

QUICKBOOKS + SALESFORCE INTEGRATION

Native. Fast. Reliable. Real-Time.

Connect Salesforce and QuickBooks Online in hours — and bring live invoices, payments and customer balances onto every Salesforce record.

Most teams run sales in Salesforce and finance in QuickBooks — so reps email finance to ask “*did they pay?*” and wait. Breadwinner installs natively from the AppExchange and syncs the two in real time. No middleware, no iPaaS project, no data routed through a third-party cloud.

Secure by design

Native managed package, SOC 2 Type II, granular permissions. Finance data never leaves your Salesforce boundary.

Live in hours

Smart field mappings ship pre-configured — most customers install, authenticate and sync the same day. No code.

Real-time two-way sync

Updates in Salesforce hit QuickBooks instantly, and back. No batch jobs, no nightly cron, no stale invoices.

What syncs between QuickBooks and Salesforce

Customers & Contacts	Two-way sync to Accounts and Contacts, with address-matching to resolve mismatches.
Invoices	Create from Accounts, Opportunities, Orders or custom objects; live status in Salesforce.
Payments	Payments in QuickBooks sync back in real time — paid, outstanding and overdue, per account.
Credit Memos & Estimates	Credit memos flow QuickBooks → Salesforce; estimates flow Salesforce → QuickBooks.
Items & Products	Items and products sync to Salesforce Products and Price Books.
Custom Field Mappings	Configure every mapping in a no-code interface — no Apex required.

Built to enterprise standards**5.0 ★**

107+ AppExchange reviews

SOC 2

Type II, audited annually

Partner

Salesforce, since 2014

Multi-org

One Salesforce instance

Agentforce

Live data for agents

Install from the AppExchange · Same-day setup · Personalized demo with your data
breadwinner.com/quickbooks-salesforce-integration