



immensityform



GRAFTED
STRATEGIES

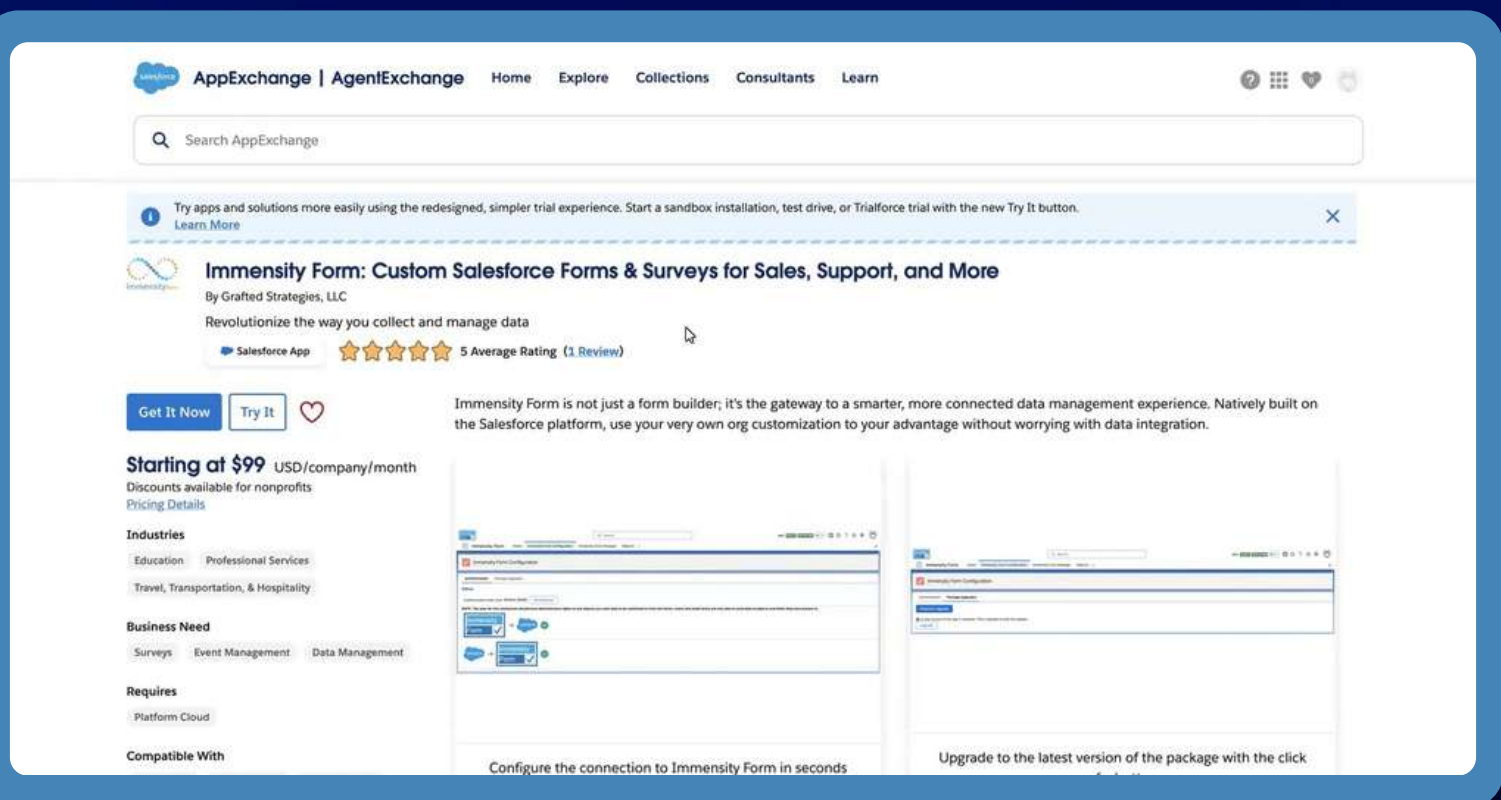
Powered By Grafted Strategies

Immensity Form Application User Guide

This guide provides step-by-step instructions to install, configure, and customize the Immensity Form App for Salesforce. It is intended for Salesforce Admins and Users who are new to the application or need a reference for setup.

