

TracAnything Overview



A Salesforce-native enterprise platform designed to streamline operations across multiple business functions by providing centralized tracking, documentation, forecasting, and reporting—all integrated within a secure, role-based environment.

PMO - Project Management Office

Enables PMOs to oversee end-to-end project lifecycle activities, from intake to approval to execution, ensuring transparency and timely delivery.



BSA - Business Systems Analyst

TracAnything helps Business Analysts manage the full lifecycle of requirements, user stories, and test validations to bridge business needs with technical implementation

FP&A (Financial Planning & Analysis)

Empowers finance teams to manage budgets, forecasts, and actuals with traceable logs and approval hierarchies



Back Office BizOps

Supports business operations by aligning workflows, documentation, and approvals for internal support functions like HR, Finance, and Admin



VMS - Vendor Management System

Helps organizations maintain detailed vendor records, contract lifecycles, and performance metrics in one unified system



Track DevOps

Connects development operations and project teams through agile-aligned sprints, backlog grooming, and issue logs





Without the right tools, teams waste time toggling between spreadsheets, chasing approvals, and struggling with scattered vendor or project data.

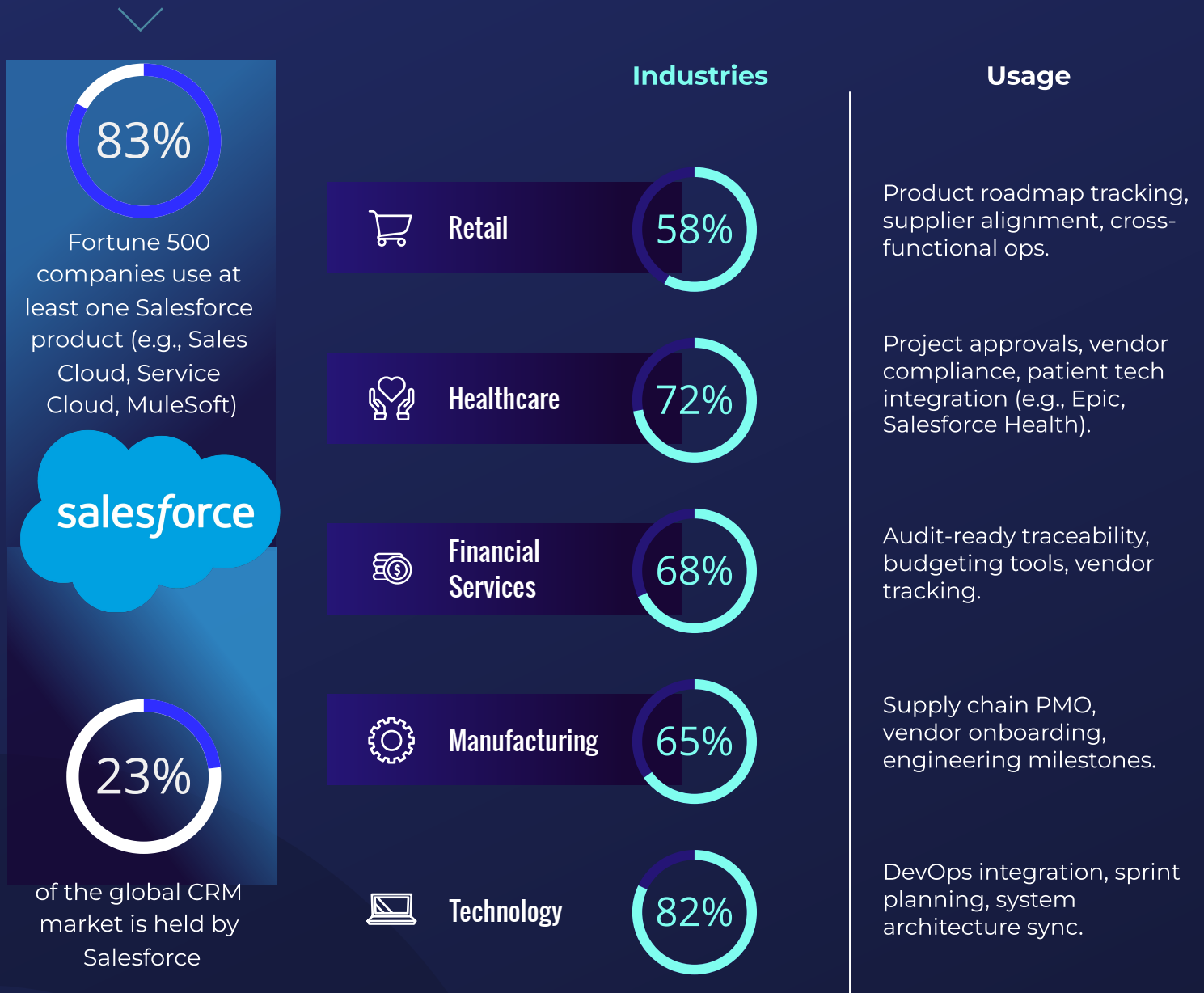


TracAnything changes that...

With integrated workflows across (BSA), PMO, VMS, FP&A, and DevOps, TracAnything empowers organizations to streamline demand intake, vendor tracking, budget planning, and system design.



Industries Benefiting from TracAnything



1. BSA (Business System Analyst)



Use Case

- A BSA at a large healthcare firm uses TracAnything to track requirement plans across 3 projects.
- Uses system test cases, stakeholder registry, and user stories to bridge business needs with IT teams
- Automates tracking of Enterprise Architecture status and Requirement Plan stability for regulatory audits.

The BSA module within TracAnything is designed to streamline the process of gathering, documenting, and validating business requirements

Requirement Plans:

