

Everything you need to create, send, manage, and complete secure eSignatures directly within Salesforce.

Signing & Documents

Sign Template	Create reusable signing templates with pre-configured documents, fields, layouts, and signer roles, allowing users to initiate recurring signing transactions quickly with a single click. Learn more →
Digital Document Seal	Capture legally binding electronic signatures on documents, with signer authentication and a tamper-evident signing process.
Print and Sign (Wet Signature)	Support traditional pen-and-paper signing by allowing documents to be printed, physically signed, and re-uploaded or scanned back into the workflow.
Button URL Parameter (Sign Parameter)	Pass dynamic parameters through Salesforce button URLs to launch and configure signing transactions based on specific requirements. Learn more →

✨ AI-Assistant

AI Document Summary	Automatically generate a concise summary of a signed document's content, saving time on manual review. Use AI to quickly summarize document content and help users understand important information before reviewing or signing. Learn more →
----------------------------	--

Communication & Notifications

SMS & WhatsApp Sending	Send signature requests, reminders, and notifications to signers directly via SMS or WhatsApp, in addition to email.
E-Mail Customization	Personalize the email template sent to signers when requesting document signatures. Customize the email design to align with your organization's branding and provide recipients with a professional and consistent signing experience. Learn more →
Branding Email	Customize signing emails with your organization's branding to provide recipients with a consistent and professional brand experience. Learn more →

Salesforce Data & Integration

Custom Lookup

Custom lookup allows transactions to be displayed in the related list of any Salesforce object.

Form Field

Form Fields let you add fillable input to the documents, auto-converted while creating the Sign Transaction.

[Learn more](#) →

Write Back

Automatically write signed document data and signer inputs back to the relevant Salesforce object and fields once signing is complete.

[Learn more](#) →

BGM Transaction

Integrate Docs Made Easy with Sign Made Easy to automate the document signing workflow, enabling documents to be generated and seamlessly sent for e-signature without manual intervention.

Security & Compliance

Multi-Factor Authentication

Add an extra layer of identity verification before a signer can access or complete a document, reducing the risk of unauthorized signing.

Email OTP

Verify the recipient through a one-time password sent to their email.

SMS OTP

Verify the recipient using a one-time password sent via SMS.

WhatsApp OTP

Verify the recipient through a one-time password sent via WhatsApp.

Passcode

Protect the document with a custom passcode.

Audit Trails

Maintain a detailed record of transaction activities, providing visibility into important events throughout the document signing lifecycle.

Administration & Organization

Business Unit

Configure customized branding for Sign Made Easy transactions and emails across different organizations, departments, or entities within a Salesforce org. For each transaction, users can use the default Business Unit or select an alternative to provide a tailored and consistent branding experience throughout the signing process.

[Learn more](#) →

Basic Tags

Add essential signing fields such as Signature, Initials, Date, Text, Checkbox, and other supported fields to documents.

[Learn more](#) →

Localization

Multi-Language

Provide a localized signing experience by supporting multiple languages for users and recipients.

[Learn more](#) →

Built to make signing simpler, faster, and more secure — directly inside Salesforce.

© 2026 HIC Global Solutions. All rights reserved.

Sign Made Easy is a product of HIC Global Solutions. All trademarks, product names, and logos are the property of their respective owners. This document is provided for informational purposes only and may not be reproduced or distributed without prior written consent.