Hub Stores and UI Modules in AEM. I have also contributed to ACS AEM Commons (the main AEM open source project) by helping to build Shared Component Properties.

I also have solid experience working with various JavaScript frameworks like jQuery and VueJS and the drive to pickup new ones when necessary. I am also familiar with Less, SCSS, and CSS and the concepts of building responsive sites using Bootstrap and AEM Ginx.

I strive to write clear and maintainable code, and fully document my code to ensure future developers have a clear understanding of all methods and classes. Also, I will gladly provide any additional documentation or training materials requested, which will be well structured and well written.

I am a strong problem solver and skilled at exploring and debugging complex problems to get software applications back on track when strange errors or edge case scenarios arise.

Location

37.3387, 121.8853

Joined On

2024-01-15

Average Rating

0.00

Industry

Machinery/Recreation/Retail

Expertise

Java

Certifications

Salesforce Developer Certification
Salesforce Data Cloud Certification

Average Response

1

Average Response Duration

Hour(s)

Jobs Completed

12

Hourly Rate

\$180

Setup Related Records

- Set up Notes & Attachments (Listing Image), Services and Reviews under this section

New Service

* = Required Information

Information

* Service Name

Senior Android Developer

Price

\$180.00

Price Units

Per Hour

Description

Salesforce Sans

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higher quality products than the average,

✓ Flexible availability to always meet the client's needs.

Vast experience managing development teams located in different places around the world. As an example, I've been managing a team that averaged 7 developers located in different countries, such as Canada, Ukraine, Pakistan, India and Brazil.

* Partner

P-000002

X

Cancel

Save & New

Save

✕

New Review

* = Required Information

Information

Review Id

* Partner

P-000002
✕

* Reviewer Name

↶
Customer Name

* Review Date

2024-01-15
📅

* Rating

5.0
↶

Comments

↶

Excellent development manager. He writes clean code, has a good eye for design, and has been successfully

Cancel

Save & New

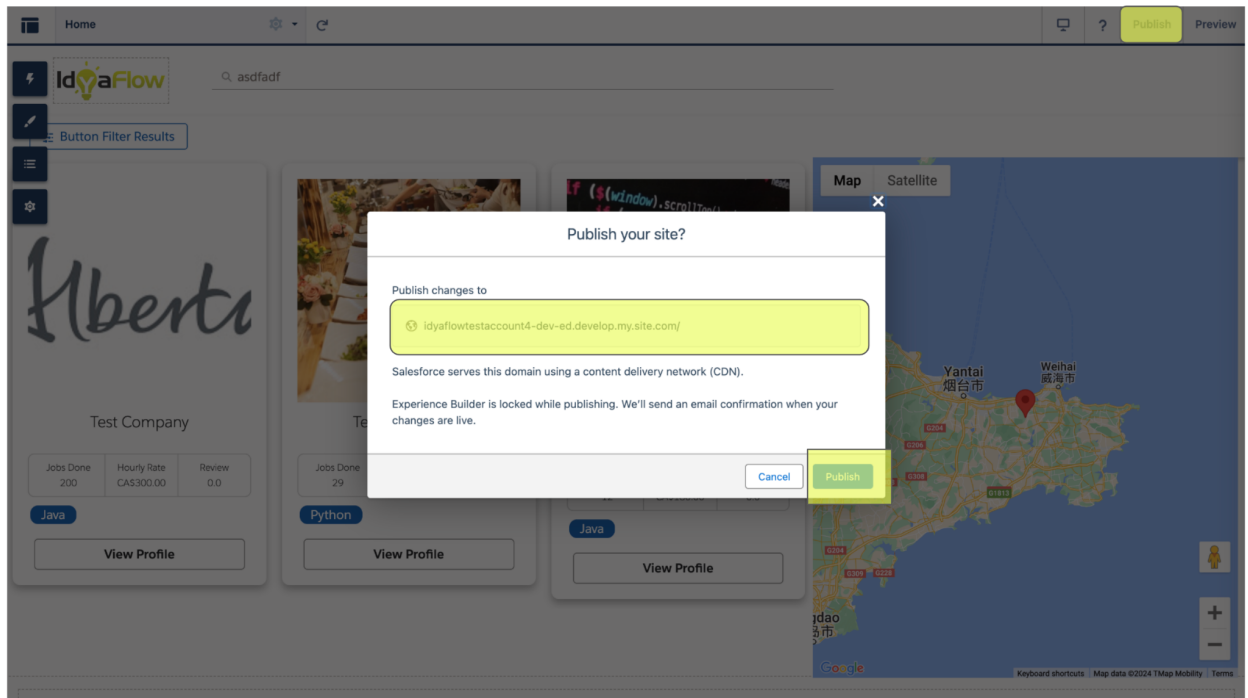
Save

Publish Public Site

Great work! All done to publish your public site online!

- Setup → Feature Settings → Digital Experience → All Sites
- Click on Builder
- Click on **Preview** to check and verify the listings
- Click on **Publish** to share it to the public

- You will receive an email when the site is published with the URL to the Public Listing



Dear Priya Chellasamy,

Congratulations! IdyaFlow Partner Listing Demo was published successfully and is now live on the following domain(s):

<https://idyaflowtestaccount6-dev-ed.develop.my.site.com/>

Check Out our Demo [Partner Listing Marketplace](#)