Requirement Plan RP - 00003					
Requirement Plan Name 2020 RMS	Classification Stakeholder Requirements	Complexity High	Document Type PR - Product Roadmap	Knowledge Areas 5 - Requirement Management	Owner Rashed Chowdhury
Related Details					
Requirement Plan id RP - 00003				Status Plan	
Requirement Plan Name 2020 RMS				Source Marketing	
Description KEY INITIATIVES Move remaining KERS03 Diver Models. Run the following in parallel: - NaSalesDetail - RetailProf - EndUseLiability - EndUserClaims - SprrPayments2010 Upon verification, turn off KERS03 Upon verification, turn off KERS06				Priority Medium	
Optional: Upgrade to Diver 6.4. Introduce Dive ETL (Integration tool)				Stability Medium	
Complexity High				Classification Stakeholder Requirements	
Absolute Reference ☒				Knowledge Areas 5 - Requirement Management	
Project Coop				System Test Case id 02	
Author Rashed Chowdhury				User Acceptance Test Case id UAT - Coop - 2020 - Q1	
Owner Rashed Chowdhury				Story Point Estimate 4	

Key Benefits



40%

Faster Stakeholder Alignment



Accelerates Documentation
(BRD, SRS, PR)



Ensures
100%

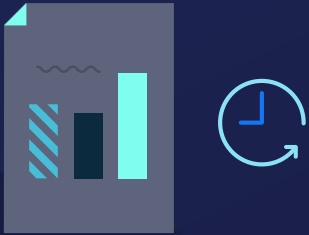
traceability across
change cycles

Enterprise Architecture:

Enterprise Architecture
Coop

Related	Details
Enterprise Architecture Id EA - 00001	State Proposed
Enterprise Architecture Name Coop	Owner Rashed Chowdhury
Current Vs Future	
Process Current Process	Future Process
Location Texas - US	Future Location Florida - US
Organization HR	Future Organization Global HR
Data Customer Data	Future Data Customer and Employee Data
Application Open Source - On prem	Future Application Salesforce Cloud and Community
Technology Open Source - On prem	Future Technology Cloud
Created By Rashed Chowdhury, 1/18/2020, 9:21 AM	Last Modified By Rashed Chowdhury, 5/18/2020, 11:39 AM

Key Benefits



Tracks requirement stability and classification across knowledge areas



Maps current state to future-state objectives



Enables easy transition from on-prem to cloud (Salesforce Sales Cloud)



According to the latest figures
from Deloitte

32%

of professionals cite inadequate
communications as one of the
biggest barriers to successful
technology implementation



