

S&P Global Market Intelligence for Salesforce

Field Level Security Guide

Version 6.0 for Lightning

June 2026

Field Level Security Permissions

This document provides an overview for Salesforce Administrators on the FLS settings that are required for the S&P Global Market Intelligence for Salesforce app to function normally. Below is a list of all the FLS fields that our package checks against during the installation process. It is required that all these fields are visible with read and edit access enabled for all users.

New fields for Accounts and Leads were included in the V 3.9 release package, they are included in all future versions.

Accounts

Standard Fields		Custom Fields	
Field Label	Field Name	Field Name	API Name
Name	Account Name	S&P Capital IQ Company Type	SNPCAPIQ__Company_Type__c
Website	Website	S&P Capital IQ Description	SNPCAPIQ__S_P_Capital_IQ_Description__c
Description	Company Description	S&P Capital IQ Last Updated Date	SNPCAPIQ__LastUpdatedDate__c
Employees	NumberOfEmployees	S&P Capital IQ Primary Exchange	SNPCAPIQ__Primary_Exchange__c
Billing Address	BillingAddress	S&P Capital IQ Primary Industry	SNPCAPIQ__Industry__c
Phone	Phone	S&P Capital IQ Revenue (USD)	SNPCAPIQ__CapitalIQRevenueUSD__c
Fax	Fax	S&P Capital IQ Ultimate Parent Company	SNPCAPIQ__Ultimate_Parent_Company__c
		S&P Capital IQ Ultimate Parent CompanyID	SNPCAPIQ__Ultimate_Parent_Company_ID__c
		S&P Capital IQ Year Founded	SNPCAPIQ__Year_Founded__c
		S&P Capital IQ Ticker Symbol	SNPCAPIQ__Ticker_Symbol__c
		S&P MI Company Key	SNPCAPIQ__SNPMI_MICompanyID__c
		S&P MI Ultimate Parent Key	SNPCAPIQ__SNPMI_MIUltimate_Parent_Company_Key__c
		S&P Capital IQ Market Cap. (USD)	CapitalIQMarketCapUSD__c
		S&P Capital IQ Pricing Date	CapitalIQPricingDate__c
		S&P Capital IQ Topic Tags <i>New!</i>	Capital_IQ_Topic_Tags__c
		S&P Capital IQ Topic Tag Theme <i>New!</i>	Capital_IQ_Topic_Tag_Theme__c
		UNUSED_PE_S&P Capital IQ Company ID	SNPCAPIQ__CapitalIQCompanyID__c
		UNUSED_S&P Capital IQ Annual Revenue	SNPCAPIQ__Annual_Revenue__c

Please Note!

New! Custom fields will need to be added by system administrators to their existing page layouts to ensure that these new fields are displayed for all profiles. A batch update is required to populate data for newly added custom fields.

*Fields marked "Read Only" will be:

- S&P Capital IQ Company ID (SNPCAPIQ__CapitalIQCompanyID__c)
- PE_Capital IQ Company ID (SNPCAPIQ__PE_SP_Capital_IQ_Company_ID_txt__c)

Contacts

Standard Fields		Custom Fields	
Field Label	Field Name	Field Name	API Name
First Name	FirstName	S&P Capital IQ Company Name	SNPCAPIQ__CapitalIQCompanyNameEnrich__c
Title	Title	Last Updated Date	SNPCAPIQ__LastUpdatedDate__c
Description	Description	UNUSED_PE_S&P Capital IQ Company ID	SNPCAPIQ__CapitalIQCompanyID__c
Phone	Phone	UNUSED_PE_S&P Capital IQ Person ID	SNPCAPIQ__CapitalIQPersonID__c
Email	Email	UNUSED_PE_S&P Capital IQ Professional ID	SNPCAPIQ__CapitalIQProfessionalID__c
Mailing Address	MailingAddress	S&P Capital IQ Topic Tags <i>New!</i>	Capital_IQ_Topic_Tags__c
		S&P Capital IQ Topic Tag Theme <i>New!</i>	Capital_IQ_Topic_Tag_Theme__c

*Fields marked “Read Only” will be:

- S&P Capital IQ Company ID (SNPCAPIQ__CapitalIQCompanyID__c)
- PE_Capital IQ Company ID (SNPCAPIQ__PE_SP_Capital_IQ_Company_ID_txt__c)
- S&P Capital IQ Person ID (SNPCAPIQ__CapitalIQPersonID_txt__c)
- PE_S&P Capital Person ID (SNPCAPIQ__PE_CapitalIQPersonID_txt__c)
- S&P Capital IQ Professional ID (SNPCAPIQ__CapitalIQProfessionalID_txt__c)
- PE_S&P Capital Professional ID (SNPCAPIQ__PE_CapitalIQProfessionalID_txt__c)

Leads

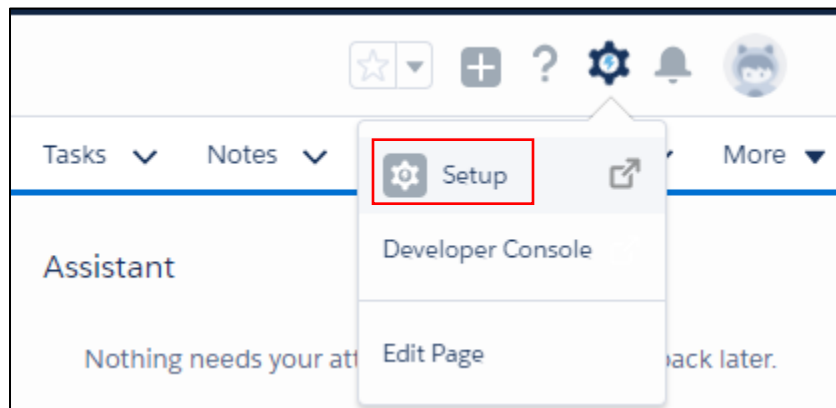
Standard Fields		Custom Fields	
Field Label	Field Name	Field Name	API Name
First Name	FirstName	S&P Capital IQ Account Description	SNPCAPIQ__Account_Description__c
Last Name	LastName	S&P Capital IQ Company Type	SNPCAPIQ__Company_Type__c
Title	Title	S&P Capital IQ Contact Description	SNPCAPIQ__Contact_Description__c
Email	Email	S&P Capital IQ Last Updated Date	SNPCAPIQ__LastUpdatedDate__c
Website	Website	S&P Capital IQ Primary Exchange	SNPCAPIQ__Primary_Exchange__c
Description	Description	S&P Capital IQ Primary Industry	SNPCAPIQ__Industry__c
Employees	NumberOfEmployees	S&P Capital IQ Revenue (USD)	SNPCAPIQ__CapitalIQRevenueUSD__c
Billing Address	BillingAddress	S&P Capital IQ Ticker Symbol	SNPCAPIQ__Ticker_Symbol__c
Phone	Phone	S&P Capital IQ Ultimate Parent Company	SNPCAPIQ__Ultimate_Parent_Company__c
Fax	Fax	S&P Capital IQ Ultimate Parent CompanyID	SNPCAPIQ__Ultimate_Parent_Company_ID__c
		S&P Capital IQ Year Founded	SNPCAPIQ__Year_Founded__c
		S&P MI Company Key	SNPCAPIQ__SNPMI_MICompanyID__c
		S&P MI Ultimate Parent Key	SNPCAPIQ__SNPMI_MIUltimate_Parent_Company_Key__c
		S&P Capital IQ Market Cap. (USD)	CapitalIQMarketCapUSD__c
		S&P Capital IQ Pricing Date	CapitalIQPricingDate__c
		S&P Capital IQ Topic Tags <i>New!</i>	Capital_IQ_Topic_Tags__c
		S&P Capital IQ Topic Tag Theme <i>New!</i>	Capital_IQ_Topic_Tag_Theme__c
		UNUSED_PE_S&P Capital IQ Company ID	SNPCAPIQ__CapitalIQCompanyID__c
		UNUSED_PE_S&P Capital IQ Person ID	SNPCAPIQ__CapitalIQPersonID__c
		UNUSED_PE_S&P Capital IQ Professional ID	SNPCAPIQ__CapitalIQProfessionalID__c

*Fields marked “Read Only” will be:

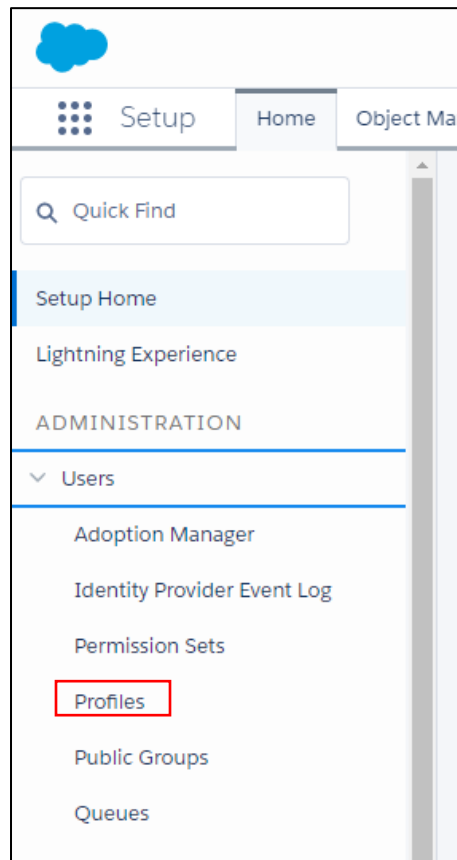
- S&P Capital IQ Company ID (SNPCAPIQ__CapitalIQCompanyID__c)
- PE_Capital IQ Company ID (SNPCAPIQ__PE_SP_Capital_IQ_Company_ID_txt__c)
- S&P Capital IQ Person ID (SNPCAPIQ__CapitalIQPersonID_txt__c)
- PE_S&P Capital Person ID (SNPCAPIQ__PE_CapitalIQPersonID_txt__c)
- S&P Capital IQ Professional ID (SNPCAPIQ__CapitalIQProfessionalID_txt__c)
- PE_S&P Capital Professional ID (SNPCAPIQ__PE_CapitalIQProfessionalID_txt__c)

Steps to Enable FLS Settings in Your Instance of Salesforce

- Login to your salesforce instance
- Click the setup icon and click Setup



- On the left-hand navigation, traverse to Administration Setup and click on “Profiles”



- Upon clicking, the right pane shows the list of profiles
- Scroll down until you see “System Administrator” profile in the list
- Click System Administrator Profile name to access the profile.
- Click Object Settings within the Apps section of the page.

Profile
System Administrator

Find Settings... | Clone | Edit Properties

Profile Overview Assigned Users

Description	User License	Salesforce	Custom Profile
Created By	Lisa Saunders	2/2/2005 11:45 AM	Last Modified PM

Apps

Settings that apply to Salesforce apps, such as Sales, and custom apps built on Force.com
[Learn More](#)

Assigned Apps
Settings that specify which apps are visible in the app menu

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings that specify which record types, page layouts, and tabs are visible

App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access
Permissions to execute Apex classes

Visualforce Page Access
Permissions to execute Visualforce pages

External Data Source Access
Permissions to authenticate against external data sources

Named Credential Access
Permissions to authenticate against named credentials

Data Category Visibility
Define access to data categories

Custom Permissions
Permissions to access custom processes and apps

- Click Accounts from list of objects

Profile
System Administrator Help for this Page ?

Find Settings... ✖ | Clone Edit Properties

[Profile Overview](#) > **Object Settings** ▼

All Object Settings

Object Name	Object Permissions	Total Fields	Tab Settings	Page Layouts
<u>Accounts</u>	Read, Create, Edit, Delete, View All, Modify All, View Setup, Edit Setup, Delete Setup	38	Default On	Capital IQ Account Layout
<u>App Launcher</u>	--	--	Default On	--
<u>Asset Relationships</u>	--	10	--	Asset Relationship Layout
<u>Assets</u>	Read, Create, Edit, Delete, View All, Modify All, View Setup, Edit Setup, Delete Setup	25	Default On	Asset Layout
<u>Badges</u>	--	14	Default On	Badge Layout 192
<u>Badges Received</u>	--	11	Default On	Badge Received Layout 192
<u>Campaign Members</u>	--	29	--	Campaign Member Page Layout
<u>Campaigns</u>	Read, Create, Edit, Delete, View All, Modify All, View Setup, Edit Setup, Delete Setup	37	Default On	Campaign Layout
<u>Cases</u>	Read, Create, Edit, Delete, View All, Modify All, View Setup, Edit Setup, Delete Setup	29	Default On	Case Layout
<u>Chatter</u>	--	--	Default On	--
<u>Company ID Import</u>	--	--	Default On	--

- Account field-level security for the profile will be displayed within the Field Permissions section of the page.
- Make sure that all fields from Pages 2 and 3 are checked.
- These same steps can be repeated for the Contact and Lead objects as well.