



AC Partner Marketplace User Guide

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Installation

Make sure communities are enabled in your organization. Partner Marketplace works without problems on any standard or custom Community Cloud Lightning templates.

The component is adapted to align with Web Content Accessibility Guidelines (WCAG) standards.

Partner Marketplace is available for Salesforce Classic and Lightning Experience.



Configuration

Set Up Permissions

The AC Partner Marketplace package comes with custom objects and fields. For the component to function correctly, you need to provide appropriate access to these objects and their fields.

We recommend using the permission sets provided in a package:

- AC Partner Directory Admin
 - For internal users. All permissions for partner and app management purposes.
- AC Partner Directory Partner
 - The following permission set can be assigned to Partners.
- AC Partner Directory Customer
 - The following permission set can be assigned to Customers.
- AC Partner Directory Guest
 - The following permission set can be assigned to Guest users.

Note Once you assign permission sets, please do not forget to provide access to [standard objects](#) manually.

You can also configure all permissions manually if you choose not to utilize our package's permission sets as shown below.

Object Permissions and Field-Level Security

Account Brand object is available only if digital experiences are enabled in your org and it has a Partner Community or Customer Community Plus license.

Custom Objects and Fields

Give users access to the custom objects. The table contains **access provided in the permission sets**.

Note Additionally to the custom objects, please do not forget to provide access to standard objects ([another table provided below](#)).

	Administrator	Partner	Customer	Guest User
Account	-	-	-	-
Approver	Read, Edit	Read, Edit	-	-
Partner Marketplace Lead Owner	Read, Edit	Read	-	-
Account Brand	-	-	-	-
Layout Assignment	Account Brand Layout	AC Account Brand Layout (Partner)	-	-
About	Read, Edit	Read, Edit	Read	Read
Approver Email	Read, Edit	Read, Edit	Read	-
Featured Partner	Read, Edit	Read	Read	Read
Industry	Read, Edit	Read, Edit	Read	Read
Partner Marketplace Listing Active	Read, Edit	Read	Read	Read
Level	Read, Edit	Read	Read	Read
Location	Read, Edit	Read, Edit	Read	Read
Order	Read, Edit	Read	Read	Read
Published	Read, Edit	Read, Edit	Read	Read

Rating Average	Read	Read	Read	Read
Reviews Count	Read	Read	Read	Read
Social Network Facebook	Read, Edit	Read, Edit	Read	Read
Social Network Instagram	Read, Edit	Read, Edit	Read	Read
Social Network LinkedIn	Read, Edit	Read, Edit	Read	Read
Social Network Twitter	Read, Edit	Read, Edit	Read	Read
Social Network Youtube	Read, Edit	Read, Edit	Read	Read
Website	Read, Edit	Read, Edit	Read	Read
Account Brand Location	Read, Create, Edit, Delete, View All, Modify All	Read, Create, Edit, Delete	Read	Read
Account Brand Location Name	Read, Edit	Read, Edit	Read	Read
Address	Read, Edit	Read, Edit	Read	Read
City	Read, Edit	Read, Edit	Read	Read
Country	Read, Edit	Read, Edit	Read	Read
Currency	Read, Edit	Read, Edit	Read	Read
Location	Read, Edit	Read, Edit	Read	Read
Owner	Read, Edit	Read, Edit	Read	Read
State/Province	Read, Edit	Read, Edit	Read	Read
Street	Read, Edit	Read, Edit	Read	Read
Zip/Postal Code	Read, Edit	Read, Edit	Read	Read

Partner Review	Read, Create, Edit, Delete, View All, Modify All	Read, Create	Read, Create	Read
Account	Read, Edit	Read, Edit	Read, Edit	Read
Content	Read, Edit	Read, Edit	Read, Edit	Read
Rating	Read, Edit	Read, Edit	Read, Edit	Read
Partner App	Read, Create, Edit, Delete, View All, Modify All	Read, Create, Edit, Delete	Read	Read
App Logo ID	Read, Edit	Read, Edit	Read	Read
Approver Email	Read, Edit	Read, Edit	Read	Read
Comment Count	Read, Edit	Read, Edit	Read	Read
Community URL	Read, Edit	Read, Edit	Read	Read
Deleted	Read, Edit	Read, Edit	Read	Read
Featured	Read, Edit	Read	Read	Read
Full Description	Read, Edit	Read, Edit	Read	Read
Industry	Read, Edit	Read, Edit	Read	Read
List Description	Read, Edit	Read, Edit	Read	Read
Name	Read, Edit	Read, Edit	Read	Read
Partner	Read, Edit	Read, Edit	Read	Read
Partner Email	Read, Edit	Read, Edit	Read	Read
Published	Read, Edit	Read, Edit	Read	Read
Rating Average	Read, Edit	Read, Edit	Read	Read
Rating Sum	Read, Edit	Read, Edit	Read	Read

Reviewed	Read, Edit	Read, Edit	Read	Read
Partner App Draft	Read, Create, Edit, Delete, View All, Modify All	Read, Create	-	-
Application Id	Read, Edit	Read, Edit	-	-
App Logo Id	Read, Edit	Read, Edit	-	-
Approver Email	Read, Edit	Read, Edit	-	-
CommunityUrl	Read, Edit	Read, Edit	-	-
Full Description	Read, Edit	Read, Edit	-	-
Industry	Read, Edit	Read, Edit	-	-
List Description	Read, Edit	Read, Edit	-	-
Partner App	Read, Edit	Read, Edit	-	-
Partner App Name	Read, Edit	Read, Edit	-	-
Partner Email	Read, Edit	Read, Edit	-	-
Published	Read, Edit	Read, Edit	-	-
App Comment	Read, Create, Edit, Delete, View All, Modify All	Read, Create	Read, Create	Read
Comment Body	Read, Edit	Read, Edit	Read, Edit	Read
Partner App	Read, Edit	Read, Edit	Read, Edit	Read
Rating	Read, Edit	Read, Edit	Read, Edit	Read
App Resource	Read, Create, Edit, Delete, View All, Modify All	Read, Create, Edit, Delete	Read	Read

Image Name	Read, Edit	Read, Edit	Read	Read
Partner App	Read, Edit	Read, Edit	Read	Read
Resource Data	Read, Edit	Read, Edit	Read	Read
Thumbnail Link	Read, Edit	Read, Edit	Read	Read
Type	Read, Edit	Read, Edit	Read	Read
Lead	-	-	-	-
AC Partner Account	Read, Edit	-	-	-
AC Partner Account Id	Read, Edit	-	-	-

Standard Objects and Fields

Give users access to the **standard** objects. The table contains access that was **not provided in the permission sets** due to Salesforce restrictions.

	Administrator	Partner Profile	Customer Profile	Guest User
Account	Read, Create, Edit, Delete, View All, Modify All	Read	Read	Read
Active	Read, Edit	Read, Edit	Read	Read
Account Brand	Read, Create, Edit, Delete, View All, Modify All	Read, Create, Edit, Delete	Read	Read
Layout Assignment	Account Brand Layout	AC Account Brand Layout (Partner)	-	-
Account	Read, Edit	Read, Edit	Read	Read

Also, manually add the next system permissions to the admin user:

Ability to manage app settings

- Modify Metadata Through Metadata API Functions
View Roles and Role Hierarchy (dependent permission)
View Setup and Configuration (dependent permission)
- Customize Application
Manage Custom Permissions (dependent permission)

Note Please note that Account Brand object is not be available to all users due to licensing restrictions:



This object is available only if digital experiences is enabled in your org and it has a Partner Community or Customer Community Plus license.

Admin User Permissions

The list below contains access that is **provided in the admin permission set**.

App permissions (Assigned Apps)

AC Partner Directory (partdir_mp__AC_Partner_Directory_classic) - visible

AC Partner Directory (partdir_mp__AC_Partner_Directory) - visible

Tab settings

Account Brands – Default On

Accounts – Default On

Leads – Default On

AC Partner Marketplace Settings – Default On (is visualforce page tab)

Partner App – Default On

The list below contains access that is **not provided in the admin permission set**.

Ability to manage app settings

[Modify Metadata Through Metadata API Functions](#)

View Roles and Role Hierarchy (dependent permission)

View Setup and Configuration (dependent permission)

[Customize Application](#)

Manage Custom Permissions (dependent permission)

Partner User Permissions

Delegated External User Administrator (for the user that would be editing the partner marketplace listing) - enabled

▼ Partner Relationship Management		
Permission Name	Enabled	Description
Delegated External User Administrator	☒ 	Manage portal users who belong to the same portal account.
IP Restrict Requests	☐ 	Restrict what IP addresses can access in the PRM Portal.

Partner User must be the owner of the Account Brand for managing the brand through the community!!! (Create Account Brand and change Account Brand owner to the Partner user after)

Don't forget to add the `Account Brands` related list to the Account Layout assigned to the Partner Profile!

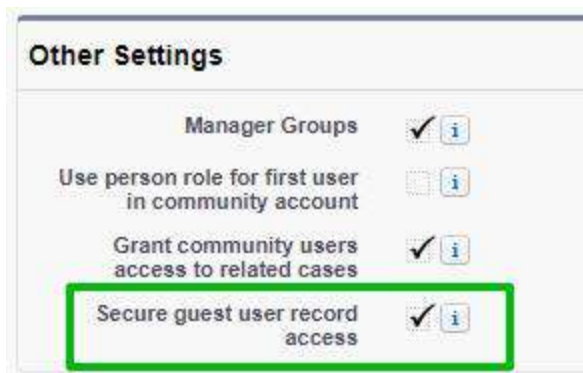
Partner users can manage Account Brand on the `Branding` tab of the `Account Management` page.

Guest User Permissions

If you want that Partner Directory will be available for the Guest User - provide public access to your community.

Go to Community Builder → Settings → General → Public Access and select the "Public can access the community" checkbox.

To improve data security for orgs with guest users, Salesforce enabled the "Secure Guest User Record Access" setting (Setup - Sharing Settings - Other Settings).



Other Settings	
Manager Groups	☒ 
Use person role for first user in community account	☐ 
Grant community users access to related cases	☒ 
Secure guest user record access	☒ 

If you want guest users to see the comments and review, enable “Let guest users see other members of this community” in Workspaces - Administration - Preferences.

But mention that after enabling this feature, guest users will also be able to see other members’ personal information such as name, photo, etc.

Apex Class Access

To set Apex class security manually, go to Setup - Profiles or Permission Sets.

Note! We recommend using the Enhanced Profile User Interface to see the complete list of available Apex classes.

In the Apex Class Access page or related list, click Edit.

Select the Apex classes that you want to enable from the Available Apex Classes list and click Add.

- Provide access for **admin users** to the following Apex Classes:

partdir_mp.AC_AppAdditionalInfoCtrl

partdir_mp.AC_AppCommentsCtrl

partdir_mp.AC_AppDirectoryCtrl

partdir_mp.AC_AppDirSettingsCtrl

partdir_mp.AC_ApplicationApprovalCtrl

partdir_mp.AC_AppListingAppCtrl

partdir_mp.AC_AppMainInfoCtrl

partdir_mp.AC_AppManagementCtrl

partdir_mp.AC_AppUploadLogoCtrl

partdir_mp.AC_ContactPartnerWebToLeadCtrl

partdir_mp.AC_CountriesList

partdir_mp.AC_CreateNewAppCtrl

partdir_mp.AC_FileUploadCtrl
partdir_mp.AC_ImageSliderCtrl
partdir_mp.AC_NewPartnerReviewCtrl
partdir_mp.AC_PartnerAppsCtrl
partdir_mp.AC_PartnerAppsRelatedCtrl
partdir_mp.AC_PartnerDetailsCtrl
partdir_mp.AC_PartnerDetailsSettingsPageCtrl
partdir_mp.AC_PartnerDirectoryCtrl
partdir_mp.AC_PartnerDirLocationCtrl
partdir_mp.AC_PartnerDirLocationFilterCtrl
partdir_mp.AC_PartnerDirPaginatorCtrl
partdir_mp.AC_PartnerDirPickListsFiltersCtrl
partdir_mp.AC_PartnerDirReviewsCtrl
partdir_mp.AC_PartnerDirSettingsCtrl
partdir_mp.AC_PartnerZonesSettingsCtrl
partdir_mp.AC_RatingStarsCtrl
partdir_mp.AC_ZoneFilterCtrl

- Provide access for **partner users** to the following Apex Classes:

partdir_mp.AC_AppAdditionalInfoCtrl
partdir_mp.AC_AppCommentsCtrl
partdir_mp.AC_AppDirectoryCtrl
partdir_mp.AC_AppDirSettingsCtrl
* partdir_mp.AC_AppListingAppCtrl
partdir_mp.AC_AppMainInfoCtrl

partdir_mp.AC_AppManagementCtrl
partdir_mp.AC_ContactPartnerWebToLeadCtrl
partdir_mp.AC_CountriesList
partdir_mp.AC_CreateNewAppCtrl
partdir_mp.AC_FileUploadCtrl
partdir_mp.AC_ImageSliderCtrl
partdir_mp.AC_NewPartnerReviewCtrl
partdir_mp.AC_PartnerAppsCtrl
partdir_mp.AC_PartnerAppsRelatedCtrl
partdir_mp.AC_PartnerDetailsCtrl
partdir_mp.AC_PartnerDirectoryCtrl
partdir_mp.AC_PartnerDirSettingsCtrl
partdir_mp.AC_PartnerDirLocationCtrl
partdir_mp.AC_PartnerDirLocationFilterCtrl
partdir_mp.AC_PartnerDirPaginatorCtrl
partdir_mp.AC_PartnerDirPickListsFiltersCtrl
partdir_mp.AC_PartnerDirReviewsCtrl
partdir_mp.AC_RatingStarsCtrl

- Provide access for **customer users** to the following Apex Classes:

partdir_mp.AC_AppAdditionalInfoCtrl
partdir_mp.AC_AppCommentsCtrl
partdir_mp.AC_AppDirectoryCtrl
partdir_mp.AC_AppDirSettingsCtrl
partdir_mp.AC_AppListingAppCtrl

partdir_mp.AC_AppMainInfoCtrl
partdir_mp.AC_AppManagementCtrl
partdir_mp.AC_ContactPartnerWebToLeadCtrl
partdir_mp.AC_CreateNewAppCtrl
partdir_mp.AC_ImageSliderCtrl
partdir_mp.AC_NewPartnerReviewCtrl
partdir_mp.AC_PartnerAppsCtrl
partdir_mp.AC_PartnerAppsRelatedCtrl
partdir_mp.AC_PartnerDetailsCtrl
partdir_mp.AC_PartnerDirectoryCtrl
partdir_mp.AC_PartnerDirLocationFilterCtrl
partdir_mp.AC_PartnerDirPaginatorCtrl
partdir_mp.AC_PartnerDirPickListsFiltersCtrl
partdir_mp.AC_PartnerDirReviewsCtrl
partdir_mp.AC_PartnerDirSettingsCtrl
partdir_mp.AC_RatingStarsCtrl

- Provide access for **guest users** to the following Apex Classes:

partdir_mp.AC_AppAdditionalInfoCtrl
partdir_mp.AC_AppCommentsCtrl
partdir_mp.AC_AppDirectoryCtrl
partdir_mp.AC_AppDirSettingsCtrl
partdir_mp.AC_AppListingAppCtrl
partdir_mp.AC_AppMainInfoCtrl
partdir_mp.AC_AppManagementCtrl

partdir_mp.AC_ContactPartnerWebToLeadCtrl

partdir_mp.AC_ImageSliderCtrl

partdir_mp.AC_PartnerAppsCtrl

partdir_mp.AC_PartnerAppsRelatedCtrl

partdir_mp.AC_PartnerDetailsCtrl

partdir_mp.AC_PartnerDirectoryCtrl

partdir_mp.AC_PartnerDirLocationFilterCtrl

partdir_mp.AC_PartnerDirPaginatorCtrl

partdir_mp.AC_PartnerDirPickListsFiltersCtrl

partdir_mp.AC_PartnerDirReviewsCtrl

partdir_mp.AC_PartnerDirSettingsCtrl

partdir_mp.AC_RatingStarsCtrl

Visualforce Page Access

To set Visualforce Page access manually, go to Setup - Profiles or Permission Sets.

In the Visualforce Page Access page or related list, click Edit.

- Provide access for **admin users** to the following Visualforce Pages:

partdir_mp.AC_PartnerDetailsSettingsPage

Custom Metadata Types

Only users with Customize Application permission can provide access to custom metadata types.

To grant a profile or permission set read access to a custom metadata type:

Go to the profile or permission set that you want to grant access to.

Under Enabled Custom Metadata Type Access, click Edit.

Add the custom metadata type to the list of enabled custom metadata types.



Provide access for **admin users** to the following Custom Metadata Types:

partdir_mp.API Key

partdir_mp.Country

partdir_mp.Partner Marketplace Setting

partdir_mp.Partner Zone

partdir_mp.State

partdir_mp.Zone Filter

Provide access for **partner users** to the following Custom Metadata Types:

partdir_mp.Country

partdir_mp.Partner Marketplace Setting

partdir_mp.Partner Zone

partdir_mp.State

partdir_mp.Zone Filter

Provide access for **customer users** to the following Custom Metadata Types:

partdir_mp.Country

partdir_mp.Partner Marketplace Setting

partdir_mp.Partner Zone

partdir_mp.State

partdir_mp.Zone Filter

Provide access for **guest users** to the following Custom Metadata Types:

partdir_mp.Country

partdir_mp.Partner Marketplace Setting

partdir_mp.Partner Zone

partdir_mp.State



partdir_mp.Zone Filter

Organization-Wide Defaults (Default External Access)

Account – Private

Leads – Private

Account Brand – Public Read Only

Account Brand Location – Public Read Only

Partner Review – Public Read Only

Partner App – Public Read Only

App Resource – Public Read Only

Sharing Rules

Set up sharing rules for Guests.

View Account Brand Rule

Criteria rule: Partner Marketplace Listing Active = True && Published = True

Access Level = Read Only

View Account Brand Locations Rule

Criteria rule: Name != NULL

Access Level = Read Only

View App Resource Rule

Criteria rule: Name != NULL

Access Level = Read Only

View Partner App Rule

Criteria rule: Reviewed = True && Published = True && Deleted = false

Access Level = Read Only

View Partner Review Rule (optional)

Criteria rule: Name != NULL

Access Level = Read Only

Page Layout Assignments

Please assign the appropriate page layouts for your **admin** user.

Account Brand Object Layout

- Add all fields

Account Object Layout

- Add Partner Marketplace Leads, Account Brands, and Partner reviews related lists
- Add the 'Partner Marketplace Lead Owner' and 'Approver' fields

Lead Object Layout

- Add the 'AC Partner Account' field

Partner App Object Layout

- Add all fields (instead of 'Rating Sum')
- Add the 'Partner App Drafts' related list

Please assign the appropriate page layouts for your **partner** user.

Account Brand Object Layout

- Assign 'AC Account Brand Layout (Partner)' to Partner Profile

Account Object Layout

- Add the Account Brands related list

Add the 'AC Application Approval' component to Partner App Record Page.

General Org Settings

Enable Custom Address Fields

To support custom address functionality in the Partner Marketplace, you must enable the following setting:

- Go to Setup → User Interface → User Interface Settings
- Check the box for “Use custom address fields”
- Click Save

This setting ensures that address-related fields and components function correctly across user profiles.

