



Peeklogic Azure Connector

User Guide

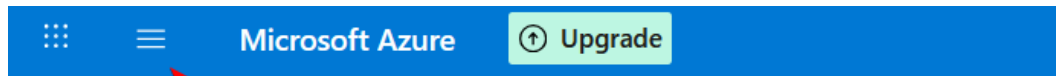
Create Azure Token	3
Salesforce Configuration	7
Create Named Credentials	7
AzureDevops Named Credentials	7
VSSPS Named Credentials	8
Visualstudio Named Credentials	9
Salesforce Named Credentials	10
Create Connected App	12
Update the External Client App (Callback URL)	14
Create the Named Credential	15
Azure Setup	17
Setup Configuration	17
Search Connections	18
Add New Project	19
Project Settings	21
Azure Devops Work Item Layouts	22
Sync Azure Reports	23
Support	23
Add Component	24
Using the Azure Component	26
Azure Automation and Actions	29
Create Automations	29
Flow Actions	30
Deprecated	30
Peeklogic Create Work Item	31
Peeklogic Edit Work Item	32
Peeklogic Link Azure DevOps Work Item	33

Create Azure Token

To create an Azure token, go to the Azure DevOps section.

Step-by-step instructions:

- Click on the drop-down menu.



All services

- Click on the “All services”.



+ Create a resource

🏠 Home

📊 Dashboard

☰ All services

★ FAVORITES

🗪 All resources

📦 Resource groups

🌐 App Services

⚡ Function App

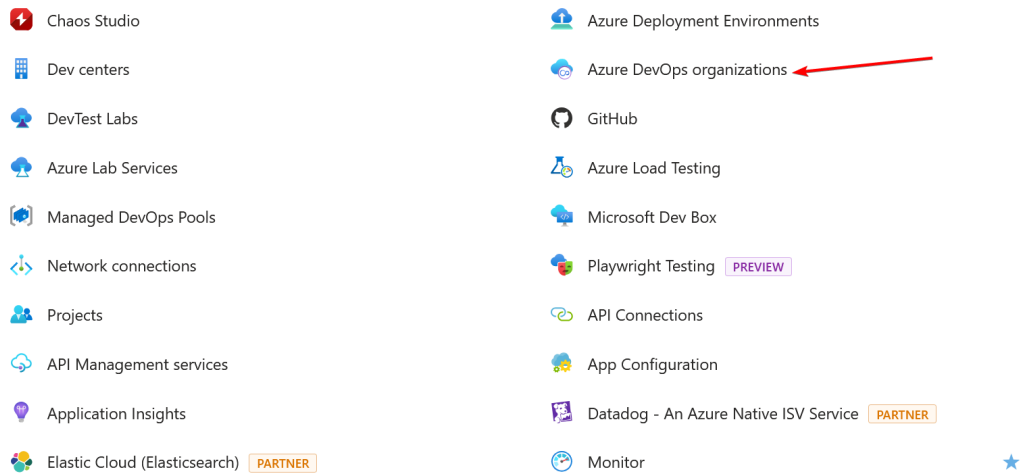
🗄️ SQL databases

🌌 Azure Cosmos DB

💻 Virtual machines

- Find “DevOps” -> “Azure DevOps organizations”

DevOps (22)



- Click “My Azure DevOps Organization”

Azure DevOps

Plan smarter, collaborate better, and ship faster with a set of modern dev services

[My Azure DevOps Organizations](#)

[Get started using Azure DevOps](#)

[Billing management for Azure DevOps](#)

[Give feedback](#)

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- Select any organization and project.

Azure DevOps Organizations [Create new organization](#)

dev.azure.com/vladyslavb0320 (Owner)

Projects

- PeeklogicAzureConnector
- AzureConnector

[New project](#)

Actions

[Open in Visual Studio](#)

dev.azure.com/vladyslavb0696 (Owner)

dev.azure.com/vladyslavb0901 (Owner)

User Profile:

vladyslav.b
vladyslav.b@peeklogic.com
Microsoft account
Ukraine
vladyslav.b@peeklogic.com

[Edit profile](#)

- Click on the “Man with a gear” icon next to the icon.

Azure DevOps vladyslavb0320 / AzureConnector / Overview / Summary

Search

User Menu:

- Preview features
- Profile
- Time and Locale
- Permissions
- Notifications
- Theme
- Usage
- Personal access tokens
- SSH public keys

- Click “Personal access token”

- Press “New Token”

Personal Access Tokens

These can be used instead of a password for applications like Git or can be passed in the authorization header to access REST APIs

[+ New Token](#)

Access scope: **All accessible organizations** ▾ Status: **Active** ▾ ✕

Manage tokens

[↶ Revoke](#) [↻ Regenerate](#) [✎ Edit](#)

	Token name	Organization	Status	Expires on ↓
☐	Azure Full access		● Active	08.07.2026

- Select a name.
- Select an organization. (Better use all organizations)
- Expiration date
- Scope. (Full access)

Create a new personal access token ✕

Name

Organization

Expiration (UTC)

Scopes

Authorize the scope of access associated with this token

Scopes ☒ Full access

☐ Custom defined

[Create](#) [Cancel](#)

Salesforce Configuration

Create Named Credentials

- Go to Setup → Named Credentials
- Click "New Named Credential"

Q name

✓ User Interface

Rename Tabs and Labels

✓ Security

Named Credentials

Didn't find what you're looking for?
Try using Global Search.