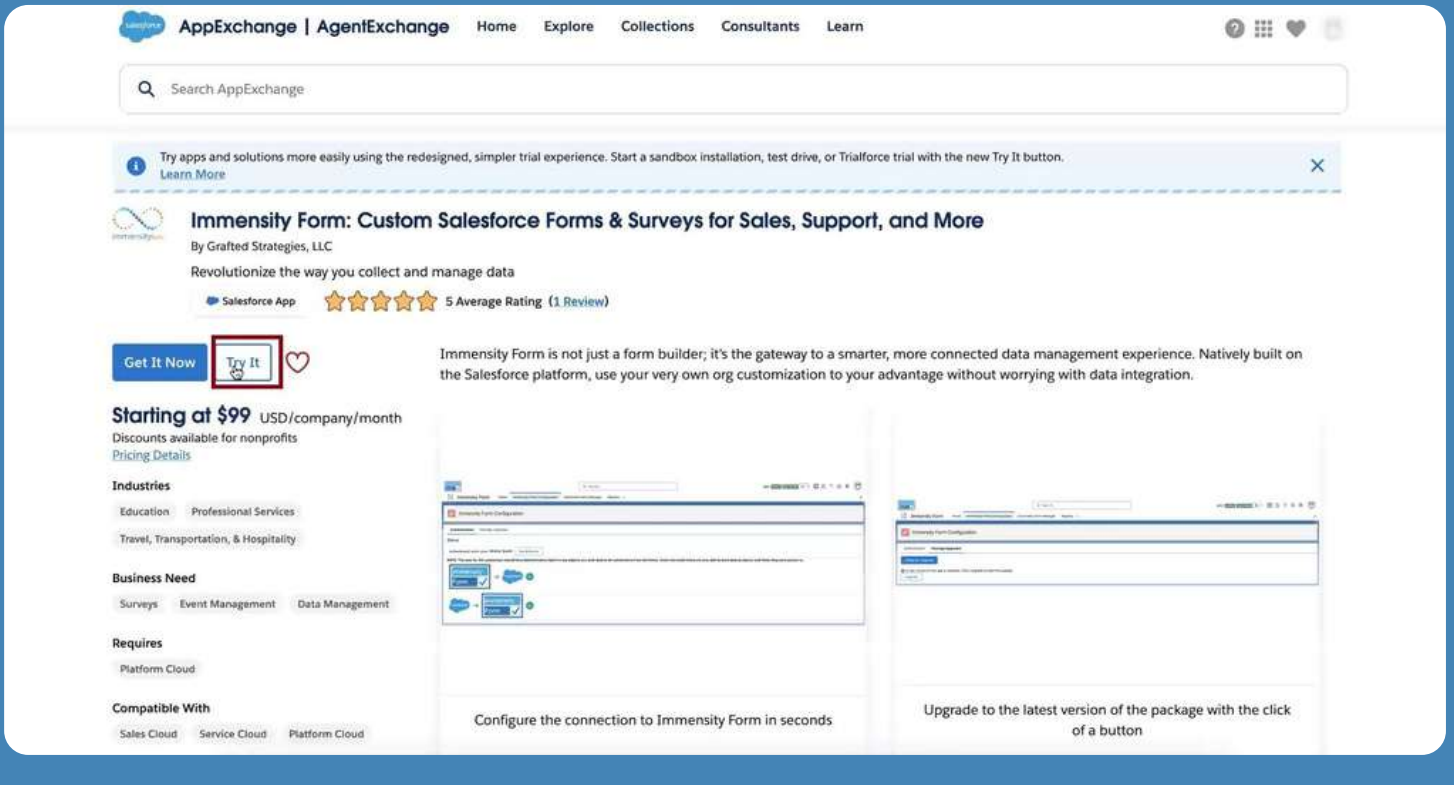
A- Installing the App from AppExchange

1. Visit the AppExchange listing and Search Immensity form.



The screenshot shows the AppExchange listing for "Immensity Form: Custom Salesforce Forms & Surveys for Sales, Support, and More" by Grafted Strategies, LLC. The listing includes a search bar at the top, a navigation menu, and a detailed description of the app. The app is rated 5 stars with 1 review. The pricing is listed as "Starting at \$99 USD/company/month". The app is compatible with Salesforce and requires Platform Cloud. The listing also features a "Get It Now" button and a "Try It" button. The app is described as a gateway to a smarter, more connected data management experience, built on the Salesforce platform, allowing users to use their own org customization without worrying about data integration. The app is shown in two mobile device views, demonstrating its configuration and upgrade options.

2. Click **Try it**.



AppExchange | AgentExchange Home Explore Collections Consultants Learn

Search AppExchange

Try apps and solutions more easily using the redesigned, simpler trial experience. Start a sandbox installation, test drive, or Salesforce trial with the new Try It button. [Learn More](#)

Immensity Form: Custom Salesforce Forms & Surveys for Sales, Support, and More
By Grafted Strategies, LLC
Revolutionize the way you collect and manage data
Salesforce App ★★★★★ 5 Average Rating (1 Review)

Get It Now **Try It** 

Starting at \$99 USD/company/month
Discounts available for nonprofits
[Pricing Details](#)

Industries
Education Professional Services
Travel, Transportation, & Hospitality

Business Need
Surveys Event Management Data Management

Requires
Platform Cloud

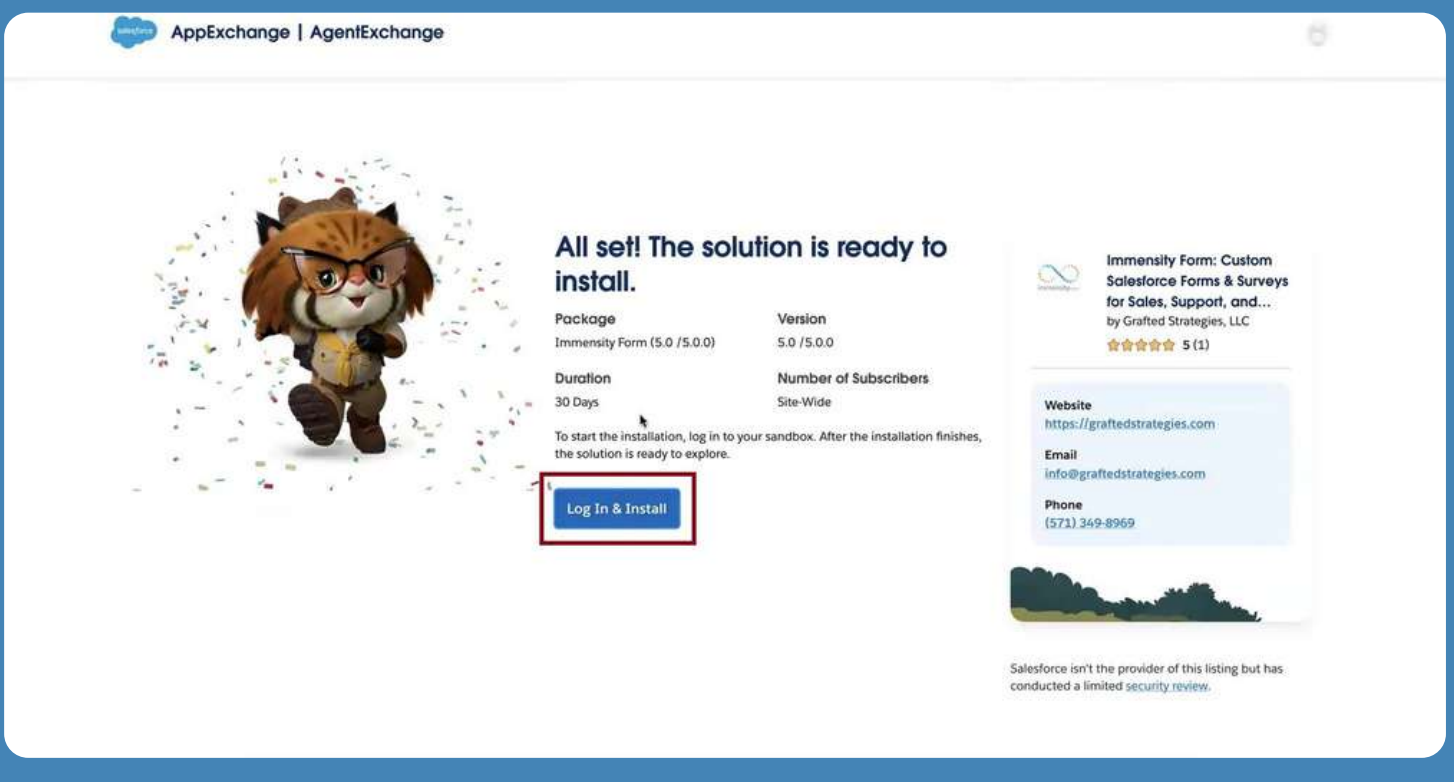
Compatible With
Sales Cloud Service Cloud Platform Cloud

Immensity Form is not just a form builder; it's the gateway to a smarter, more connected data management experience. Natively built on the Salesforce platform, use your very own org customization to your advantage without worrying with data integration.