2. Project Management Office (PMO)



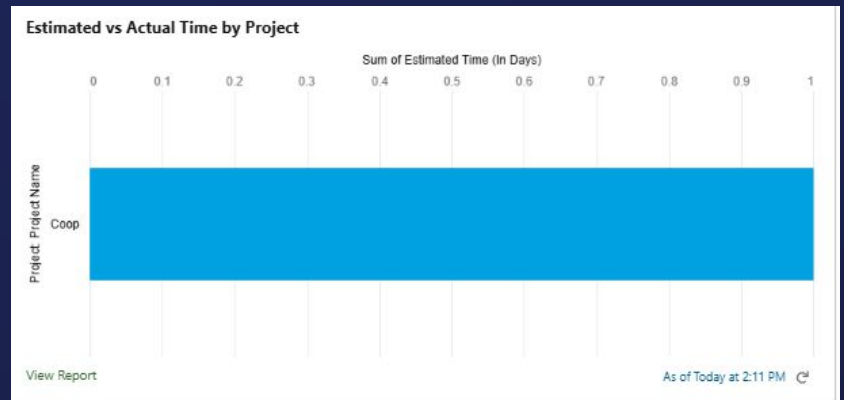
Use Case

- PMO Lead at a SaaS firm initiates project approval via the 5-Step Enterprise Framework in TracAnything.
- Gates 1–4 help assess Business Case, IT Security, Finance, and PMO alignment.
- Tracks project status reports, risk logs, budget forecasts, and stakeholder feedback in a single flow.

TracAnything enables PMOs to oversee end-to-end project lifecycle activities, from intake to approval to execution, ensuring transparency and timely delivery.

Project Approval:

The screenshot shows a 'PMO Checklist' for 'ERM Solution PMO Checklist'. It includes fields for 'PMO Checklist Id' (C - 000001), 'PMO Checklist Name', 'Business Sponsor Charge Code', and 'DataRowDiagram'. Below these are 'Checklist Approvals' for various roles: Financial Approval (Tanzir Moneem), Cost Approval (Team Member), Business Office Approval (PMO Admin), PMO Approval (PMO Admin), Service Owner (Rashed Chowdhury), Architecture Approval (Project Manager), and Application Architecture Approval (Team Member 2). Each approval has a corresponding date.

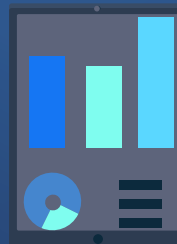


Key Benefits



Auto-creates milestones and deliverables on approval

35%



faster project approvals

(from 14 days to 9 days on avg approval time)



6+ hours

Saves of manual setup per project

Project Planning:

>

✓

✓

✓

✓

Solution Development & Testing

Stage: Solution Development & Testing

Details

PMO

Analysis

Agile Development

Operation

Deliverables

Chatter

Program Milestones

PMO Tasks

Status Update

Meeting Minutes

Issue Logs

Allocations

PMO Checklists

🔴

Status Updates (2)

2 items • Sorted by Status Update Name • Updated a few seconds ago

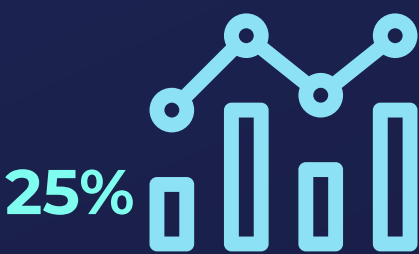
	☐ Status Upd... ↑ ▾	Overall Status ▾	Overall Sta... ▾	PM ▾	Stage ▾	Percent Co... ▾	Target Com... ▾	
1	☐ Coop	3 - Red (trouble)		John Smith	2 - Conception Design	40%	2/14/2020	☐
2	☐ Coop - 2020-Q2-0...	1 - Green (all good)		John Smith	2 - Conception Design	50%	2/14/2020	☐

View All

Key Benefits



Speeds up onboarding and planning



Increase in project delivery predictability

(Agile/Hybrid SDLC Alignment)



reduction of risk-related escalations

3. FP&A (Financial Planning & Analysis)



Use Case

- TracAnything uses FP&A Analysts to track projected vs actual financials across product teams.
- Pulls data from sprint logs and travel logs to generate automated forecasts for stakeholder review.
- Uses interactive dashboards to visualize burn rate, planned vs earned value, and sprint-level cost efficiency.

By integrating financial planning with operational data, it enhances decision-making, improves forecast accuracy, and ensures alignment with business goals across departments.

