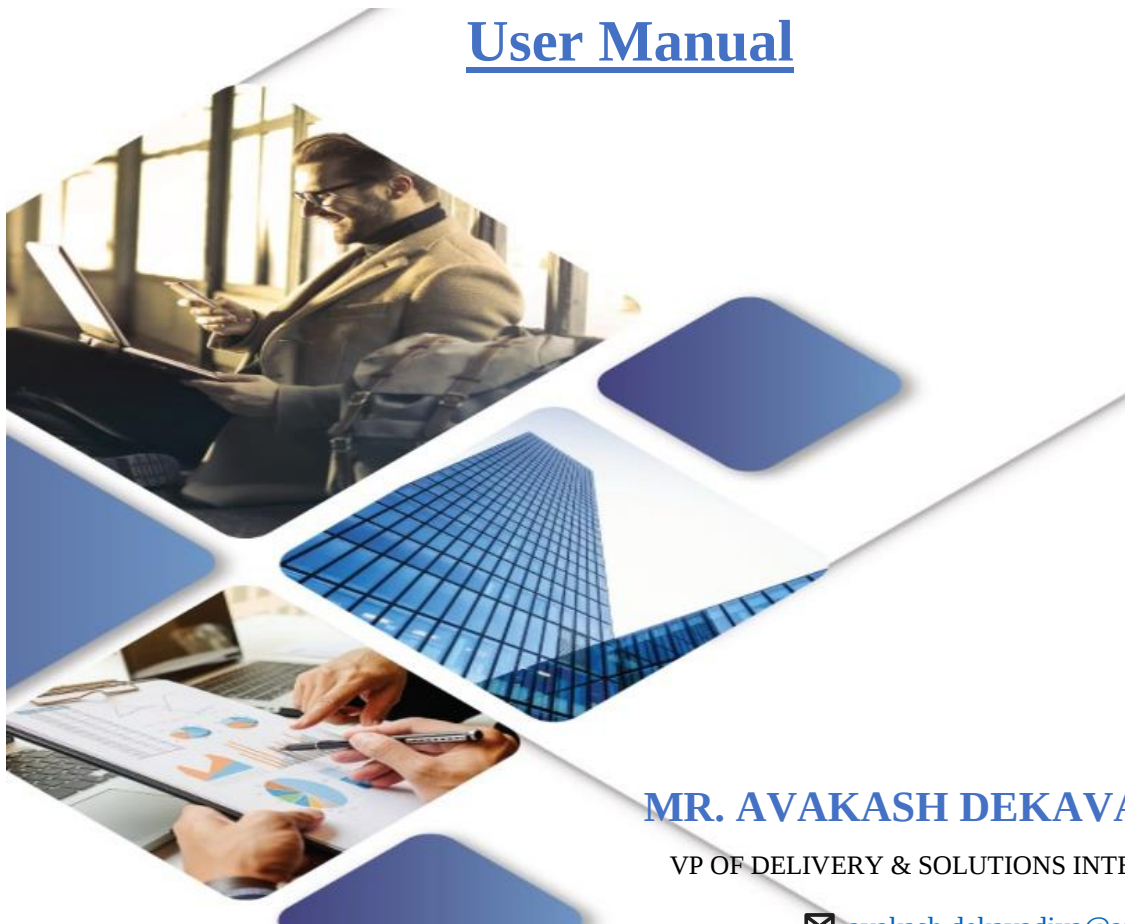




User Manual



MR. AVAKASH DEKAVADIYA

VP OF DELIVERY & SOLUTIONS INTEGRATION

✉ avakash.dekavadiya@aimdek.com

📞 +1 289-301-4287

AIMDEK TECHNOLOGIES INC.

265 Rimrock Road,
Unit #4, North York, ON M3J 3C6, Canada

www.aimdek.com



1. Application Overview

To get around the extended version of Salesforce list view, which only allows the user to view 15 columns at a time, DynamicDeck provides the user with a setting and view page where the user can add an object with its respective fields to the list view. It also provides inline editing and a broader view for the inspection with Export Excel functionalities.

2. Web Application

This is the first tab from which user needs to select the object whose fields user wants to display in list view. From the Select Object dropdown users first need to select the object as shown in below **Fig. 1**.

