

QuickBooks Connect

Keep Salesforce and QuickBooks Online Perfectly in Sync.

QuickBooks Connect is a Salesforce-native solution for seamless Salesforce QuickBooks integration that keeps customers, invoices, payments, bills, and journal entries synchronized between the two systems, so sales, service, and finance teams work from the same numbers.

83% Faster Billing

Shorter invoice-to-payment cycle

47% Less Manual Entry

Reduce repetitive finance work

52% Fewer Overdue Invoices

Automate payment follow-up

\$0 Per-Entity Fees

Scale without added connector fees

Why Businesses choose our Salesforce QuickBooks Integration

- **One source of truth** - Keep customers, invoices, payments, bills, and journal entries synchronized across Salesforce and QuickBooks.
- **Multiple entities, one connection** - Connect multiple QuickBooks companies to a single Salesforce org without managing separate integrations.
- **Real-time Salesforce QuickBooks sync** - Changes made in Salesforce or QuickBooks Online are automatically reflected across connected records.
- **Deploy without custom development** - A guided setup that uses no-code field mapping and does not require you to purchase anything outside of your Salesforce org.



What it does

Sync Salesforce & QuickBooks

- **Two-way sync** for customers, vendors, products, services, invoices, payments, bills, and journal ledgers
- **Can run** from ANY standard or custom Salesforce object
- **No-code** works with Flow, Apex Triggers, and custom buttons using any object and field mapping
- **Real-time sync** across multiple QuickBooks companies using one Salesforce org

Automate Invoicing & Payments

- **Generate QuickBooks invoices** from any Salesforce record
- **Bulk-create invoices** from a CSV template with built-in validation and field checks
- **Create and sync** journal ledger entries with automatic debit and credit balancing
- **Accept card and ACH payments** through Payment Connect

4.93/5 customer satisfaction • **1,500+ projects delivered** • **400+ customers**

Stop reconciling. Start syncing.

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cloudmaveninc.com
solutions@cloudmaveninc.com
+1 (740) 470-0000