



Forms Fusion

— QR-Based No-Code Form Builder —



Forms Fusion

User Manual

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1. Introduction

The FormFusion - Dynamic Form Builder is a powerful tool within the Salesforce ecosystem designed to streamline and simplify the creation of custom data capture forms. With no coding required, users can drag and drop fields to build multi-page forms, validate input, and map submissions directly to Salesforce Standard or Custom Objects.

1.1 Why Use This Tool?

- Boost productivity by eliminating manual data entry.
- Ensure accuracy with real-time validations and field-level controls.
- Seamless Salesforce integration keeps your CRM up-to-date.

1.2 Key Features at a Glance:

- **Drag-and-Drop Builder** – Intuitive interface for quick setup.
- **Multi-Page Support** – Choose scrollable or paginated form layouts.
- **Field Mapping** – Link form fields to Salesforce objects.
- **JSON Data Storage** – Structured format for easy data handling.
- **Custom Validations** – Add placeholders, help text, and error messages.
- **Live Preview & Editing** – Test forms before going live.

1.3 Ideal For:

- Salesforce Admins
- Business Analysts
- Project Teams
- Sales & Marketing Professionals

1.4 This manual provides a one-stop reference for:

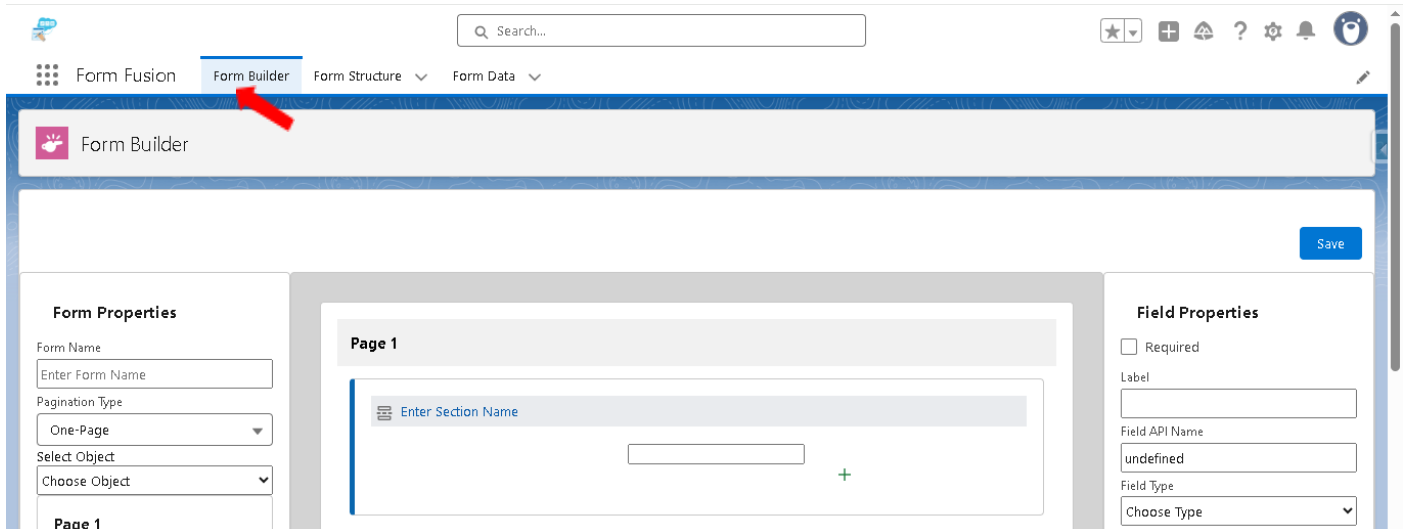
- Mapping data to Salesforce fields
- Saving, editing, and submitting forms
- Viewing and processing form responses

Start using the FormFusion - Dynamic Form Builder to reduce errors, save time, and deliver better digital experiences all within Salesforce.