Enable API Settings

To ensure the seamless functionality of the map, location search, and Vimeo app resource, it is essential to configure the necessary APIs.

Remote Site

Setup → Remote Site Settings → Create New Remote

In the field “Remote Site URL” insert <https://maps.googleapis.com> and select “Active”.

Custom Code
Remote Access
Security
Remote Site Settings

Didn't find what you're looking for?
Try using Global Search.

SETUP
Remote Site Settings

All Remote Sites

Below is the list of Web addresses that your organization can invoke from salesforce.com. To add another Web address, click New Remote Site.

View: All Remote Sites [Create New View](#)

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

Action	Remote Site Name	Namespace Prefix	Remote Site URL	Active	Created By
Edit Del	ApexDevNet	-	http://www.apexdevnet.com	✓	Komarniskaya, Elizaveta
Edit Del	google_maps	-	https://maps.googleapis.com	✓	Komarniskaya, Elizaveta

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

CORS

Setup → Security → CORS → Create new Whitelisted Origin.

In the field 'Origin URL Pattern' insert <https://maps.googleapis.com>.

Security
CORS

Didn't find what you're looking for?
Try using Global Search.

SETUP
CORS

CORS

This page lists origins that are whitelisted for cross-origin resource sharing (CORS).

To allow code (such as JavaScript) running in a Web browser to communicate with Salesforce from a specific origin, whitelist the origin.

View: All [Create New View](#)

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

Action	Origin URL Pattern	Created By	Created Date	Last Modified By	Last Modified Date
Edit Del	https://maps.googleapis.com	Ekoma	09/04/2019 05:52	Ekoma	09/04/2019 05:52

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

Trusted Sites

AC Partner Marketplace component requests to the external map site to display partner location on the community.

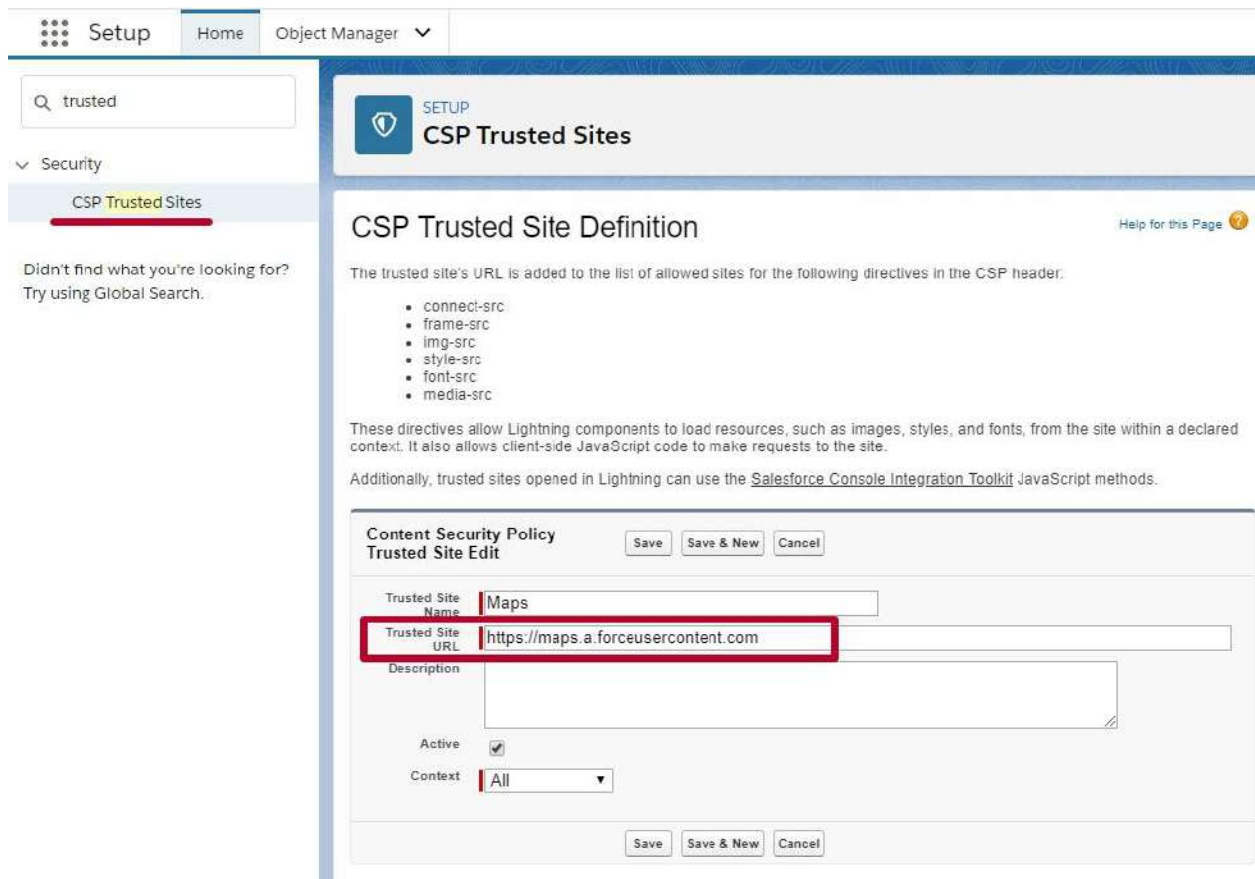
To use third-party APIs that make requests to an external (non-Salesforce) server add the site URL to a CSP Trusted Site.

Setup → CSP Trusted Sites → New Trusted Site

Create the next trusted sites:

Trusted Site URL <https://maps.a.forceusercontent.com>

Trusted Site URL <https://vimeo.com>



The screenshot shows the Salesforce Setup interface for CSP Trusted Sites. The left sidebar contains a search bar with 'trusted' and a list of items under 'Security', with 'CSP Trusted Sites' highlighted. The main content area is titled 'CSP Trusted Site Definition' and includes a 'Help for this Page' link. Below the title, there is a list of directives: connect-src, frame-src, img-src, style-src, font-src, and media-src. A paragraph explains that these directives allow Lightning components to load resources from the site within a declared context. Another paragraph mentions that trusted sites can use the Salesforce Console Integration Toolkit JavaScript methods. The 'Content Security Policy Trusted Site Edit' form is displayed with the following fields: 'Trusted Site Name' (Maps), 'Trusted Site URL' (https://maps.a.forceusercontent.com, highlighted with a red box), 'Description' (empty text area), 'Active' (checked checkbox), and 'Context' (All dropdown menu). At the bottom of the form are 'Save', 'Save & New', and 'Cancel' buttons.



SETUP

CSP Trusted Sites

General Information

Trusted Site Name

Maps

Trusted Site URL

https://maps.a.forceusercontent.com

Description

Active

☒

Context

All

CSP Directives

Select at least one directive.

Allow site for connect-src

☐

Allow site for font-src

☐

Allow site for frame-src

☒

Allow site for img-src

☒

Allow site for media-src

☐

Allow site for style-src

☐

Note We also recommend changing your community security settings to “Allow Inline Scripts and Script Access to Whitelisted Third-party Hosts” or “Relaxed CSP: Permit Access to Inline Scripts and Allowed Hosts” (after Winter 21).

Go to the Community Builder - Settings - Security.

In the Content Security Policy sections, choose “Allow Inline Scripts and Script Access to Whitelisted Third-party Hosts” or “Relaxed CSP: Permit Access to Inline Scripts and Allowed Hosts” (after Winter 21) level from the drop-down menu.

SEO

CMS Connect

Advanced

Security

Developer

Content Security Policy (CSP)

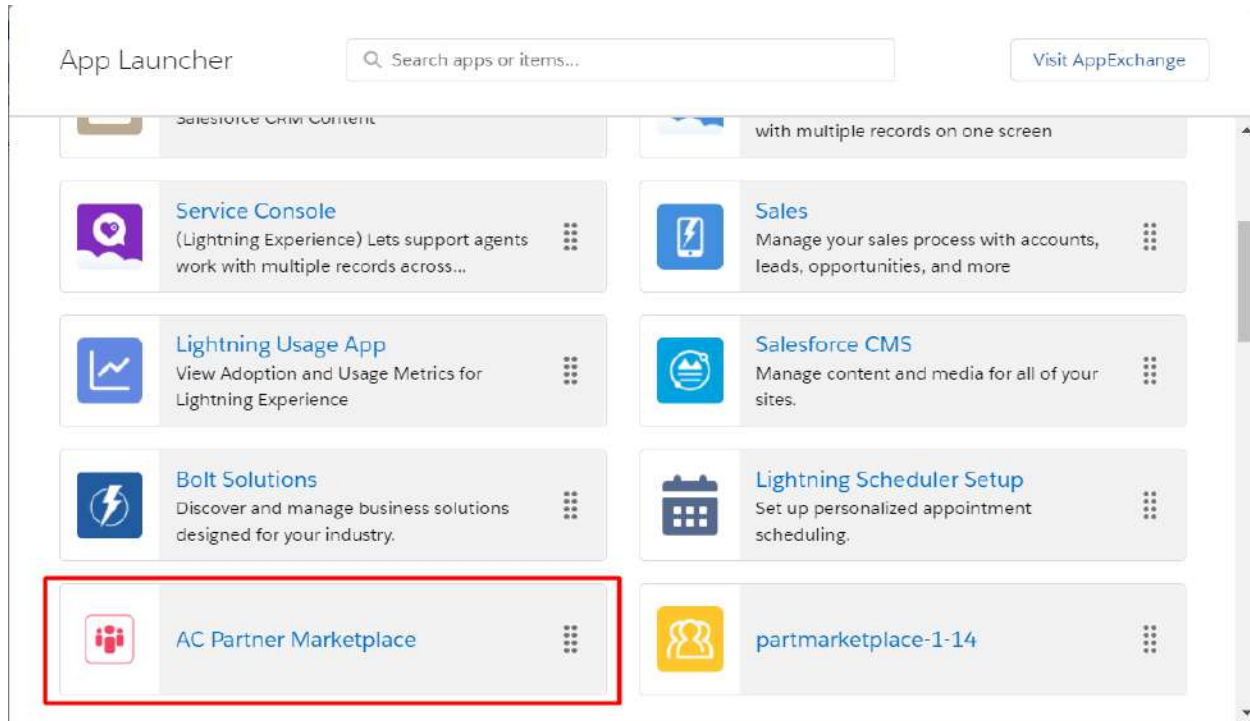
Security Level

Adjust your community's security by selecting the appropriate level of control over scripts and the communication between components. [More Details](#)

Relaxed CSP: Permit Access to Inline Scripts and Allowed Hosts

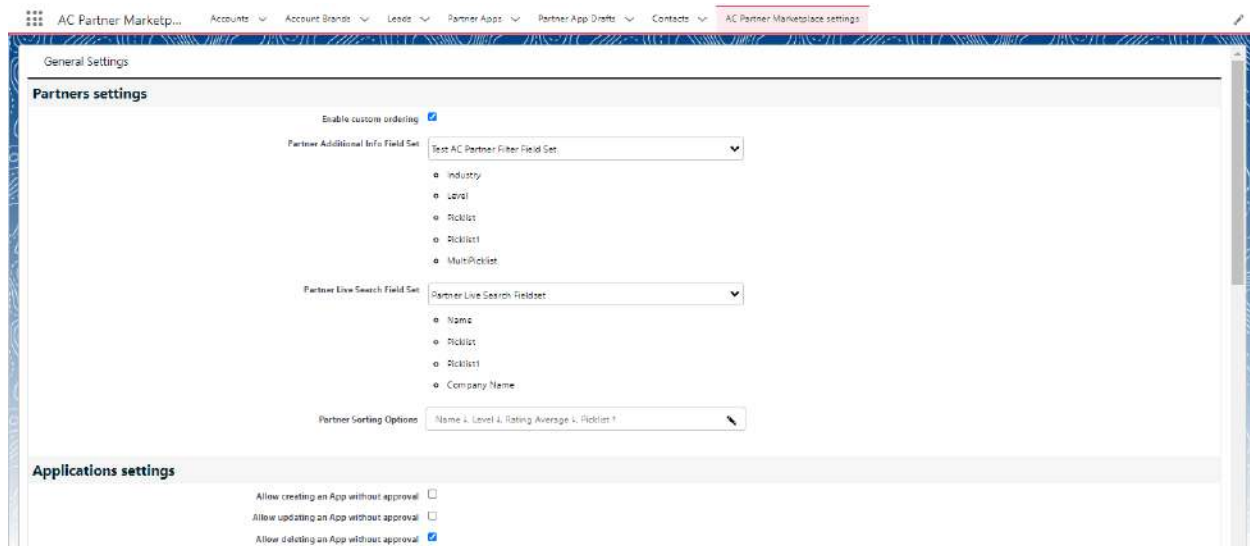
Partner Marketplace Settings

Access AC Partner Marketplace via the App Launcher.



General Settings

To start using the component, set up appropriate options within the AC Partner Marketplace settings tab.



Partner Settings

Enable Custom Ordering - enable to display partner brands in a specific order. The sorting depends on the custom field “Order” on the Account Brand Object. The higher the number, the higher your brand is located in the listing and vice versa.

Partner Additional Info Field Set - choose an appropriate fieldset to display additional fields on filters.

Partner Live Search Field Set - choose an appropriate fieldset to look for the fields defined in a fieldset when using live search. The default fieldset includes Name and CompanyName fields. Add more fields if needed and select desired options.

Partner Sorting Options - multi-picklist allows you to customize your view of partner listings. Choose from any fields within the Account Brand fields and select between ascending (↑) and descending (↓) values. The default selections include Name ↑, Name ↓, Level ↓, and Rating Average ↓.

Applications Settings

Allow creating an App without approval - the setting allows creating new apps without going through the approval process when enabled. If the setting is disabled, the approver needs to review the new application internally. Learn about the process here: [Advanced Moderation for Applications](#).

Allow updating an App without approval - the setting allows editing apps without going through the approval process. When the checkbox is enabled, all the edits will be applied on the app record after clicking the “Save” button on site. If the checkbox is unchecked, the application needs to be reviewed. Learn about the process here: [Advanced Moderation for Applications](#).

Allow deleting an App without approval - the setting allows deleting apps from site without approval. When the checkbox is enabled, the application can be deleted from the site and internal environment by clicking the “Delete” button without any approval. If the checkbox is unchecked, the record will be deleted on site, but remain available in the internal environment.

App Additional Info Field Set - define what fields should be displayed as the “additional info” on the application record.

App Live Search Field Set - choose an appropriate fieldset to look for the fields defined in a fieldset when using live search. The default fieldset includes the Name field. Add more fields if needed and select desired options.

App Sorting Options - the multi-picklist allows you to fine-tune how you sort application listings. Select from Account Brand fields, with each field offering both ascending and descending options. The default choices comprise Name ↑, Name ↓, Created Date ↑, Created Date ↓, and Rating Average ↓.

Notifications Settings

Enable notifications to Approver - enable sending notifications to the approver when a new app is created, existing app is edited, or an app is deleted (the notification will be received only if deleting requires approval). The notification will include the link to the community and the application.

Enable notifications to Partner - let partners receive notifications when a new app is created (the notification will include the information on the app’s status - published or not published), notify partners when an app is edited or the edit was sent for approval, and when the application is deleted.

Enable notifications on the Approval Process - when approver clicks “Approve” or “Decline” when moderating the application, the partner will be notified that the app was approved or declined and the link to the community will be included.

Enable notifications on Account Brand - when a new brand is created, the notification containing the information for the activation process can be sent to a partner.

Org-Wide Email Address - choose an email address from the list of verified emails to activate email notifications.

See and/or configure the email templates in Setup - Classic Email Templates - AC Partner Marketplace.

Classic Email Template Availability [Expand]

Folder: AC Partner Marketplace Edit | Create New Folder

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

Action	Email Template Name ↑	Template Type	Available For Use	Description	Author	Last Modified Date
Edit Del 	Application on Moderation	Text	✓		Gcleonev	04/10/2022
Edit Del 	Declined Partner App	Text	✓		Gcleonev	04/10/2022
Edit Del 	Deleted Application Approver	Text	✓		Gcleonev	04/10/2022
Edit Del 	Deleted Application Partner	Text	✓		Gcleonev	04/10/2022
Edit Del 	New Account Brand	Text	✓		Gcleonev	04/10/2022
Edit Del 	New Application on Portal	Text	✓		Gcleonev	04/10/2022
Edit Del 	New Application to approve	Text	✓		Gcleonev	04/10/2022
Edit Del 	New Application uploaded on Portal	Text	✓		Gcleonev	04/10/2022
Edit Del 	Not published application	Text	✓		Gcleonev	04/10/2022
Edit Del 	Published Application	Text	✓		Gcleonev	04/10/2022

API Keys

Google Maps API Key - Enter your Google Maps API Key in the input field.
The key is masked in the UI for security.

General Marketplace Settings

Allow only one review per user - enable if you want to restrict the number of reviews to one per user.

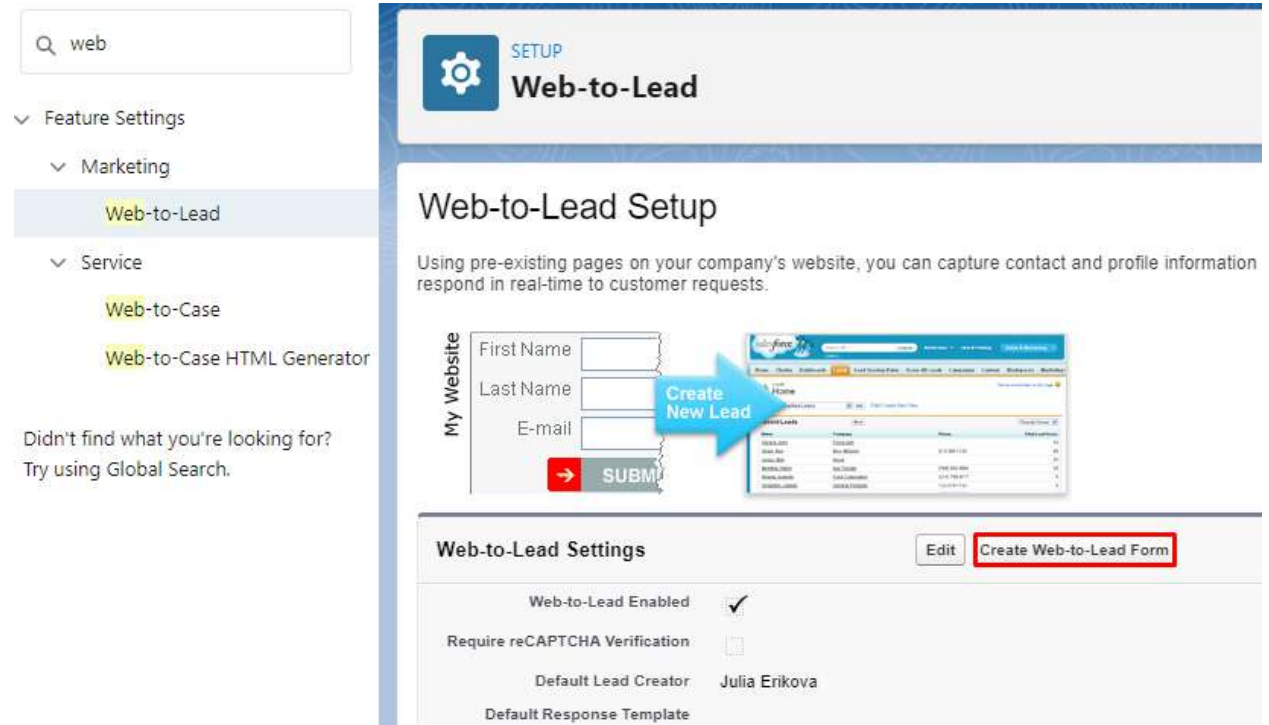
Enable advanced filtering - enable the checkbox to start using the advanced filtering feature. Learn more about the feature: [Advanced Filtering](#).