Budget:

Budget BD - 1	
Related	Details
Budget	BD - 1
Budget ID	BD - 1
Budget Name	BD - 1R&D
Fiscal Year	2,025
Department	R&D
Total Spend Amount	\$250,000.00
Status	Pending

Currency Type	USD
Revision Number	1
Approved Amount	\$300,000.00
Budget Utilization	83.33%
Remaining Budget	\$50,000.00
Forecast	a1O6g000002ES6I
Budget Period	Annually
Project	Test Stage
Created By	Rashed Chowdhury , 1/2/2025, 10:28 PM

Key Benefits



83%

Utilization

(e.g., \$250K of \$300K spent)



\$50,000
remaining for
R&D in FY2025

Clear Remaining Spend Visibility

100%

of departments aligned under
one annual cycle (FY2025)

Annual Budgeting Efficiency

Forecast:



Forecast

a1O6g000002ES6I

Forecast

a1O6g000002ES6I

Forecast ID

FOR-003

Forecast Name

Q1 2024 R&D Forecast

Fiscal Year

2,024

Department

R&D

Total Forecast Amount

\$95,000.00

Status

Submitted

Forecast Period

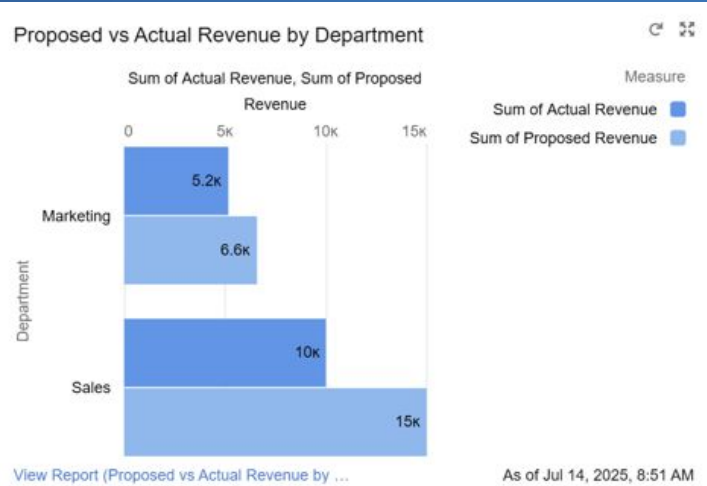
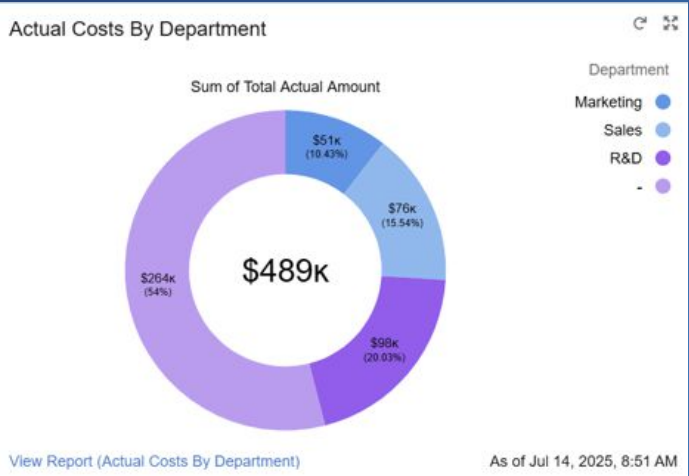
Monthly

Confidence Level

Medium

Planned Revenue

Planned Expenses



Key Benefits

Medium

Confidence-Based
Forecasting



Forecast Spend Accuracy



45%

budget adherence
accuracy

4. Back Office BizOps



Use Case

- A Finance Coordinator in a global services firm uses TracAnything to initiate and track corporate travel (iTravel) and personal reimbursements (Expense Management).
- The system captures multi-level approval flows, accommodation, corporate credit card usage, and total compliance status.
- Using the centralized view, finance managers reduce unverified transactions and track travel metrics in real time.

It enables organizations to control operational overhead, ensure policy adherence, and maintain financial transparency.

Expense Management:

Expense Management	
Expense Id ⓘ	Company ⓘ
Expense Management	IHG
EXP - 01 ⓘ	Project ⓘ
	Dragon Voice Recognition Software Training
Classification ⓘ	Accommodation Provided ⓘ
Personal	☒
Receipt Required ⓘ	Food Bills Submitted ⓘ
☒	☒
Payment Mode ⓘ	Owner ⓘ
Corporate Credit Card	Rashed Chowdhury
Status ⓘ	Region ⓘ
Submitted	North America
Verified ⓘ	
No	
Comment ⓘ	
Tax Percentage ⓘ	
Approval Date ⓘ	
Payment Date ⓘ	
Total Amount with Tax ⓘ	
\$0.00	
Days Since Submission ⓘ	
1,924	
Days to Approval ⓘ	

Key Benefits



87%

Faster approvals



1,924 days to
under 14 days for
90% of claims

Reduction in Aging
Submissions



100%

Policy-Adherence
Flagging



60%



ZERO

12



Did you know...

that 50% of failed projects have budgets exceeding \$1 million, and the failure rate of these projects is 50% higher than smaller ones.