SETUP

Named Credentials

Named Credentials External Credentials External Auth Identity Providers

8 Items · Sorted by Label

Label	Type	URL
AzureDevops Named Credentials	Legacy	https://dev.azure.com/
Chat GPT Named Credential	Secured Endpoint	https://api.openai.com
Chat PDF Named Credential	Secured Endpoint	https://api.chatpdf.com
Google AI Named Credential	Secured Endpoint	https://generativelanguage.goog..
Salesforce Connect	Legacy	https://orgfarm-8af8e5d82f-dev-..
Salesforce Named Credentials	Legacy	https://orgfarm-8af8e5d82f-dev-..
Visualstudio Named Credentials	Legacy	https://app.vssps.visualstudio.co...
VSSPS Named Credentials	Legacy	https://vssps.dev.azure.com/

AzureDevops Named Credentials

Fill in the fields:

- Label: AzureDevops Named Credentials
- URL: <https://dev.azure.com/>
- Identity Type: Named Principal
- Authentication Protocol: Password Authentication
- Username: Your Azure DevOps username (e.g., user@domain.com)
- Password: Your Azure DevOps Personal Access Token (PAT)
- Generate Authorization Header: Checked

Click Save

Note:

- For Azure DevOps, the "username" is your email or username, and the "password" is your Personal Access Token (PAT) generated from Azure DevOps.

- You can generate a PAT in Azure DevOps under User Settings → Personal Access Tokens.

The screenshot shows the 'VSSPS Named Credentials' configuration page in Azure DevOps. At the top right are 'Save' and 'Cancel' buttons. The form is divided into several sections:

- General Information:**
 - Label:** Devops Named Credentials
 - Name:** AzureDevops_Named_Crec
 - URL:** https://dev.azure.com/
- Authentication:**
 - Certificate:** (Empty field with a search icon)
 - Identity Type:** Named Principal (Dropdown menu)
 - Authentication Protocol:** Password Authentication (Dropdown menu)
 - Username:** vladyslav.b@peeklogic.com
 - Password:** (Masked with dots)
- Callout Options:**
 - Generate Authorization Header:** ☒
 - Allow Merge Fields in HTTP Header:** ☐
 - Allow Merge Fields in HTTP Body:** ☐
 - Outbound Network Connection:** (Empty field with a search icon)

At the bottom right, there are 'Save' and 'Cancel' buttons.

VSSPS Named Credentials

Fill in the fields:

- Label: VSSPS Named Credentials
- URL: <https://vssps.dev.azure.com/>
- Identity Type: Named Principal
- Authentication Protocol: Password Authentication
- Username: Your Azure DevOps username (e.g., user@domain.com)
- Password: Your Azure DevOps Personal Access Token (PAT)
- Generate Authorization Header: Checked

SaveCancel

Label ⓘ

VSSPS Named Credentials

Name ⓘ

VSSPS_Named_Credentials

URL

https://vssps.dev.azure.com/

▼ Authentication

Certificate

Identity Type

Named Principal ▼

Authentication Protocol

Password Authentication ▼

Username

vladyslav.b@peeklogic.com

Password

••••••••

▼ Callout Options

Generate Authorization Header ⓘ

☒

Allow Merge Fields in HTTP Header ⓘ

☐

Allow Merge Fields in HTTP Body ⓘ

☐

Outbound Network Connection ⓘ

SaveCancel

Visualstudio Named Credentials

Fill in the fields:

- Label: Visualstudio Named Credentials
- URL: <https://app.vssps.visualstudio.com/>
- Identity Type: Named Principal
- Authentication Protocol: Password Authentication
- Username: Your Azure DevOps username (e.g., user@domain.com)
- Password: Your Azure DevOps Personal Access Token (PAT)
- Generate Authorization Header: Checked

Named Credential Edit: Visualstudio Named Credentials

Specify the callout endpoint's URL and the authentication settings that are required for Salesforce to make callouts to the remote system.

The screenshot shows the 'Named Credential Edit' interface for Visualstudio. At the top, there are 'Save' and 'Cancel' buttons. The form is divided into several sections:

- Basic Information:**
 - Label:** Visualstudio Named Cred
 - Name:** Visualstudio_Named_Cred
 - URL:** https://app.vssps.visualstudio.com/
- Authentication:**
 - Certificate:** (Empty field with a search icon)
 - Identity Type:** Named Principal (Dropdown menu)
 - Authentication Protocol:** Password Authentication (Dropdown menu)
 - Username:** vladyslav.b@peeklogic.com
 - Password:** (Masked field with dots)
- Callout Options:**
 - Generate Authorization Header:** ☒
 - Allow Merge Fields in HTTP Header:** ☐
 - Allow Merge Fields in HTTP Body:** ☐
 - Outbound Network Connection:** (Empty field with a search icon)

Salesforce Named Credentials

Fill in the fields:

- Label: Salesforce Named Credentials
- URL: <https://yourInstance.my.salesforce.com>
- Identity Type: Named Principal
- Authentication Protocol: Password Authentication
- Username: Your Azure DevOps username (e.g., user@domain.com)
- Password: Your Azure DevOps Personal Access Token (PAT)
- Generate Authorization Header: Checked

Named Credential Edit: Salesforce Named Credentials

Specify the callout endpoint's URL and the authentication settings that are required for Salesforce to make callouts to the remote system.