Enable multiple locations per partner - allows each Partner to showcase multiple physical locations. Learn more: [Multiple locations per partner](#).

Use Custom Web-to-Lead - create custom Web-to-Lead form with appropriate fields to fill in and insert into the Partner Marketplace Settings Web-to-Lead form field (see also [Partner Marketplace Detail page](#)).

To set up custom Web-to-Lead form follow this instruction:

- Go to setup -> Web-to-Lead -> click the Create Web-to-Lead Form button;



Q web

Feature Settings

Marketing

Web-to-Lead

Service

Web-to-Case

Web-to-Case HTML Generator

Didn't find what you're looking for?
Try using Global Search.

Web-to-Lead

Web-to-Lead Setup

Using pre-existing pages on your company's website, you can capture contact and profile information respond in real-time to customer requests.

My Website

First Name

Last Name

E-mail

→ SUBMIT

Create New Lead

First Name	Last Name	E-mail	Phone	Address	City	State	Zip	Country	Lead Source	Lead Status	Lead Date	Lead Time	Lead Value
John	Doe	john.doe@company.com	555-123-4567	123 Main St	New York	NY	10001	USA	Web-to-Lead	Active	2023-10-27	10:00:00	\$1000
Jane	Doe	jane.doe@company.com	555-123-4567	123 Main St	New York	NY	10001	USA	Web-to-Lead	Active	2023-10-27	10:00:00	\$1000

Web-to-Lead Settings

Edit Create Web-to-Lead Form

Web-to-Lead Enabled ☒

Require reCAPTCHA Verification ☐

Default Lead Creator Julia Erikova

Default Response Template

- Select the appropriate fields -> enter the Return URL (optionally) -> click Generate button

Create a Web-to-Lead Form

Select the fields to include on your Web-to-lead form:

Available Fields

- Salutation
- Title
- Website
- Phone
- Mobile
- Fax
- Street
- Zip
- Country

Add

Remove

Selected Fields

- First Name
- Last Name
- Email
- Company
- City
- State/Province

Up

Down

NOTE: Would you like to add custom fields that you do not see listed under fields to gather additional information from your website. [Tell me more.](#)

After users submit the Web-to-Lead form, they will be taken to the specified return URL on your website, such as a "thank you" page.

Return URL

☐ Include reCAPTCHA in HTML [i](#)

Generate

- In the generated form, you can add hidden fields and fill them with your values. You can use styles but all `input type="hidden"` should start on a new line (see example):

```

1  <META HTTP-EQUIV="Content-type" CONTENT="text/html; charset=UTF-8">
2  <form action="https://webto.salesforce.com/servlet/servlet.WebToLead?encoding=UTF-8" method="POST">
3
4      <input type=hidden name="oid" value="Your_org_id">
5      <input type=hidden name="retURL" value="http://">
6
7      <div class="slds-modal__content" style="padding: 15px;">
8          <div class="slds-form">
9
10             <div class="slds-form-element slds-form-element_horizontal">
11                 <label class="slds-form-element__label">First Name</label>
12                 <div class="slds-form-element__control">
13                     <input placeholder="First Name" id="first_name" maxlength="40" name="first_name" size="20"
14                         class="slds-input"/>
15                 </div>
16             </div>
17
18             <div class="slds-form-element slds-form-element_horizontal">
19                 <label class="slds-form-element__label">Last Name</label>
20                 <div class="slds-form-element__control">
21                     <input placeholder="Last Name" id="last_name" maxlength="40" name="last_name" size="20" typ
22                         class="slds-input"/>

```

Community URL - fill in so that the system knows on which community to publish an app created internally.

Zone Settings

Create new Zone

Click the button to create a new zone

Select zone

Select zone for setting - choose the existing zone to apply new settings or create a new one.

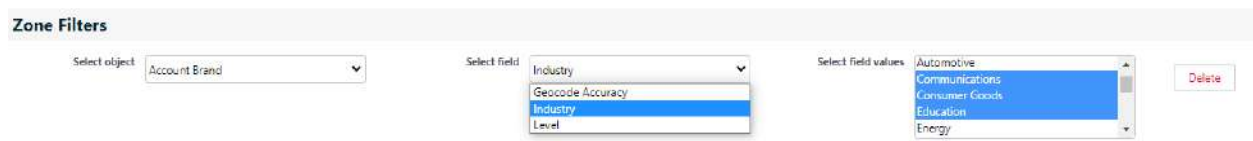
Zone Info

Zone Label - displays current zone label.

Partner Filtering Field Set Name - select a field set with filters to use for partners' list on the community. The AC Partner Filter Field Set with filtering by Level and Industry fields is used by default. To create custom field sets, see [Filtering](#).

App Filtering Field Set Name - select a field set to use for Partner Apps' list on the community. The AC App Filter Field Set with filtering by Industry is used by default. To create custom field sets, see [Filtering](#).

Zone Filters



The filters help you to configure what data should be displayed on your zone. Filter by Account Brand or Partner App objects and their fields. Add new filter and delete existing ones.

The default zone will contain all the previously defined settings. If you need to add more zones, please create them in zone settings and configure your zone filters.

Note Permissions

Dynamic Filtering

Partner Marketplace provides the functionality to add and remove your custom filters for the partner, partner app list pages, and app detail page. The admin can make any picklist or multi-picklist field (including custom ones) a filter.

Country**Level**

☐ Silver

☐ Gold

☐ Platinum

Industry

☐ Agriculture

☐ Automotive

☐ Communications

☐ Consumer Goods

☐ Education

To do this, create a field set for the relevant object (Account Brand or/and Partner Apps) and add all the picklists or multi-picklists you want to use on the community as filters.

1) To create a custom filtering for partner listing:

Go to Setup -> Object Manager -> Account Brand -> Field Sets -> New.

Setup Home Object Manager ▾

SETUP > OBJECT MANAGER
Account Brand

Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets

Field Sets
2 Items, Sorted by

Quick Find New

FIELD LABEL	API NAME	CREATED BY	MODIFIED BY	DI
AC Partner Filter Field Set	partdir_mp__AC_Partner_Filter_Field_Se			fo co co
New Filters	New_Filters			pa m

Add all appropriate fields (only picklist/multi-select picklist for filtering) and choose the field set you created in the Partner Marketplace Settings tab - Select Field Set for dynamic Partner filtering setting.

2) To create a custom filtering for partner apps listing:

Go to Setup -> Object Manager -> Partner App -> Field Sets-> New.

SETUP > OBJECT MANAGER
Partner App

Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets

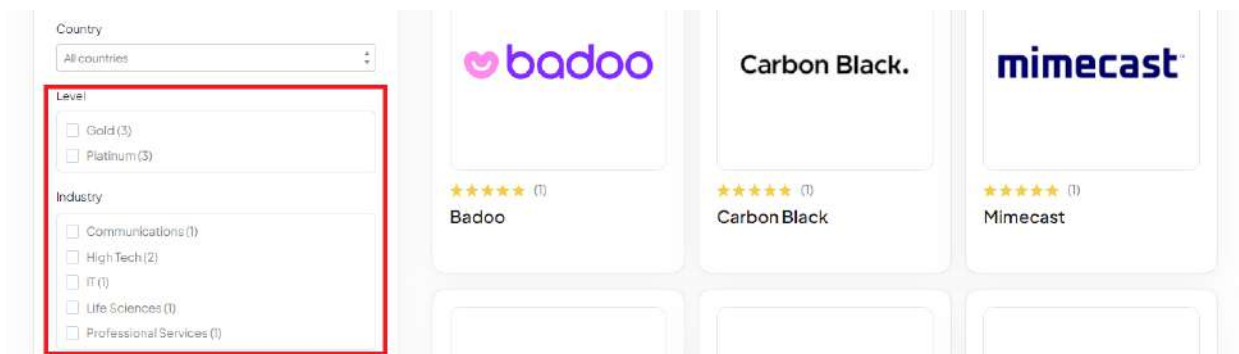
Field Sets
2 Items, Sorted by Field Label

FIELD LABEL	API NAME
AC App Additional Info Field Set	acpdc__AC_App_Additional_Info_Field_Set
AC App Filter Field Set	acpdc__AC_App_Filter_Field_Set

Add all appropriate fields (only picklist/multi-select picklist for filtering) and choose the field set you created in the Partner Marketplace Settings tab - Select Field Set for dynamic Applications filtering setting.

Advanced Filtering

You can decide if you'd prefer to use dynamic or advanced filtering. The advanced filtering can be setup for both account brands and applications lists. The feature allows users narrows the search with each selected criteria and shows the number of records. Enable the feature in General marketplace settings.



Manage Partner Account Brands

Account Brands - this is a standard object where partner brand information is stored and displayed in the Community within the Branding tab. Channel managers can access this page to create co-branded emails, marketing campaigns, and websites.

Account Brands object comes with a standard layout and a set of standard fields.

For the Partner Marketplace application, we provided an additional layout for partners and a few custom fields for the Account Brand object.

We recommend that you edit the Account Brand layout and add all available custom fields to the page.

Setup Home Object Manager

SETUP > OBJECT MANAGER
Account Brand

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Triggers

Validation Rules

Save Quick Save Preview As... Cancel Undo Redo Layout Properties

Fields

Quick Find Field Name

Featured partner	Location	Phone	Social Network Fa...	Soci...
Industry	Logo	Published	Social Network In...	Web...
Is Partner Active	Name	Rating Average	Social Network Li...	
Level	Owner Name	Reviews Count	Social Network Tw...	

Account Brand Detail

Standard Buttons

Edit Delete Clone Change Owner Change Record Type Printable View Sharing

Custom Buttons

Brand Details

Name Sample Text Channel Program Level Sample Text

Account Sample Text

Brand Assets

Logo Sample Text

Company Details

Company Name Sample Text Owner Name Sample Text

Website www.salesforce.com

Email sarah.sample@company.com

Phone 1-415-555-1212

Address Suite 300, The Landmark @ One Market
San Francisco
CA
94105
US

Social Network

Customize Account Brand Layout (Partner) according to the provided permission ([Set Up Permissions](#)) and assign it to your partner users.

SETUP > OBJECT MANAGER
Account Brand

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

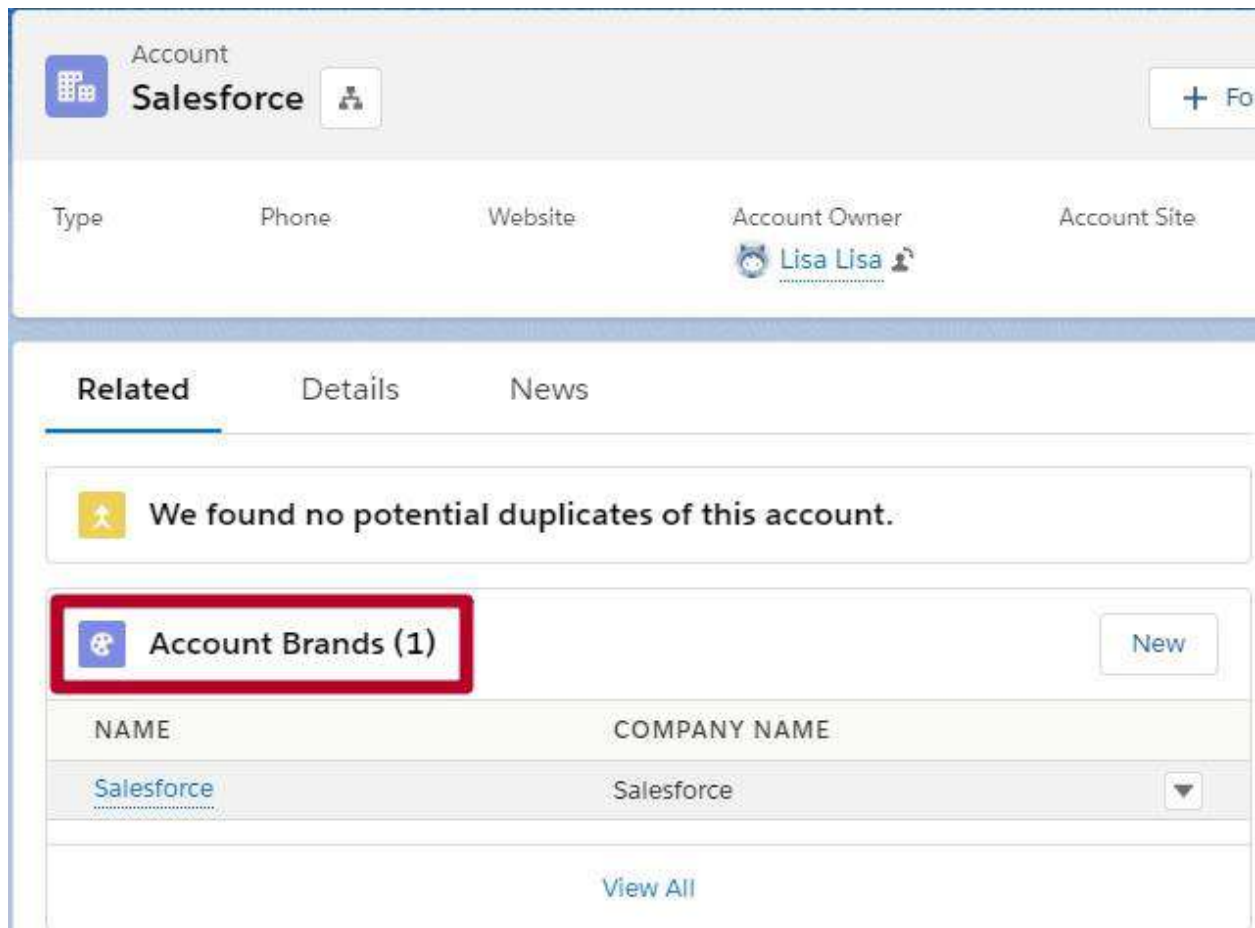
Page Layouts

2 Items, Sorted by Page Layout Name

Quick Find New Page Layout Assignment

PAGE LAYOUT NAME	CREATED BY	MODIFIED BY
AC Account Brand Layout (Partner)	Elizaveta Komarnitskaya, 4/8/2019, 12:38 AM	Elizaveta Komarnitskaya, 4/8/2019, 12:38 AM
Account BrandLayout	Automated Process, 6/2/2018, 1:00 AM	Lisa Lisa, 4/8/2019, 2:36 AM

Add the **Account Brand** related list to **Accounts** to provide partner users access to company brand information.



Users with Partner Community, Customer Community Plus, Gold Partner, Enterprise Administration, and Customer Portal Manager licenses who have been granted “delegated external user administration” rights can create and edit branding assets from the Branding tab in the Community.

Note Upload Partner Logo image files using the .svg format and the recommended image size 300x300.

The Partner Marketplace listing is controlled by the following Account Brand fields:

- Partner Marketplace Listing Active - configured by the admin
- Published - configured by the admin or partner user

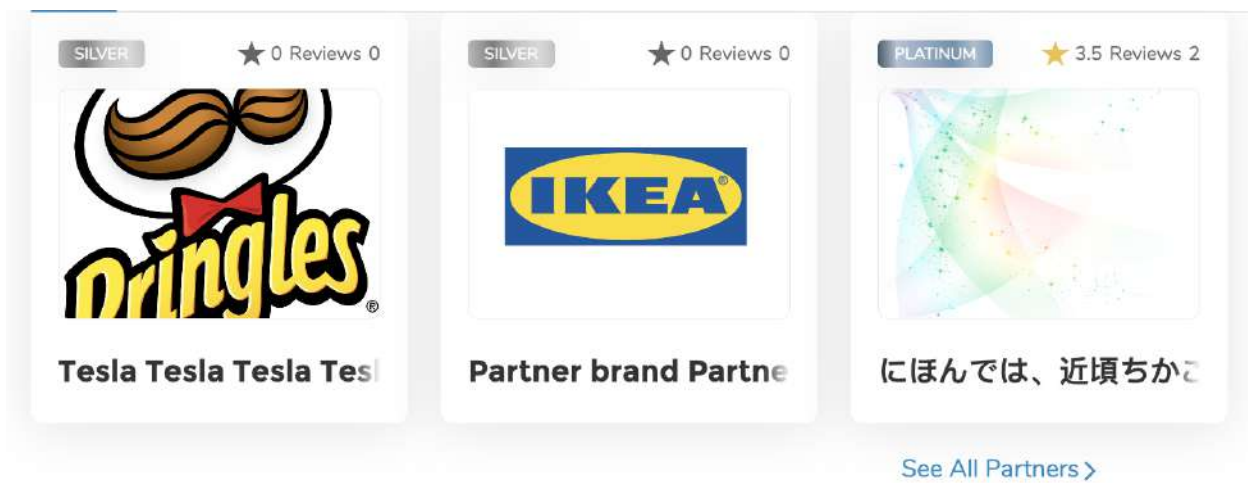
In order to show up on the Partner Marketplace, both fields “Partner Marketplace Listing Active” and “Published” should be checked.

- Featured Partner - the brand will be displayed on the “Featured partners” component (“Partner Marketplace Listing Active” and “Published” should also be enabled)

Partner Directory Admins can set a “Featured” status for partners. This setting hides the sidebar, sorting, switching between views and pagination. Featured Partners component provides a tile view of featured partners for all other pages except the partner list community page and a link to all partners list.

To enable “featured” partners functionality, the “Featured” checkbox should be enabled on the partner account brand record and also on the AC Partner Directory component properties in the community builder.

Add partners list page url to featured partners component ('See all applications' link).



Manage Leads

Collect new leads from the “Contact Partner” form and let partners manage these leads.

When a registered user opens a contact form to get in touch with a partner, their relevant data will be seamlessly populated into the form fields.