(Based on Gartner's 2024-25 study)

5. Vendor Management System (VMS)

Use Case

A Procurement Manager at a mid-size enterprise uses TracAnything's VMS to manage two major service providers — HCL and Infosys. The system enables:

- Complete vendor lifecycle management (onboarding, compliance, contract status, and renewal).
- Continuous performance tracking using real-time metrics
- Automated alerts for review dates, contract renewals, and non-compliance.

It is a centralized platform to manage vendor data, contracts, compliance, and performance, enabling procurement and business teams to streamline vendor operations, monitor KPIs, and optimize spend.

Vendors:

Information

Vendor Name

HCL

Vendor Type

Service Provider

Email

rashed.chowdhury@gmail.com

Phone

(678) 761-4635

Address

1420 7th Ave South St. Cloud MN 56301

Days Since Onboarding

952

Tax ID

48375

Has Required Docs

☒

Next Review Date

1/10/2026

Compliance Expiry Date

1/2/2026

Compliance Status

Compliant

Contact Person

Dean Draddy

Payment Terms

Net 30

Onboarding Date

12/15/2022

Onboarding Status

Completed

Status

Active

Vendor Rating

2.0

Vendor Rating Desc

Fair

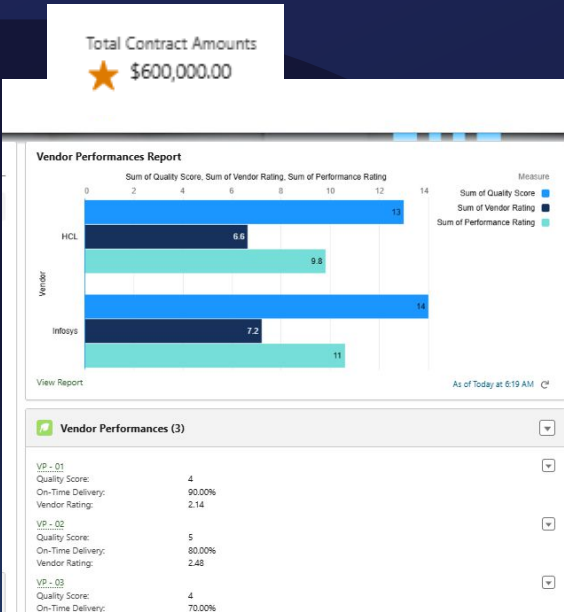
Owner

Rashed Chowdhury

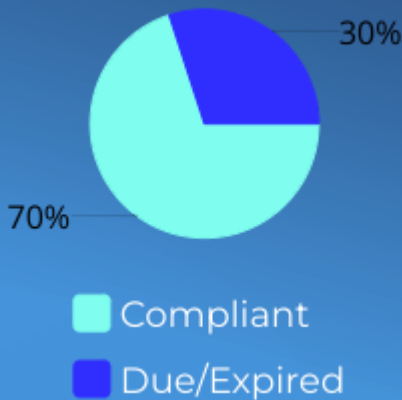
Vendor Contracts (2)

2 items • Updated a few seconds ago

Vendor Contract Name	Status	Contract Number	Renewal
2024 - SOW - 1	Terminated	CN-000004	12/31/2024

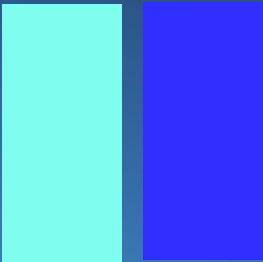


Key Benefits



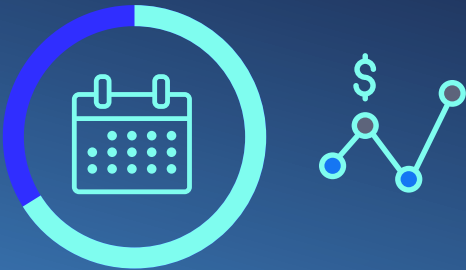
Increases Compliance Visibility

Active Terminated



Total Contract monitored: \$600K

Tracks Contract Value & Status



Alerts triggered 30 days before contract expiry; tracked for 2 contracts worth \$600,000