SaveCancel

Label ⓘSalesforce Named Credential

Name ⓘSalesforce_Named_Creden

URLhttps://orgfarm-8af8e5d82f-dev-ed.develop.my.salesforce.com

▼ Authentication

Certificate

Identity TypeNamed Principal ▼

Authentication ProtocolPassword Authentication ▼

Usernamevladyslav.b@peeklogic.com

Password●●●●●●●●

▼ Callout Options

Generate Authorization Header ⓘ☒

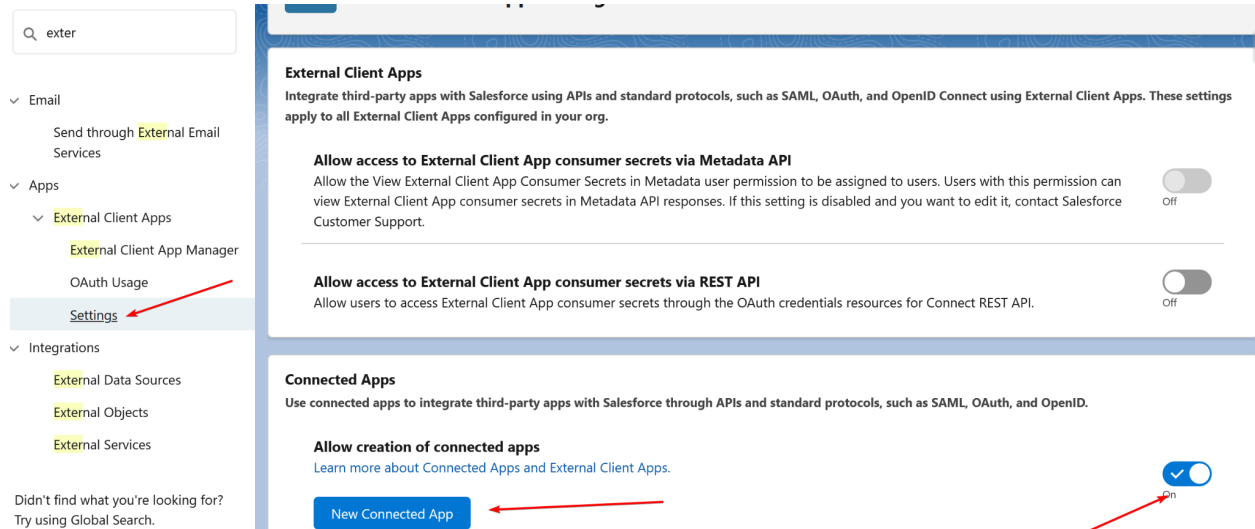
Allow Merge Fields in HTTP Header ⓘ☐

Allow Merge Fields in HTTP Body ⓘ☐

Outbound Network Connection ⓘ

Create Connected App

- Navigate to **Setup -> External Client Apps -> Settings**
- Click **“New Connected App”**



For the callback URL set <https://example.com/> (we will change it later);

For Selected OAuth Scopes please select Full Access(full) and Perform requests at any time (refresh_token, offline_access).

The screenshot shows the 'New Connected App' form in Salesforce. The 'Connected App Name' is 'SF org App'. The 'Basic Information' section includes fields for 'Connected App Name', 'API Name', 'Contact Email', 'Contact Phone', 'Logo Image URL', 'Icon URL', 'Info URL', and 'Description'. The 'API (Enable OAuth Settings)' section is expanded, showing 'Enable OAuth Settings' checked, 'Enable for Device Flow' unchecked, 'Callback URL' set to 'https://www.google.com/', and 'Use digital signatures' unchecked. A red arrow points to the 'Callback URL' field.

After saving, you need to click on 'Settings', scroll down to the section labeled "OAuth Settings"

and you will see 'Consumer Key and Secret', click on it and you should copy them.

SETUP

Manage Connected Apps



Version	1.0
API Name	SF_org_App
Created Date	7/17/2025, 8:42 AM
By	Vlad Buchella
Contact Email	vladyslav.b@peeklogic.com
Contact Phone	
Last Modified Date	7/17/2025, 8:46 AM
By	Vlad Buchella
Description	
Info URL	

▼ API (Enable OAuth Settings)

Consumer Key and Secret

Manage Consumer Details

Selected OAuth Scopes

Full access (full)
Perform requests at any time (refresh_token, offline_access)

Callback URL

https://orgfarm-8af8e5d82f-dev-ed.develop.my.salesforce.com/services/authcallback/Peeklogic_Azure_Provider

Enable for Device Flow

☐

Require Proof Key for Code Exchange (PKCE)
Extension for Supported Authorization Flows

☐

Require Secret for Web Server Flow

☒

Require Secret for Refresh Token Flow

☒

Enable Client Credentials Flow

☐

Enable Authorization Code and Credentials Flow

☐

Enable Token Exchange Flow

☐

Enable Refresh Token Rotation

☐

Connected App Name

SF org App

« Back to Manage Connected Apps

Consumer Details

Consumer Key	3MVG9rZjd7MXFdLi9c8zKksIXmx9iAlt5wmT6yiamM9cxq4IAPVC1oNJ3G8nHrkjMjIoWjZpNUuqxTtQEbgvW
	Copy
Consumer Secret	9E2AFD141A01FE65C622CA0C59FB898FBF2E5CB772D0070101B681207FCA71FD
	Copy

Create an Auth. Provider

1. Go to Setup → Auth. Providers
2. Click "New"
3. Provider Type: Select Salesforce
4. Fill in the fields:
 - Name:
 - URL Suffix:
 - Consumer Key
 - Consumer Secret
 - Authorize Endpoint URL:

https://login.salesforce.com/services/oauth2/authorize

- Token Endpoint URL:

https://login.salesforce.com/services/oauth2/token

- Default Scopes:

refresh_token offline_access full

- Other fields: Leave as default unless you have specific requirements.