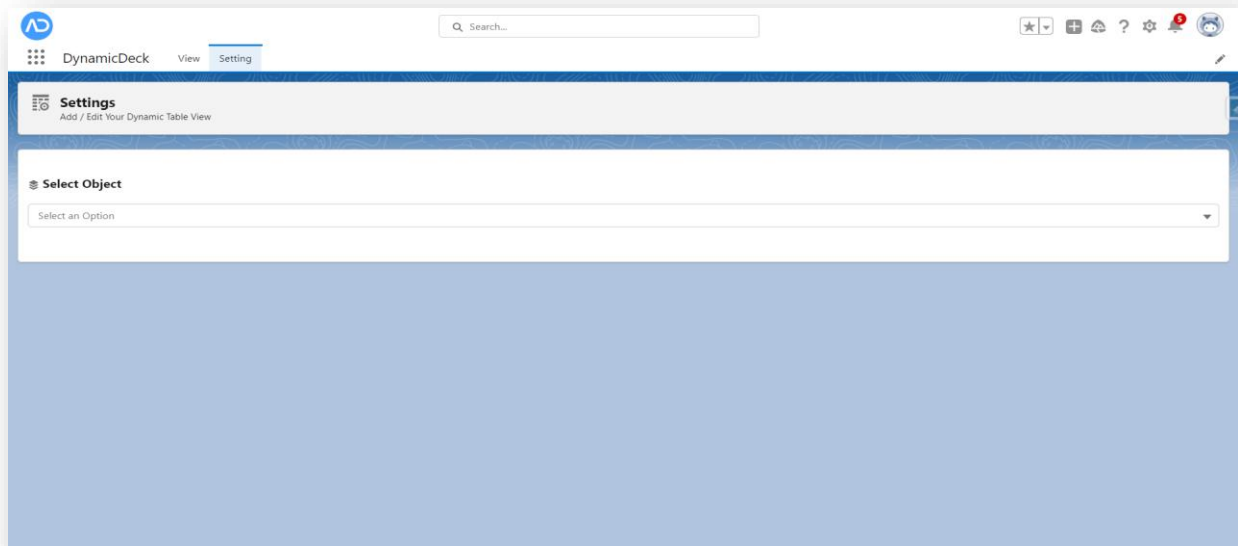


Fig. 1 – Settings Tab

There will be a list of Objects that will be there in the org and user needs to select any object whose fields the user wants to display.

