

Flow Document Scanner Set Up and User Guide

Set Up and User Guide



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[listing](#)

Introduction

* [Salesforce Labs](#) provides free, open-source solutions to the AppExchange.

Flow Document Scanner allows you to utilize a Mobile Device Camera or Local storage to scan a document and extract it's text in Screen Flows from with the Salesforce Mobile App or Mobile Publisher Apps.

[System requirements:](#)

Available for use in Enterprise, Unlimited, Force.com, Developer, and Performance Editions of Salesforce.

Flow Document Scanner is a free solution designed to optimize the user experience with the following Salesforce Products and thus requires

- Flow
- Salesforce Mobile App or Salesforce Mobile Publisher

Installation Guide

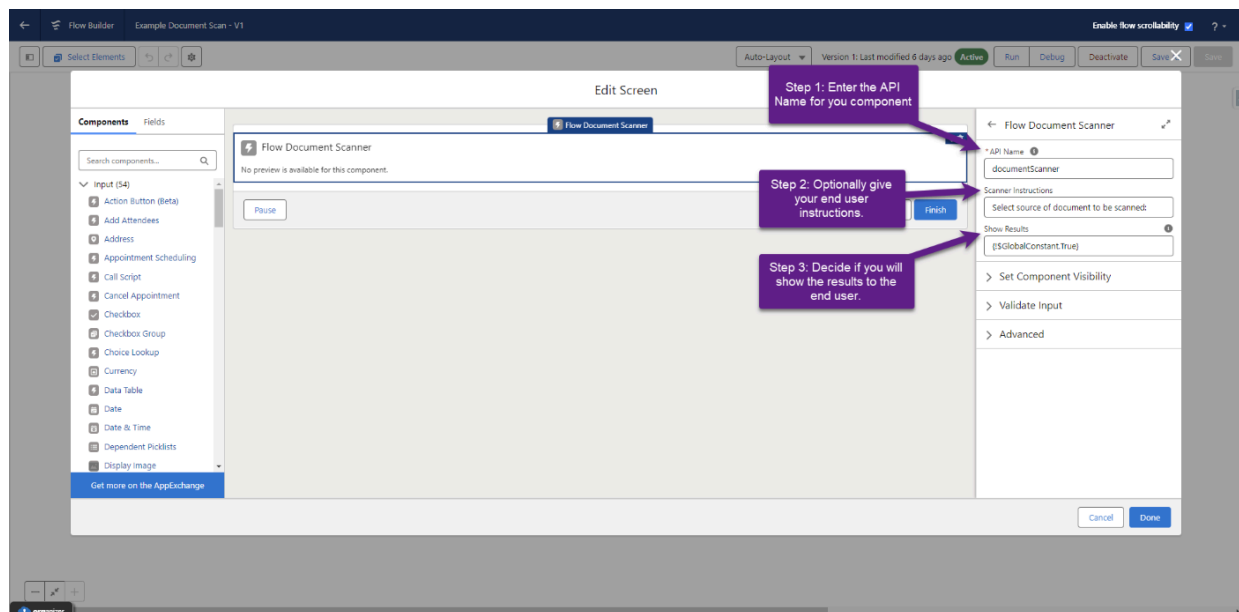
Login with your trailhead email and navigate to our listing on [Appexchange](#)

Select “Get it Now” from the listing and select the org you want to install it in from the drop-down

1. Agree to the terms and conditions
2. **Select “Get it Now” from the listing and select the org you want to install it in from the drop-down**
3. Agree to the terms and conditions
4. Once you have been redirected to the Salesforce login page, input the credentials for the Salesforce org you wish to install the solution in
5. Select the profiles you wish to access the solutions (Admins Only, Everyone, or Specific Profile>)

Set Up Guide

Once you have successfully installed Flow Document Scanner



1. Drag and drop Flow Document Scanner onto your flow screen and enter the API name you want to call Data Fetcher in the Flow.
2. Next you can provide Scanner Instructions that are displayed in the UI to the end user if you desire.
3. Finally decide if you want to show the results after a successful scan this will show the text extracted from the document along with an image of the document scanned.

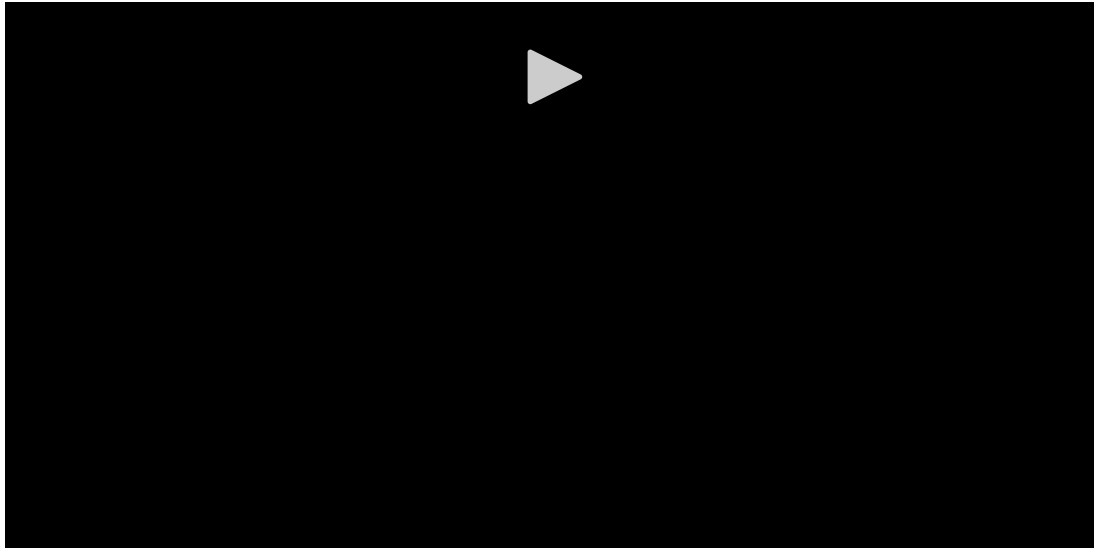
There is 1 Output variable named scannedText. This is the extracted text from a successful scan. The component is reactive so it

can be used on the same screen or further downstream in your flow.

*Notes: The component only works in the Salesforce Mobile App or Mobile Publisher if you attempt to use the flow in a browser the buttons will not do anything when attempting to scan.

Examples





Resources

1. [Follow Labs on Twitter!](#)
2. [Check out Labs on Github](#)

3. [Check out all Labs solutions on AppExchange](#)
4. [Trailblazer Community](#)