2. Accessing the Form Builder

1. Log in to your Salesforce instance.
2. Open the App Launcher by clicking on the grid icon (top left corner).
3. In the search bar, type FormFusion and press Enter.
4. Select the Form Builder tab from the displayed app options.

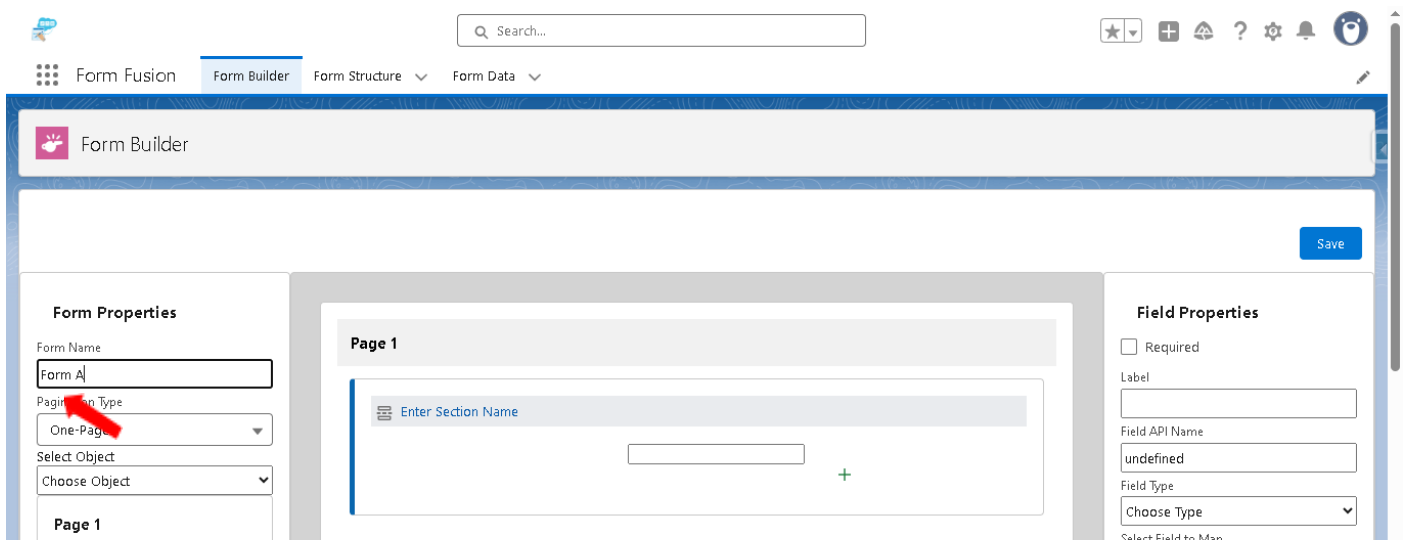
This opens the central interface for form creation and editing.



3. Setting Form Properties

1. In the Form Builder tab, locate the Form Properties section—usually displayed right or at the top of the interface.
2. Click on the Form Name input field.
3. Enter a relevant and descriptive name for your form. Example: Customer Feedback Survey or Employee Leave Request.

Giving your form a meaningful name helps in organizing and retrieving it later.



4. Selecting Pagination Type

1. Still in the Form Properties section, locate the dropdown for Pagination Type.
2. Choose the desired pagination type based on your form complexity:
 - Scrollable: Best for shorter forms. All questions appear on one page.
 - On-Page: Recommended for long forms. Divides the form into multiple pages with Next and Previous navigation buttons.

Pagination type affects user experience during form submission.

The screenshot shows the Form Fusion Form Builder interface. On the left, the 'Form Properties' section is visible, containing a 'Form Name' field with 'Form A' and a 'Pagination Type' dropdown menu. The 'One-Page' option is selected, and a red arrow points to it. Below this, there is a 'Page 1' section with a text input field labeled 'Enter Section Name'. The central canvas shows a preview of the form with a section header 'Enter Section Name' and a text input field. On the right, the 'Field Properties' section is visible, containing a 'Required' checkbox, a 'Label' field, a 'Field API Name' field with 'undefined', a 'Field Type' dropdown menu with 'Choose Type', a 'Select Field to Map' dropdown menu with 'Choose Field', and a 'Length' field.