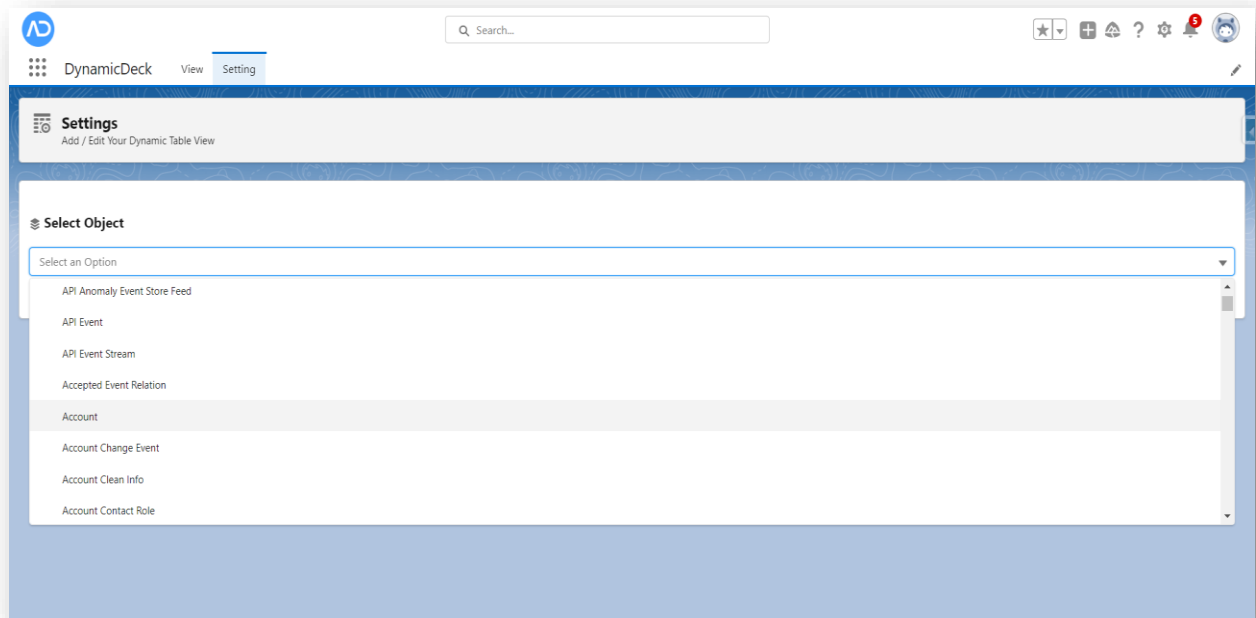


Fig. 2 – Select Object from the dropdown

Here in the below **Fig. 3**, after selecting the Account Object, the user needs to select the fields which user want to display it as a List View. And then after just click on save button to save the input.