5. Save

Provider Edit

Save

Save & New

Cancel

Auth. Provider ID	OSOGK000000ZyVx
Provider Type	Salesforce
Name	Peeklogic Azure Provider
URL Suffix	Peeklogic_Azure_Provider
Consumer Key	3MVG9rZjd7MXFdLi9c8zKk
Consumer Secret	9E2AFD141A01FE65C622C
Authorize Endpoint URL	https://login.salesforce.com/services/oauth2/authorize
Token Endpoint URL	https://login.salesforce.com/services/oauth2/token
Use Proof Key for Code Exchange (PKCE) Extension	☒
Default Scopes	refresh_token offline_acce
Include Consumer Secret in SOAP API Responses	☒
Custom Error URL	
Custom Logout URL	
Registration Handler Type	--None--
Portal	--None--
Icon URL	Choose one of our sample icons
Use Salesforce MFA for this SSO Provider	☐
Created Date	7/17/2025, 8:45 AM

Save

Save & New

Cancel

Update the External Client App (Callback URL)

1. Return to your **External Client App** from Step 1
2. Click **Edit Settings**
3. In the **Callback URL** field, **paste the Callback URL** copied from the Auth. Provider
4. Save the changes

Connected App Name **SF org App**

API Name **SF_org_App**

Contact Email **vladyslav.b@peeklogic.com**

Contact Phone

Logo Image URL **Upload logo image or Choose one of our sample logos**

Icon URL **Choose one of our sample logos**

Info URL

Description

API (Enable OAuth Settings)

Enable OAuth Settings ☒

Enable for Device Flow ☐

Callback URL **https://orgfarm-8af8e5d82f-dev-ed.develop.my.salesforce.com/services/authcallback/Peeklogic_Azure_Provider**

Use digital signatures ☐

Selected OAuth Scopes

Available OAuth Scopes

- Access Analytics REST API Charts Geodata resources (eclair_api)
- Access Analytics REST API resources (wave_api)
- Access Connect REST API resources (chatter_api)
- Access Einstein GPT services (einstein_gpt_api)
- Access Headless Forgot Password API (forgot_password)
- Access Headless Passwordless Login API (pwdless_login_api)
- Access Headless Registration API (user_registration_api)
- Access Interaction API resources (interaction_api)
- Access Lightning applications (lightning)
- Access Visualforce applications (visualforce)

Add
Remove

Selected OAuth Scopes

Full access (full)
Perform requests at any time (refresh_token, offline_access)

Require Proof Key for Code Exchange (PKCE) Extension for Supported Authorization Flows ☐

Require Secret for Web Server Flow ☒

Require Secret for Refresh Token Flow ☒

Create the Named Credential

- Go to Setup → Named Credentials
- Click "New Named Credential"
- Fill in the fields:
 - Label
 - Name
 - URL: Your Salesforce instance URL (e.g., https://yourInstance.my.salesforce.com)
 - Identity Type: Named Principal
 - Authentication Protocol: OAuth 2.0
 - Authentication Provider: Select the Auth. Provider you created
 - Scope: refresh_token offline_access full
 - Start Authentication Flow on Save : Checked
 - Generate Authorization Header: Checked
 - Allow Merge Fields in HTTP Header : Checked
 - Allow Merge Fields in HTTP Body : Checked
- Save

Named Credential Edit: Salesforce Connect

Specify the callout endpoint's URL and the authentication settings that are required for Salesforce to make callouts to the remote system.

SaveCancel

LabelSalesforce Connect

NameSalesforce_Connect

URLhttps://orgfarm-8af8e5d82f-dev-ed.develop.my.salesforce.com

Authentication

Certificate

Identity TypeNamed Principal

Authentication ProtocolOAuth 2.0

Authentication ProviderPeeklogic Azure Provider

Scoperefresh_token offline_acce:

Authentication StatusAuthenticated as vladyslav.b791@agentforce.com

Start Authentication Flow on Save☒

Callout Options

Generate Authorization Header☒

Allow Merge Fields in HTTP Header☒

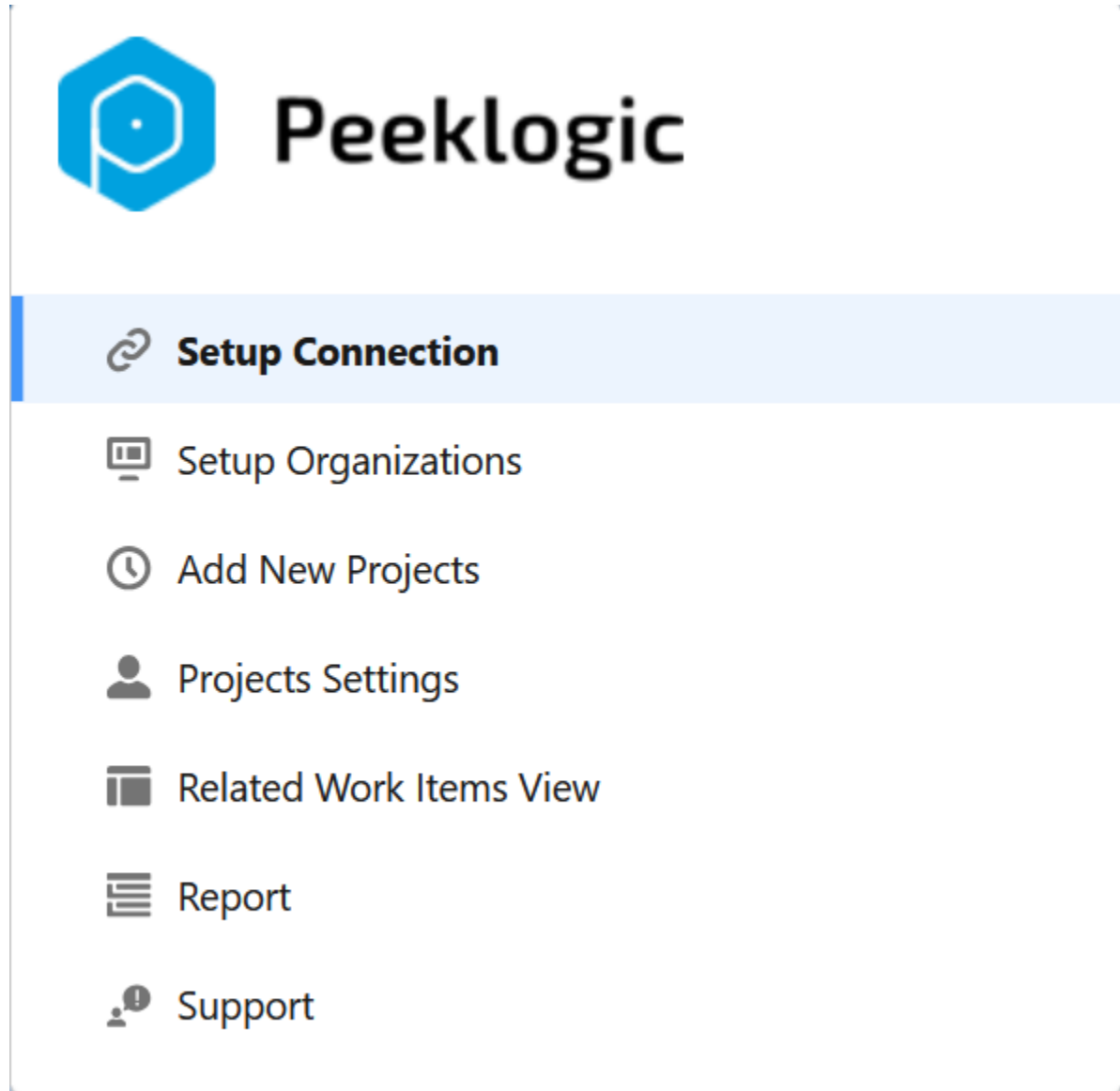
Allow Merge Fields in HTTP Body☒

Outbound Network Connection

SaveCancel

Azure Setup

Let's move on to configuring Azure Connector.

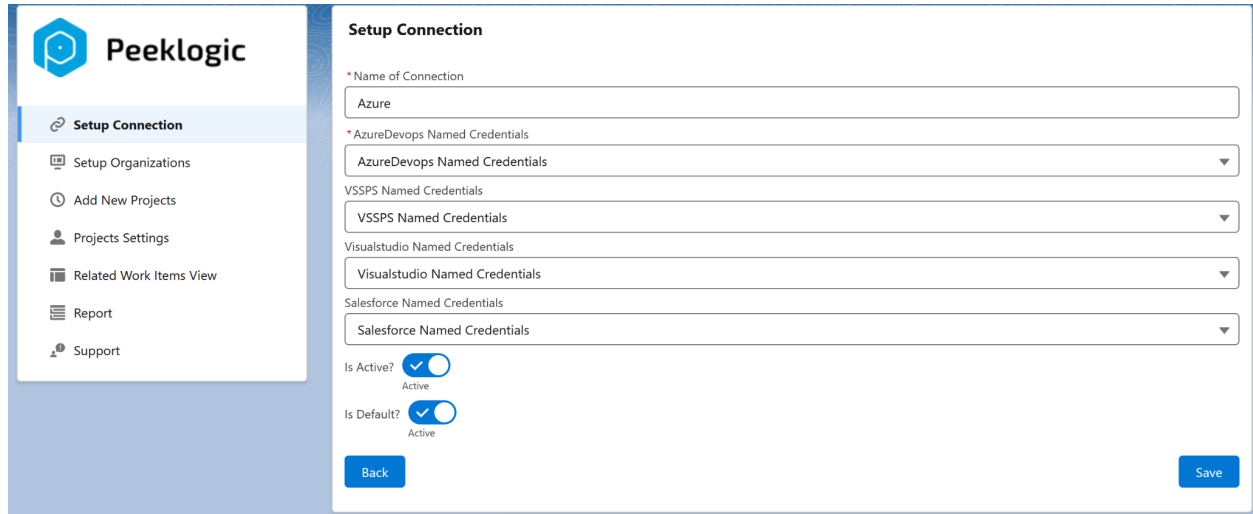


Setup Configuration

In “Setup Configuration”, we configure our connection to Azure.

- Name of Connection
- AzureDevops Named Credentials
- VSSPS Named Credentials

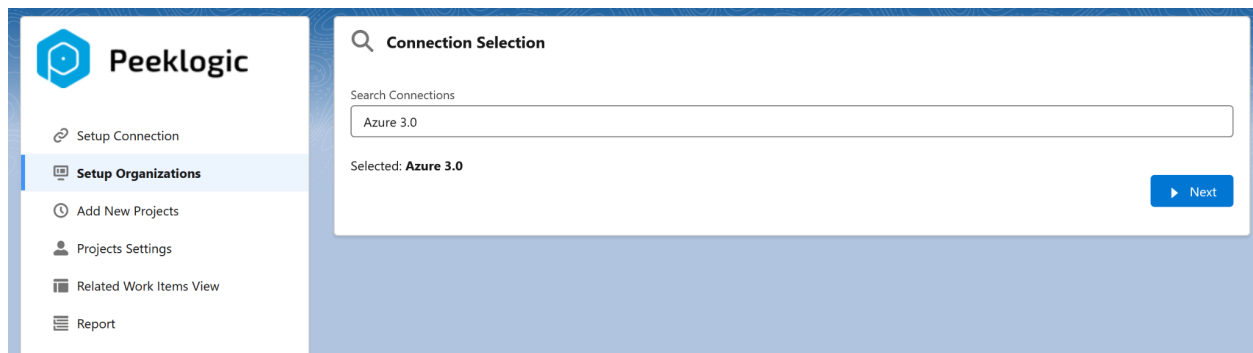
- Visualstudio Named Credentials
- Salesforce Named Credentials
- Is Active: To activate our Connection
- Is Default: Makes it default.