Configure the connection to Immensity Form in seconds

Upgrade to the latest version of the package with the click of a button

3. Click on Login & Install.



AppExchange | AgentExchange



All set! The solution is ready to install.

Package Immensity Form (5.0 / 5.0.0)	Version 5.0 / 5.0.0
Duration 30 Days	Number of Subscribers Site-Wide

To start the installation, log in to your sandbox. After the installation finishes, the solution is ready to explore.

Log In & Install

Immensity Form: Custom Salesforce Forms & Surveys for Sales, Support, and...
by Grafted Strategies, LLC
★★★★★ 5 (1)

Website
<https://graftedstrategies.com>

Email
info@graftedstrategies.com

Phone
(571) 349-8969

Salesforce isn't the provider of this listing but has conducted a limited security review.

4. Log in to Sandbox



salesforce

Username

Password

Log In to Sandbox

☐ Remember me

[Forgot Your Password?](#) [Use Custom Domain](#)

San Francisco | October 14–16, 2025

Join us at the world's largest, most trusted technology event.

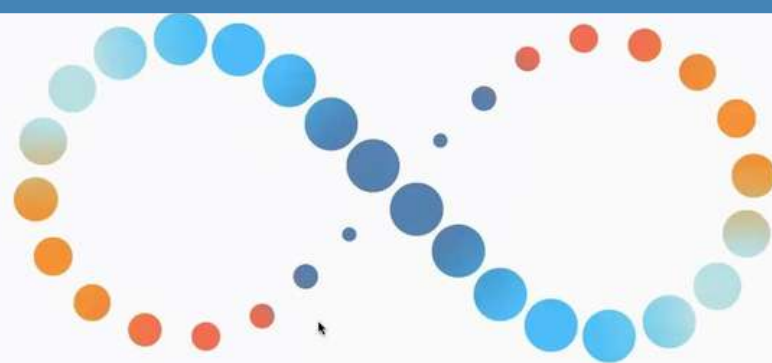
At Dreamforce, experience visionary speakers, breakthrough innovations, and real-world customer stories and AI use cases – live. Register by May 29 and save \$1,300.

[Register now](#)



© 2025 Salesforce, Inc. All rights reserved. | [Privacy](#)