5. Object Mapping

1. In the **Form Properties** section, find the **Object Name** dropdown.
2. Click to open the list of available objects.
3. Select the **Salesforce Object** you want to map the form data to.
 - This can be a **Standard Object** (e.g., Lead, Contact, Opportunity)
 - Or a **Custom Object** created in your Salesforce org.
4. The selected object will define where the form submissions are saved and how field mappings are structured.

1. Step

Form Properties

Form Name
Form A

Pagination Type
One-Page

Select Object
Choose Object

Select Object is required

Page 1
Enter Section Name

Field Properties

☐ Required

Label
[Text Box]

Field API Name
undefined

Field Type
Choose Type

Select Field to Map
Choose Field

Length
[Text Box]

2. Step

Communication Subscription Share
Communication Subscription Timing
Concurrent Long Running Apex Error Event
Conference Number
Connected App
Consumption Rate
Consumption Schedule
Consumption Schedule Share
Contact
Contact Center Channel
Contact Change Event
Contact Clean Info
Contact Point Address
Contact Point Address Change Event
Choose Object

Select Object is required

Page 1
Enter Section Name

Field Properties

☐ Required

Label
[Text Box]

Field API Name
undefined

Field Type
Choose Type

Select Field to Map
Choose Field

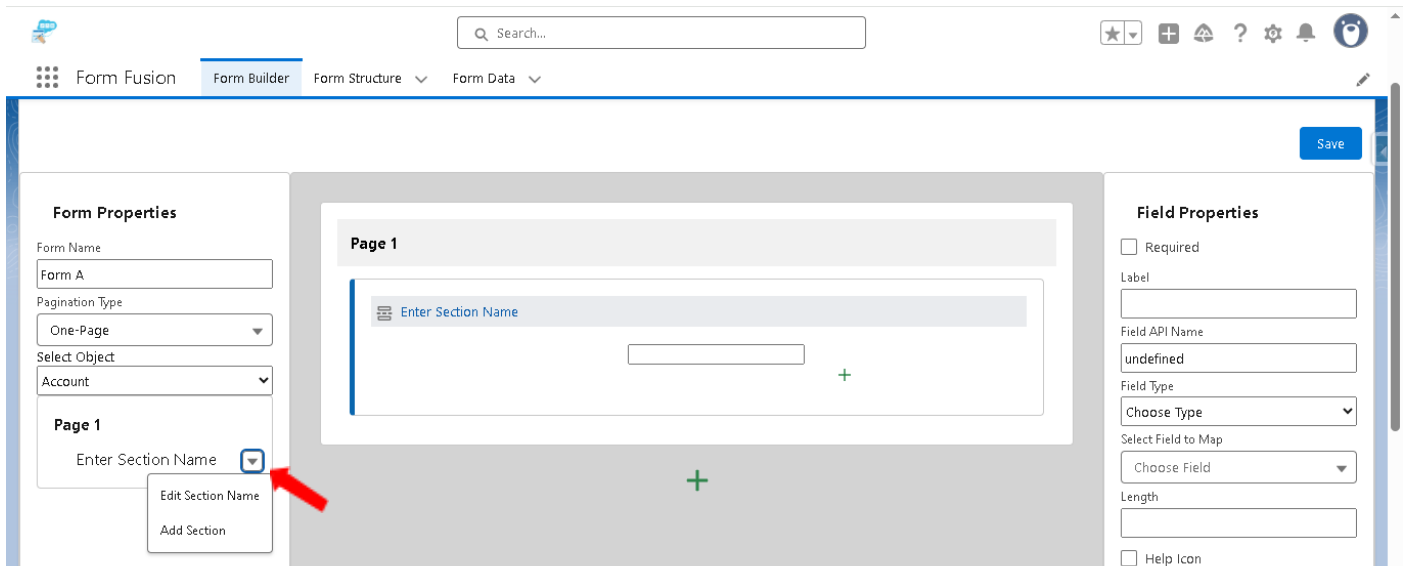
Length
[Text Box]