Contact partner



First Name	Anna	Last Name	Smith
Email	annasmith@advancedcommunities.com	Phone Number	Phone Number
Company	Advanced Communities		
Country	--none--		
Description	Description		

CANCEL

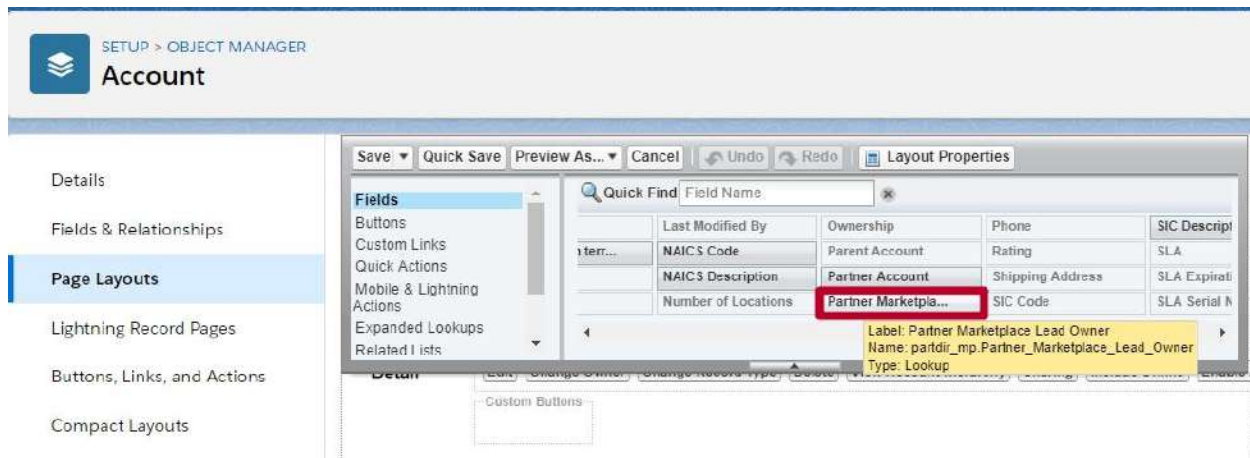
SUBMIT

Important

To specify a default owner for the leads created from the "Contact Partner" form on the community, add a custom "Partner Marketplace Lead Owner" field to the Account layout and put the appropriate Partner Community user that belongs to this account. This user will see all the incoming leads generated by Partner Marketplace.

The default lead owner is set by the AC_Change_Lead_Owner flow.

Please note that there is no message confirming that the case has been submitted when using the web-to-lead form.



Enable Multiple Locations per Partner

This feature allows each Partner to showcase multiple physical locations (e.g., cities or countries where services are available) on their profile page. All listed locations become searchable and are displayed to end-users in a structured, map-enhanced view.

Summary

- An object called *Account Brand Location* is introduced and related to the Account object.
- When enabled by the Admin, one or more locations (address and geolocation) can be added to each Account via the Account Brand Locations tab as an admin or from the site directly by the partner .
- All locations are:
 - Searchable via filters
 - Shown on the Partner detail view
 - Reflected on Google Maps if enabled
- Admins can toggle the feature on or off via a dedicated setting.

Enablement

To enable this feature, navigate to AC Partner Marketplace Settings tab – [General Settings](#) – General Marketplace Settings and enable the “Enable multiple locations per partner” checkbox.

Once enabled

- As an Admin, add and manage Account Brand Locations for Accounts from the internal environment.

New AC Account Brand Location

* = Required Information

Information

* Account Brand Location Name

New Account Brand Location

Account

deprecated apple

Address

Address

Address (Country/Territory)

--None--

Address (Street)

Address (City)

Address (State/Province)

--None--

Address (ZIP/Postal Code)

Geolocation

Location

* Latitude

* Longitude

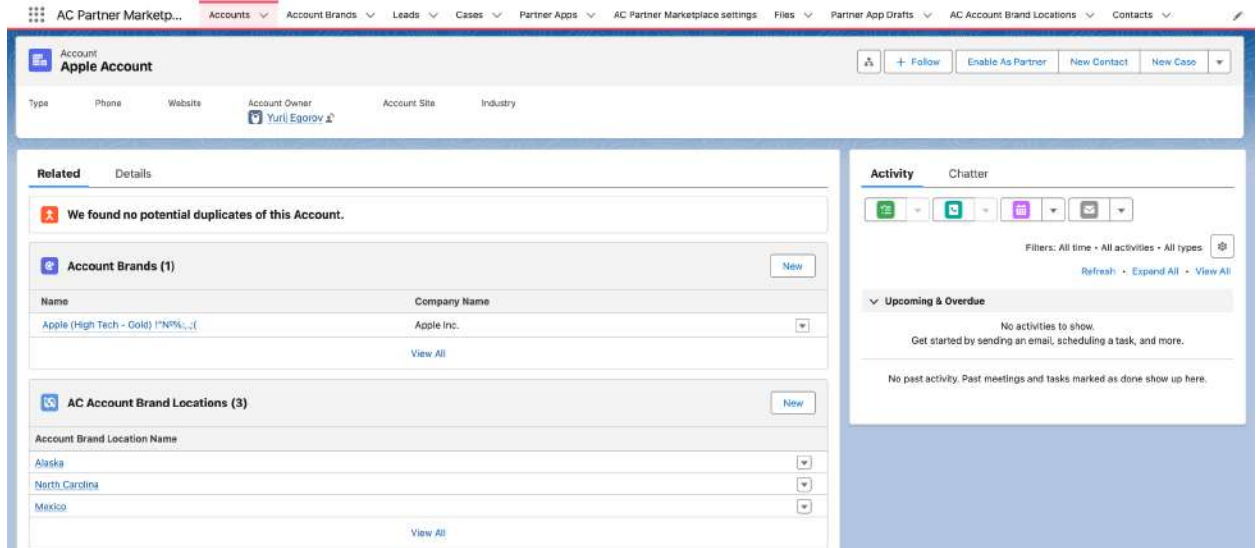
Cancel

Save & New

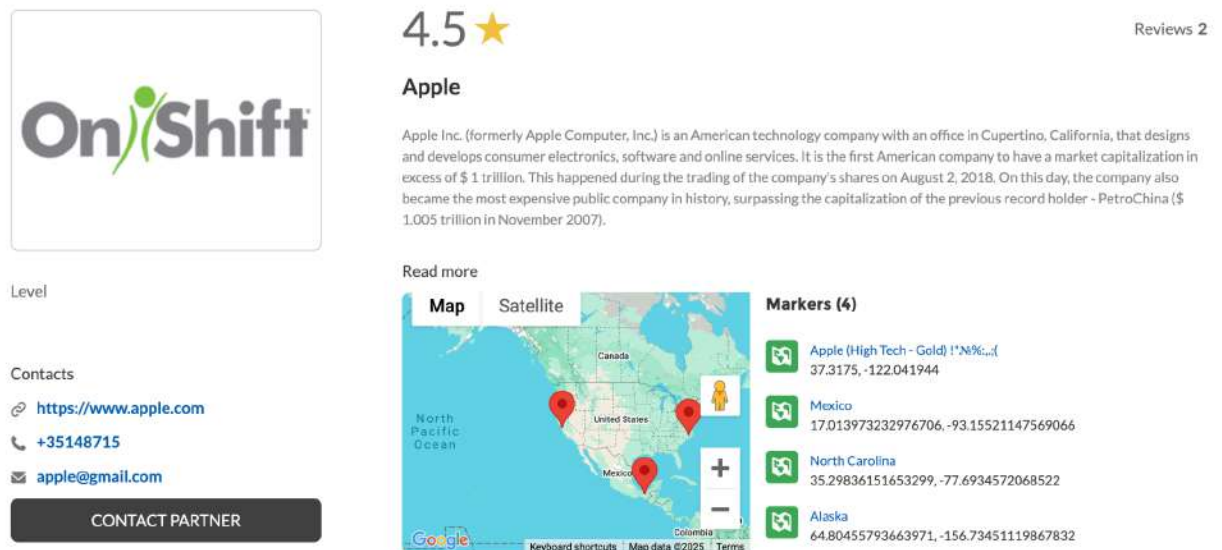
Save

- Account Brand Location Name: Add the name of the location
- Account: Select the related Account
- Address: Enter full structured address
- Location: Fill in Latitude and Longitude of the address

- As an Admin, see the list of addresses on the Account level in the internal environment.



- As a Partner, see the list of addresses on the Partner Detail view. Navigate through the markers by clicking on them.

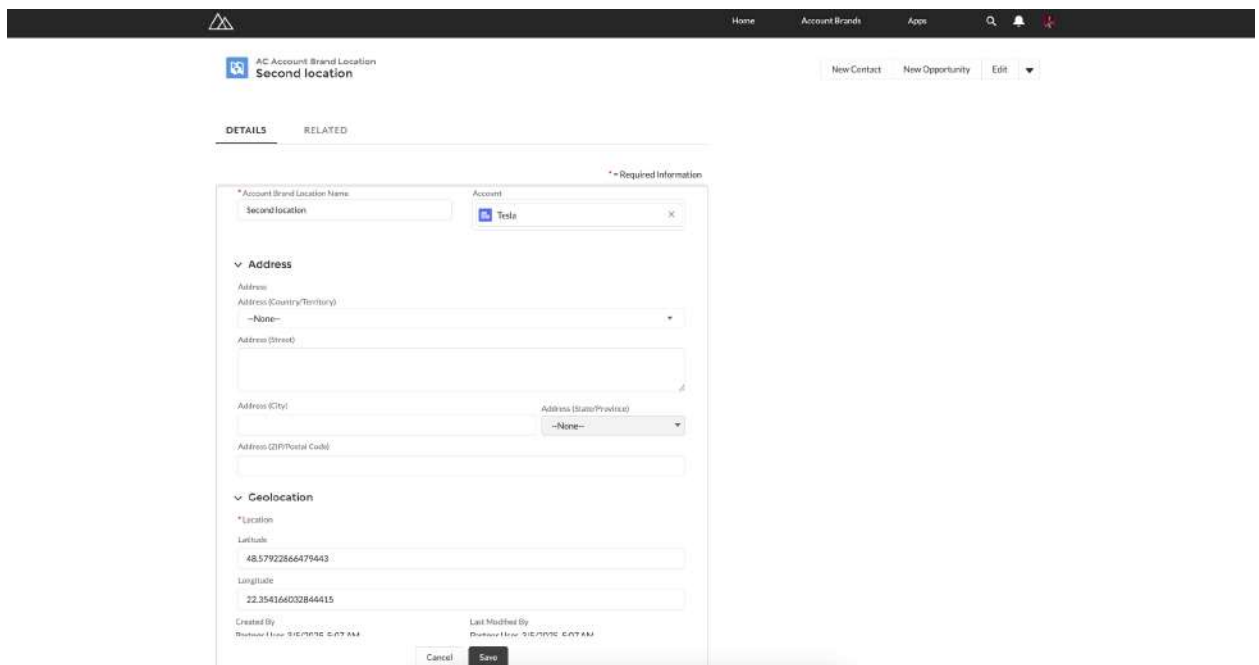


To display location markers, configure the [Partner Detail](#) component by enabling the 'Show map markers list' checkbox

- As a Partner, add and manage the locations directly from the site by utilising the standard Salesforce functionality.

AC Account Brand Locations (6+)		New
Account Brand Location Name		
Location One		
Location Two		
Location Three		
Location Four		
Location Five		
Location Six		
		View All

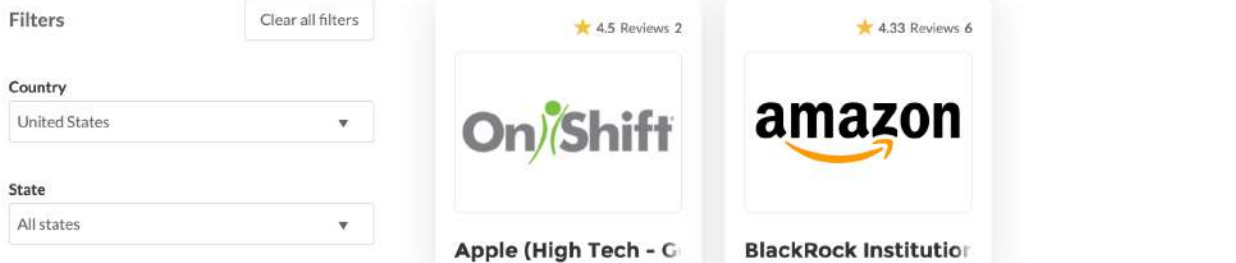
The Related List component must be added to the Account Management page to allow Partners to add, edit, delete their locations.



The screenshot shows the Salesforce interface for managing account brands. At the top, there's a navigation bar with 'Home', 'Account Brands', and 'Apps'. Below this, the 'AC Account Brand Location' section is visible, with a 'Second location' entry. The 'Details' view for this location is expanded, showing fields for 'Account Brand Location Name' (Second location), 'Account' (Tesla), and 'Address'. The 'Address' section includes fields for 'Address (Country/Territory)' (None), 'Address (Street)', 'Address (City)', 'Address (State/Province)' (None), and 'Address (ZIP/Postal Code)'. The 'Geolocation' section includes fields for 'Location', 'Latitude' (48.5792866479443), and 'Longitude' (22.354166032844415). At the bottom, there are 'Created By' and 'Last Modified By' fields, both showing 'Boutique User 5/16/2016 5:07 PM'. 'Cancel' and 'Save' buttons are at the bottom right.

- As a Site User, when performing a search, the partner search now includes all locations added under the partner's Account.

Partner Marketplace



The screenshot shows the Partner Marketplace interface. On the left, there are filters for Country (United States) and State (All states). A search bar at the top right contains the text "Search in all fields". Below the filters, two partner cards are displayed: "OnShift" with a 4.5 star rating and 2 reviews, and "amazon" with a 4.33 star rating and 6 reviews. The cards also show the partner's name and location: "Apple (High Tech - C" and "BlackRock Institution".

When the “Multiple Locations per Partner” feature is enabled, the partner search now includes all locations added under the partner's Account.

This means:

- If a partner has multiple locations listed (e.g., US, Germany, Spain), they will appear in search results for each matching location.
- Users searching by location will see all relevant partners, even if the match comes from one of their additional locations.

Example: A partner listed in both US and Germany will appear in search results for either country. This ensures broader visibility for partners and more accurate results for users.

Behavior in advanced search mode

When Enable Advanced Location Search is enabled (in the AC Partner Marketplace component settings), the search behavior works as follows:

- The system automatically hides the Country and State filters to prevent overlap with the advanced logic.
- The search is powered by both Account Brand Location records and Account Brand address.

Fallback behavior: If the “Enable multiple locations per partner” setting is disabled, the system continues using the old logic and searches through the Account Brand fields only.

Manage Partner Applications

Let partners create and add their applications to the community.

Set up community pages to list and create partner applications as said in the [Set up Partner Apps Pages](#) section and provide partners with the “Create” permission to Partner App object (see [Set Up Permissions](#)).

Manage partner applications in your organization using the following custom objects that come with the package:

- 1) **Partner App** object allows you to manage application records and customize App Detail View and App Creation Form by creating/configuring an Additional Application Info Field Set

Create a [Field Set for Additional Application Info](#) that is used for displaying additional information on the Partner App detail page and on the Create Application Form for partners.

Go to Setup -> Object Manager -> Partner App -> Field Sets-> New.

Add all appropriate fields (all types are applicable) and choose the field set you created in the Partner Marketplace Settings tab - Select Field Set for additional Applications info setting.

The App creation form for partners is presented with the default preconfigured set of the following fields:

- Partner (Account Lookup)
- Name
- List Description
- Full Description
- Upload App Logo Image
- Published (checkbox)

It also has an Additional Information section presented with an Additional Info field set, that can be replaced with a custom one where you can place all appropriate fields.

Note Upload App Logo image files using the .svg format and the maximum image size 300x300.

What app would you like to share?

Main Information

* Partner

* Name

* List Description

* Full Description

Salesforce Sans12

B

I

U

CANCEL

SEND FOR REVIEW

47

Advanced Communities Ltd. registered in England and Wales (No. 6659236) VAT No. 115662818
We Work 30 Churchill Place, Canary Wharf, London E14 5RE United Kingdom
We Work SOMA, 156 2nd Street, San Francisco, CA 94105 USA
sales@advancedcommunities.com +44 20 3051 0075

What app would you like to share? ✕





Additional Information:

Industry

--None--

App Logo



Upload app logo image (recommended size
500x500 px)

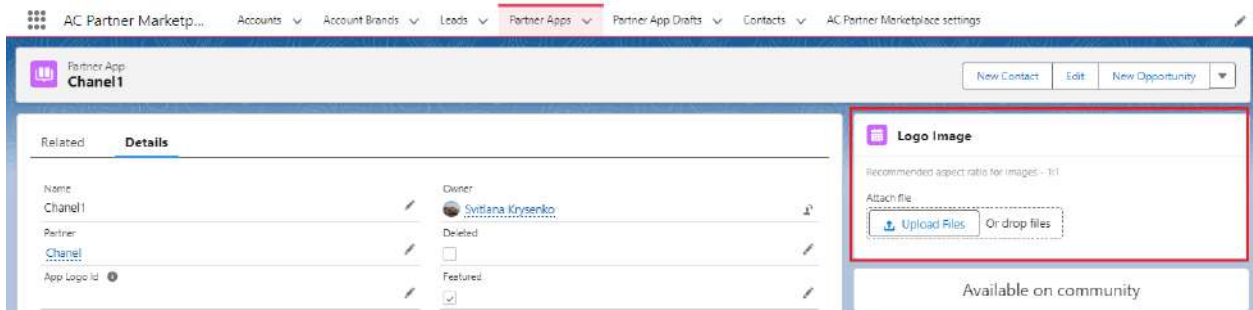
Published

☐

CANCEL

SEND FOR REVIEW

App logos can be uploaded from the internal environment as well. Please drag and drop the “AC App Upload Logo” component to the “Application Detail” page.



See the button for a picture uploads. Once uploaded, the app logo becomes instantly visible to administrators, offering a preview of their changes. A property on the component allows admins to specify the community where the logo must be shared.



The Partner App listing is controlled by the following Partner App fields:

- Published - configured by the partner user
- Reviewed - configured by the admin, after the partner application has been reviewed and approved

The Partner App is visible on the community only when both fields “Published” and “Reviewed” are checked. You can setup more complex moderation process in Settings tab - [Application Settings](#). Read more about advanced moderation here: [Advanced Moderation for Applications](#).

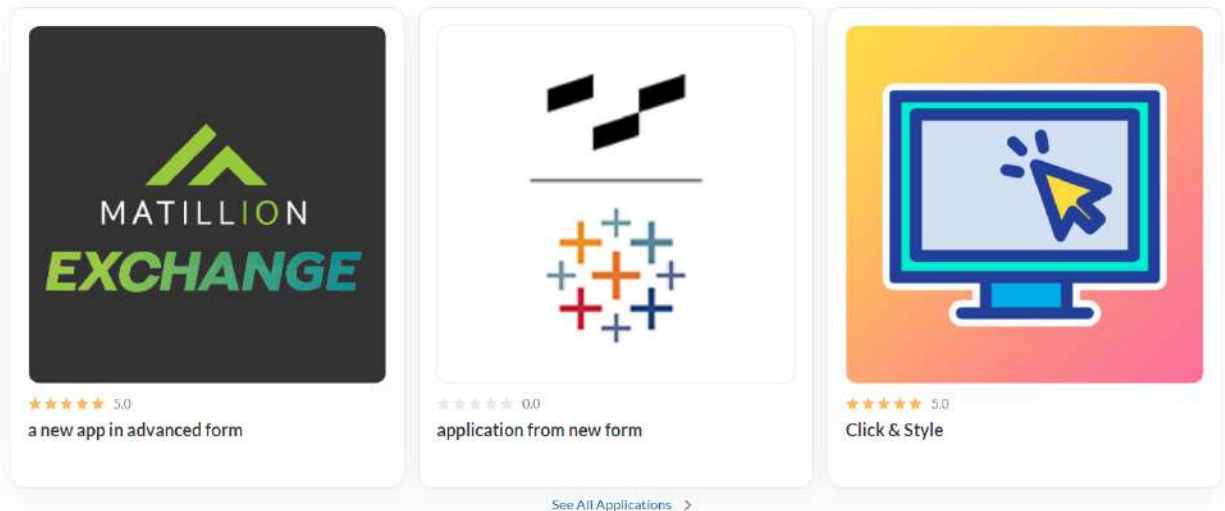
- Featured - configured by the admin, the app will be displayed as on the “App Directory” component (“Published” and “Reviewed” should also be enabled)

Partner Directory Admins can set the “Featured” status for applications. This setting hides the sidebar, sorting, switching between views and pagination. Featured apps component provides a tile view of featured apps for all other pages except the partner list community page and a link to all applications list.