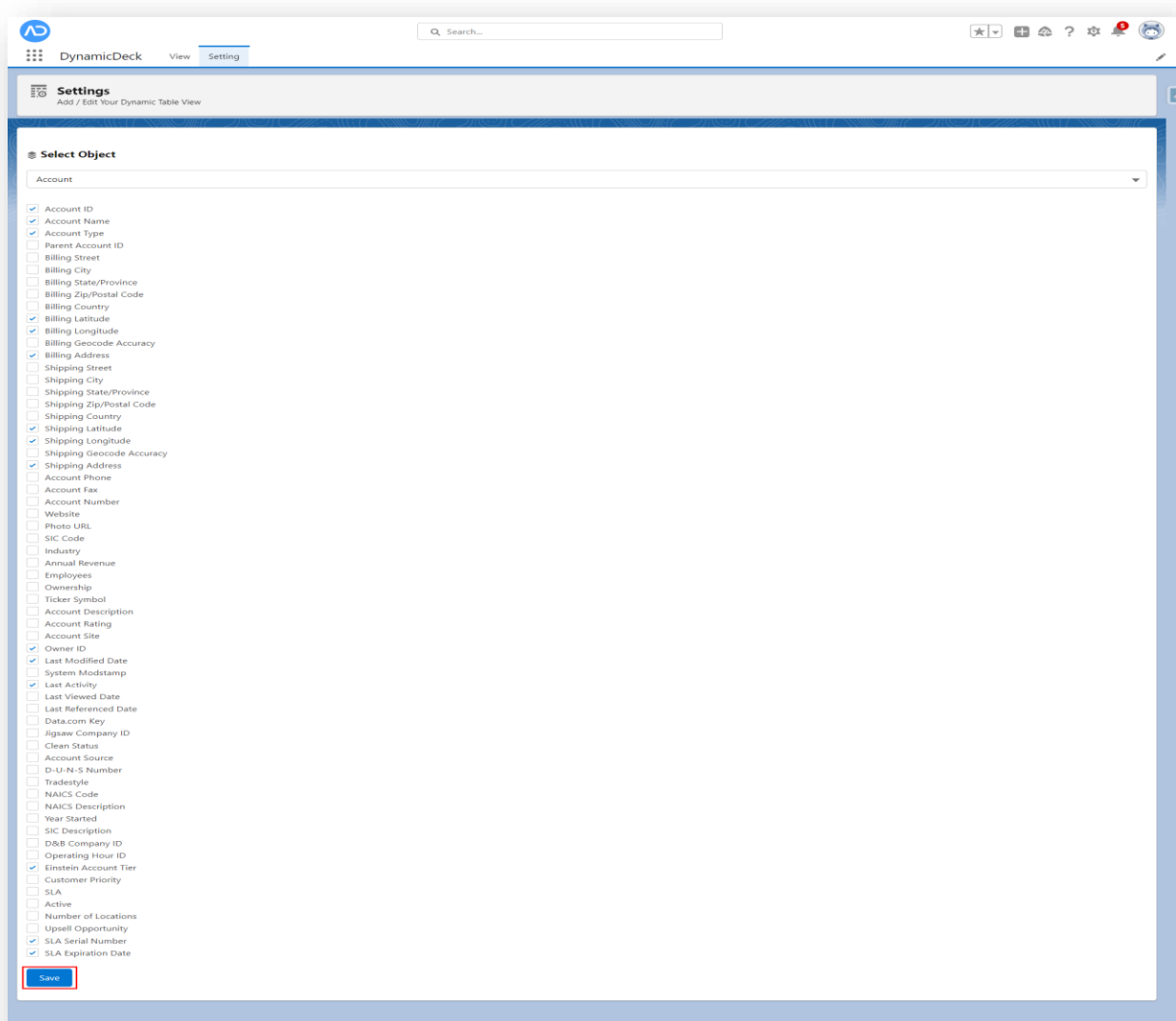


Fig. 3 – Object's related Fields

After selecting the fields from the setting tab go to the View Tab. There the user will see the option to select the object as it is shown in **Fig. 4**.

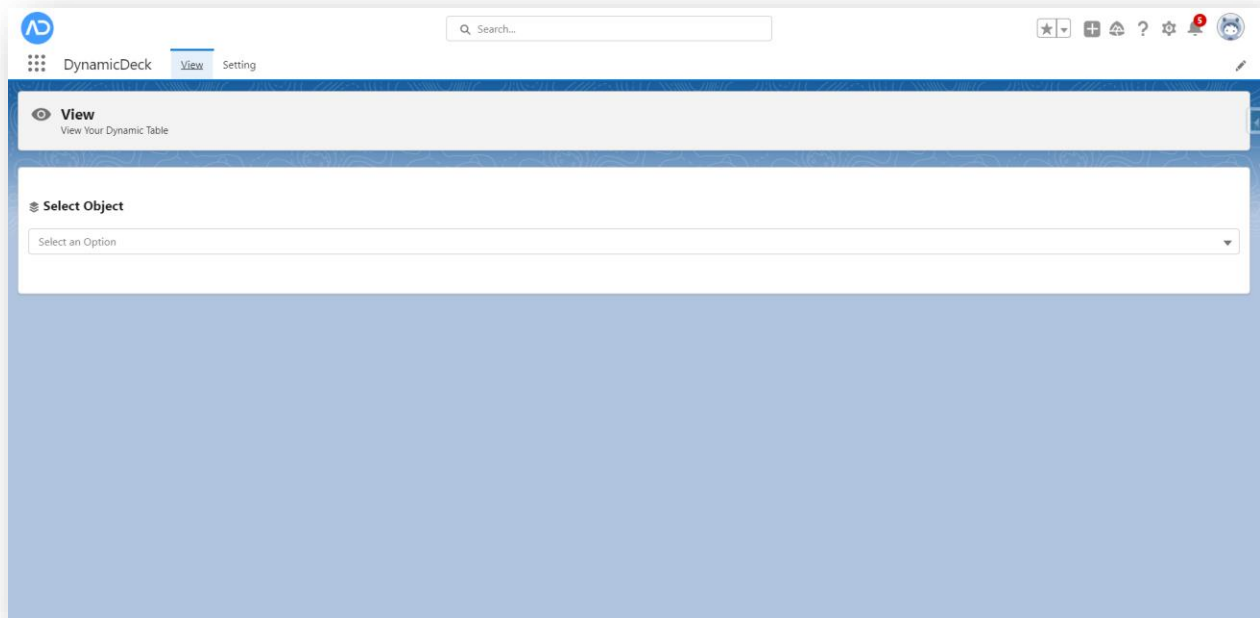


Fig. 4 – View Tab

From **Fig. 5**, the user will see the Account Object whose fields have to be selected in the Setting Tab. Then select that Account Object. Then after the user will see the data of that object in the form of List View.