6. Edit Section Name and Renaming Sections

6.1 Edit Section Name

1. Click directly on the section's title or select the pencil/edit icon.

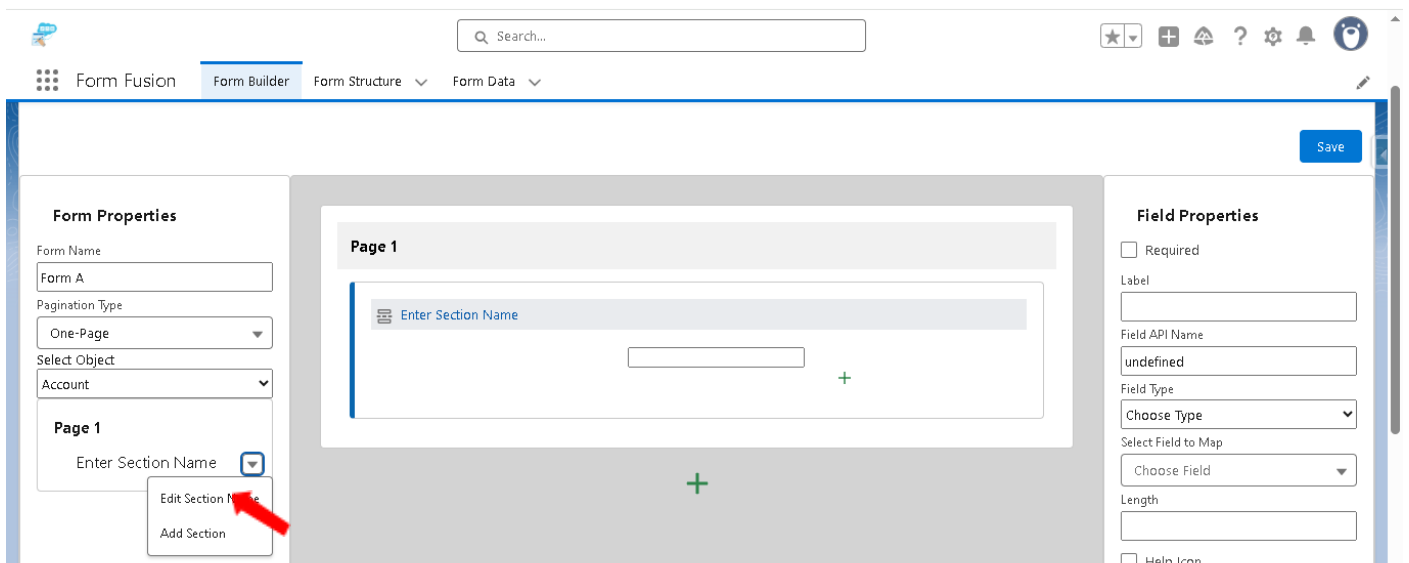
Sections are helpful for grouping similar types of fields



6.2 Rename a Section

1. Click on the **Edit Section Name**.
2. Enter the desired name for the section (e.g., *Personal Details, Preferences*).
3. Click **Add** to apply the name.

