

MetadataExplorer - User Guide

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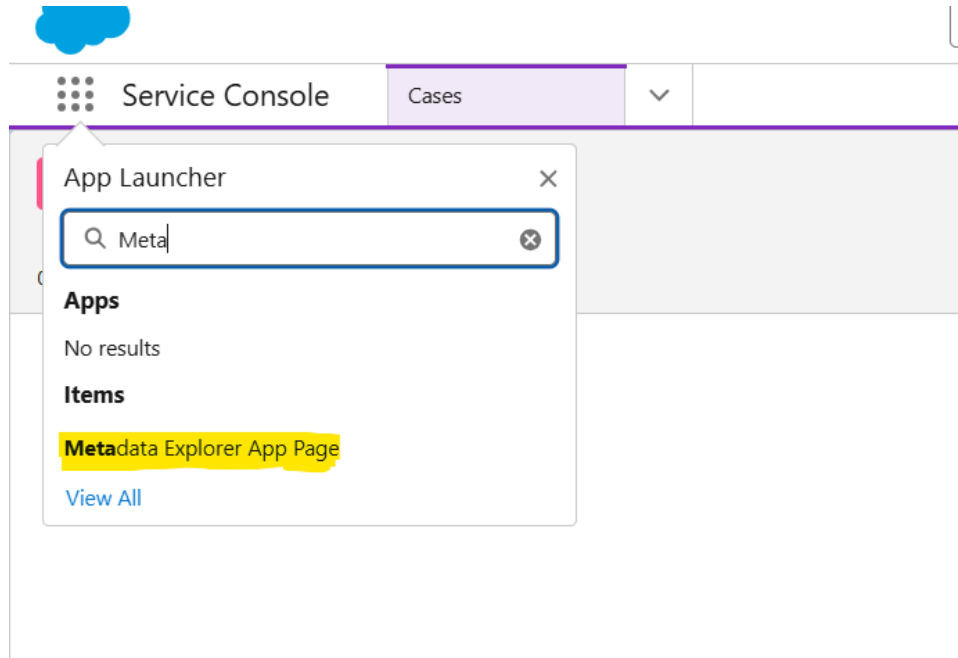
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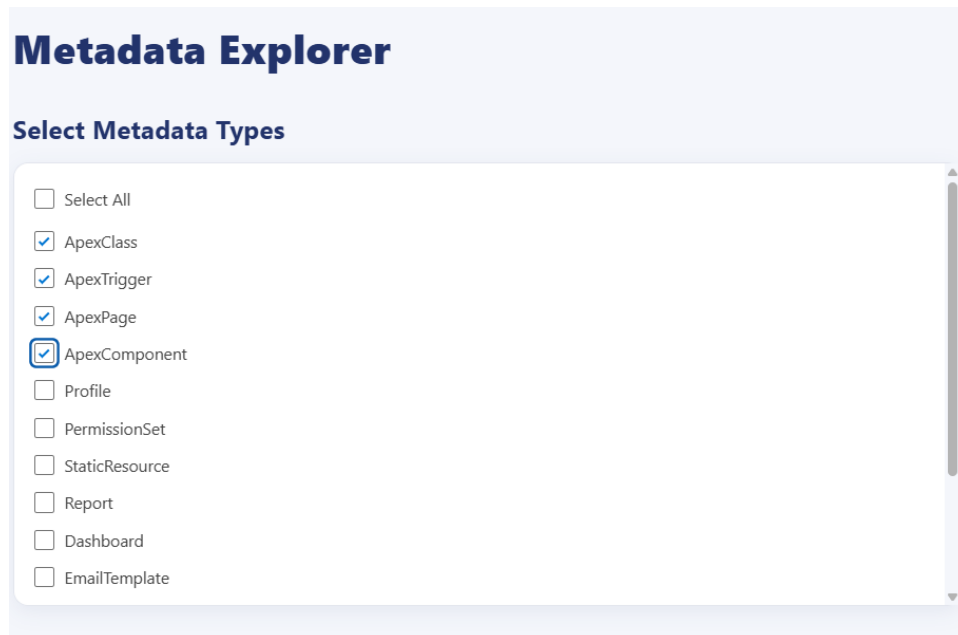
1. Introduction

MetadataExplorer is a Salesforce application that allows users to explore, review, and export metadata components from their Salesforce organization. It simplifies org analysis, documentation, audits, and system understanding.