The screenshot shows the 'Setup Connection' form in the Peeklogic application. The left sidebar contains the Peeklogic logo and a menu with options: Setup Connection (selected), Setup Organizations, Add New Projects, Projects Settings, Related Work Items View, Report, and Support. The main content area is titled 'Setup Connection' and contains several input fields and toggle switches. The 'Name of Connection' field is filled with 'Azure'. The 'AzureDevops Named Credentials' dropdown is set to 'AzureDevops Named Credentials'. The 'VSSPS Named Credentials' dropdown is set to 'VSSPS Named Credentials'. The 'Visualstudio Named Credentials' dropdown is set to 'Visualstudio Named Credentials'. The 'Salesforce Named Credentials' dropdown is set to 'Salesforce Named Credentials'. Below these fields are two toggle switches: 'Is Active?' and 'Is Default?', both of which are currently turned on (Active). At the bottom of the form are two buttons: 'Back' and 'Save'.

Search Connections

- Select your connection



The screenshot shows the 'Connection Selection' form in the Peeklogic application. The left sidebar is identical to the previous screenshot, with 'Setup Connection' selected in the menu. The main content area is titled 'Connection Selection' and features a search bar labeled 'Search Connections' with the text 'Azure 3.0' entered. Below the search bar, it says 'Selected: Azure 3.0'. At the bottom right of the form is a blue button with a right-pointing arrow and the text 'Next'.

- Select project
- Activate

Setup Organizations

[← Go Back](#)

Name	Active
1 vladyslavb0696	☐ Inactive
2 vladyslavb0901	☐ Inactive
3 vladyslavb0320	☐ Inactive

Add New Project

- Select your connection
- Click “Next”

[Setup Connection](#)
[Setup Organizations](#)
[Add New Projects](#)
[Projects Settings](#)
[Related Work Items View](#)

Setup Projects

Connection Selection

Search Connections

Selected: **Azure 3.0**
[▶ Next](#)

- Click “New Project”

Setup Projects

[← Go Back](#)
[+ New Project](#)

Search

There are no customized projects yet!

- Select Project
- Click “Config”
- Select Types
- Click “Configure Selected Items”

Setup Projects

← Go Back

> vladyslavb0901(4)

▼ vladyslavb0696(1)



Name: Azure DevOps Connector
Visibility:

Config

Epic

Epic

Epics can be defined as a large piece of work that has one common objective. Use an Epic to track the progress of complex features.

Issue

Issue

Issues track suggested improvements, changes or questions related to the project. Issues can also be used to break down an Epic into smaller chunks of work.

Task

Task

Tasks track the actual work that needs to be done.

Test Case

Test Case

Server-side data for a set of steps to be tested.

Test Plan

Test Plan

Tracks test activities for a specific milestone or release.

Test Suite

Test Suite

Tracks test activities for a specific feature, requirement, or user story.

3 items selected.

Configure Selected Items

Reset Selection

Default and Required fields are set automatically here. You can select additional fields that you want to have.

Setup Projects

← Go Back

Epic Epic

Issue Issue

Task Task

Epic

Reference Name:

Microsoft.VSTS.WorkItemTypes.Epic

Description:

Epics can be defined as a large piece of work that has one common objective. Use an Epic to track the progress of complex features.

Color:

E06C00

Is Disabled:



Id

Key:

System.Id

Type:

integer

Is Required:

false



Description

Key:

System.Description

Type:

html

Is Required:

false



Area Path

Key:

System.AreaPath



Title *

Key:

System.Title

Type:

string

Is Required:

true



Assigned To

Key:

System.AssignedTo

Type:

string

Is Required:

false



Iteration Path

Key:

System.IterationPath

Project Settings

- Select your connection

Projects Settings

Connection Selection

Search Connections

Azure 3.0

Selected: **Azure 3.0**

Next

- Select Project

Projects Settings

Go Back

Search

NAME	TYPE
Azure DevOps Connector	

Previous 1 of 1 Next

- Click on the drop-down menu.
- Select Edit.

Projects Settings

Azure DevOps Connector

Id: 24e3439e-2c05-4e9f-8581-4b73f28394bf

Project Type: private

Epic **Epic**

▼

Epics can be defined as a large piece of work that has one common objective. Use an Epic to track the progress of complex features.

Issue **Issue**

▼

Issues track suggested improvements, changes or questions related to the project. Issues can also be used to break down an Epic into smaller chunks of work.

Task **Task**

▼

Task

th

Edit

Hide Work Item Type

Here you can add your fields and save them.

Projects Settings

← Return Save

Configure Fields Automate Integration Manual Create

+ Id Type: integer Is Required: ☐ Read Only (Creation ... ☐ Read Only (Editing sc... ☐ Field Order:	✓ Title * Type: string Is Required: ☒ Read Only (Creation ... ☐ Read Only (Editing sc... ☐ Field Order:
+ Activity Type: string Is Required: ☐ Read Only (Creation ... ☐ Read Only (Editing sc... ☐ Field Order:	+ Description Type: html Is Required: ☐ Read Only (Creation ... ☐ Read Only (Editing sc... ☐ Field Order:

Azure Devops Work Item Layouts

Here you can select an object and configure fields for the layout.