To enable “featured” apps functionality, the “Featured” checkbox should be enabled on the app record and also on the AC App Directory component properties in the community builder.

Add apps list page URL to featured apps component ('See all applications' link).

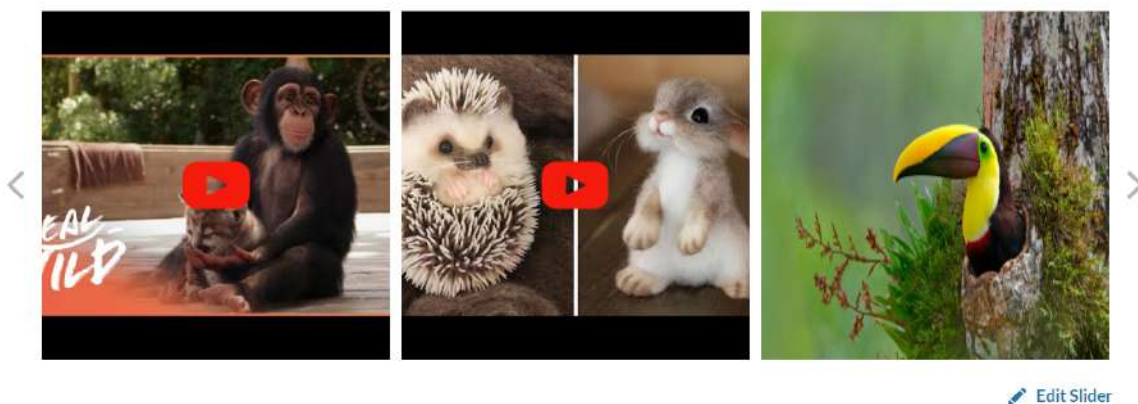
+ Create App



2) **App Resource** object - is presented with an AC App Resources Slider component on the community and used for adding images/videos to the Partner App.

You can add pictures in **png** and **jpeg** format.

Note Only users with “Edit” permission to the Partner App object and “Create” and “Delete” permissions to the App Resource object can view the “Edit Slider” button.



Admin can set up the maximum number of resources that can be added to the component properties in the community builder. Partners can add and remove resources.

- 3) **App Comments** object - allows admins to view and manage comments and ratings left by customers for a particular app.

App Resources and Comment can be managed via the App Related List.

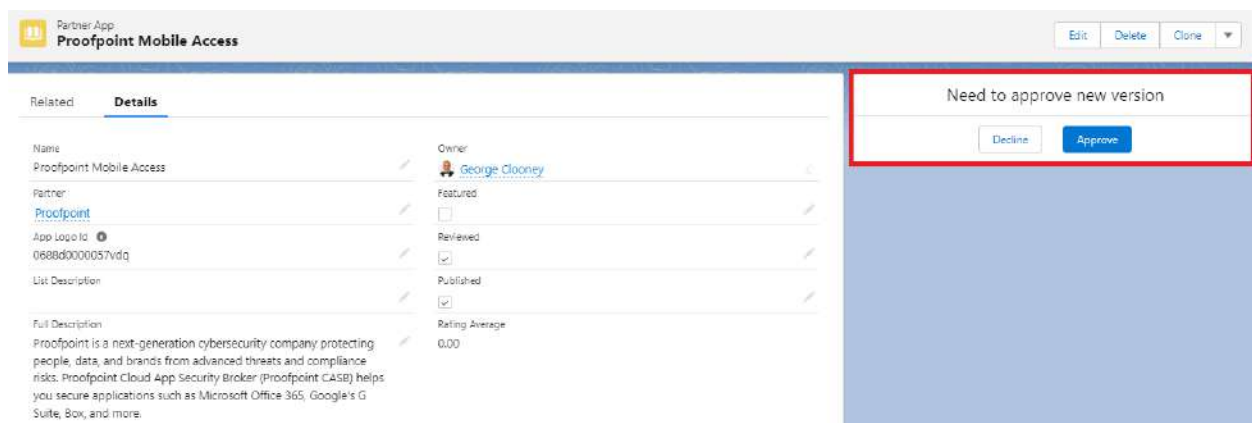
Advanced Moderation for Applications

The Partner App is visible on the community only when both “Published” and “Reviewed” fields are checked. You can decide if you’d prefer to allow partners and approvers create, edit and delete applications with or without approvals by setting up an advanced moderation process in Settings tab - [Application Settings](#).

Adding/Editing Application Logic

Add an internal component for the new application approval. To add the component, from any app detail record click “Edit Page” and drag the “Approve application” component to the sidebar.

Approve your application’s first version or new updated version internally by clicking “Approve” or “Decline”.



Details	
Name	Proofpoint Mobile Access
Partner	Proofpoint
App Logo Id	0688d0000057vidq
List Description	
Full Description	Proofpoint is a next-generation cybersecurity company protecting people, data, and brands from advanced threats and compliance risks. Proofpoint Cloud App Security Broker (Proofpoint CASB) helps you secure applications such as Microsoft Office 365, Google's G Suite, Box, and more.
Owner	George Clooney
Featured	☐
Reviewed	☒
Published	☒
Rating Average	0.00

Need to approve new version

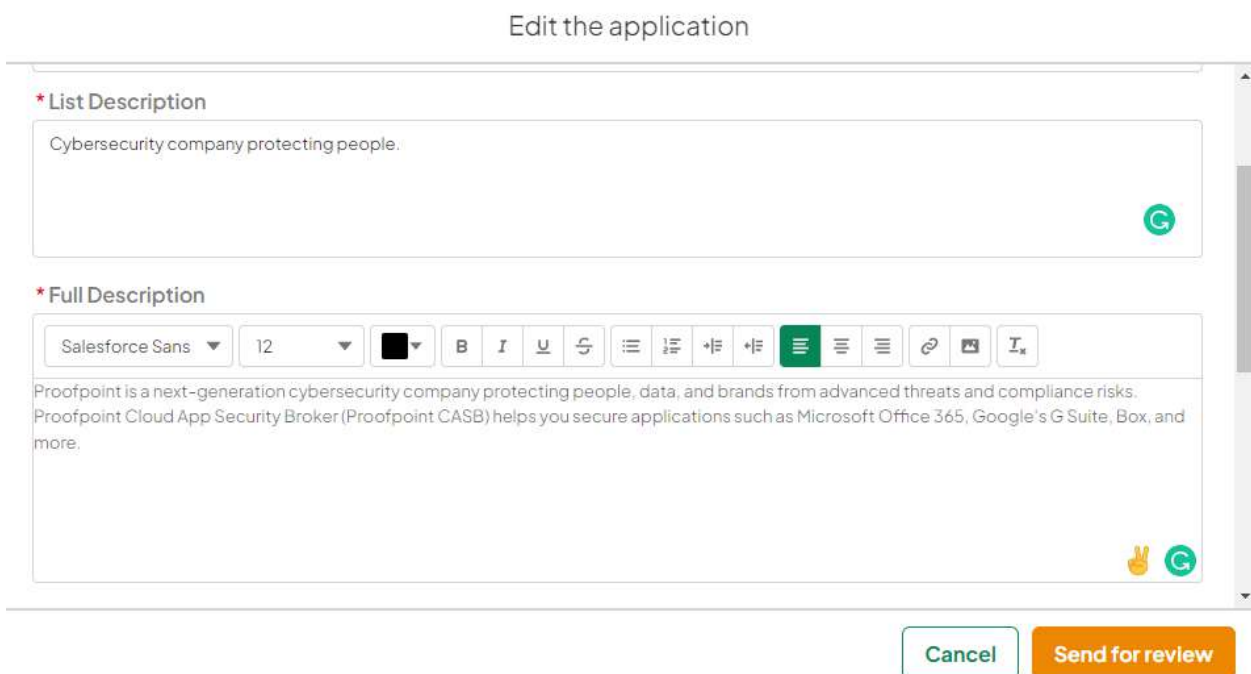
If the application editing requires approvement (due to configurations in [application settings](#)) and a user clicks “Decline” - the “Reviewed” checkbox sets to true, but “Published” field sets to false, so that the partner can review and send the app for approval

again; but if the approval is not required when editing, the application record will be deleted after clicking the “Decline” button.

You can review the application’s new version internally in the related tab before making a decision to approve or decline the changes. Add the component to the related tab in Object Manager - Partner App - Page Layout - Related Lists - Partner App Drafts.



For this moderation to work, you need to have the same fields on the draft as on the application. If some custom fields do not have edit access, they will be displayed on the pop-up, but will not be editable.



If the application is in moderation already, the “Edit app” button is inactive on site.



If the application is approved and published, the component will display the following message:



If the application is sent for review, its previous version stays on site before the new one is approved.

Deleting Application Logic

If deleting application requires approval (due to configurations in [application settings](#)), the record will be deleted on site, but remain available in the internal environment. If deleting application does not require approval, the application will be deleted both from site and internal environment by clicking the “Delete” button without any approval.

Translating and Changing Custom Labels

To translate or change custom labels, go to Setup – Create – Custom Labels. To find labels among the existing labels, filter the list by package name.


SETUP
Custom Labels

native language. You can create up to 5,000 custom labels.

View: AC Partner Marketplace ▼ [Edit](#) | [Create New View](#) <Previous Page | Next Page>

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | **All**

New Custom Label

Action	Name ↑	Categories	Short Description	Value	Language	Installed Package
Edit	Address not found		Address not found	Address not found.	English	Partner Marketplace
Edit	All countries		All countries	All countries	English	Partner Marketplace
Edit	All states		All states	All states	English	Partner Marketplace
Edit	Back		Back	< Back	English	Partner Marketplace
Edit	Cancel button		Cancel button	Cancel	English	Partner Marketplace
Edit	Clear filters		Clear filters	Clear all filters	English	Partner Marketplace
Edit	Close button		Close button	Close	English	Partner Marketplace
Edit	Company w2l		Company w2l	Company	English	Partner Marketplace
Edit	Component Label		Component Label	Partner Marketplace	English	Partner Marketplace
Edit	Contact Partner form		Contact Partner form	Contact Partner	English	Partner Marketplace
Edit	Country label		Country label	Country	English	Partner Marketplace
Edit	Customer Reviews		Customer Reviews	Customer Reviews:	English	Partner Marketplace
Edit	Description w2l		Description w2l	Description	English	Partner Marketplace
Edit	Details		Details	Details	English	Partner Marketplace
Edit	Drag and drop marker		Drag and drop marker	Drag and drop the marker on the map	English	Partner Marketplace
Edit	Email w2l		Email w2l	Email	English	Partner Marketplace

Open custom label record by clicking on the name and choosing the “New Local Translations/Overrides” button.


SETUP
Custom Labels

Custom Label
All_countries (Managed)
Help for this Page

 This Custom Label is managed, meaning that you may only edit certain attributes. [Display More Information](#)

[Local Translations / Overrides \(0\)](#) | [Packaged Translations \(0\)](#)

Custom Label Detail Edit

Short Description	All countries	Name	All_countries
Language	English	Protected Component	☒
Namespace Prefix	partdir_mp		
Installed Package	Partner Marketplace		
Categories			
Value	All countries		
Created By	Partner Marketplace, 12/04/2019 05:10	Modified By	Partner Marketplace, 12/04/2019 05:10

Edit

Local Translations / Overrides New Local Translations / Overrides

 These translations were created by administrators in your company. Local translations override packaged ones.

No records to display

Packaged Translations

 These translations were automatically created when the upgradeable AppExchange package containing this custom label was installed. Although you cannot delete packaged translations, you can override them with your own text by clicking the Override link next to the desired language. Overridden translations appear in gray.

No records to display

[^ Back To Top](#)
Always show me  more records per related list

After entering the value for the corresponding language, it will be displayed on the component side.

Experience Cloud Site Setup

AC Partner Marketplace package comes with the following lightning components:

- **AC Partner/App Additional Info** - displays the additional information about the partner or app which is stored in the AC Partner or App Additional Info field set or any other custom field set you created and set for additional info (Partner Marketplace Settings tab)
- **AC App Comments** - allows adding and displaying comment for a particular application
- **AC App Creation** - designed typically for Partner Apps' list page and displays the "Create App" button
- **AC App Directory** - used on the Partner Apps list page and displays the list of partner's applications
- **AC App Listing Component** - displays all the existing app listings of a particular partner (owner). Administrators can easily integrate the component into the Account Management or Account Details page.
- **AC App Main Info** - used on the Partner App Detail Page and shows the main information about the app such as name, image, "Contact Partner" button, rating, additional info (from the field set), and management buttons (Edit/Delete)
- **AC Related Apps Component** - the component for displaying related applications based on a custom field criteria your admin defines in the component properties.
- **AC App Management** - shows action buttons (Create/Edit/Delete) and may be used on the app detail page
- **AC App Resources Slider** - component for adding resources to the Partner App. You can add images from your computer or videos from Youtube and Vimeo
- **AC Partner Apps** - used on the Account Brand Detail page and displays the list of partner's applications
- **AC Partner Marketplace** - used on a standard community page and displays the list of active and published partners
- **AC Partner Detail** - used on the Account Brand Detail page and displays partner details
- **AC Partner Reviews and Contact** - used on the Account Brand Detail page and shows partner reviews, plus lets users contact partners directly through the contact form



- **AC Partner/App Ratings Component** - provides an overview of user feedback and ratings, enriching both the app detail and brand detail pages.
- **AC Partner Location** - used on the Account Management community page and displays the partner location on the map

Set Up Partner Marketplace Pages

Partner Marketplace List Page

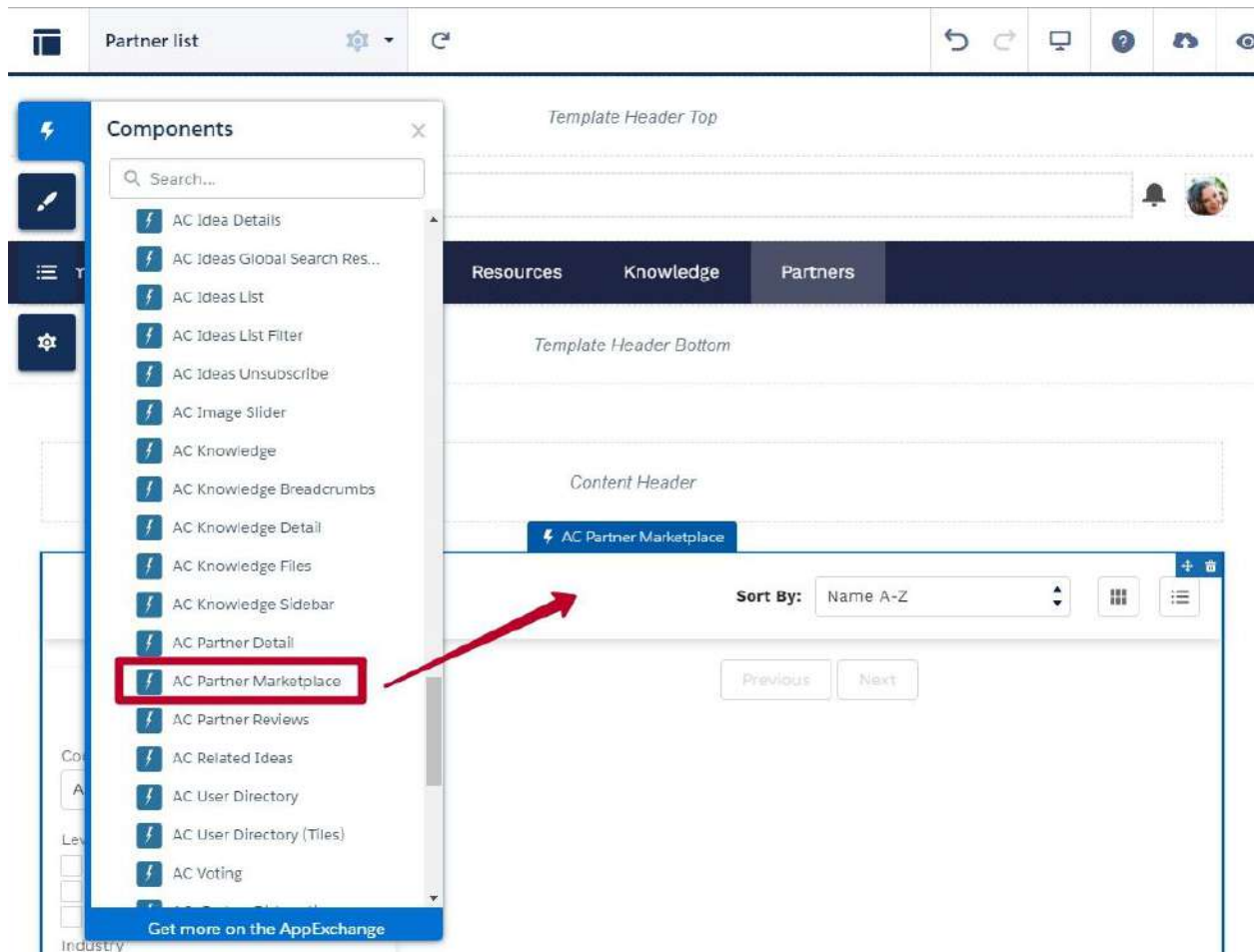
In the Community Builder, create a new standard page and add it to the navigation menu (Users have the option to utilize the Object Page; however, please note that this would disable the use of featured partners).

Note We recommend using the “partner-list” URL if you are planning to use the component to display featured partners also.

We also recommend using 1 full width column layout to display components correctly on the page.

A screenshot of the "New Page" form in the Community Builder. The form has a title "New Page" and a subtitle "Give your page a name and a URL.". Below the subtitle are two input fields. The first field is labeled "* Name" and contains the text "Partner list". The second field is labeled "* URL" and contains the text "/ partner-list", with the text "partner-list" highlighted by a red rectangular box. At the bottom of the form are two buttons: a "Back" button with a left arrow and a "Create" button.

Choose the **AC Partner Marketplace** component from the list of components and drag it to the page.



Set appropriate filters to search partners by:

- 1) Location - by country (and by state for the USA)
- 2) Industry - based on a corresponding multi-select field on Account Brand object
- 3) Partner level - custom picklist field on the Account Brand object

You can add or replace values within the existing picklists or create a new field set (see [Dynamic Filtering](#)).

AC Partner Marketplace Component

Partner Marketplace

Click on the component to open the properties box and set appropriate values for the partner list.