5. Select ****One Option**** to allow access to business users and Click Install.



immensityform



☒ **Install for Admins Only**



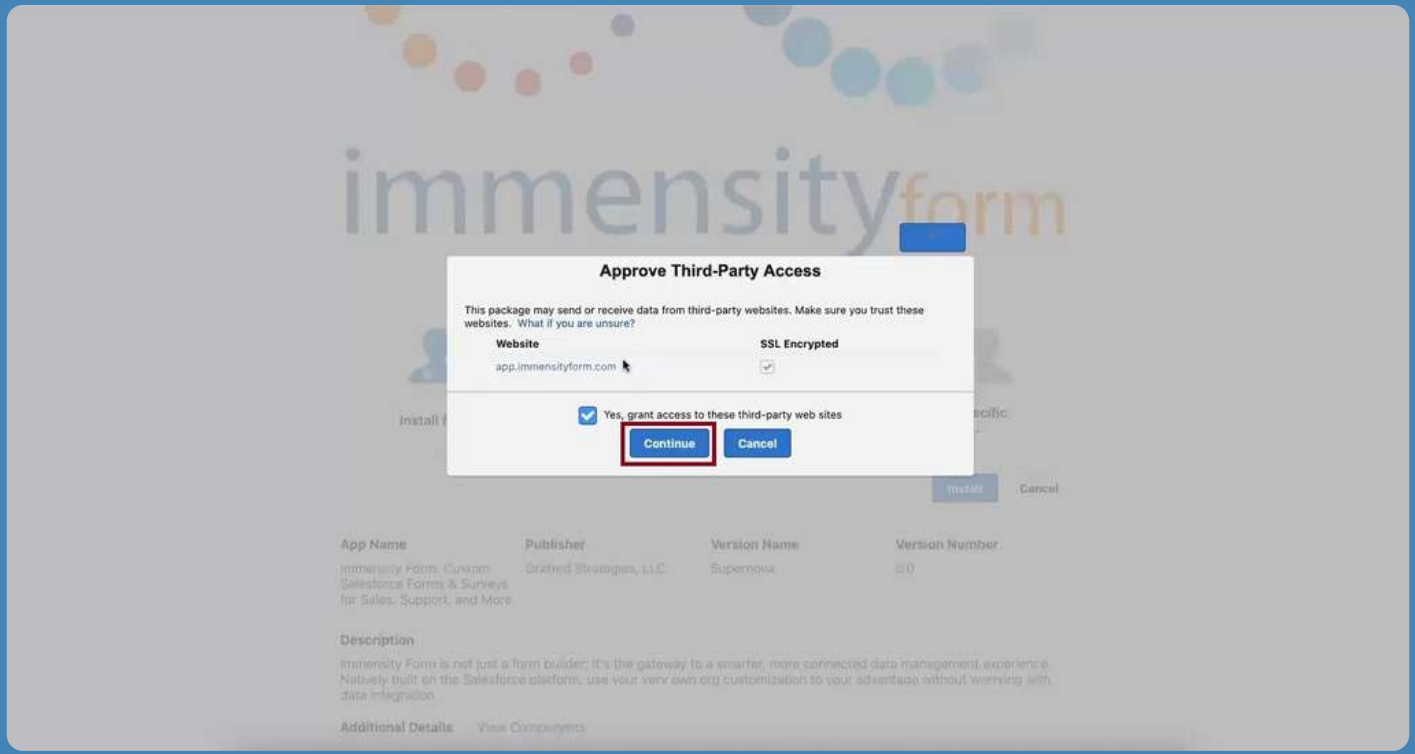
☐ **Install for All Users**



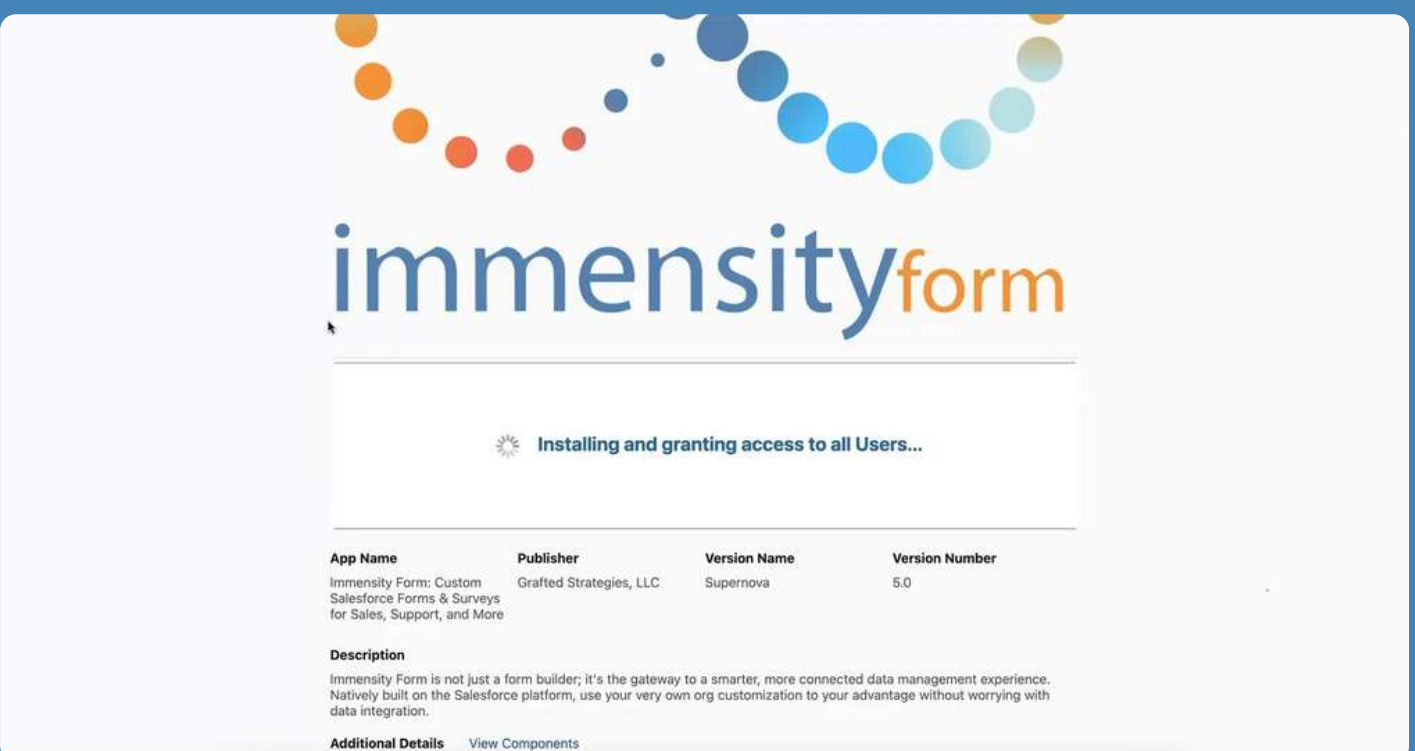
☐ **Install for Specific Profiles...**

