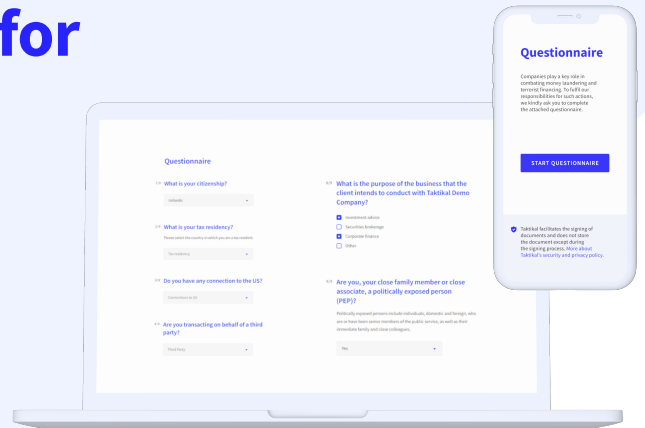


Taktikal.

Fast, seamless onboarding for customers and businesses

Easily set up a fully digital intuitive onboarding flow with white label options and custom messaging.

Customize the steps required for the process of getting started with your business and cut the time needed for data management.



White label options so your brand stays consistent throughout the verification and signing process.



Easy connections to CRM and document management systems for safekeeping of documents and data.



Reduce paper consumption and transportation emissions by signing documents digitally - from a computer or smartphone.



Get the right type of signature for your document with standard, advanced, and qualified e-signature options.



Data security with details stored in the portal only during the processing of the document or forms.



Enhanced digital trust with controlled access to documents and simple and secure authentication.



Electronic document sealing to guarantee the origin and integrity of every document and signature.

Use cases



New customers

Make it easy for customers to choose your business with a straightforward onboarding experience.



Policy changes

Quickly get signatures on changes to critical documents such as updates to Terms & Conditions.



AML checks

Simplify compliance efforts with ready-made anti-money laundering onboarding templates.

98%

Faster onboarding and compliance

2 days to 3 minutes

Our processing speed has gone from 2 days down to 3 minutes!

"RB needed a flexible onboarding solution to accommodate customers in a new payment solution. Our development team worked with Taktikal from prototype to implementation in just a few weeks and were pleasantly surprised by how easy the implementation was. Taktikal provided advice beyond what was required. I can highly recommend Taktikal as a partner in digital onboarding solutions."

Aðalgeir Þorgrímsón,
Director of business relations and development at RB



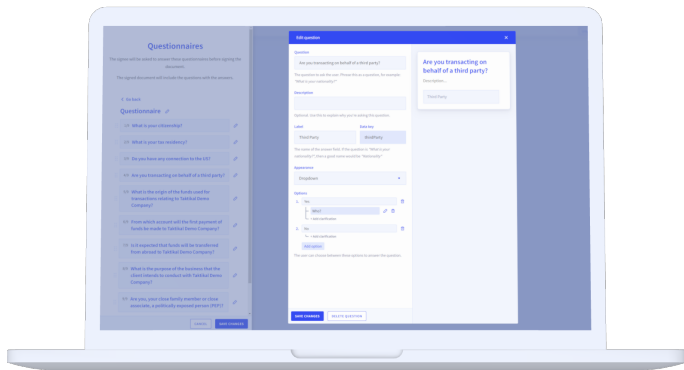
IS 772802

Seamless custom workflows

Easily upload PDFs, convert them to online HTML versions if needed, or even build a tailored form to meet the needs of your onboarding flow.

Gather only the information needed, as the form adjusts based on the answers provided by the customer making it a fast, efficient, and appealing experience - an important factor in the onboarding of new customers.

Connect the forms to systems currently in use to deliver all data directly to the backend for management and storage.



Straightforward authentication

Make sure your customers are who they claim to be with restricted access, identity checks, and instant verification for electronic signatures.

Two- and multi-factor authentication (2FA and MFA, respectively) make it fast for customers to easily verify their identity in the process of completing the workflow.

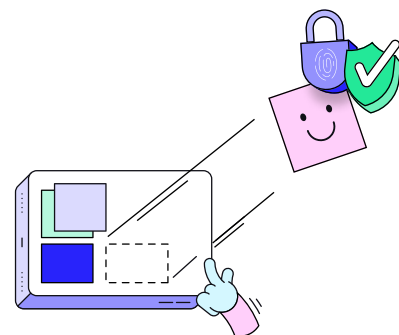
Show customers that the security of their information matters and increase the digital trust of the business with simple, built-in authentication.

Added security measures

Include additional due diligence measures such as Anti-Money Laundering (AML) and Know Your Customer (KYC) questionnaires built-in to the workflows.

Checks such as for Politically Exposed Persons (PEP) and lookups in international Sanctions list, as well as risk assessment enable an increased level of security to businesses that must adhere to regulatory compliance requirements.

Plus, monitor who has access to the document, when it is shared, and any other actions taken with the activity log included for each workflow.



Taktikal.

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🛡 eIDAS Compliant

🛡 GDPR Compliant

🛡 ISO 27001 Certified