Filters

Clear all filters

Country

All countries ▼

Level

☐ Silver

☐ Gold

☐ Platinum

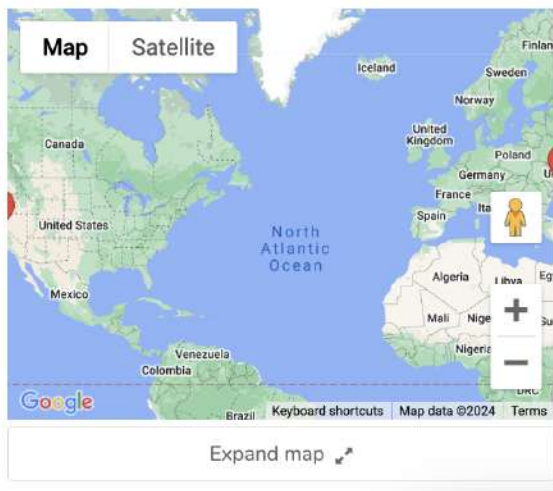
Industry

☐ Agriculture

☐ Automotive

☐ Communications

Show more ▼



Select Zone
 ertertert ter te tet et ert ert ▼

Component Label
 Partner Marketplace

SideBar Position
 Left ▼

* Items Per Page
 10

Default View
 Tiles ▼

☒ Show rating

☒ Enable search by Country and State

☐ Enable Advanced Country and State search

Default Country on filter
 All countries ▼

☒ Enable advanced location search

Map Default Zoom Level
 15

Map Center Latitude
 -49.39878080197335

Map Center Longitude
 69.36751763837805

Default radius color


Default radius for location search
 500

Miles steps for radius
 5,10,25,50,100,200,300,500

☐ Enable text search

☐ Show Levels

☒ Hide "Show more" button ⓘ

☐ Featured partners

Partners list URL
 partners-list

Configure:

Select Zone - select a custom zone if needed;

Component Label - enter your custom label;

SideBar Position - choose the position for the sidebar on the page;

Items per page - enter your desired value;

Default view - set the default partner list view that will be visible to community members; users can also change the partner list view in the top right corner of the page;

Show Rating - enable/disable partner rating visibility; to remove all rating stars, disable the "Show rating" checkbox for AC Partner Marketplace and AC Partner Detail components;

Enable search by Country and State - set the default country;

Enable Advanced Country and State search - when enabled, only locations where partners are actually available will appear in the results;

Default Country on filter - filter account brands by the selected country;

Enable advanced location search - search partners by entering an address;

Map Default Zoom Level, Map Center Latitude, and Map Center Longitude - define the initial zoom level and center point of the map;

Default radius color - define the default radius color for the map;

Default radius for location search - set the default radius for search; when set, all partners that fall within the specified radius are displayed;

Miles steps for radius - set the search radius options;

Enable text search - search for a partner by typing any word related to partner brand or application;

Show Levels - enable/disable displaying the partners' levels;

Hide "Show More" Button - decide if you prefer to display "Show more" on the filters

Featured partners - enable to show only partners who are marked as featured. This setting hides the sidebar, sorting, switching between views, and pagination. Only a tiles view is available for this component; for example, you can add the AC Partner Marketplace component to the home page and display only featured partners

Site View: List View

Organizations

Filters

Clear all filters

Country

All countries ▼

Level

- ☐ Gold ⓘ
- ☐ Platinum ⓘ
- ☐ Silver ⓘ

Industry

- ☐ Education ⓘ
- ☐ Financial Services ⓘ
- ☐ Government ⓘ

Show more ▼

Search in all fields

Name ↑



GOLD

Bankers Healthcare Group

With nearly two decades of experience providing financial solutions to physicians, Bankers Healthcare Group understands the fast-moving nature of medicine. Our lending solution is built on speed and



PLATINUM

HCA Healthcare

HCA stands for the best practices of medicine and we use our reach, scale, and stability to transform health care and help communities thrive. One of the nation's leading providers of healthcare services,

Previous

1

2

3

Next

Site View: Tiles View

Organizations

Filters

Clear all filters

Country

All countries

Level

- ☐ Gold @
- ☐ Platinum @
- ☐ Silver @

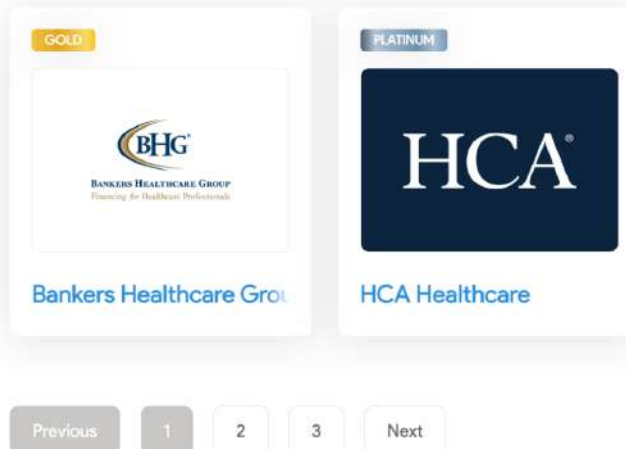
Industry

- ☐ Education @
- ☐ Financial Services @
- ☐ Government @

Show more ▼

Search in all fields

Name ↑



Note The brand will be displayed in the partner list only if it is marked as “active” and “published”, and the checkbox Partner Marketplace Listing Active is checked.

Radius-Based Location Search

This functionality allows users to find partners based on their proximity to a specific location.

This feature enables users to enter a ZIP code or city and define a radius (e.g., 5, 10, or 20 miles). The system will then return only those partners whose registered locations fall within the selected radius. Results are visualized both on an interactive map (with pins) and in a structured list view that includes the partner’s name, address, and key details.

To enable the feature, follow these steps:

- **Enable "Advanced Location Search":**
 - Navigate to *Digital Site* → *Builder*
 - Open the page containing the *AC Partner Marketplace* component
 - Click on the component and enable the *Enable advanced location search*
- **Configure the “Default radius for location search” and “Miles steps for radius” settings**

- In the component properties, set the default radius value that will be applied when the page loads. All partners within this distance will be displayed
- Define the list of selectable radius options (e.g., 5, 10, 20 miles) for users to choose from
- **Configure Google API Key:**
 - Go to *App Launcher* → *AC Partner Marketplace Settings*
 - Open the *General Settings* tab → *API Keys* section
 - Enter your *Google API key* in the input field and click *Save*

When the Enable Advanced Location Search checkbox is selected in the AC Partner Marketplace component settings:

- The standard Country/State filters are hidden.
- A search field appears that supports ZIP code, city, or full address input with Google-powered autocomplete.
- A radius selector field is shown, allowing the user to select the search area in miles.
- Matching partners are:
 - Displayed as map markers on the embedded Google Map
 - Listed in a search results panel below the filters
 - Results update dynamically as the radius value is changed — no page reload is required.

If the checkbox is not selected, the system reverts to the standard Country/State filtering logic.

Partner Marketplace Detail Page

AC Partner Detail view provides details of the partner retrieved from the Account Brand (standard Salesforce object).

Create a community object page for Account Brand.

New Object Pages

Select an object to create the detail, list, and related list pages associated with it.

API Key

Account

Account Brand

Account Clean Info

Account Contact Relationship

Account Relationship

Activity - Contact Consent

Asset

Add the following components to the Account Brand Detail page:

AC Partner Detail Component

The component shows the partner logo, description, level, average rating, and other fields if filled. There are links to social networks, address, website and location on a map.

AC Partner Detail



- ☒ Show rating
- ☒ Show Partner Email
- ☒ Show map
- ☒ Show map markers list
- ☒ Show Level
- ☒ Show 'Contact partner' button

Confirmation message

Thanks! We'll be in touch.

Lead source

Web

Configure:

- Show rating
- Show partner email
- Show map
- Show map markers list
- Show level
- Show the "Contact Partner" button
- Enter the confirmation message to show after submitting the "Contact Partner" form
- Define a Lead Source

Site view:



4.67 ★

Reviews 3

HCA Healthcare

HCA stands for the best practices of medicine and we use our reach, scale, and stability to transform health care and help communities thrive. One of the nation's leading providers of healthcare services, HCA is made up of locally managed facilities that include more than 250 hospitals and freestanding surgery centers located in 20 U.S. states and in the United Kingdom. HCA Healthcare is dedicated to giving people a healthier tomorrow. As one of the nation's leading providers of healthcare services, HCA Healthcare is comprised of 182 hospitals and 2,300+ sites of care in 20 states and the United Kingdom.

[Read more](#)

Contacts

<https://hcahealthcare.com>

(615) 344-9551

hca@hcahealthcare.com



The following components can be organized one by one on the same page as the AC Partner Details component or via standard Tabs component:

AC Partner Apps Component

The component shows the list of applications added by this particular partner.

AC Partner Apps



Record Id



{!recordId}

Component Label

Applications

Default View

List

☒ Show rating

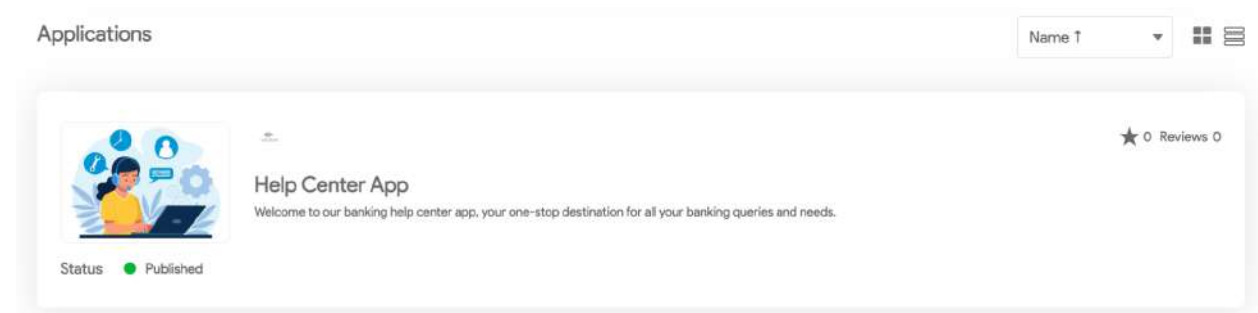
Items Per Page

6

Configure:

- Component Label
- Default View - set the default partner app list view that will be visible to community members: list or tiles
- Enable/Disable displaying the application rating
- Define items per page

Site view:



AC Partner Reviews and Contact

The component contains a Review component and a Web-to-Lead form reflected with “Contact Partner” and “Write Review” buttons on the community.

You can customize the following component’s settings in the properties box:

AC Partner Reviews ...



* Items Per Page

☒ Show 'Contact partner' button

☒ Enable Reviews functionality

Confirmation message

Lead source

Items per Page - set up the number of items displayed for the page

Show the "Contact partner" button - enable/disable the ability for community users to contact partners

Enable Reviews functionality - enable/disable the ability for community users to leave a review

Confirmation message - add a confirmation message, it will be shown on the community page after submitting a "Contact Partner" form

Lead source - choose a source the new lead will be created with

Site view:

Customer Reviews ⓘ

[WRITE REVIEW](#)
[CONTACT PARTNER](#)


Dagmara Khasueva

★★★★★ 8 Aug 2022

Since 2001, Bankers Healthcare Group has been dedicated to helping our clients accomplish more — personally and professionally. Now we will be delivering our same industry-leading business and personal loans officially as BHG Money.

Contact Partner Button

The default **web-to-lead form** comes with the package and is used for users to contact partners directly and for partners to generate new leads. Once the "Contact Partner" form has been submitted by the customer, the new lead will be created on the corresponding partner account.

Contact partner



First Name	Sam	Last Name	Smith
Email	samsmith@advancedcommunities.com	Phone Number	+44 123 456 789
Company	AC Partner Marketplace		
Country	—none—		
Description	Description		

[CANCEL](#)[SUBMIT](#)

You can also use the custom web-to-lead form by creating and entering an appropriate piece of HTML code into the AC Partner Marketplace Settings.

AC Partner Market...
Accounts ▾
Leads ▾
AC Partner Marketplace settings

Save settings

Allow only one review per user ☐

Community URL

Select Field set for dynamic filtering

- Level
- Industry

Use custom Web-to-Lead ☒

Web-to-Lead form *

```

<META HTTP-EQUIV="Content-type" CONTENT="text/html; charset=UTF-8">

<form action="https://webto.salesforce.com/servlet/servlet.WebToLead?encoding=UTF-8" method="POST">

  <input type="hidden" name="oid" value="Your_org_id">
  <input type="hidden" name="retURL" value="http://">

  <div class="slds-modal__content" style="padding: 15px;">
    <div class="slds-form">

      <div class="slds-form-element slds-form-element_horizontal">
        <label class="slds-form-element__label">First Name</label>
        <div class="slds-form-element__control">
          <input placeholder="First Name" id="first_name" maxlength="40" name="first_name" size="20" type="text"
            class="slds-input"/>
        </div>
      </div>

      <div class="slds-form-element slds-form-element_horizontal">
        <label class="slds-form-element__label">Last Name</label>
        <div class="slds-form-element__control">
          <input placeholder="Last Name" id="last_name" maxlength="40" name="last_name" size="20" type="text"
            class="slds-input"/>
        </div>
      </div>
    </div>
  </div>

```

Save settings

Write Review Button

The button allows users to view partner rating and leave a review: set 1 to 5 stars and a description with counted numbers of entered symbols. The review will appear in the list of reviews.

X

Write review

Choose rating*

★★★★★

Quite good, but could be better

968 characters remaining

CANCEL
POST REVIEW

Rating Average is recalculated automatically once a new review has been added.

When you share your thoughts and feedback, you'll have a clear view of how many characters remain, enhancing your ability to craft detailed and impactful comments.

Important! The “Write review” button will not be available if the user hasn't “Create” permission for Partner Rating object or if the user has already written a review and the admins only allow one review per user.

AC Partner/App Ratings Component

The component provides an overview of user feedback and ratings, enriching both the app detail and brand detail pages. Stay informed about the level of engagement by seeing the total number of reviews received and the 1 to 5 star rating breakdown.



The component displays:

- Total rating
- Number of reviews
- 1 to 5 stars



- Review count next to each star

The property of the component contains the record ID.

AC Partner/App Additional Info Component

The component displays the additional information about the partner/app which is stored in the AC App or Partner Additional Info field set or any other custom field set you created and set for additional info (Partner Marketplace Settings tab).

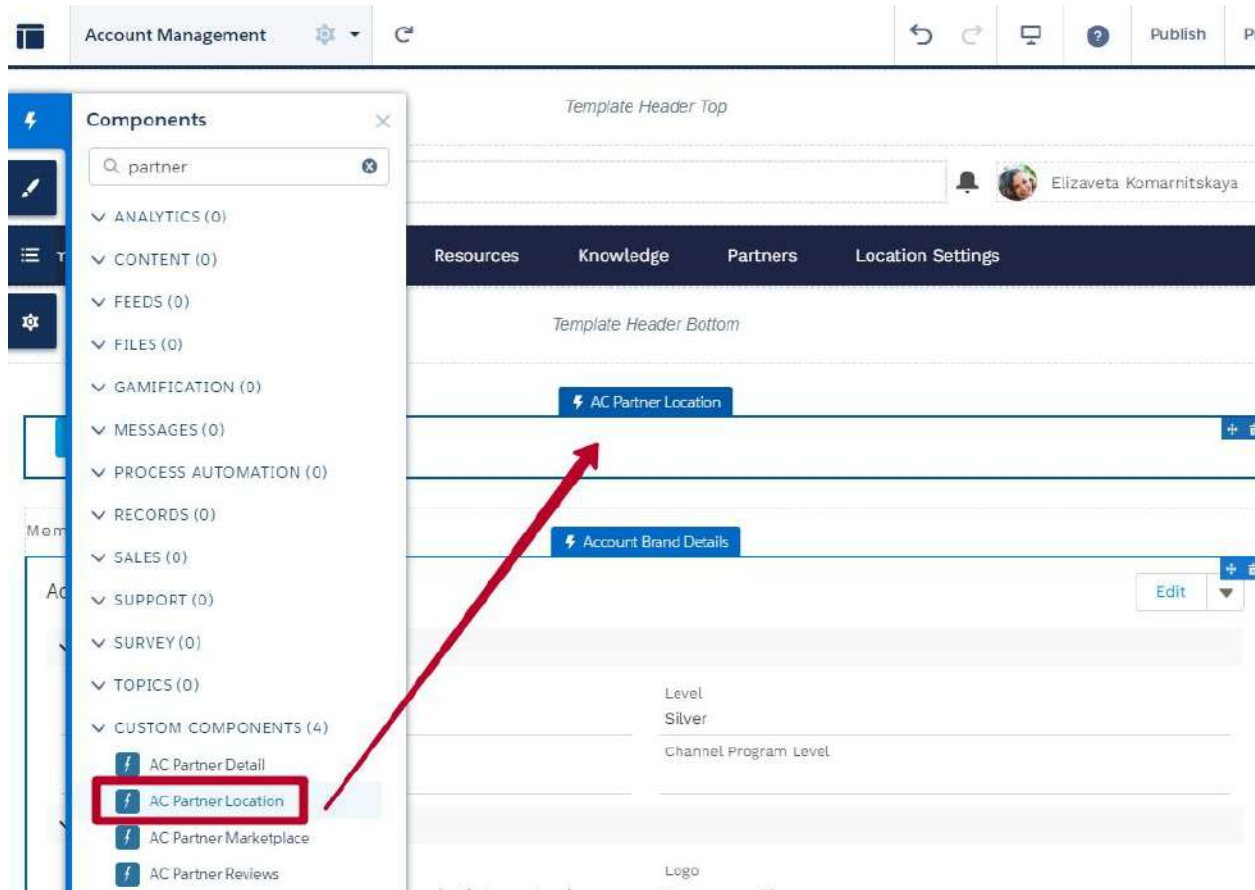
The component has no properties.

Site view:

Company Name	Industry	Level	Email
Bankers Healthcare Group	Financial Services	Gold	contact@bankershealthcaregroup.com

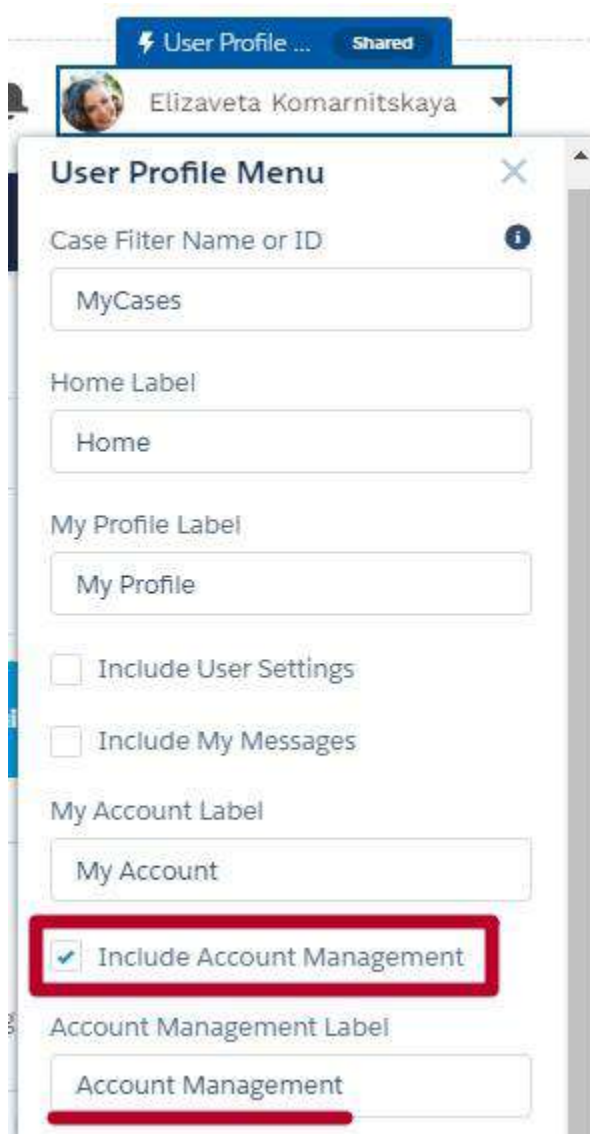
Partner Location Page

If you want to enable advanced search by location, allow partners to set up their longitude and latitude. To do this, you have to add the **AC Partner Location** component to the Branding tab.



