

TASKRAY

Task Management

TaskRay's Salesforce-native task management provides project managers a centralized platform to manage all project elements with customizable views, batch editing, scheduling impact testing, and more.

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COMPLETE CONTROL

Take full control of your projects with centralized task management.

Projects are multi-faceted—and often unpredictable—things and you need a tool that makes managing them easy. TaskRay gives you the power to do that in one convenient, user-friendly place.



SUCCESSFUL OUTCOMES

Happier customers and employees make a better business.

TaskRay offers clear project visibility, proactive planning, and easy identification of roadblocks, ensuring effective task delegation and timely project completion.



Better project visibility drives transparency and accountability.

Multiple project views provide total visibility into project status, priority tasks, next steps, and team responsibilities, ensuring accountability and progress.

Plan and manage projects proactively and effectively with robust work management features.

Many companies use separate systems for project components, causing confusion and wasting time. TaskRay centralizes all project aspects, allowing quick adjustments and easy understanding of their impact.

TASKRAY

The #1 Salesforce-Native Work Management Solution

TaskRay Makes it Easy to Track Your Projects Efficiently and Error-free

Streamline project management by integrating tools to track tasks and hours, view timetables, manage on-hold projects, edit timelines, and assess impacts before going live. This ensures steady progress, customer satisfaction, and employee satisfaction.



Multiple Project Views

Quickly access important project or task information in your preferred viewing format, like My Work view, Kanban view, Plan view, and more.

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Advanced On-Hold

Remove a project from focused TaskRay views by hitting the pause button with the on-hold feature. Store useful historical context and get insights into project holds.

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Advanced Scheduler

Edit task timelines in bulk, create a rough draft of an updated project timeline to view how the changes affect the overall project before finalization, and more.

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Other Great Features to Help You Supercharge Your Project Management



TIME TRACKING

Track actual hours worked on a project or task against estimated hours and gain insights through targeted reports to help measure time utilization.



TASK WEIGHTING

Assign different weights to tasks based on their importance or the effort required to make project completion progress information more accurate.



CHECKLISTS

Create checklists on tasks to track specific details relevant to each task. You can also insert template checklists into tasks.



Excited about future TaskRay capabilities?

Discover upcoming features on our horizon and have a say in what comes next!

[EXPLORE OUR ROADMAP](#) ➔

Want to see TaskRay in action?

Our Salesforce-native onboarding solution is easy to implement and user-friendly. Talk to a TaskRay expert to keep teams and customers connected and on track during critical initial moments.

[BOOK A DEMO](#) ➔



With hundreds of 5-star AppExchange reviews and recognition from G2 as a High Performer and Momentum Leader, TaskRay is a trusted partner to help you achieve successful outcomes.

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