ApplicationPerfection

Field Trip Analysis For Salesforce®

Understand how your Salesforce fields are used before making changes

Combine field population and dependency insight to make cleaner, safer and better-informed decisions.

Field population
How frequently is the field populated?

+

Field dependencies
Where is the field referenced?

=

Clearer decisions
What should be reviewed, retained or investigated further?

As Salesforce orgs grow, fields are continually added to support new projects, integrations, processes and compliance requirements.

Over time, this can leave teams with fields that are rarely populated, poorly understood or connected to processes that are difficult to identify. Without clear evidence of how a field is used and what depends on it, cleanup decisions can be delayed or carry unnecessary risk.

Field Trip Analysis brings field usage and dependency information together, helping Salesforce teams identify fields for review and understand the potential impact before making changes.

Field Trip Analysis For Salesforce®

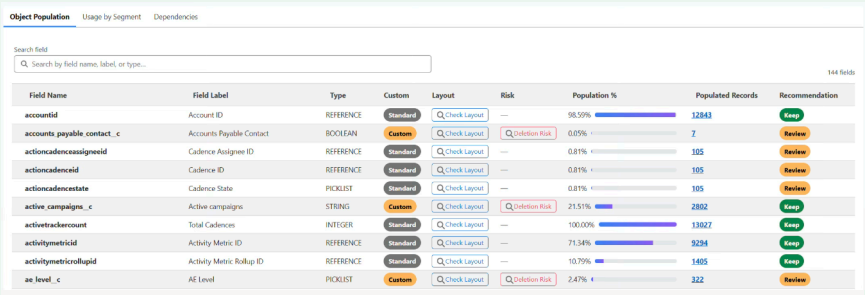
Bring **field population and dependency** insight together

Low field population can indicate an opportunity for cleanup, but it does not automatically mean that a field is safe to remove.

Field Trip Analysis helps teams assess both the level of field usage and the places where a field is referenced, giving them clearer evidence before reviewing or retiring it.

Analyse field population

Identify fields that may require further review



Compare population levels | Identify low-use fields | Inspect deletion risks

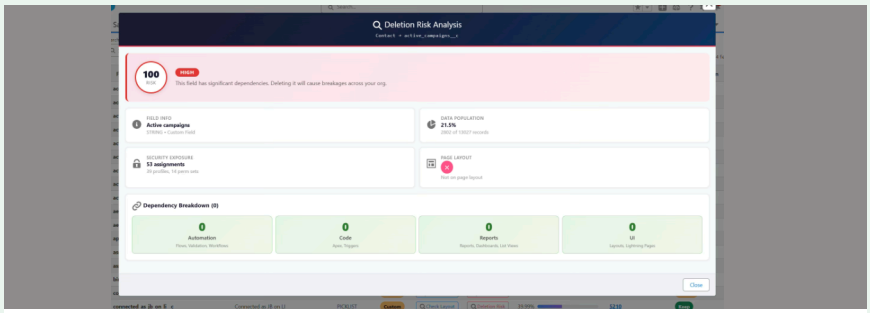
Analyse field population across Salesforce objects to understand which fields are:

- Heavily used
- Occasionally populated
- Rarely populated
- Potentially unused

This gives administrators a clear starting point for investigating fields that may no longer be providing sufficient value.

Understand dependencies

See what could be affected before making changes



Select a field to investigate | See where it is referenced | Assess potential impact before making changes

Review where fields are referenced across:

- Page layouts
- Reports
- Dashboards
- Code
- Flows

Combining dependency and population data shows whether a low-use field is a cleanup candidate or still serves a live process.

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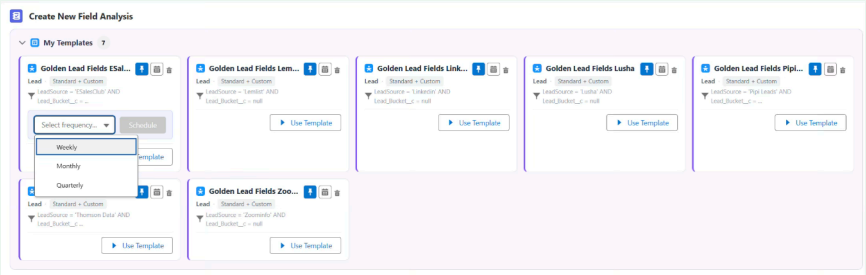
Move from one-off cleanup to **ongoing field governance**

Field analysis should not have to begin again from scratch every time an object is reviewed.

Field Trip Analysis helps teams create a more consistent and repeatable approach to field cleanup, technical-debt reduction and data-model governance.

Repeatable analysis & Automated reviews

Apply the same review process across multiple objects. Reduce the need for repeated manual analysis



Save reusable templates | Schedule recurring analyses | Standardize Field Reviews

Use reusable templates to save analysis criteria and repeat reviews consistently. Multiple objects can be included in an analysis, making it easier to assess larger or more complex Salesforce environments.

Schedule analyses to run automatically, process larger reviews in the background and share results by email.

This helps teams maintain regular oversight without requiring every stakeholder to access Salesforce directly.

Clear recommendations and reporting

Turn analysis results into practical next steps

Use **automated recommendations** to flag fields for review based on agreed criteria. Dashboards and exportable reports make it easier to monitor progress, document decisions and share findings with stakeholders.

Analyse → Review → Share → Track

- **Analyse**: Understand usage and dependencies
- **Review**: Investigate fields requiring attention
- **Share**: Export and distribute findings
- **Track**: Support ongoing governance activity

Field Trip Analysis For Salesforce®

Make Salesforce field changes **with greater confidence**

Field Trip Analysis gives Salesforce teams clearer evidence to support cleanup, governance and platform-optimisation decisions.

Business outcomes

Reduce cleanup uncertainty

Identify fields that may no longer be providing value while understanding the dependencies that could make a change higher risk.

Support safer technical-debt reduction

Create a more structured process for investigating and addressing unnecessary fields without relying on assumptions.

Improve data-model governance

Introduce repeatable reviews, agreed analysis criteria and clearer visibility into the ongoing health of the Salesforce data model.

Prepare clearer stakeholder evidence

Export findings to support internal discussions, audit activity, compliance reviews and approval processes.

Make better-informed changes

Give administrators and platform owners greater confidence when deciding which fields should be retained, reviewed or considered for retirement.

Ready to see what Field Trip Analysis finds in your Salesforce org?

Visit the Field Trip Analysis AppExchange listing and select "**Try It**" to begin exploring the product in your own environment.

→ Book a Demo

Try on AppExchange

30 min walkthrough. No prep needed.

From the makers of:

- Permissions Manager Pro
- Ultimate User Manager
- Instant Permissions Cloner
- Permissions Audit Planner Pro
- Report Manager Pro
- Data Dictionary Builder
- Data Dictionary User

Application Perfection – Helping Salesforce teams improve security, access, reporting and data governance.

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