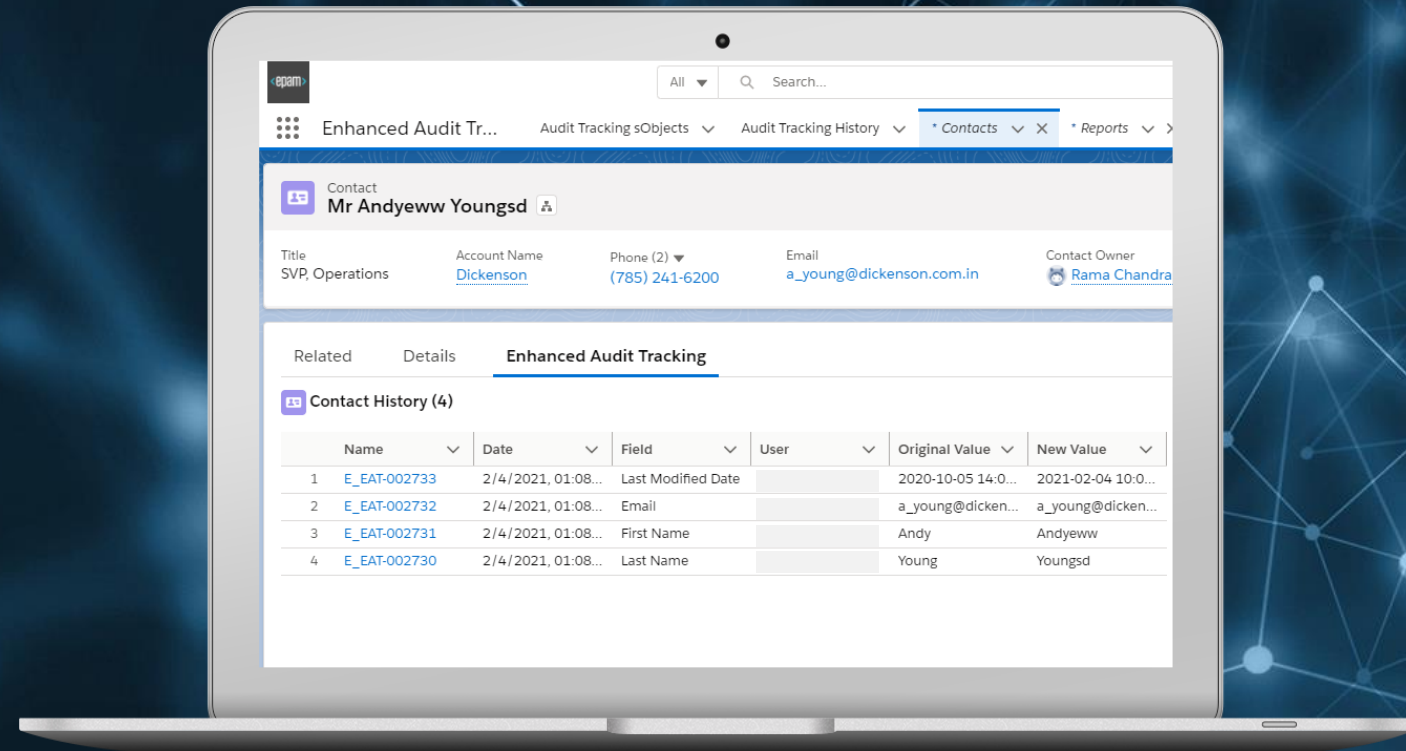




Enhanced Audit Tracking

Installation Guide



Contents

1 **INSTALLATION STEPS**

2 **INSTALLATION VALIDATION STEPS**

3 **ENABLING HISTORY TRACKING - LIGHTNING**

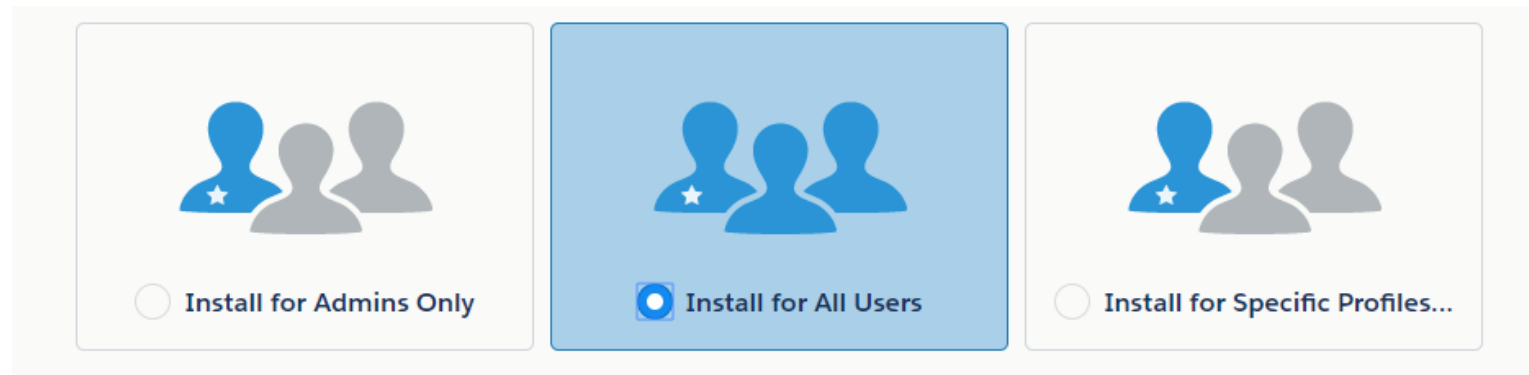
4 **ENABLING HISTORY TRACKING - CLASSIC**

5 **FAQS**

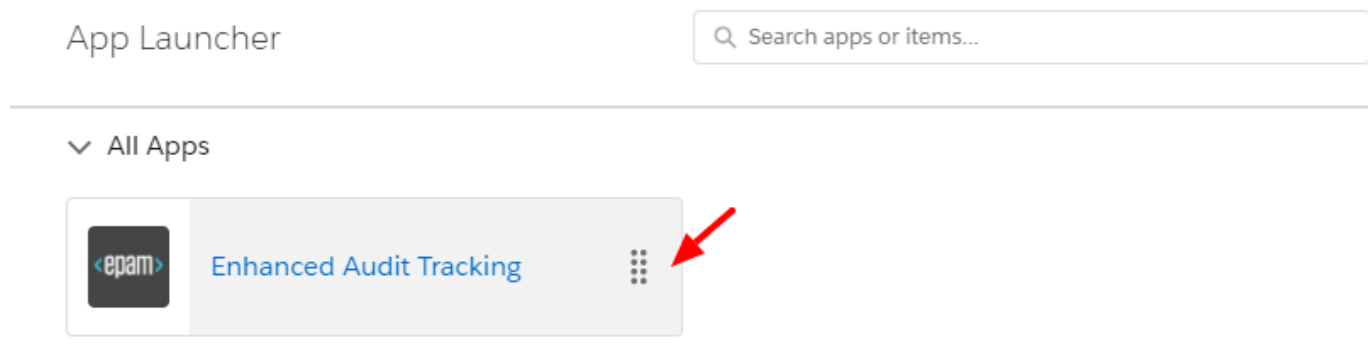


Installation Validation Steps

1. Visit <https://appexchange.salesforce.com/appxListingDetail?listingId=a0N3u00000MRqu4EAD> for installing “Enhanced Audit Tracking” app (make sure you are installing the latest release)
2. Enter your login credentials for the Salesforce organization where you’d like to install the application
3. After entering your credentials, you will be asked to select the users for whom you want to install the application. Please select “Install for All Users”