If you don't have a Branding tab, you can set one up by taking the following steps:

- 1) Enable "Include Account Management" on the community builder User profile menu component settings. Select this option for all community page types (home, default, etc.).



⚡ User Profile ... Shared

Elizaveta Komarnitskaya

User Profile Menu

Case Filter Name or ID ⓘ

MyCases

Home Label

Home

My Profile Label

My Profile

☐ Include User Settings

☐ Include My Messages

My Account Label

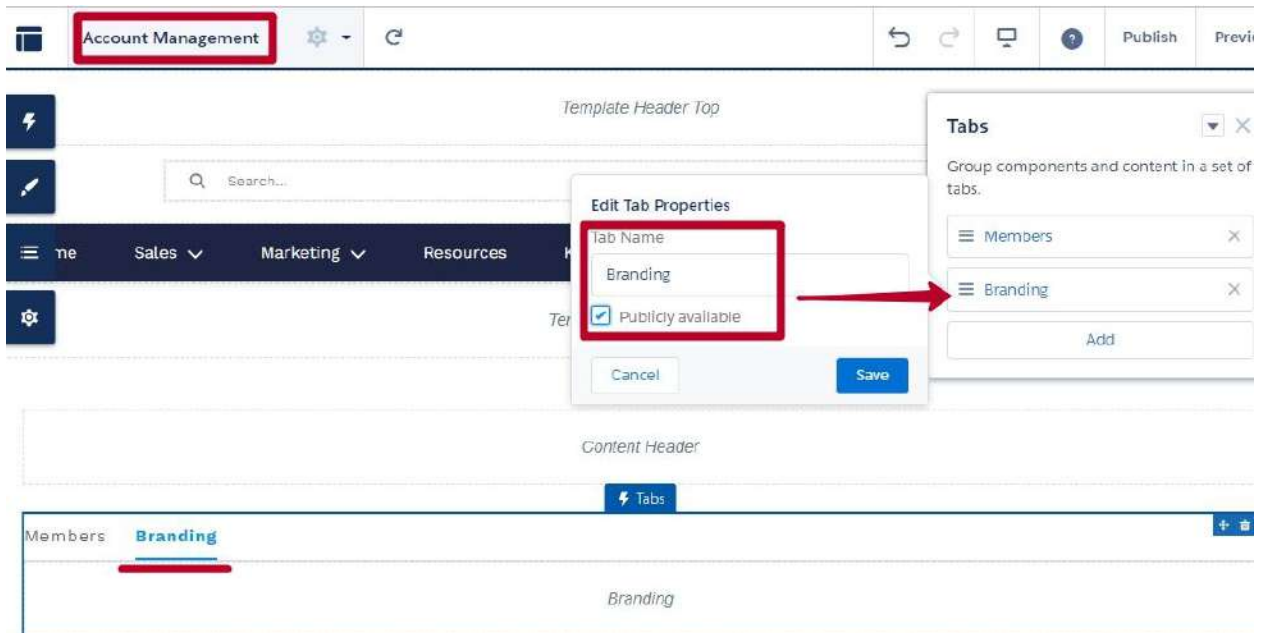
My Account

☒ Include Account Management

Account Management Label

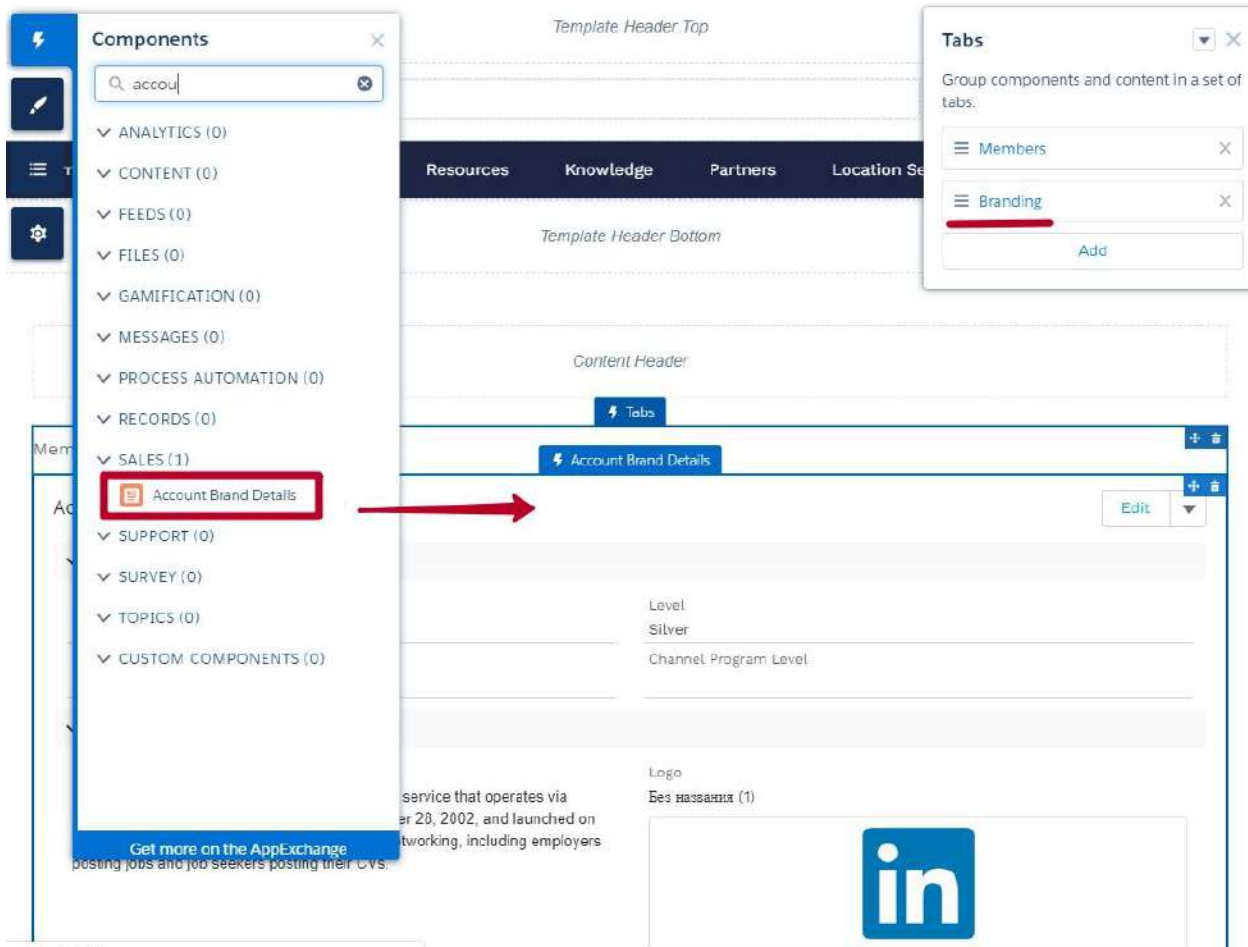
Account Management

- 2) In the Community Builder, choose the Account Management page from the list of pages. Add a new tab called "Branding".



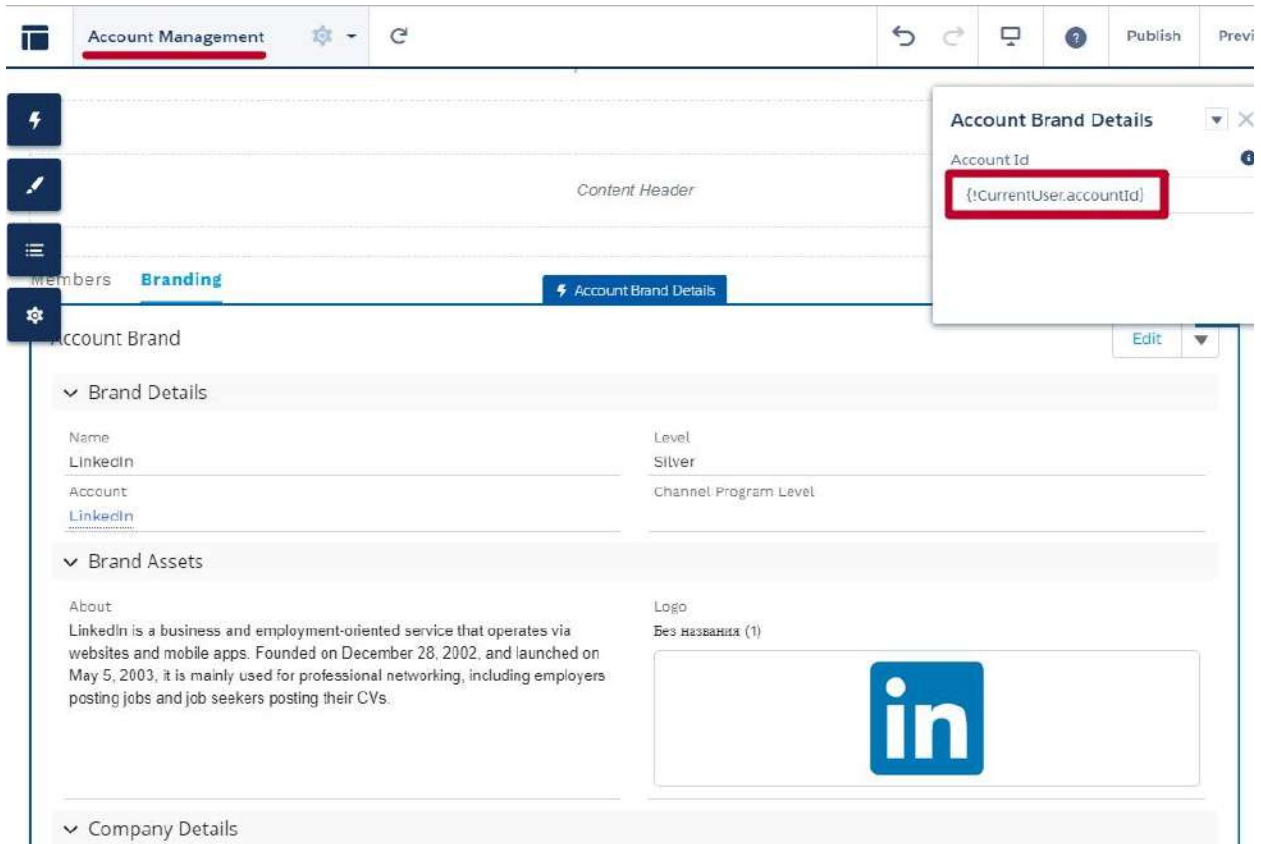
The screenshot displays the 'Account Management' interface. At the top, a navigation bar includes 'Account Management', a settings gear icon, a refresh icon, and buttons for 'Publish' and 'Previous'. Below this is a 'Template Header Top' section with a search bar and a navigation menu containing 'Home', 'Sales', 'Marketing', and 'Resources'. A 'Content Header' section follows, featuring a 'Tabs' button. The main content area shows a 'Members' tab and a 'Branding' tab. An 'Edit Tab Properties' dialog box is open, showing 'Branding' as the 'Tab Name' and 'Publicly available' as a checked option. A red arrow points from the 'Publicly available' checkbox to the 'Branding' tab in the 'Tabs' panel on the right. The 'Tabs' panel also includes an 'Add' button.

3) Check the Account Brand Detail component added by default.



The screenshot displays the Advanced Communities interface. On the left, the 'Components' panel is open, showing a list of components. The 'Account Brand Details' component is highlighted with a red box. A red arrow points from this component to the 'Account Brand Details' tab in the 'Tabs' panel. The 'Tabs' panel is also open, showing a list of tabs. The 'Account Brand Details' tab is selected and highlighted with a red underline. The main content area shows the 'Account Brand Details' tab active, displaying a form with fields for 'Level' (Silver), 'Channel Program Level', and 'Logo' (Без названия (1)).

4) Provide the `{!CurrentUser.accountId}` in the Properties box.



The screenshot shows the 'Account Management' interface. A modal titled 'Account Brand Details' is open, displaying the 'Account Id' field with the value '{!CurrentUser.accountId}' highlighted by a red box. The main interface shows the 'Branding' tab selected, with a sidebar containing 'Members', 'Branding', and 'Account Brand Details'. The 'Account Brand' section is expanded, showing 'Brand Details' and 'Brand Assets'.

Account Brand Details Modal:

- Account Id: {!CurrentUser.accountId}

Account Brand Section:

- Brand Details:**
 - Name: LinkedIn
 - Level: Silver
 - Account: LinkedIn
 - Channel Program Level:
- Brand Assets:**
 - About: LinkedIn is a business and employment-oriented service that operates via websites and mobile apps. Founded on December 28, 2002, and launched on May 5, 2003, it is mainly used for professional networking, including employers posting jobs and job seekers posting their CVs.
 - Logo: Без названия (1) 
- Company Details:**

AC Partner Location Component

The **AC Partner Location** component displays the partner location.

Logic Related to Maps:

Saving Address: Users can input Longitude and Latitude coordinates on the Account Brand Layout (Partner) to accurately display pins on maps.

Filtering and Search:

A custom "System address field" has been created to populate data based on results saved in standard Address fields to be used when searching.

Location search and search by partners near me features has been eliminated from filters for improved simplicity.

My Listings Page

AC App Listing Component

The AC App Listing component displays all the existing app listings of a particular partner (owner). Administrators can easily integrate the component into the Account Management or Account Details page.

The component has the following properties:

AC App Listing



Account ID



{!CurrentUser.accountId}

Component Label

My Applications

* Items Per Page

8

Default View

List

☒ Show rating

Account ID - autofilled

Component Label - "My Applications" by default

Items Per Page - define how many items you prefer to be displayed

Default View - tiles or list view options available

Show rating - enable/disable rating visibility

Set Up Partner Apps Pages

Partner Applications List Page

In the Community Builder, create a new standard page and add it to the navigation menu (users have the option to utilize the Object Page; however, please note that this would disable the use of featured partners).

Note We recommend using the “partner-apps” URL if you are planning to use the component to display featured apps also.

We also recommend using 1 full width column layout to display components correctly on the page.

Add the following components to the page:

AC App Creation Component

Optionally add the component to the page. It is designed typically for the Partner Apps list page and displays the “Create App” button.

The component has one property and is visible only with “Create” permission for the Partner Apps object.

AC App Creation



☐ Set “Published” checkbox to default checked, filled in by default

The property allows admins to decide whether the “Published” checkbox should be checked or unchecked by default.

Site view:



Home Events Trainings Directories ▾ Shop News ▾ Jobs Groups More ▾



AC App Directory Component

The component is designed for the Partner Apps list page and displays the list of partners' applications.

AC App Directory

Select Zone

Test

Component Label

Applications

SideBar Position

Left

Default View

List

* Items Per Page

7

☒ Show rating

☐ Hide "Show more" button

☒ Enable text search

☐ Featured apps

Apps list URL

apps

Configure:

Select Zone - select a custom zone if needed;

Component Label - enter your custom label;

SideBar Position - choose the position for the sidebar on the page;

Default view - set the default partner list view that will be visible to community members; users can also change the app list view in the top right corner of the page;

Items per page - enter your desired value;

Show Rating - enable/disable app rating visibility; to remove all rating stars;

Hide "Show More" Button - decide if you prefer to display "Show more" on the filters

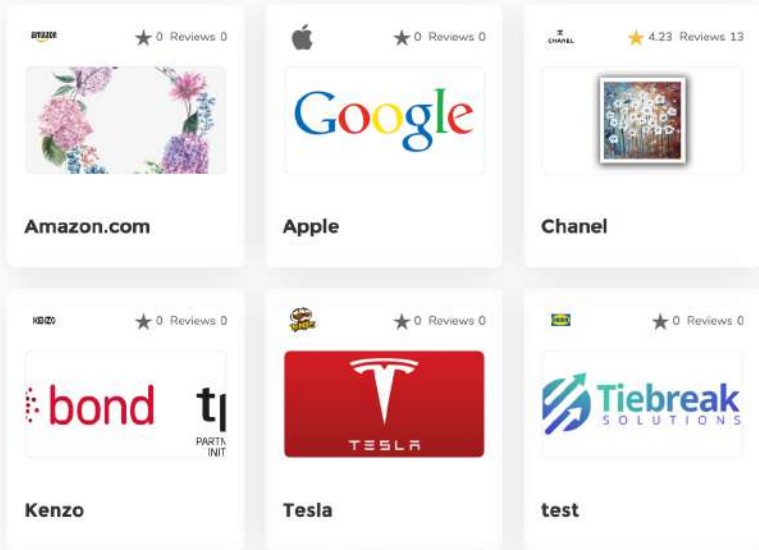
Enable text search - search for a partner by typing any word related to partner brand or application;

Featured partners - enable to show only partners who are marked as featured.

This setting hides the sidebar, sorting, switching between views, and pagination.

Only a tiles view is available for this component; for example, you can add the AC Partner Marketplace component to the home page and display only featured partners

Applications



Name ↑

Clear all filters

Filters

Industry

☐ Agriculture

☐ Automotive

☐ Communications

Show more ▼

Picklist

☐ 1

☐ 2

☐ 3

Show more ▼

Picklist (Multi-Select)

☐ test 1

☐ test 2

☐ test 3

Partner Applications Detail Page

Create a community [object page](#) for the Partner App.

You can use a Flexible page layout by creating a page variation.

Add the following components to the Partner App Detail page:

AC App Main Info Component

The component is used on the Partner App Detail Page and shows the main information about the app such as name, image, “Contact Partner” button, rating, additional info (from the field set), and management buttons (Edit/Delete).

AC App Main Info



- ☒ Show rating
- ☒ Show additional info
- ☐ Show 'Contact partner' button
- ☒ Show management buttons

Confirmation message

Thanks! We'll be in touch.