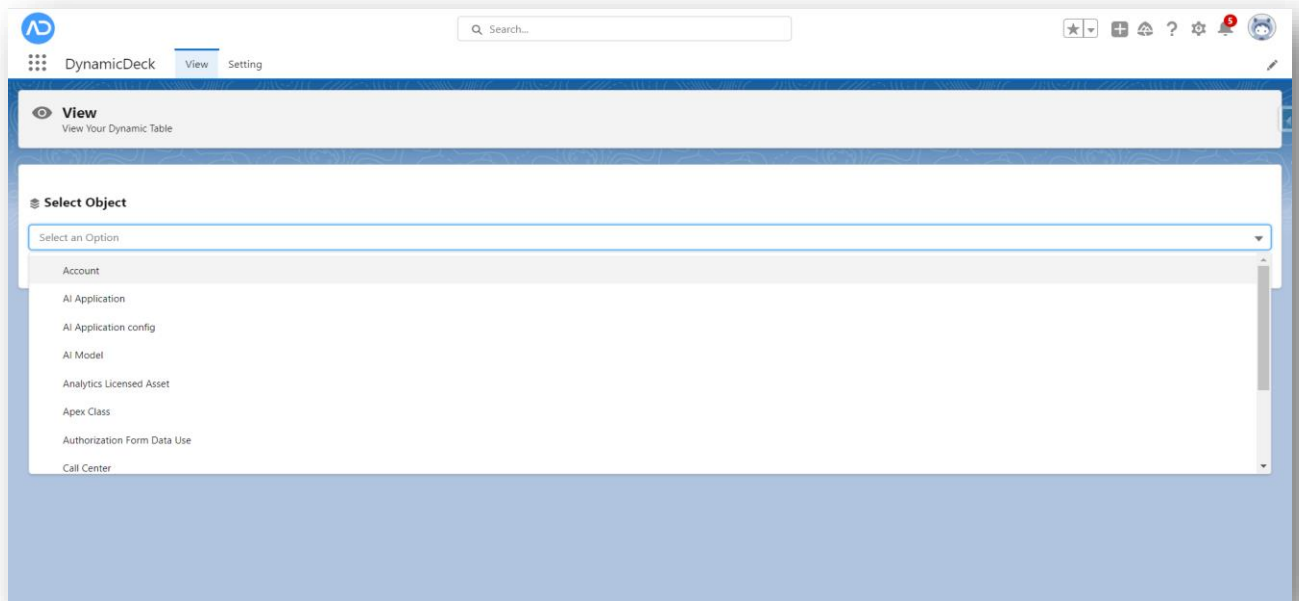


Fig. 5 – Select Object from View Tab

From **Fig. 6**, below it can be seen that the account related data is displayed in the form of List View. There is a search box from there user can search for a particular Account or any other Object that is selected. There is also a List Count which means that on one particular page how many rows the user wants to display and by default it will be 10. Users can also set it as per its requirement. There is an Add New Account Object from where the user can add any particular account if needed. And there is an export button as well from where the user can export the data into the excel sheet as well.

