



XERO + SALESFORCE INTEGRATION

Native. Fast. Reliable. Real-Time.

Connect Salesforce and Xero in hours, and bring live invoices, payments, and contact balances onto every Salesforce record.

Most growing companies don't buy Xero seats for the sales team. So when a rep needs to know whether an invoice is paid, what's owed, or whether a contact's address is current, they Slack finance, email finance, or just guess. Breadwinner installs natively from the AppExchange and syncs the two in real time. No middleware, no iPaaS project, no data routed through a third-party cloud.

Secure by design

Native managed package, SOC 2 Type II, granular permissions, and a unique read-only mode. Finance data never leaves your Salesforce boundary.

Live in hours

Smart field mappings ship pre-configured for Xero, so most customers install, authenticate, and sync the same day. No code.

Real-time two-way sync

Updates in Salesforce hit Xero in minutes, and the other way too. No batch jobs, no nightly cron, no stale invoices.

What syncs between Xero and Salesforce

Contacts	Two-way sync to Accounts and Contacts, with address-matching to resolve mismatches between the two systems in a click.
Invoices	Create Xero invoices from Accounts, Opportunities, Orders, or custom objects: branded, populated, and validated against your Xero org's rules. Live status in Salesforce.
Payments	Payments recorded in Xero sync back in real time: paid, outstanding, and overdue, per account.
Credit Notes	Credit notes flow from Xero into Salesforce alongside the invoices they offset.
Items & Products	Xero items sync to Salesforce Products and Price Books.
Custom Field Mappings	Configure every mapping in a no-code interface, including tracking categories, branding themes, and tax rates. No Apex required.

Built for the way Xero teams actually run

Multi-org, multi-currency

UK entity, AU subsidiary, NZ branch: connect every Xero org to one Salesforce instance, with currencies, permissions, and tax rules kept clean per entity.

Agentforce-ready

Live Xero data for your Salesforce agents, so Agentforce answers "what's overdue?" with real numbers, not guesses.

Built to enterprise standards

AppExchange certified

5★ · 131+ reviews

SOC 2 Type II

Audited annually

Salesforce Partner

Since 2014

Install from the AppExchange · Same-day setup · Personalized demo with your data

breadwinner.com/xero-salesforce-integration