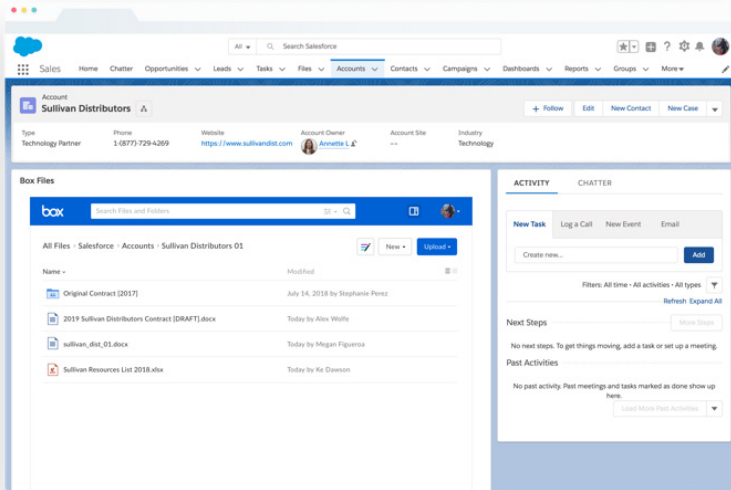


Box for Salesforce

Streamline agency workflows and citizen engagement



“We explored (and invested in) several on-premises and cloud content management systems, and the integration with Box was by far the most efficient, cost-effective and frictionless integration we found.”

Mohammed Al Rawi, CIO,
Los Angeles County Public
Defender's Office

Centralize critical case management, simplify collaboration, and manage all your Box content from within Salesforce. With the Box for Salesforce integration, teams securely access and share files, applications, and forms from one place. Best of all, you can apply our native security, compliance, and governance capabilities to any content you store in Box.

What's new

Lightning compatibility

Access the Box Files widget within Salesforce records when Lightning is enabled.

Retrieve-from-Box (powered by Box Sign)

Specify a Box template/document to send for signature from within Salesforce.

Expanded template tag support

Prepare a document for signature with pre-filled Salesforce template tags.

Salesforce Flow support

Build, manage, and run business processes that involve Box Sign e-signatures.

Platform users

In addition to a Standard license access, expand your access to Platform license.

Key features

Access, share, and manage content within Salesforce

Streamline work by embedding the Box user interface and folder structure into Salesforce. Map out permissions, and add collaborators to Box folders as they access corresponding Salesforce records.

Boost collaboration internally and externally

Quickly create shared folders associated with a Salesforce record. Invite colleagues, case contacts, and clients to review, update, and add their own files.

Work in Salesforce Lightning or Classic

Box for Salesforce is compatible with both Lightning and Classic, to ensure that your organization continues to work in the environment that best suits you.

Securely collaborate on-the-go, from any device

Empower your field case workers to work faster with mobile access to Box content from Salesforce records (via Salesforce1). By assigning Box folders to specific Salesforce records, you keep teams in sync and content within reach.

Box for Slack integration

Share Box content directly from Slack, and preview content with titles and thumbnails. Instantly grant access to channel or chat participants, share content with slash commands, and maintain granular control.

Additional components

Box for Salesforce Developer Toolkit

Further customize Box for Salesforce with our Developer Toolkit. Access APEX SDK calls designed for common use cases, such as automatic sub-folder creation in record-associated Box folders.

Box SDK for Salesforce

Leverage the Box Content API to extend the power of your content. Use our APEX wrapper to integrate the Box Platform with other Salesforce solutions, such as Salesforce Communities and/or your custom apps.

Compliant content storage

Get everything your agency needs to deploy secure, zero-trust cloud storage for Government with cloud content management for Salesforce. Explore our streamlined, integrated collaboration tier for data and governance, along with FedRAMP, StateRAMP, CJIS, HIPAA, IRS-1075, and other highly regulated data sets.



[Download Box for Salesforce now on the Salesforce AppExchange](#)