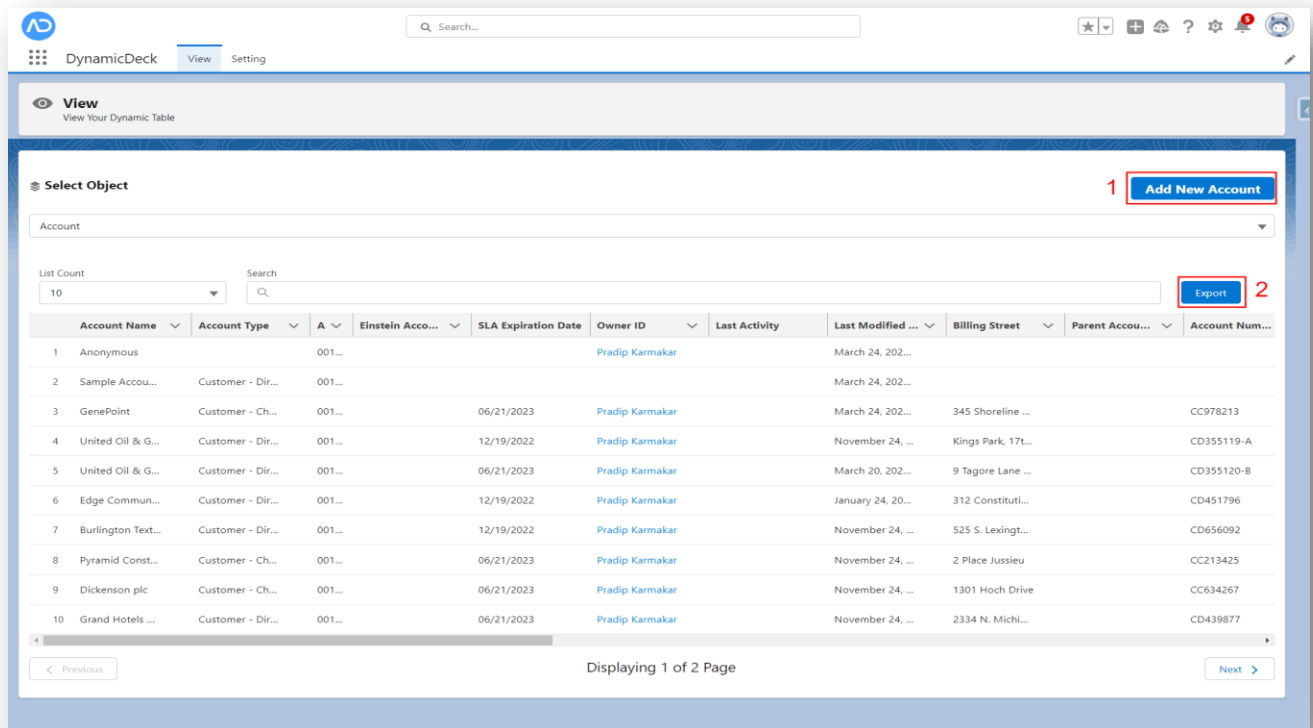


Fig. 6 – Object’s related data in List View

From the below **Fig. 7**, user can see the excel file is downloaded named Data.xls when the export button is clicked.

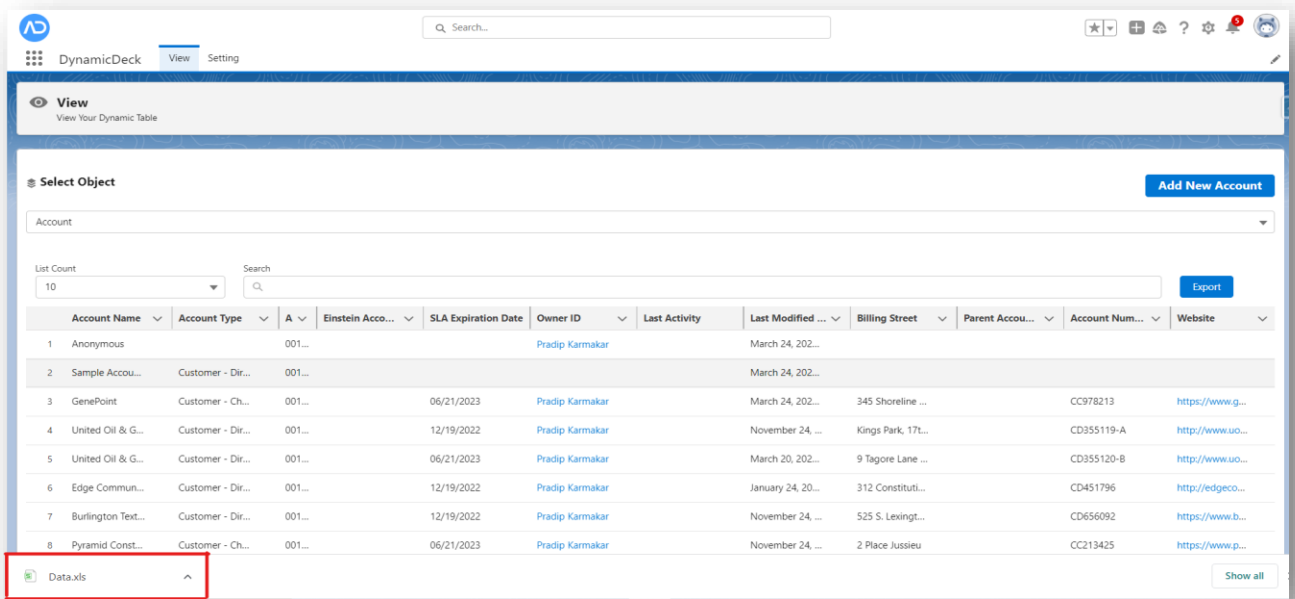


Fig. 7 – Export Functionality

As it is seen, the data is exported into the excel sheet.