2. Getting Started

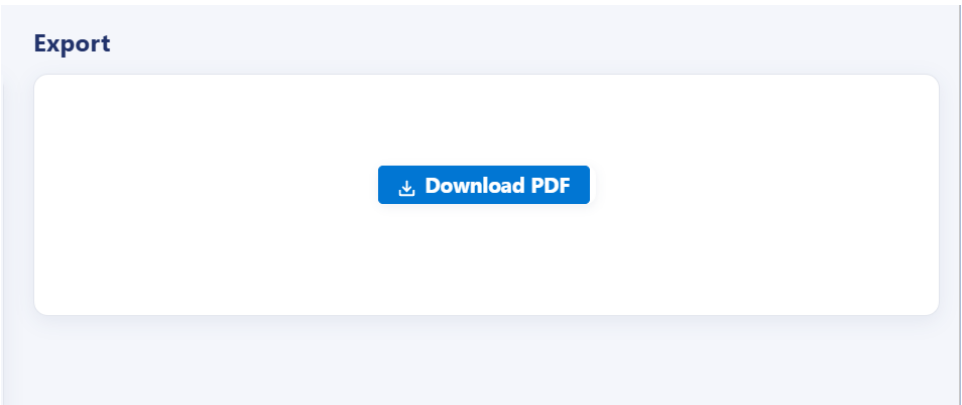


⚡ Open App Launcher → Search 'Metadata Explorer' → Click to open the app.



✅ Select metadata types from the left panel to include in your export.

To open MetadataExplorer, use the App Launcher in Lightning Experience. Ensure you have necessary permissions such as 'API Enabled' and 'View Setup and Configuration' to access metadata.



Click 'Download PDF' to generate documentation for the selected metadata.

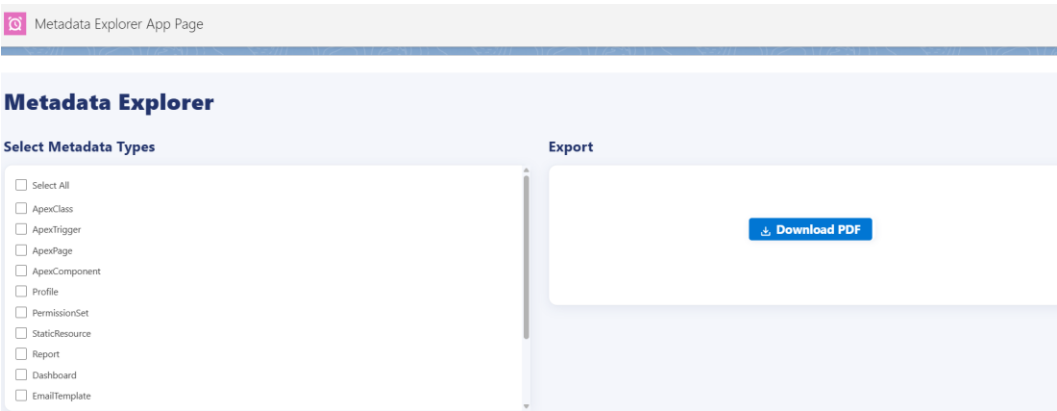
Salesforce Metadata Explorer

1. ApexClass

SNo .	Name	Type	Version
1	META_MetadataExplorerController	Standard	59.0
2	META_MetadataExplorerControllerTest	Standard	59.0

PDF exports include structured tables for each metadata type.

3. Understanding the Interface



The interface contains two panels: the left panel lists metadata types with checkboxes, allowing selection, while the right panel contains the Download PDF export button and activity indicators.

4. Using MetadataExplorer

Select one or more metadata types to include in your export. You may use 'Select All' to export all available metadata categories. Then click 'Download PDF' to generate a formatted documentation extract.

5. Working with PDF Exports

Generated PDFs contain structured metadata tables. The filename includes your Org ID and date stamp to help keep documentation organized.

6. Tips & Best Practices

Export smaller groups of metadata types when working in larger orgs. Use monthly exports to maintain governance and audit trails.

7. Frequently Asked Questions (FAQ)

Common issues include missing permissions, empty results for orgs without components of a type, and slow PDF generation for metadata-heavy orgs.

Question 1: Why are metadata not appearing in the UI of the app page?

Answer: You need to provide the access of apex class
“metexp.META_MetadataExplorerController” to the user.

Question 2: Why admin exports and other user exports are different?

Answer: It depends upon the access level of the user in the salesforce instance.

8. Troubleshooting

If PDF export fails, reduce selected metadata types, verify browser pop-up permissions, or try a different browser such as Chrome.