

Better Customer Engagement.

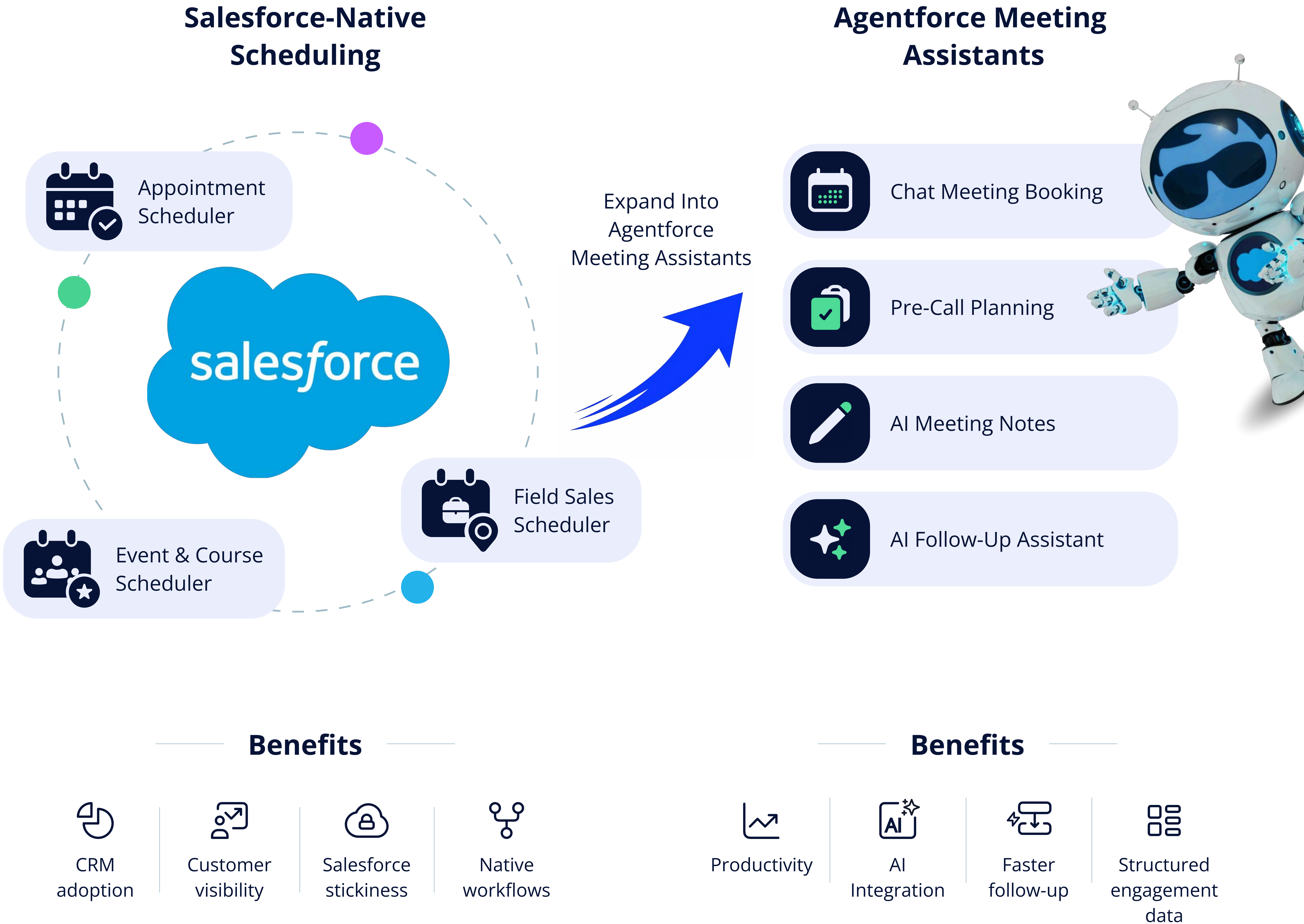
Better Business Outcomes.

Engagement doesn't end when the meeting is booked.

Omni combines Salesforce native scheduling with AI meeting assistants to help teams manage every customer interaction inside their CRM.

- Book more meetings - faster
- Prepare for every conversation
- Automate note-taking & follow-up

Start with scheduling - expand into AI powered engagement.