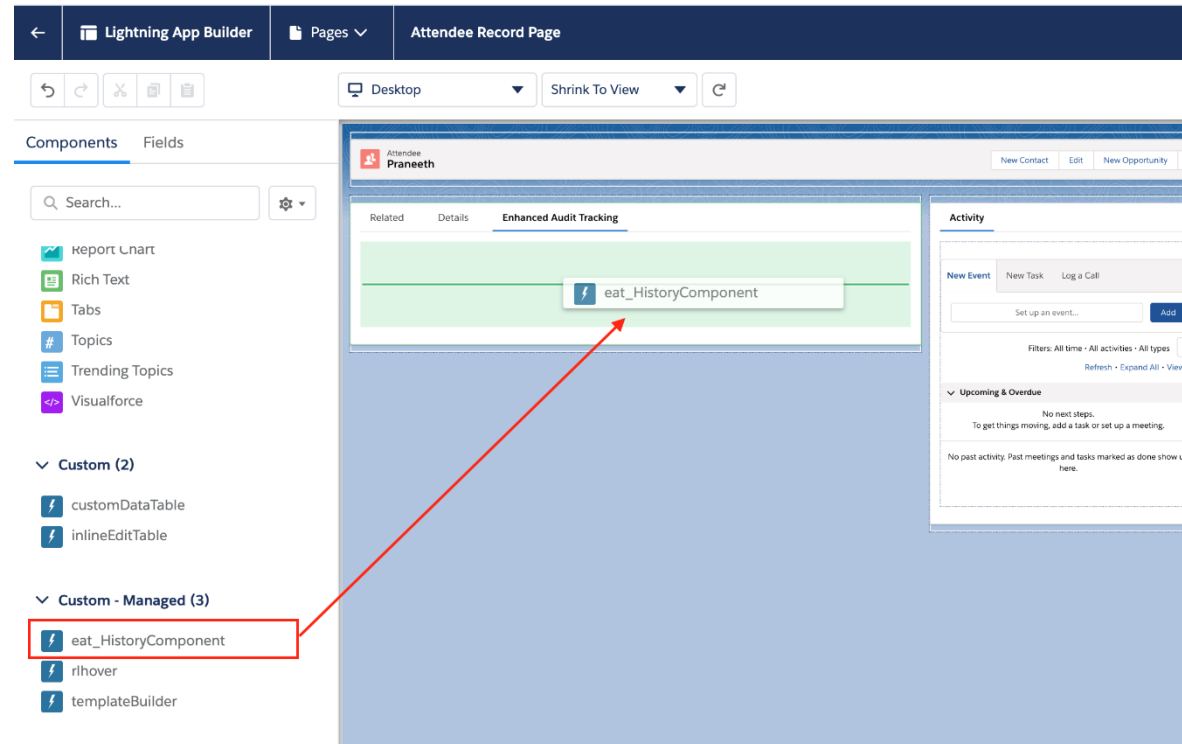


4. After successful installation, Please validate the installation by verifying the new app from the App Launcher



Enabling History Tracking - Lightning

1. Go to record detail page of an object (Account or contact, etc. based on requirement)
2. Click **Edit Page** button from the gear icon on the top
3. Drag the component 'eat_HistoryComponent' from **Custom components** list on the left and place it to the canvas
4. Click on Activation button and Complete the activation settings
5. Click Save button



Enabling History Tracking - Classic

1. Go to Buttons and links on any object for which the tracking is enabled (here we are considering Account as an example)
2. Click **New Button or Link**
3. Enter the details as shown below
4. Click Save button
5. Add this link to your layout to view the history tracking

Account Custom Button or Link

Enhanced Audit Tracking

Custom Button or Link Detail		Edit	Delete	Where is this used?
Label	Enhanced Audit Tracking	Object Name		Account
Name	Enhanced_Audit_Tracking			
Namespace Prefix	e_eat	Display Type		Detail Page Link
Behavior	Execute JavaScript			
OnClick JavaScript	window.open('/apex/eat_History_Classic?id={!Account.Id}');			
Description				
Created By		Modified By		
		Edit	Delete	Where is this used?

FAQs

Q: Unable to find Lightning Components to add to the page?

A: It is most likely when My Domain is **NOT** enabled on the Org. Please ensure My Domain is enabled for the Org. to use custom Lightning components.

Q: Can I enable tracking for custom objects?

A: Yes. You can enable tracking for all custom objects.

?

Q: Is there any limitations with Enhanced Audit Tracking app?

A: Currently, Tracking can't be enabled for formula fields.

Q: Will this app work in Classic experience?

A: Yes. You need to create a custom link to view the tracked data.

Q: Is there a limit on number of fields that can be enabled for tracking in a single object?

A: There is no limit as such. But we suggest not to enable for lot of fields which may be hard to maintain.



<epam>

Thank You!

Salesforce@epam.com