



Document Generator

Post Installation Steps Guide

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Session Settings:

Lightning Web Security needs to be enabled for Lightning Web Components to load the Static Resources.

- Go to setup and enter Session Settings in quick find/search.
- Click on Session Settings and enable “Use Lightning Web Security for Lightning web components (GA) and Aura components (Beta)”.
- Click on Save button.

Named Credential Configuration :

This named credential is used to request the connect/files API.

- Create a Connected App in the Org .
 - Go to **Setup/App Manager/New Connected App** .
 - Add the Connected App Name ,API Name ,Contact Email.
 - Enable the Enable Oauth Settings .
 - Add a demo Callback Url it , you need to change this after sometime .(#1)
 - Select all the Oauth Scope and Save it.
- Create an Auth Provider in the Org and Add the Connected App Credentials to it .
 - Create a New Auth Provider **Setup/Auth Providers/New** .
 - Select **Provider Type** - Salesforce .
 - Add Name and URL Prefix .
 - Add the **Consumer key** and **Consumer Secret** of the Connected App we created .
 - Add scope value as **refresh_token full** .
 - Save it , you will get the Callback URL from this , add the URL in the Connected App above .(#1).
- Now create Named Credential with Name **ConversionEndpoint** and add the Auth Provider to it .
 - Go to **Setup/Named Credentials /New Legacy** .
 - Add Label,Name .
 - Add the Endpoint URL as <https://{baseurl}/services/data/v57.0/connect/files/>
Replace the baseurl with your Org Baseurl

- Select Identity Type as Named Principal.
 - Select Authentication Protocol as Oauth2.0 .
 - Select the Auth Provider you have created.
 - Add refresh_token full as scope value.
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- Save and Configure your Org.