Install Cancel

6. Confirm access for third-party services and click ****Continue****.

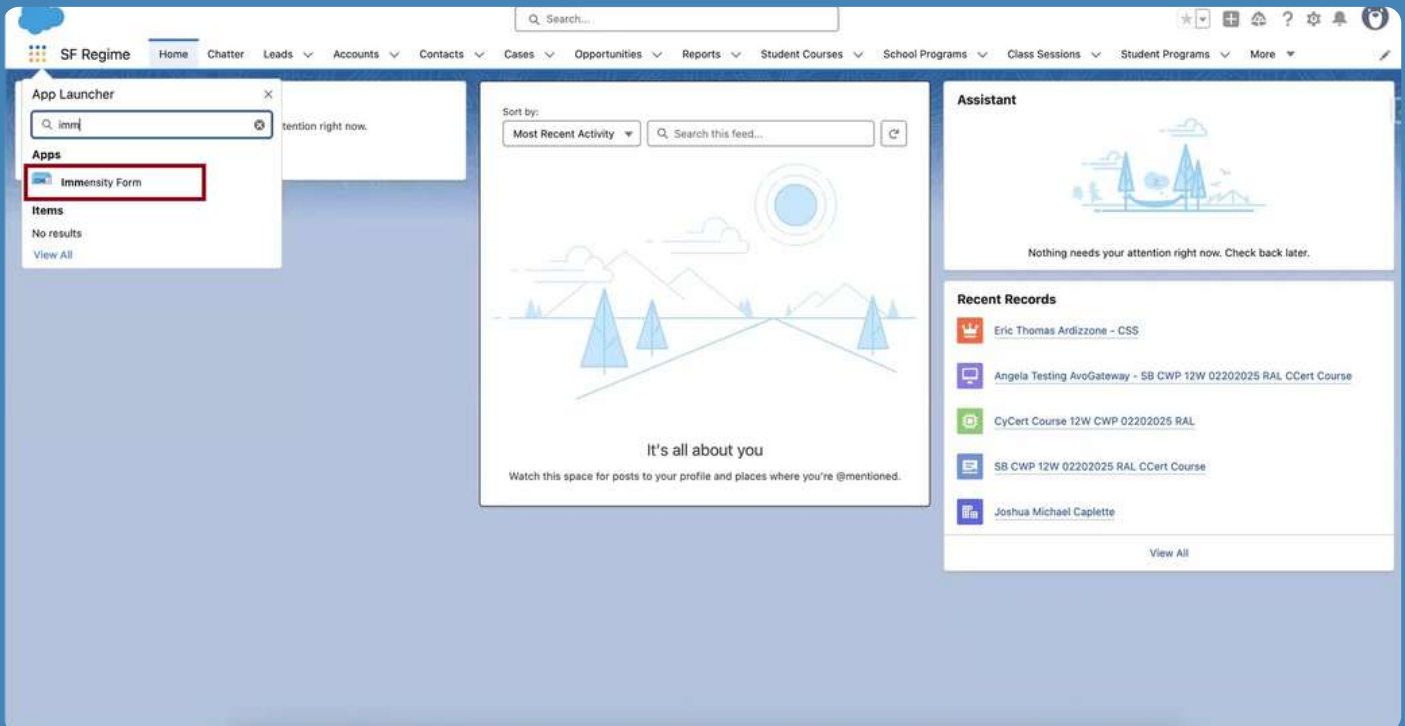


7. Wait for installation confirmation (you may receive an email)

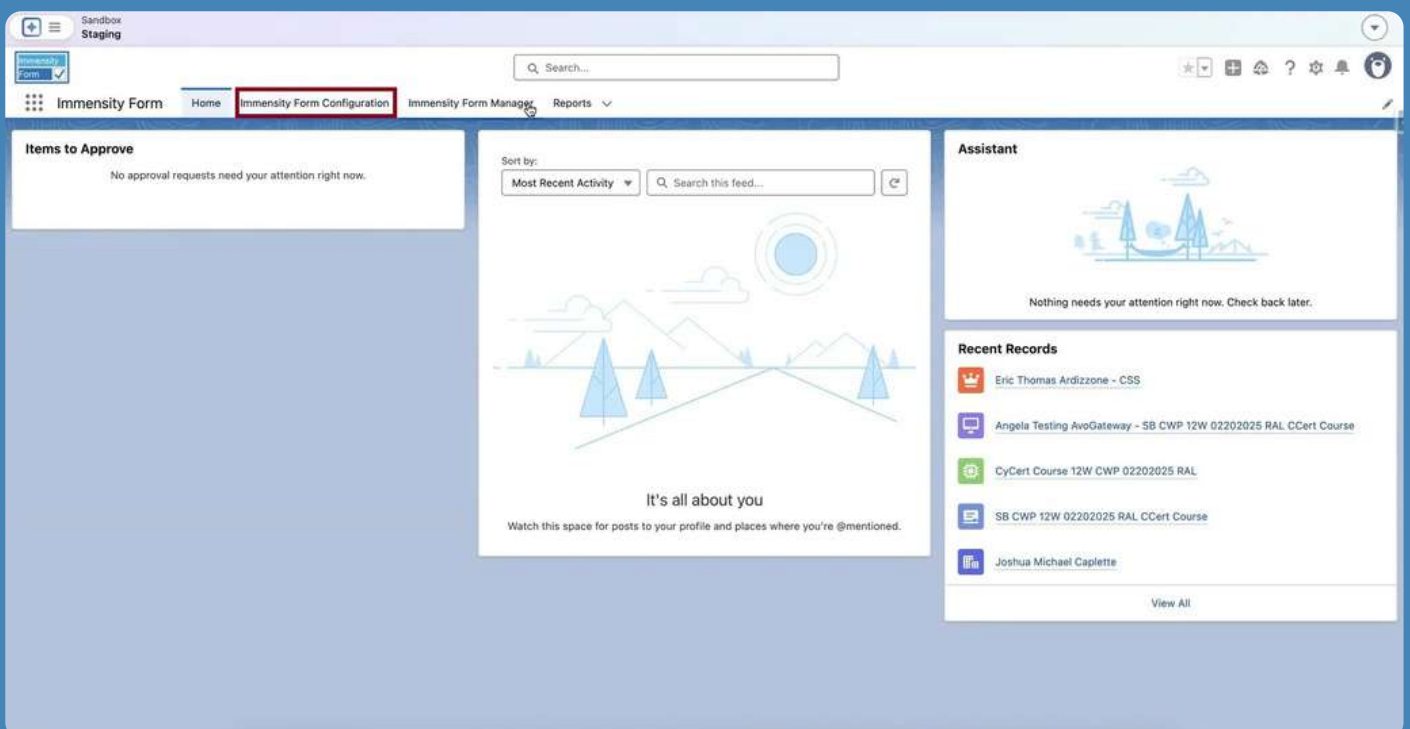


B- Initial Configuration of Immensity Form