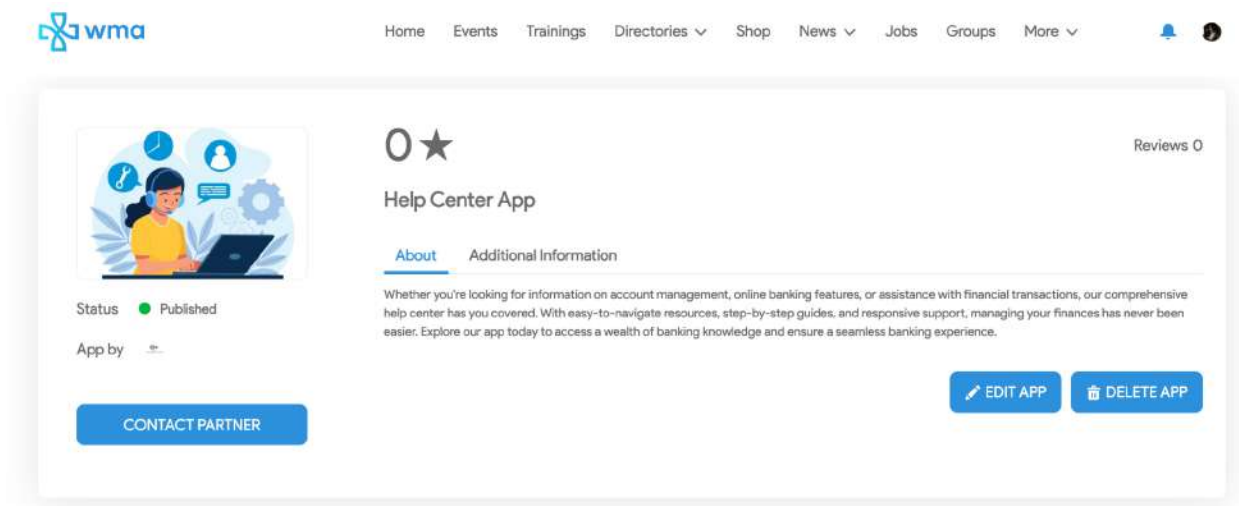
Lead source

Web

Configure:

- Show rating
- Show additional info (from the field set)
- Show the "Contact Partner" button
- Show management buttons: Edit/Delete
- Confirmation message
- Lead source

Site view:



AC App Management Component

The component shows action buttons (Create/Edit/Delete) and may be used on the app detail page.



AC App Management



Record Id



{!recordId}

☒ Show 'Create' button

☒ Show 'Edit' button

☒ Show 'Delete' button

☐ Set "Published" checkbox to default checked, filled in by default

Enable/Disable:

- Create
- Edit
- Delete

Decide if "Published" checkbox must be filled in by default

Site view:

+ CREATE APP

EDIT APP

DELETE APP

AC App Resources Slider Component

The component for adding resources to the Partner App. You can add images from your computer or videos from Youtube or Vimeo.

AC App Resources Sl...



*Record Id



{!recordId}

*Amount of blocks

4

*Max resources number

10

Configure:

Amount of Blocks - set the number of blocks/resources (3,5,7) visible per page

Max resources number - set the maximum number of resources that can be uploaded for application by partner

Site view:

Info Slider

EDIT SLIDER



AC Partner/App Additional Info Component

The component displays the additional information about the app which is stored in the AC App Additional Info field set or any other custom field set you created and set for additional info (Partner Marketplace Settings tab).

The component has no properties.

AC App Comments Component

The component allows users to leave a comment and rate an app: set 1 to 5 stars and a description. The comment will appear in the list of comments.

AC App Comments



Configure number of items per page

Record Id



{!recordId}

* Items per page

5

Site view:

Application Comments (1)

 ADD A COMMENT

Dagmara Khasueva

Great app!

★★★★★ 11 Apr 2024

Add a comment:

New comment



Choose rating *



Didn't really like the app. Won't recommend.

956 characters remaining

CANCEL

SAVE

The app rating is recalculated automatically once a new comment has been added.

When you share your thoughts and feedback, you'll have a clear view of how many characters remain, enhancing your ability to craft detailed and impactful comments.

AC Related Apps Components

The component for displaying related applications based on a custom field criteria your admin defines in the component properties.

The component has the following properties:

AC Related Apps  

Record Id 

Component Label

Select field for the Related Products filter

Default View

☒ Show rating

Max displayed records

Configure:

Record ID - system field, leave as default

Component Label - set any custom component label

Select field for the Related Products filter
- select any custom field from the list to define the apps that should be displayed as recommended applications

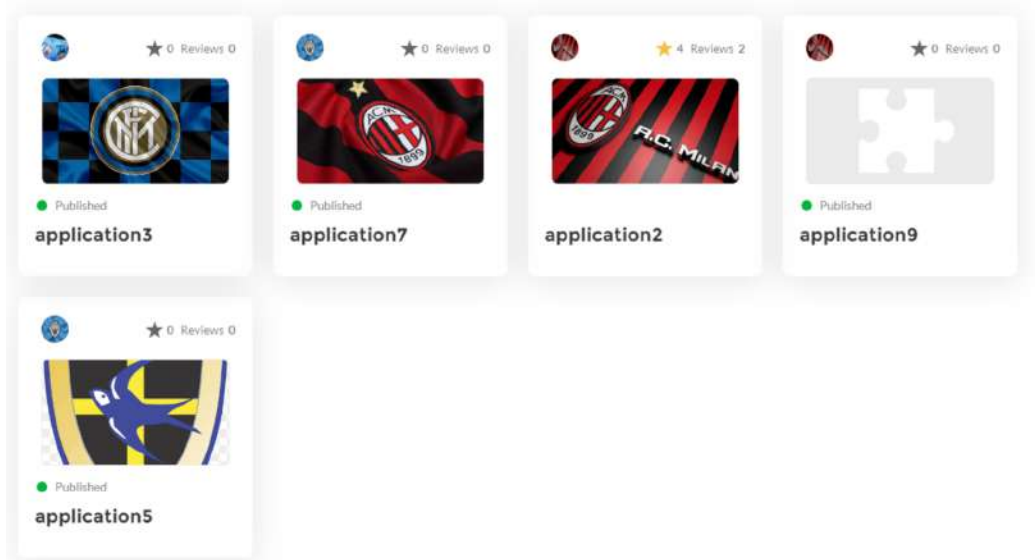
Default View - select Tiles or List

Show rating - enable if you decide to show the rating

Items Per Page - define the number of apps to be displayed on the component

Site view:

Related Applications



AC Partner/App Ratings Component

The component provides an overview of user feedback and ratings, enriching both the app detail and brand detail pages. Stay informed about the level of engagement by seeing the total number of reviews received and the 1 to 5 star rating breakdown.



The component displays:

- Total rating
- Number of reviews
- 1 to 5 stars
- Review count next to each star

The property of the component contains the record ID.

Partner Marketplace Features

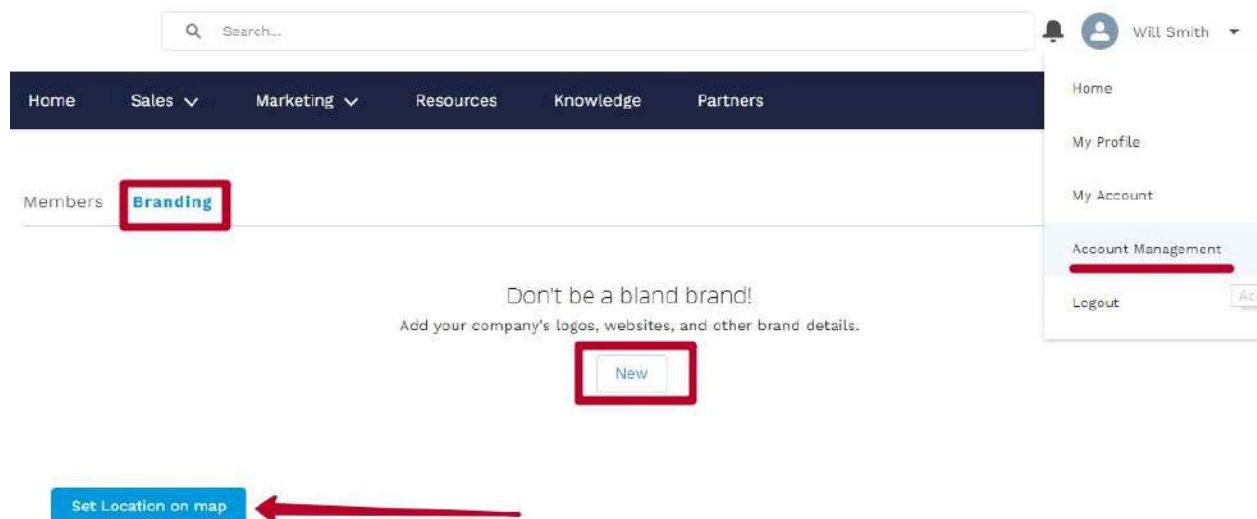
Partner Use Case

Users with Partner Community, Customer Community Plus, Gold Partner, Enterprise Administration, and Customer Portal Manager licenses who have been granted “delegated external user administration” rights can update and create branding assets from the Branding tab.

To create or edit the company brand, take the following steps:

1. From your community, click your username and go to **Account Management -> Branding**.
2. If a brand is not created yet for the company, the “New” button will appear.

Add your company brand and set the location to be easily found by potential customers.



3. If the brand has already been created, you can “Edit” it.



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What app would you like to share?



Main Information

* Partner



* Name

* List Description

* Full Description

Salesforce Sans ▼
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CANCEL

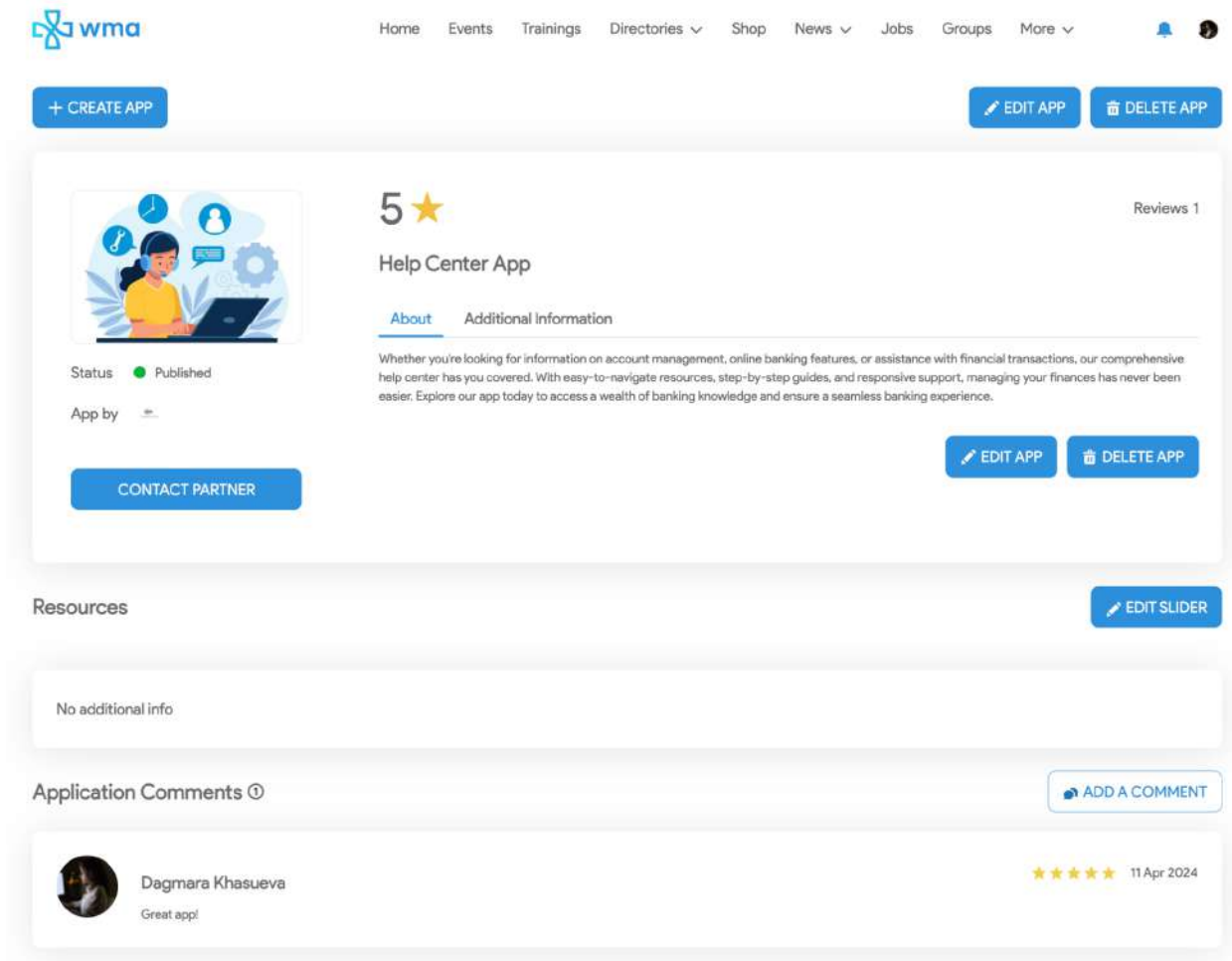
SEND FOR REVIEW

Once the app is reviewed by administrators, it will be publicly available on the community within the list of apps for your brand.

On the app detail page partners can view/customize the following:

- View the app review and publication status

- Edit or delete the application (if set by admin and permissions are provided)
- Add more images to the image slider (the number of images is set by the admin)
- View comment and rating left by customers



The screenshot displays the 'My Listings' page for a partner user. At the top, there's a navigation bar with links like Home, Events, Trainings, Directories, Shop, News, Jobs, Groups, and More. Below this, there are buttons for '+ CREATE APP', 'EDIT APP', and 'DELETE APP'. The main content area features a card for the 'Help Center App'. This card includes an app icon, a 5-star rating, the text 'Reviews 1', and a status of 'Published'. There's a 'CONTACT PARTNER' button and 'EDIT APP'/'DELETE APP' buttons. Below the app card is a 'Resources' section with 'No additional info' and an 'EDIT SLIDER' button. At the bottom, there's an 'Application Comments' section with one comment from 'Dagmara Khasueva' dated '11 Apr 2024'.

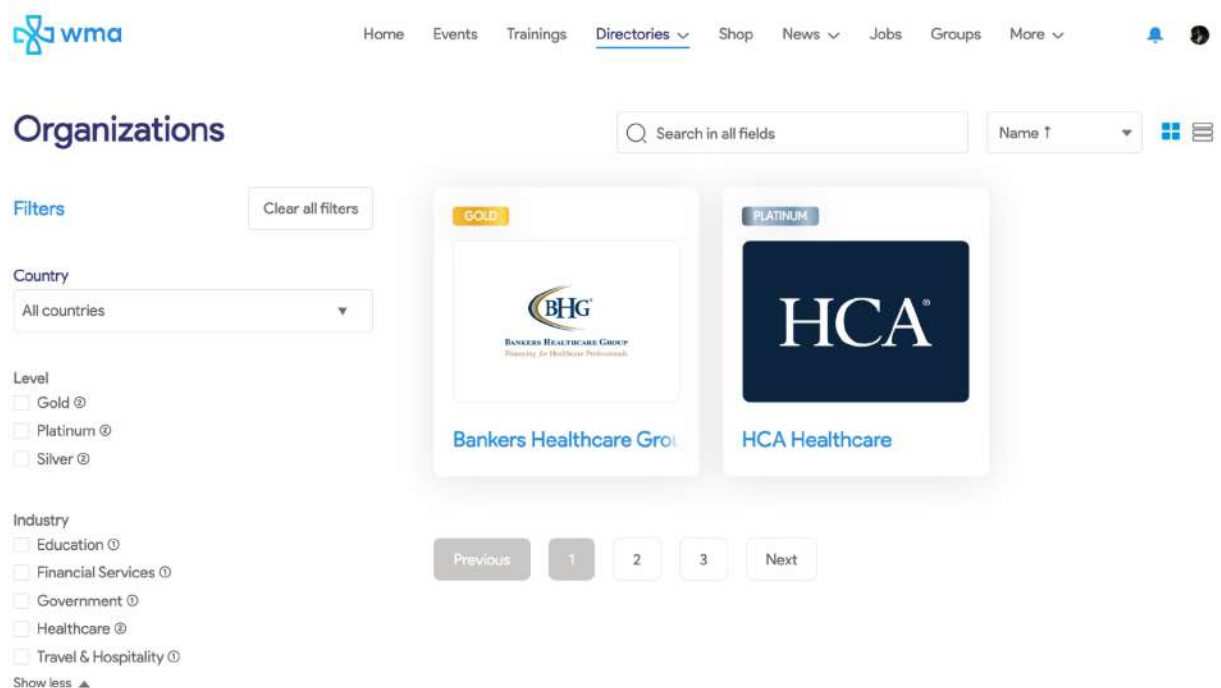
"My Listings" page view for partner users.

The AC App Listings component displays all the existing app listings of a particular partner (owner). Administrators can easily integrate the component into the Account Management or Account Details page. [Read about the component.](#)

Collect leads from the Contact Partner form. When a registered user opens a contact form to get in touch with a partner, their relevant data will be seamlessly populated into the form fields.

Customer Use Case

Users who have appropriate permissions can view the list of partners and their apps in the community.



On the partner's list page customers can:

- Search partners by location
- Filter partners using custom filters
- Change the page layout to list or tiles
- Sort partners
- View partner location on the map (if the partner has set up geolocation)
- View partner rating



On the Detail page:

- View information about the partner, such as name, description, address, phone, rating, etc.
- View partner location on the map
- Contact the partner
- Write a review
- View the partner reviews
- View the list of partner applications



5 ★

Reviews 1

Bankers Healthcare Group

With nearly two decades of experience providing financial solutions to physicians, Bankers Healthcare Group understands the fast-moving nature of medicine. Our lending solution is built on speed and backed by premium service, with approval in 24 hours and funding in as low as three days. BHG offers a complete suite of solutions for business loans, personal loans, SBA loans, and startup loans—without the hassles, waiting, and red tape of a traditional lender. Whether your healthcare expense was planned or completely unexpected, we understand that sometimes the cost is simply unaffordable. When you receive care through one of our partner surgery centers, hospitals, or health systems, you can pay for your healthcare over time with our easy, flexible patient financing option. Around the country, surgery centers are reopening or preparing to reopen, all with the goal of maximizing procedures and kickstarting revenue cycles after COVID-19 shutdowns. Most centers have focused significant energy and resources on preparing their staff and centers to meet CDC, state, and federal safety guidelines. However, there are additional preparatory measures you should consider in order to provide a positive experience for your patients and protect your revenue.

Contacts

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Company Name
Bankers Healthcare Group

Industry
Financial Services

Level
Gold

Email
contact@bankershealthcaregroup.com

5

1 Review



Applications

Name ↑  



Help Center App

Welcome to our banking help center app, your one-stop destination for all your banking queries and needs.

Status ● Published

★ 5 Reviews 1

Customer Reviews ①

[WRITE REVIEW](#)

[CONTACT PARTNER](#)



Dagmara Khasueva

★★★★★ 8 Aug 2022

Since 2001, Bankers Healthcare Group has been dedicated to helping our clients accomplish more — personally and professionally. Now we will be delivering our same industry-leading business and personal loans officially as BHG Money.

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Get In Touch

The AC Partner Marketplace has been established and is under the care of AdvancedCommunities.com – the leading professionals in Experience Cloud solutions.

Our primary focus revolves around tailoring, building, and advising on Experience Cloud applications.

Please don't hesitate to reach out to us for any inquiries related to Experience Cloud matters.

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