Azure Devops Work Item Layouts

Cancel Save

* Name
Case Layouts

* Object
Case

Description

Related Work Item View

Select Table Columns (at most 15)

Available	Selected
Area ID	
Id	
Iteration ID	
Priority	
State	
Title	

Select fields for work item view

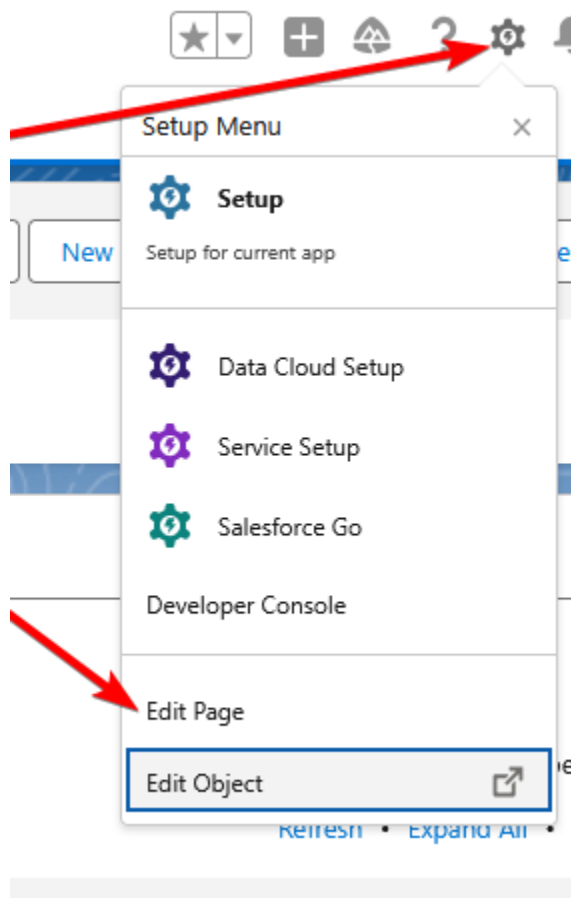
Available	Selected
Area ID	
Id	
Iteration ID	
Priority	
State	
Title	

Linked Search Component Columns ☐ Inactive

Add Component

To add a component, follow these steps:

- Open any Salesforce record on the necessary object and click on the gear icon.
Setup Menu -> Edit Page



- In the search box, type “Azure” and find our component.



 ▼

▼ **Standard (0)**

▼ **Custom (0)**

▼ **Custom - Managed (1)**



azureDevopsContent



- Drag it to your page and add it
- Click *Save*

Desktop Shrink To View

Analyze Activation... Save

Case

Priority: Medium Status: New Case Number: 00001026

Feed Related Netsuite **Azure**

Connection Selection

Search Connections

Azure 3.0

Selected: Azure 3.0

Related Azure DevOps Work Items

Create Azure DevOps Work Item Search Azure DevOps Work Item

There are no entries to display. You can create a new one, or find and link existing.

Developed by Peeklogic

Details

Case Owner: Vlad Buchella

Case Number: 00001026

Contact Name

Account Name

Type

Case Reason

Web Email

Web Name

Status: New

Priority: Medium

Contact Phone

Contact Email

Case Origin

Phone

Web Company

Web Phone

Page

* Label: Case Record Page

* API Name: Case_Record_Page1

* Page Type: Record Page

Object: Case

Template: Header and Right Sidebar Change

Description

Using the Azure Component

The component allows us to manually create a Work Item, as well as link an existing one.

Related Azure DevOps Work Items

Create Azure DevOps Work Item Search Azure DevOps Work Item

There are no entries to display. You can create a new one, or find and link existing.

Developed by Peeklogic

- Click “Create Azure DevOps Item”

A creation window will open.

- **Project:** A dropdown menu where the user selects the target Azure DevOps project
- **Work Item Type:** A required dropdown field allowing the user to choose the type of work item. Available options include:
 - Epic
 - Issue
 - Task
- **Title:** A required input field where the user must enter the title of the work item.
- **State:** A required dropdown field prompting the user to select the current state of the work item.
- **Iteration ID:** A required field to specify the iteration path (currently displayed as a disabled input, likely auto-filled or populated based on other selections).
- **Area ID:** A required field to indicate the area path for the work item.

At the bottom of the form, a blue **Create** button is available for submitting the new work item.

Create New Work Item

* Project
vladyslavb0696.Azure DevOps Connector

* Work Item Type
Task
Epic
Issue
Task

* Title
Azure Task

* State
Select an Option

* Iteration ID

* Area ID

Create

Cancel

* Project
vladyslavb0696.Azure DevOps Connector

* Work Item Type
Task

* Title
Azure Task

* State
Select an Option
Doing
Done
To Do

After creation, you will be able to see the Item in the component. Go to Azure or open detailed information by clicking on "View."

Create Azure DevOps Work Item Search Azure DevOps Work Item

10

ID	TITLE	STATE	
4	Azure Task	To Do	View

Previous 1 of 1 Next

Developed by Peeklogic

The **"View"** button, represented by the circular arrow icon on the right side of the work item panel, allows the user to **refresh and view the latest data** of the linked Azure DevOps work item.