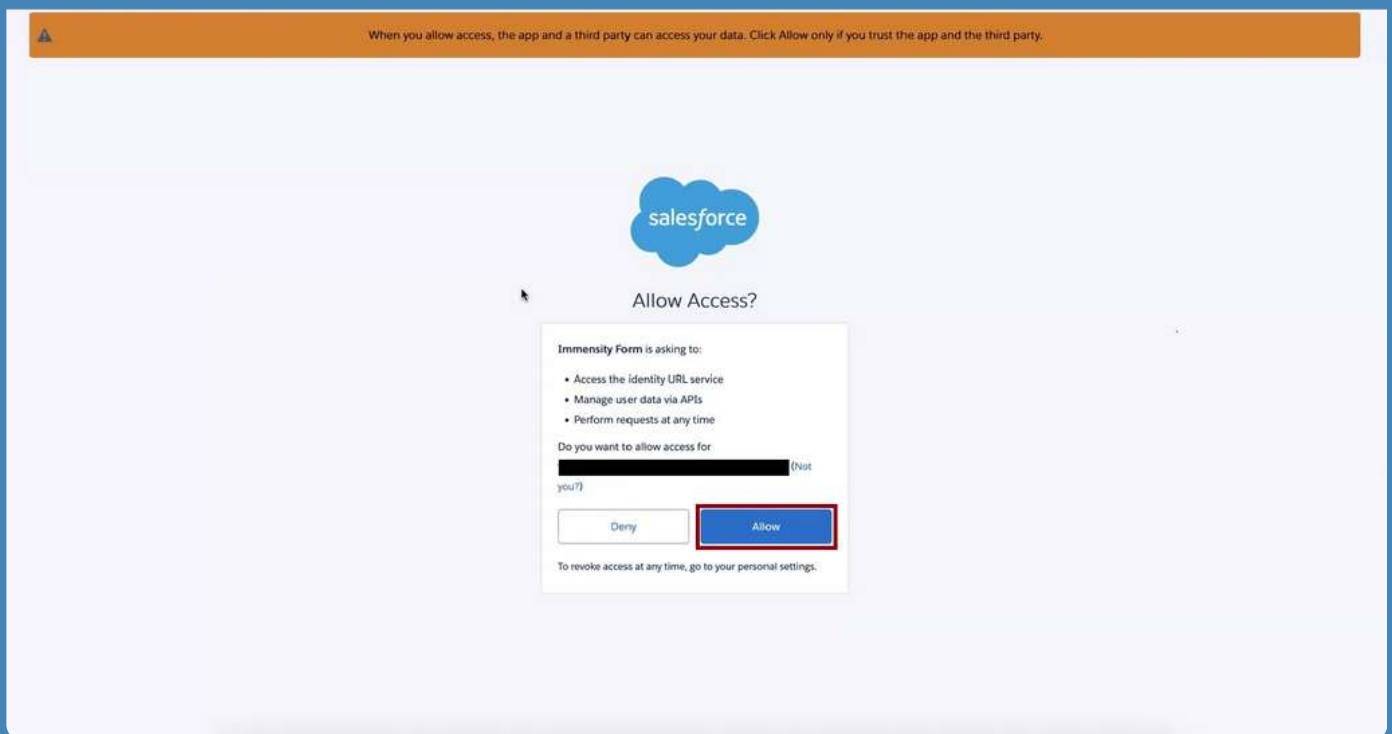
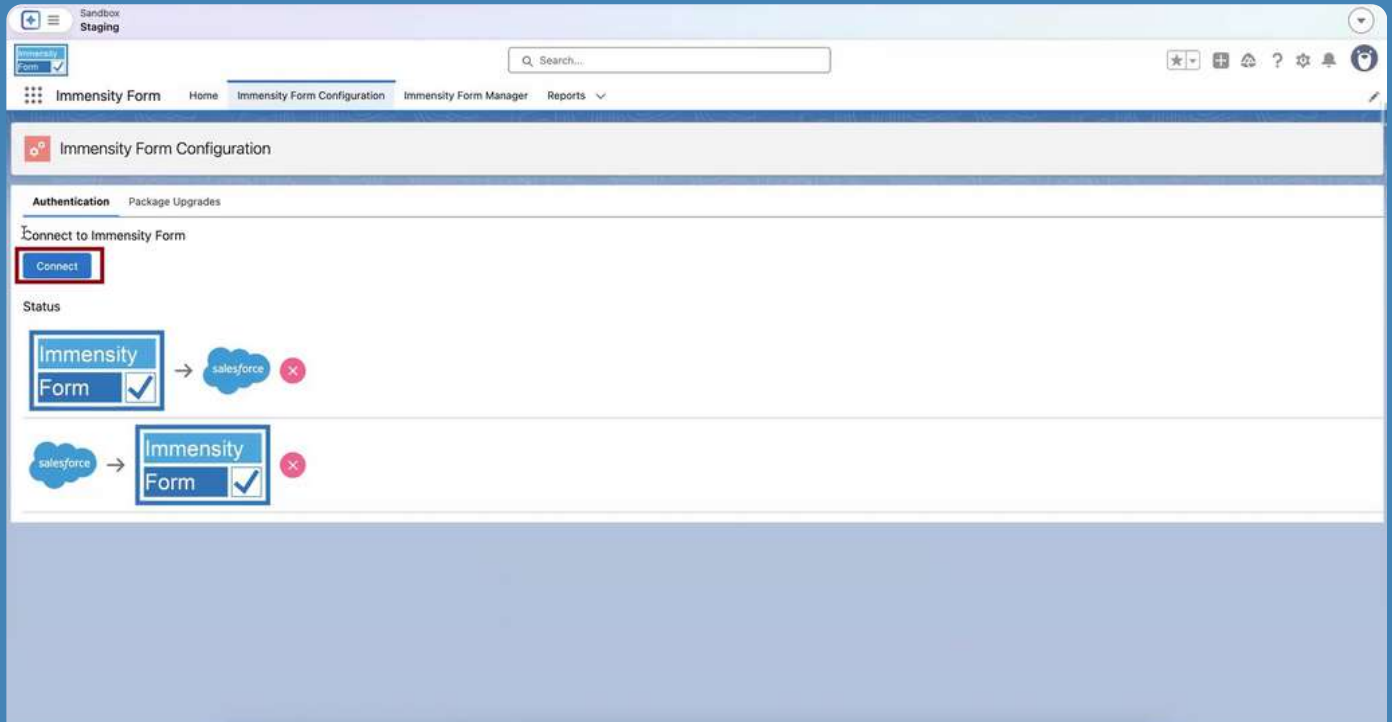
1. After installation, go to ****App Launcher**** and open ****Immensity Form****.



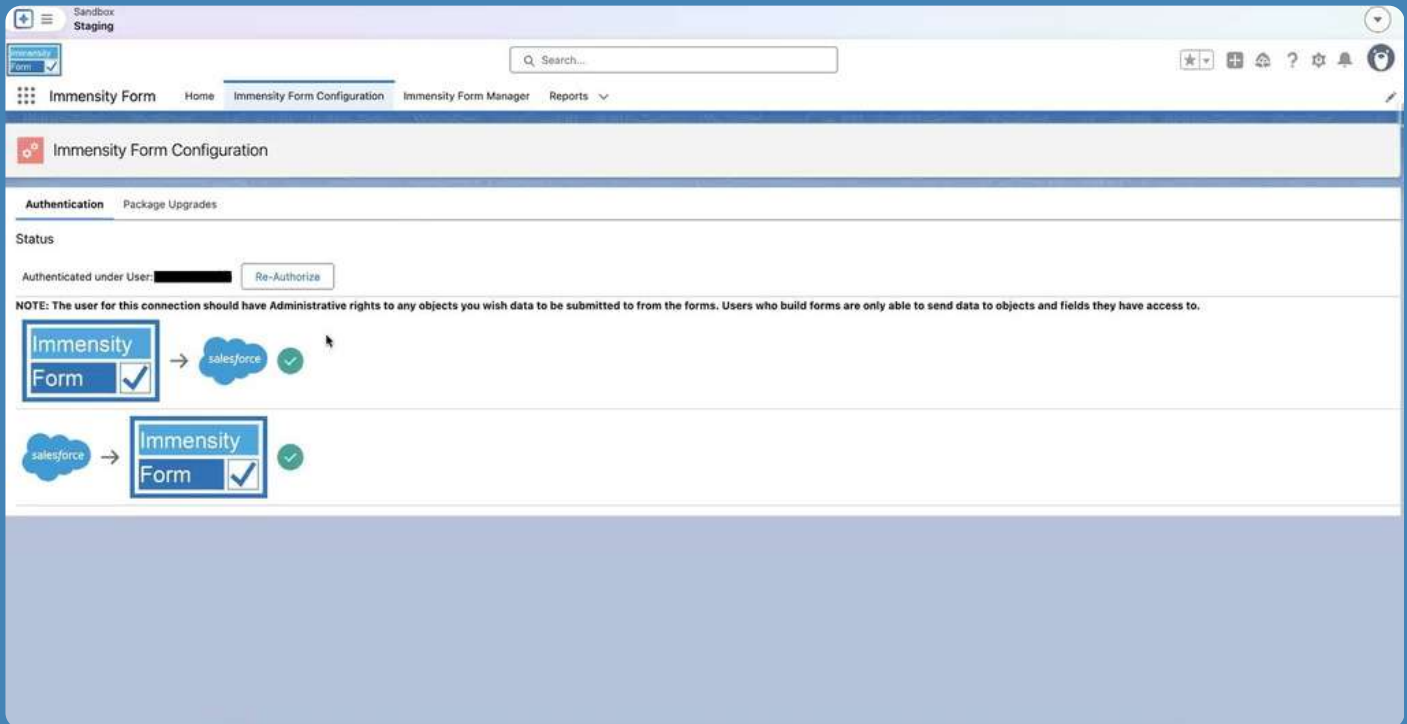
2. Access the ****Immensity Form Configuration**** tab.