Reduces Renewal Risk

6. Track DevOps



Use Case

- A QA Lead sets up a 2-week sprint in January to track 12 user stories across a commission calculation module.
- During sprint review, UAT fails due to unexpected logic in the monthly bonus rule.
- TrackDevOps connects sprint duration and testing results in a visual dashboard, allowing the team to isolate failure points and adjust delivery timelines.

Enables organizations to manage Agile delivery lifecycles by automating sprint planning, tracking user stories, and validating functional test outcomes across releases. It empowers Product Owners and QA leads to stay aligned in one centralized workspace.

Sprint Schedule:

 Sprint Schedule

Coop

Sprint Duration: 14

Sprint Start Date: 1/1/2020

Sprint End Date: 1/15/2020

Status: Not Started

Related

Details

Sprint Schedule Id: SS - 00001

Sprint Schedule Name: Sprint 1 - 2020- Q1

Sprint Start Date: 1/1/2020

Sprint End Date: 1/15/2020

Sprint Duration: 14

YYYY: 2020

MM: 1

Work Day Hours:

Total Workday:

Total user stories:

Story Point:

Total Story Point: 0

Team:

Sprint Progress: 0.00%

Owner: Rashed Chowdhury

Status: Not Started

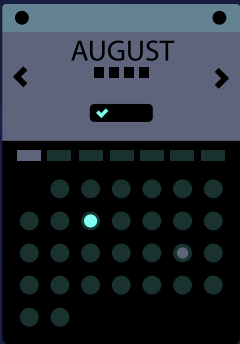
Project: Coop

Sprint Notes:

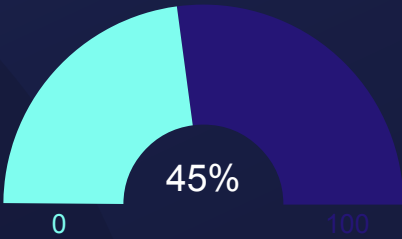


Key Benefits

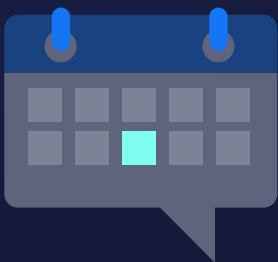




Sprint Duration Tracking



0-100% progress charts



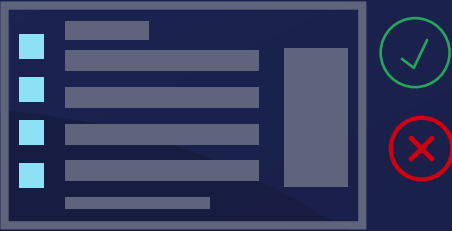
12 per Sprint

User Story Coverage

User Acceptance Test Cases:

User Acceptance Test Case	
UAT - Coop - 2020 - Q1	
Related	Details
User Acceptance Test Case Id UAT-F-P-App-0001	Expected Result - Calculate Bonus and Commission per Sales Employee - Complete Commission Calculation Twice Per Month
User Acceptance Test Case Name UAT - Coop - 2020 - Q1	Pass/Fail Indicator ✖
Tested By Rashed Chowdhury	Owner Rashed Chowdhury
Test Details:	
Project Coop	Test Priority
Test Age 1,931	Test Environment
Execution Details:	
Test Date 4/10/2020	Result Pass
Test Status	Actual Result
Created By Rashed Chowdhury, 4/6/2020, 12:46 PM	Last Modified By Rashed Chowdhury, 4/15/2020, 1:40 PM

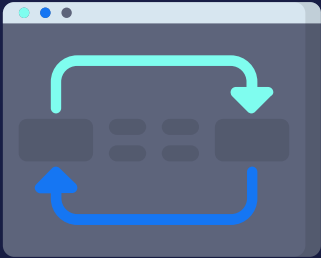
Key Benefits



Test Outcome Dashboard



Test Execution Timeline



Root Cause Identification Funnel



TracAnything: The Power Behind Every Project

TracAnything is a fully customizable, 100% native Salesforce platform that adapts to how your team works