1. Step



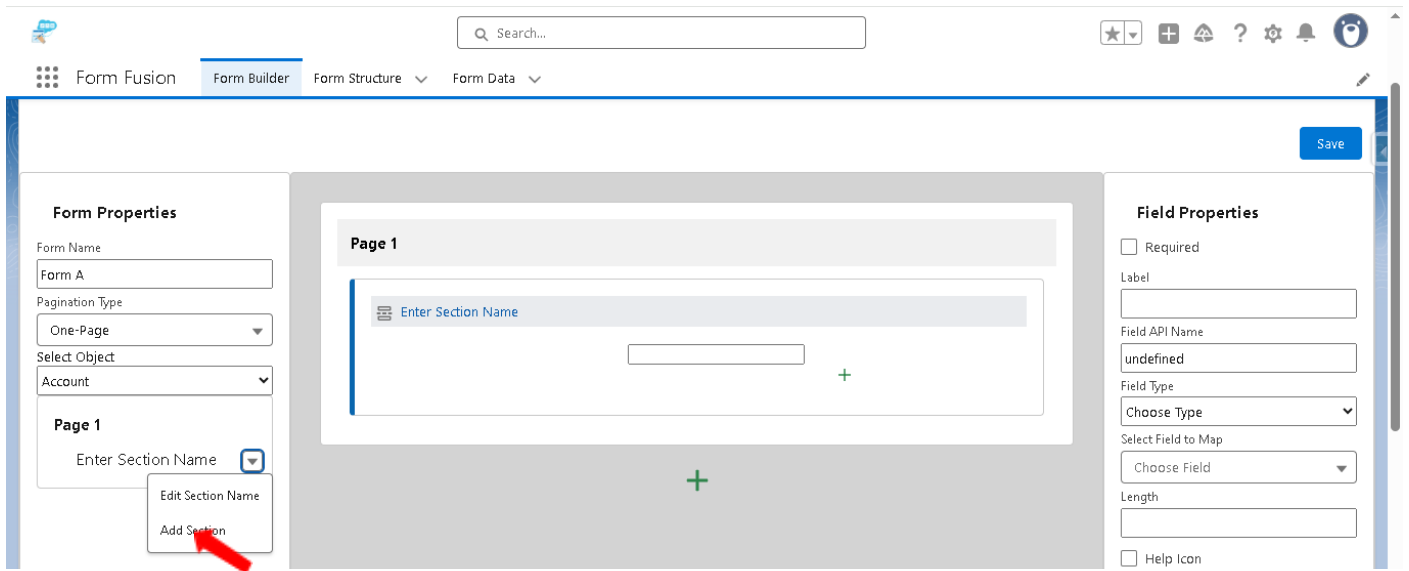
2. Step

The screenshot displays the Form Fusion Form Builder interface. At the top, there is a search bar and navigation tabs for 'Form Fusion', 'Form Builder', 'Form Structure', and 'Form Data'. The 'Form Builder' tab is active. On the left, the 'Form Properties' panel shows 'Form Name' as 'Form A', 'Pagination Type' as 'One-Page', and 'Select Object' as 'Account'. Below this, 'Page 1' is shown with a dropdown menu containing 'Enter Section Name'. In the center, a modal dialog is open with a close button (X) in the top right corner. The dialog has a title bar 'Section Name' and a text input field containing 'Enter Section Name'. A red arrow points to this input field. Below the input field is a blue 'Add' button. On the right, the 'Field Properties' panel is visible, showing options like 'Required', 'Label', 'Field API Name' (set to 'undefined'), 'Field Type' (set to 'Choose Type'), 'Select Field to Map' (set to 'Choose Field'), and 'Length'. A 'Save' button is located in the top right corner of the main interface.