Selected: **Connect 2.0**

 **Related Azure DevOps Work Items**

Azure Task

[← Return](#) [Unlink](#) [↻](#)

Id	4
Title	Azure Task
State	To Do

Comments Attachments

[✎ Comment](#)

No comments available

Developed by [Peeklogic](#)

The **Search Work Item** section allows users to locate specific Azure DevOps work items using multiple filtering criteria.

Key Elements:

- **Search Work Items:**
A search bar where users can input the ID, title, or keywords of a work item for quick access.
- **Filters Section:**
 - **Organization:** A required dropdown to select the Azure DevOps organization
 - **Project:** Allows narrowing results to a specific Azure DevOps project.
 - **Item Types:** Filters results by work item type (e.g., Task, Issue, Epic).
 - **Status:** Enables filtering by the current state of the work item (e.g., To Do, In Progress, Done).
 - **Assigned To:** Lets the user filter work items by the assignee.
- **Search Button:**
Clicking the **Search** button executes the query based on the provided filters. A message will appear below indicating the number of results found.

Displays the list of matching work items in a table format with the following columns:

- **ID:** Work item ID.
- **Title:** Title of the work item.

- **State:** Current state (e.g., To Do).
- **Actions:** On the right side, action buttons are available:
 - **+** to link the item.
 - **View** to open and view details of the item.

Search Work Item

* Search Work Items

Q 4

Organization* vladyslavb0696 Project Select a Project Item Types Select Item Types Status Select Status Assigned To Select Assignee

Search

Found 1 work item(s).

ID	TITLE	STATE
4	Azure Task	To Do

+ View

Azure Automation and Actions

Create Automations

To create an Automation, go to the Project Settings tab, select Type, and click Auromate Integration.

- Click “New Automation”

Projects Settings

← Return Save

Configure Fields Automate Integration Manual Create

Automation Process Configurations

New Automation

Name	sObject Name	Work Item Type	Status
------	--------------	----------------	--------

Here you can map your fields for automatic filling when creating an Item.

Automation Process Configurations

[return to Process List](#)

Enable Automation Process Creation ☒ Active

Process Name: Case

Process Id: a0KgK0000020xWnUAI

Salesforce Object: Case

Salesforce Object Record Type:

Description: type here...

[Save All Changes](#) [Delete Process](#)

Fields Mapping

* Azure Field: Title

* Type: Field Reference

* Salesforce Field: Name

[Add Mapping](#)

Two types are available for mapping.

- Default Value
- Field Reference

Fields Mapping

* Azure Field: Title

* Type: Field Reference

* Salesforce Field: Name

[Add Mapping](#)

Flow Actions

Here is a list of actions for automating the process of creating and editing Azure Items.

Deprecated

- **caseRecords**: Expects a collection (a list or array) of Case records as input.
- **fieldMappings**: Expects a structured input, likely a text variable containing JSON or a similar format, to define field-to-field mappings for processing the records.
- **organizationName**: A simple text (String) input for an organization's name.
- **projectName**: A simple text (String) input for a project's name.

Set Input Values

 caseRecords 

Enter value or search resources... 



 fieldMappings 

Enter value or search resources... 



 organizationName 

Enter value or search resources... 



 projectName 

Enter value or search resources... 



 Show advanced options

Peeklogic Create Work Item

This component is designed to **create** a "work item" that queues a specific Salesforce record

- **sObjectId**: This is the unique identifier of the record that you want to process.
- **automatedProcessId**: You would typically use Automated Process Id
- **executeAsynchronously**: This flag determines the execution timing

Set Input Values

A_a * sObjectId ⓘ

A_a Triggering Case > Case ID X

A_a automatedProcessId ⓘ

Enter value or search resources... 🔍



Included

A_a automatedProcessIds ⓘ

Enter value or search resources... 🔍



Included

 executeAsynchronously

True



Included with
Default Value

> Show advanced options

Peeklogic Edit Work Item

This component is designed to **edit** a "work item" that queues a specific Salesforce record.

- **sObjectId**: This is the unique identifier of the record that you want to process.
- **automatedProcessId**: You would typically use Automated Process Id
- **executeAsynchronously**: This flag determines the execution timing
- **workItemIds**: The purpose of this input is to specify the target Work Item(s) on which the component should perform its action (e.g., checking status, updating, or deleting).

Set Input Values

A_a * sObjectId ⓘ

A_a Triggering Case > Case ID ✕

A_a automatedProcessId ⓘ

Enter value or search resources...



Included

A_a automatedProcessIds



Not Included

Ⓢ executeAsynchronously

True



Included with
Default Value

A_a workItemIds ⓘ

Enter value or search resources...



Included

> Show advanced options

Peeklogic Link Azure DevOps Work Item

- **Azure DevOps Work Item:** This field requires the unique identifier or name of the specific Azure DevOps Work Item that the component will process or link to. This serves a similar purpose to workItemIds or sObjectId, as it designates the target item for the operation.
- **Azure DevOps Work Item Field API Name:** This field specifies the API name of a particular field within the Azure DevOps Work Item. This field will be used for updating, referencing, or otherwise interacting with the Work Item's data.
- **Link to sObject API Name:** This field requires the API name of the sObject (standard or custom object) in the integrated system (e.g., Salesforce) to which the Azure DevOps Work Item will be linked.

- **Link to sObject Field API Name:** This field specifies the API name of a particular field within the designated sObject. This field will be used to establish or maintain the link with the Azure DevOps Work Item.

Set Input Values



* Azure DevOps Work Item ⓘ



* Azure DevOps Work Item Field API Name ⓘ



* Link To sObject API Name ⓘ



* Link To sObject Field API Name ⓘ