KPI 1

+35%

More customer engagements



KPI 2

+25%

Boost in team productivity

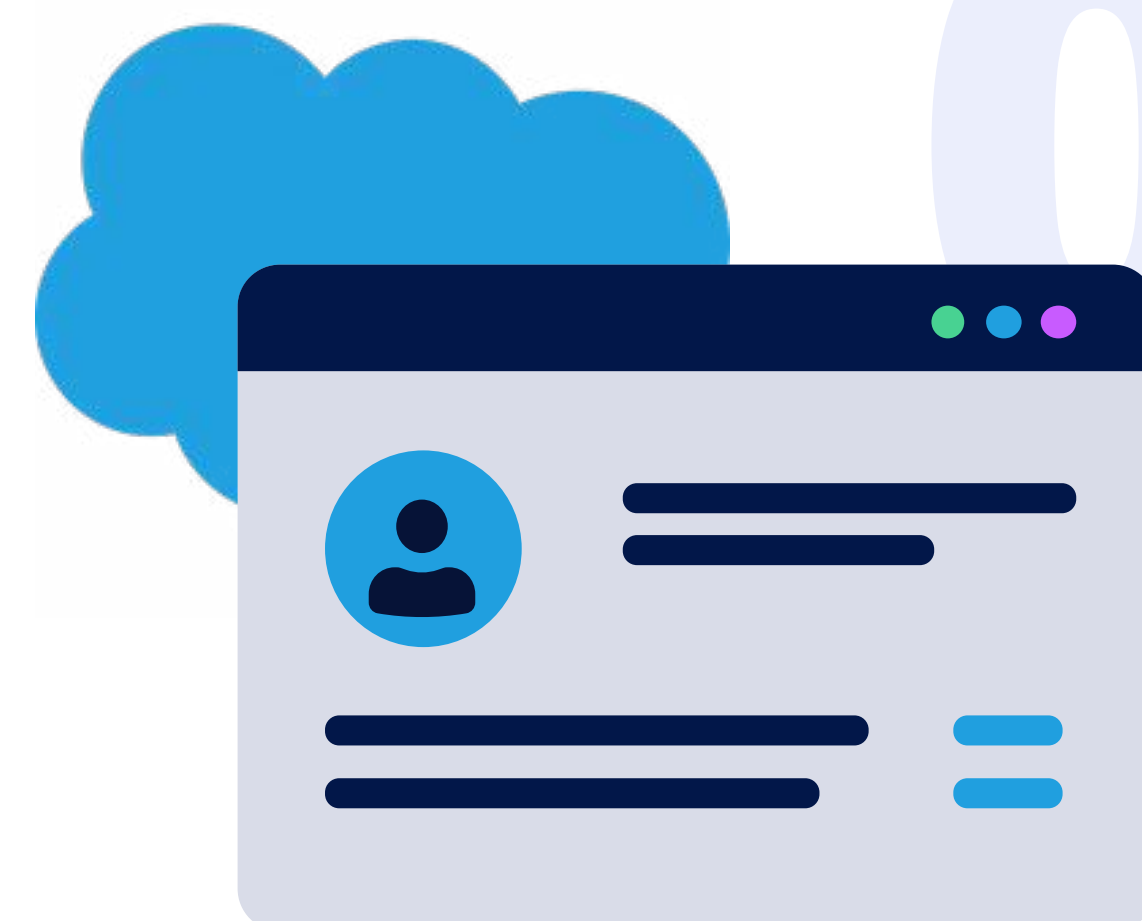


KPI 3

+30%

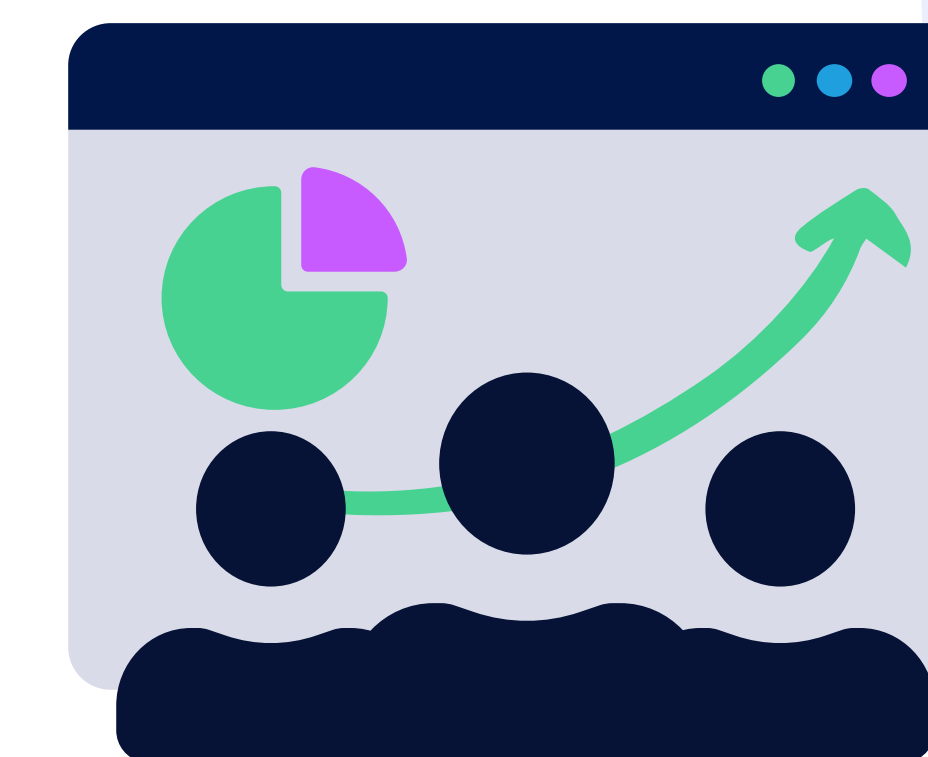
Faster pipeline progression

Built For Salesforce



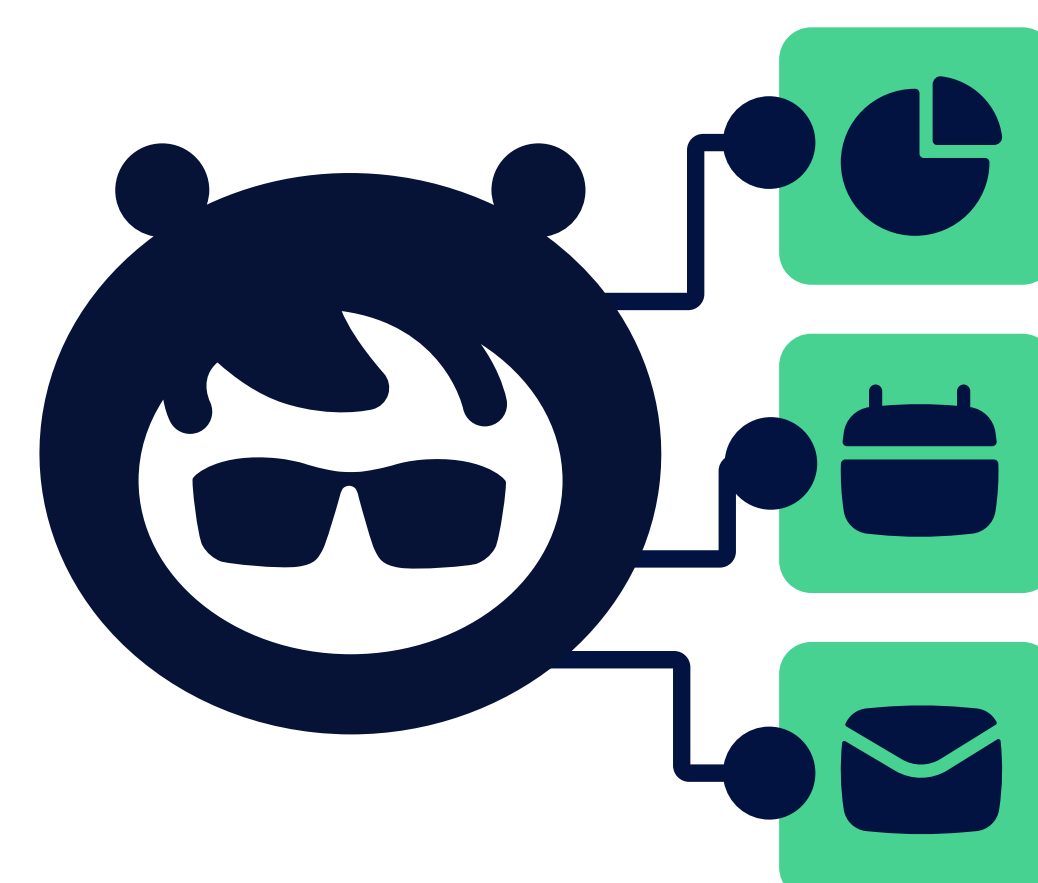
01 Drive More Pipeline & Revenue

Book meetings, eliminate delays & keep opportunities moving.



02 Increased Salesforce ROI

Keep engagements inside Salesforce to improve adoption & capture valuable data.



03 Boost Productivity With AI

Automate preparation, notes & follow-up workflows so teams spend more time with customers.



04 Gain 360 Customer Visibility

Give teams a single view of meetings, conversations & next steps.



05 Deliver Better Customer Outcomes