	A	B	C	D	E	F	G	H	I	J	
1	Account ID	Account Name	Account Phone	Active	Account Type	Created Date	Created By ID	Owner ID	Account Number	Account Fax	
2	0012w000016ZyLsAAK	Sample Account for Entitlements	-	Yes	Customer - Direct	2022-11-24T05:34:53.000Z	0052w000009oCukAAE	0052w000009oCukAAE	-	-	
3	0012w000016StMAAU	GenePoint	(650) 867-3451	Yes	Customer - Channel	2022-11-24T05:31:16.000Z	0052w000009HKCIAAO	0052w000009HKCIAAO	CC978213	(650) 867-9895	www.genepo
4	0012w000016StKAAU	United Oil & Gas, UK	+44 191 4956202	Yes	Customer - Direct	2022-11-24T05:31:16.000Z	0052w000009HKCIAAO	0052w000009HKCIAAO	CD355119-A	+44 191 4956620	http://www.
5	0012w000016StLAU	United Oil & Gas, Singapore	(650) 450-8810	Yes	Prospect	2022-11-24T05:31:16.000Z	0052w000009HKCIAAO	0052w000009HKCIAAO	CD355120-B	(650) 450-8820	http://www.
6	0012w000016StCAU	Edge Communications	(512) 757-6000	Yes	Customer - Direct	2022-11-24T05:31:16.000Z	0052w000009HKCIAAO	0052w000009HKCIAAO	CD451796	(512) 757-9001	http://edgec
7	0012w000016StDAU	Burlington Textiles Corp of America	(336) 222-7000	-	Customer - Direct	2022-11-24T05:31:16.000Z	0052w000009HKCIAAO	0052w000009HKCIAAO	CD656092	(336) 222-8000	www.burling
8	0012w000016StEAAU	Pyramid Construction Inc.	(014) 427-4427	Yes	Customer - Channel	2022-11-24T05:31:16.000Z	0052w000009HKCIAAO	0052w000009HKCIAAO	CC213425	(014) 427-4428	www.pyrami
9	0012w000016StFAU	Dickenson plc	(785) 241-6200	Yes	Customer - Channel	2022-11-24T05:31:16.000Z	0052w000009HKCIAAO	0052w000009HKCIAAO	CC634267	(785) 241-6201	dickenson-co
10	0012w000016StGAU	Grand Hotels & Resorts Ltd	(312) 596-1000	Yes	Customer - Direct	2022-11-24T05:31:16.000Z	0052w000009HKCIAAO	0052w000009HKCIAAO	CD439877	(312) 596-1500	www.grandh
11	0012w000016StIAU	Express Logistics and Transport	(503) 421-7800	Yes	Customer - Channel	2022-11-24T05:31:16.000Z	0052w000009HKCIAAO	0052w000009HKCIAAO	CC947211	(503) 421-7801	www.express
12	0012w000016StJAAU	University of Arizona	(520) 773-9052	Yes	Customer - Direct	2022-11-24T05:31:16.000Z	0052w000009HKCIAAO	0052w000009HKCIAAO	CD736025	(520) 773-9060	www.univers
13	0012w000016StHAAU	United Oil & Gas Corp.	(212) 842-5500	Yes	Customer - Direct	2022-11-24T05:31:16.000Z	0052w000009HKCIAAO	0052w000009HKCIAAO	CD355118	(212) 842-5501	http://www.
14	0012w000016StNAU	sForce	(415) 901-7000	-	-	2022-11-24T05:31:16.000Z	0052w000009HKCIAAO	0052w000009HKCIAAO	-	(415) 901-7002	www.sforce.
15											
16											
17											
18											
19											

Fig. 8 – Excel Sheet data

CONTACT US

marketing@aimdek.com

+1 956-506-1010

MR. AVAKASH DEKAVADIYA

VP OF DELIVERY & SOLUTIONS INTEGRATION

✉ avakash.dekavadiya@aimdek.com

📞 +1 289-301-4287

AIMDEK TECHNOLOGIES INC.

265 Rimrock Road,

Unit #4, North York, ON M3J 3C6, Canada

www.aimdek.com