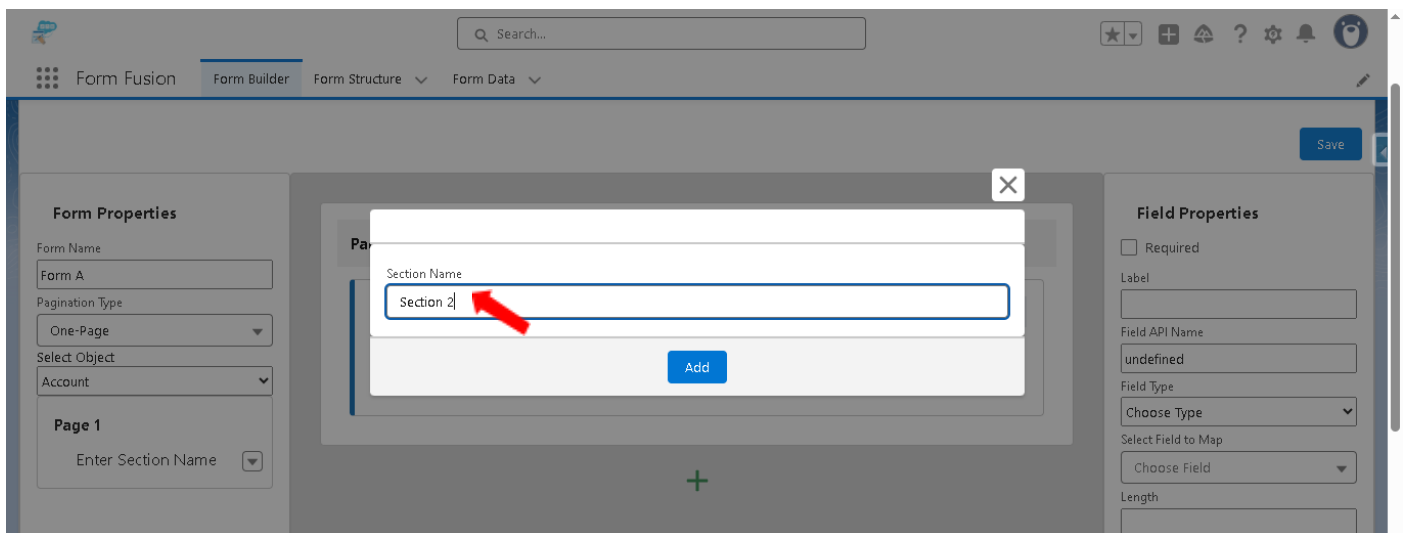
6.3 Add a New Section and Rename It

1. In the Form Builder, click on the “**Add Section**” button.
2. Enter your desired section name (e.g., Contact Information, Survey Questions).
3. Press **Add** to confirm the new name.

1. Step



2. Step



3. Step

7. Add and Rename a New Page

7.1 Add a New Page

1. Click on the “+” icon in the **Form Builder** to add a **new page** to your form.
2. Once the page is created, the **Page Layout** section will be displayed.
3. Click on the **page name** to **rename** it according to the content or section it represents.

7.2 Rename a Page

1. Click on the name of the newly added page.
2. Enter a relevant page title based on the type of information it collects (e.g., Contact Info, Survey Part 2).
3. Confirm the change.

1. Step

The screenshot shows the Form Fusion interface. On the left, the 'Form Properties' panel includes 'Form Name' (Form A), 'Pagination Type' (One-Page), and 'Select Object' (Account). Below this, 'Page 1' is listed with 'Enter Section Name' and 'Section 2'. The main canvas shows 'Page 1' with a 'Name' field containing 'Page 2' and a 'Save' button. A red arrow points to the 'Page 2' text. On the right, the 'Field Properties' panel shows 'Required' checkbox, 'Label' field, 'Field API Name' (undefined), 'Field Type' (Choose Type), 'Select Field to Map' (Choose Field), and 'Length'.

2. Step

The screenshot shows the Form Fusion interface. On the left, the 'Form Properties' panel includes 'Form Name' (Form A), 'Pagination Type' (One-Page), and 'Select Object' (Account). Below this, 'Page 1' is listed with 'Enter Section Name' and 'Section 2'. The main canvas shows 'Page 2' with a 'Enter Section Name' field and a 'Save' button. A red box highlights the 'Enter Section Name' field. On the right, the 'Field Properties' panel shows 'Required' checkbox, 'Label' field, 'Field API Name' (undefined), 'Field Type' (Choose Type), 'Select Field to Map' (Choose Field), and 'Length'.

