

Lightning Pricebook Editor: Setup & User Guide

1. Post-Installation Setup (Required)

For the 'Edit All Standard & List Price' button to be visible, a Salesforce Administrator must manually add the Quick Action to the Product page layout after installation. This is a one-time setup step that cannot be automated by the package installation.

Steps to Add the Quick Action:

- From Setup, navigate to the **Object Manager** and select the **Product** object.
- Go to **Page Layouts** and click on the name of the page layout you wish to modify (e.g., *Product Layout*).
- In the palette at the top, select the **Mobile & Lightning Actions** category.
- Find the "Edit All Standard & List Price" action in the palette.
- Drag the action down into the "Salesforce Mobile and Lightning Experience Actions" section of the page layout. It is recommended to place it first in the list for better visibility.
- Click **Save**.

(Note: This step must be repeated for all Product page layouts where this functionality is desired.)

2. Basic Usage Instructions

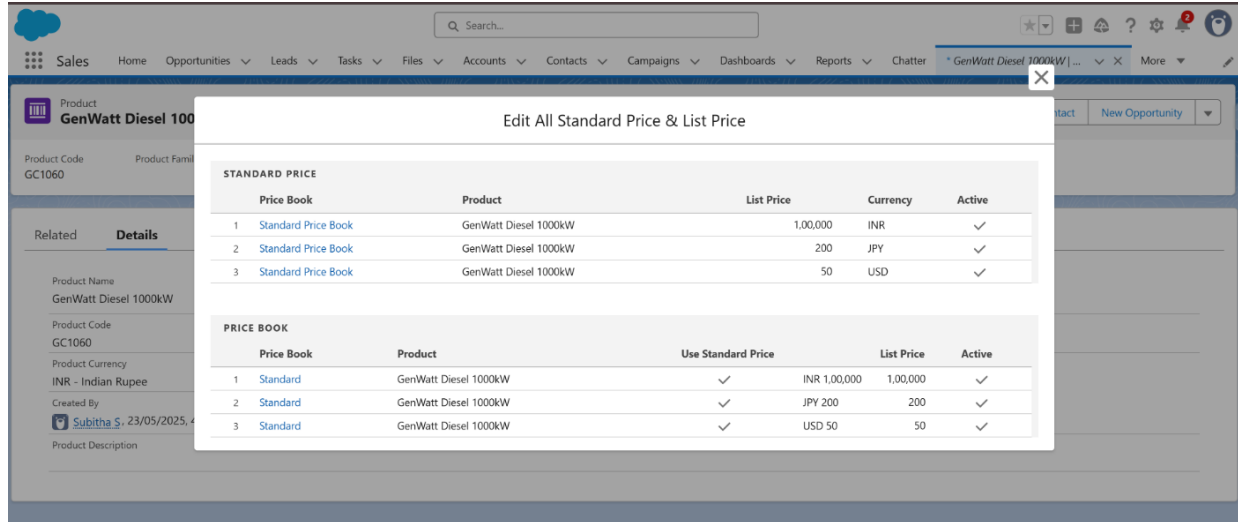
(Note: The following steps assume the administrator has completed the one-time setup described in the Post-Installation Setup section.)

- **Step 1: Navigate to a Product Record**
 - Open any Product record page in Salesforce Lightning.
- **Step 2: Launch the Quick Action**
 - On the Product record page, click the "Edit All Standard & List Price" button, available in the page's action menu.

The screenshot displays the Salesforce Lightning interface for a Product record. The top navigation bar includes the Salesforce logo, a search bar, and various utility icons. Below the navigation bar, the page title is 'Product GenWatt Diesel 1000kW'. The main content area shows the product details, including the Product Code (GC1060) and Product Family. The 'Edit All Standard & List Price' button is highlighted with a red box in the top right action bar. The page also includes a 'Related' section and a 'Details' section with fields for Product Name, Product Code, Product Currency, Created By, and Last Modified By.

- **Step 3: Interact with the Component**

- A modal window will open, displaying the price editing screen. This screen shows a table listing all related Price Book Entries. The "List Price" column is editable. The component will display two tables: one for Standard Pricebooks and one for Custom Pricebooks.



- **Step 4: Edit and Save Prices**

- The user can now update the values in the "List Price" column for multiple entries directly in the table. After making the desired changes, the user clicks the **"Save"** button at the bottom of the modal.

- **Step 5: Confirmation**

- Upon successful save, a confirmation message (toast notification) will appear. If any errors occur during the save process, a descriptive error message will be displayed.