Respond faster & ensure every interaction drives next steps & results.



06 Protect Customer Data & Privacy

Protect customer data with Salesforce native architecture & enterprise level controls.

Best Fit For Organizations That...

- » Use disconnected scheduling & engagement tools.
- » Want to streamline customer facing workflows in their CRM.
- » Lack visibility into customer interactions.
- » Are investing in AI powered productivity.
- » Want to improve meeting preparation & follow-up.
- » Need stronger governance & compliance.
- » Want to improve Salesforce Adoption.



Before Omnito, scheduling was manual, error prone and a constant drain on our teams...We've improved patient access, reduced administration effort and driven measurable growth in first-time appointments.

Maria Herrera - Fortune 500 Company Healthcare Operations Leader



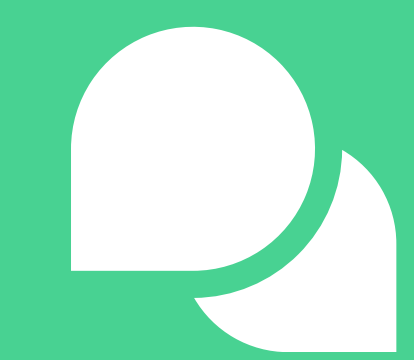
Omnito helps our students schedule appointments at convenient times, letting us focus on the right students.

Taylor Neece - CBU Dean of Admissions



Omnito is robust, scale-able and well supported - we've had consistently positive experiences .

Jim Gilbert - Huron Consulting Director



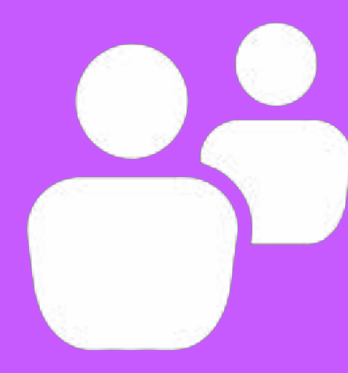
ENGAGE



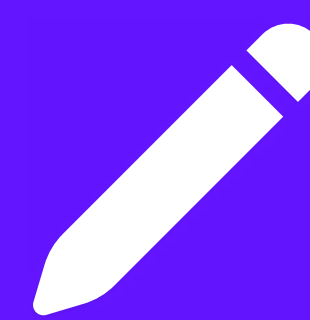
SCHEDULE



PREPARE



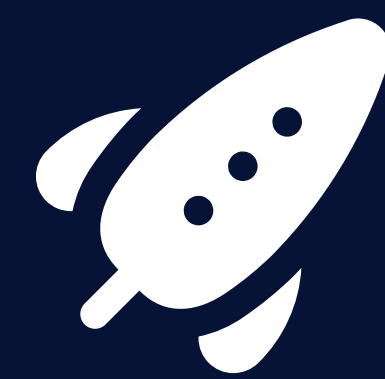
MEET



CAPTURE NOTES



FOLLOW UP



BETTER
CUSTOMER
OUTCOMES



Salesforce-Native Scheduling + Agentforce Meeting Assistants