3. Click ****Connect to Immensity Form**** and Allow Access

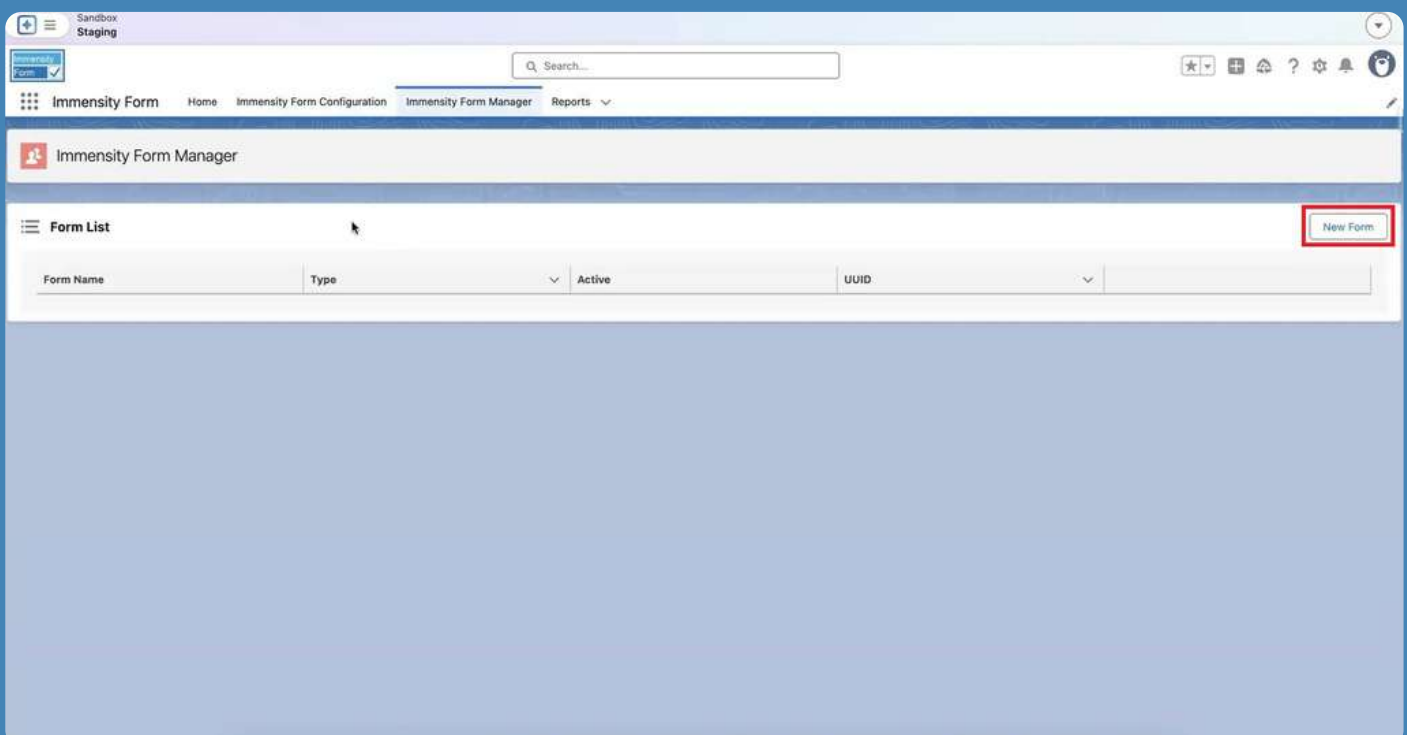


4. Upon successful connection, green checkmarks will appear

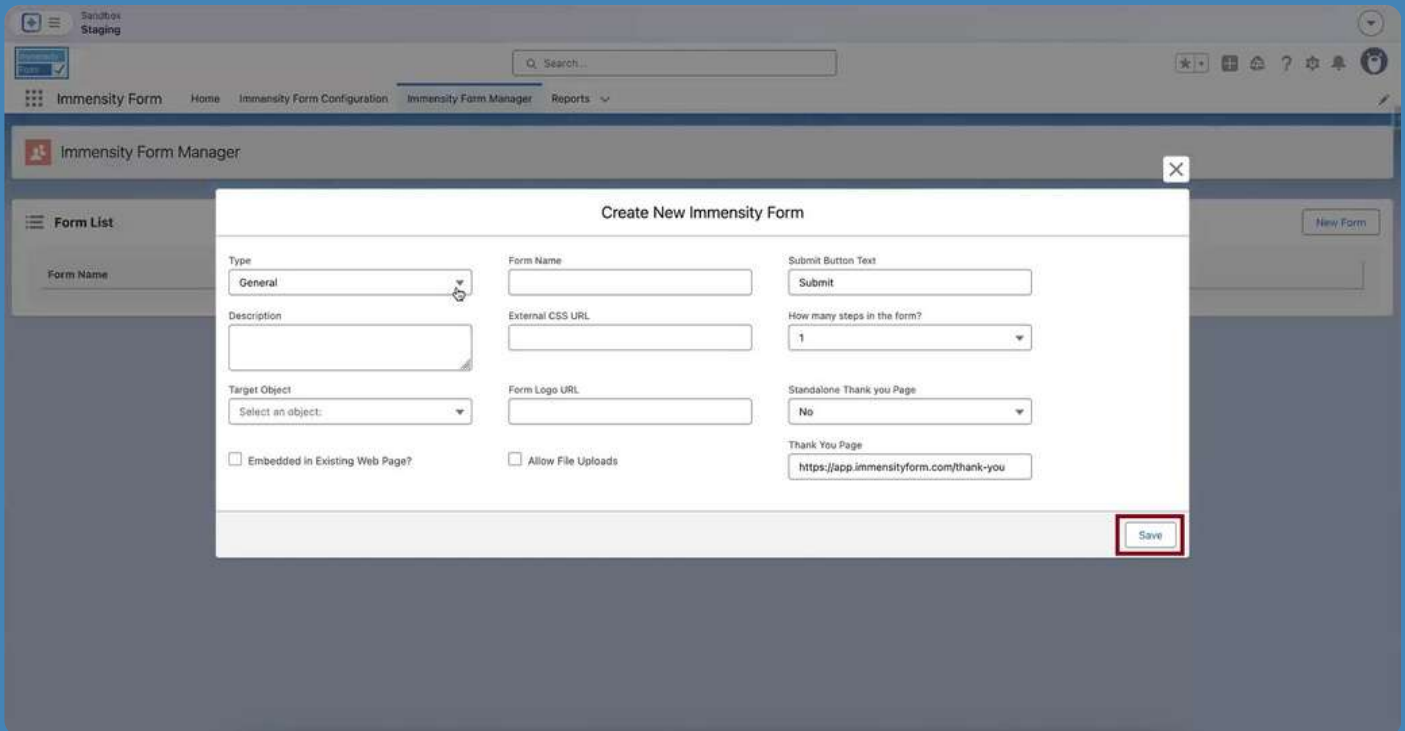


C- Creating a Form

1. Navigate to the ****Form Manager**** tab and Click ****New Form****



2. Fill the details As per you Needs and Click ****Save****



Create New Immensity Form

Type: General

Form Name:

Submit Button Text:

Description:

External CSS URL:

How many steps in the form?: 1

Target Object: Select an object.

Form Logo URL:

Standalone Thank you Page: No

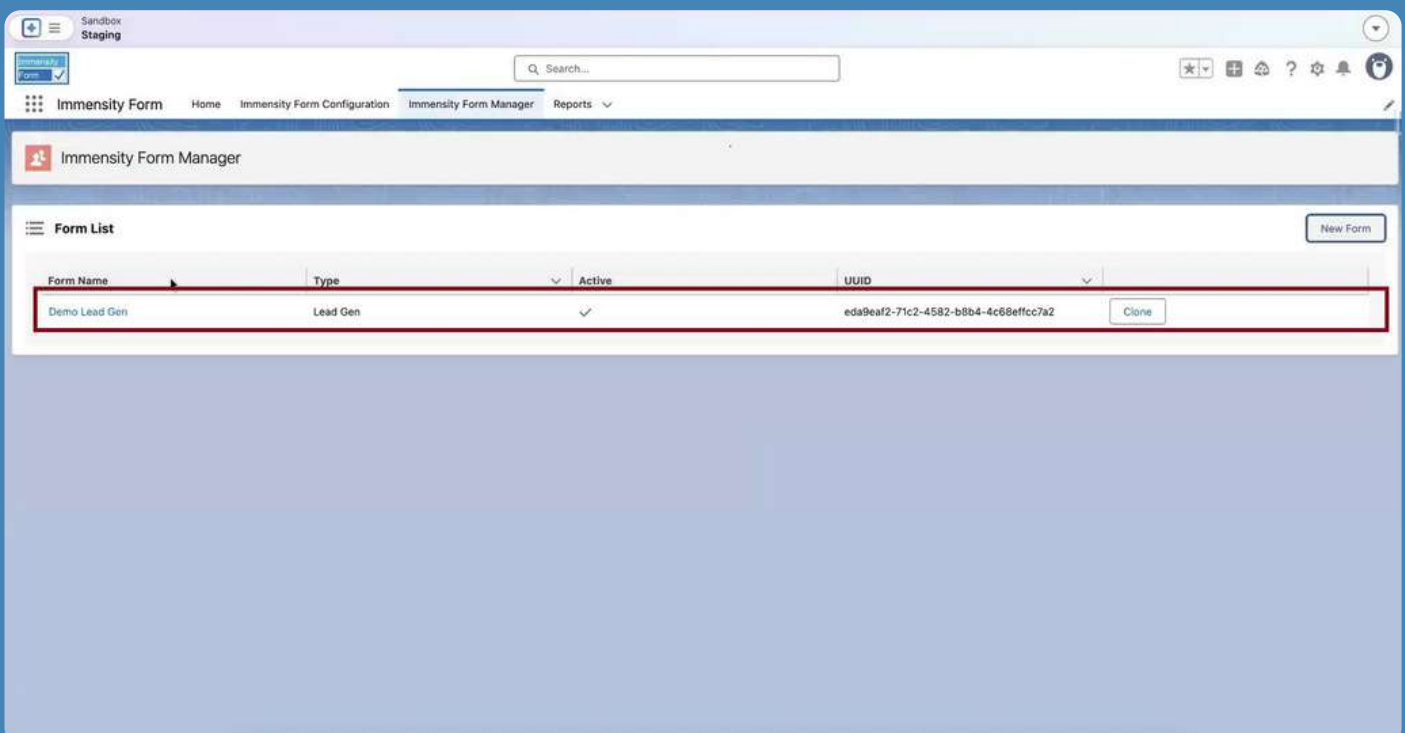
Thank You Page:

☐ Embedded in Existing Web Page?

☐ Allow File Uploads

Save

3) Form is Now Created and you can Edit the Form as per your requirement by clicking on Form Name



Form Name	Type	Active	UUID
Demo Lead Gen	Lead Gen	✓	eda9eaf2-71c2-4582-b8b4-4c68efftc7a2

Sandbox

Staging

immensityform

Search...

immensityform

Home Immensity Form Configuration Immensity Form Manager Reports

immensityform

Manage Form

Basic Info

Form Inputs

URL Params

Styling

Cancel

Save

View Form

Form Name

Demo Lead Gen

Description

External Stylesheet (CSS)

Type

Lead Gen

Target Object

Lead

Thank You Page

https://app.immensityform.com/thank-you

Form Logo URL

Submit Button Text

Submit

Logo Width

Logo Height

☐ Allow File Uploads

☒ Active

☐ Embed in Existing Page

Steps in Form

1



GRAFTED
STRATEGIES

Thank You

Follow us for more updates and
insights.