8. Adding Fields

8.1 Add and Label a Field

1. In the section, click on a **blank field placeholder** that appears.
2. Enter a **Label Name** for the field (e.g., *First Name, Email, Phone*).
3. The label will be displayed to users filling out the form.

The screenshot shows the Form Fusion interface. On the left, the 'Form Properties' panel includes 'Form Name' (Form A), 'Pagination Type' (One-Page), and 'Select Object' (Account). Below this, 'Page 1' is listed with 'Enter Section Name' and 'Section 2'. The main canvas shows 'Page 1' with a 'Enter Section Name' field and a 'Save' button. A red box highlights the 'Enter Section Name' field. On the right, the 'Field Properties' panel shows 'Required' checkbox, 'Label' field, 'Field API Name' (undefined), 'Field Type' (Choose Type), 'Select Field to Map' (Choose Field), and 'Length'.

8.2 Add Additional Fields

1. To add more fields to a form page, click on the “+” **icon** within the page layout.
2. A **new blank field** will be created.
3. You can then **configure** the field type, label, and other properties as needed.

1. Step

The screenshot shows the Form Fusion Form Builder interface. On the left, the 'Form Properties' panel is visible, showing 'Form Name' as 'Form A', 'Pagination Type' as 'One-Page', and 'Select Object' as 'Account'. The 'Page 1' section lists 'Enter Section Name' and 'Section 2'. The 'Page 2' section lists 'Enter Section Name'. The main canvas displays 'Page 1' with two sections: 'Enter Section Name' and 'Section 2'. Each section contains a text input field and a green '+' icon. A red arrow points to the '+' icon in the 'Enter Section Name' section. On the right, the 'Field Properties' panel is visible, showing options like 'Required', 'Label', 'Field API Name' (undefined), 'Field Type' (Choose Type), 'Select Field to Map' (Choose Field), 'Length', 'Help Icon', and 'Message for Bad Inputs'. A 'Save' button is at the top right.

2. Step

The screenshot shows the Form Fusion Form Builder interface after adding a new field. The main canvas displays 'Page 1' with two sections: 'Enter Section Name' and 'Section 2'. Each section contains a text input field and a green '+' icon. A red box highlights the new text input field in the 'Enter Section Name' section. The 'Field Properties' panel on the right is visible, showing options like 'Required', 'Label', 'Field API Name' (undefined), 'Field Type' (Choose Type), 'Select Field to Map' (Choose Field), 'Length', 'Help Icon', and 'Message for Bad Inputs'. A 'Save' button is at the top right.

9. Configuring Fields

9.1 Mark Field as Required

1. After selecting the field, locate the **“Required”** checkbox.
2. Click to enable it if the field must be filled by the user before submission.

The screenshot shows the Form Builder interface with the 'Form Properties' panel on the left, the main form canvas in the center, and the 'Field Properties' panel on the right. The 'Form Properties' panel includes fields for 'Form Name' (Form A), 'Pagination Type' (One-Page), and 'Select Object' (Account). The main canvas shows 'Page 1' with two sections: 'Enter Section Name' and 'Section 2'. The 'Field Properties' panel on the right has a 'Required' checkbox that is checked, indicated by a red arrow. Other fields in the panel include 'Label', 'Field API Name', 'Field Type' (Choose Type), and 'Select Field to Map'.

9.2 Enter Field Label

1. **Label** input box.
2. Enter a **label name** based on your form requirement (e.g., *Full Name, Company Name, Date of Birth*).

The screenshot shows the Form Builder interface with the 'Form Properties' panel on the left, the main form canvas in the center, and the 'Field Properties' panel on the right. The 'Form Properties' panel includes fields for 'Form Name' (Form A), 'Pagination Type' (One-Page), and 'Select Object' (Account). The main canvas shows 'Page 1' with two sections: 'Enter Section Name' and 'Section 2'. The 'Field Properties' panel on the right has a 'Label' input box that contains the text 'Name', indicated by a red arrow. Other fields in the panel include 'Field API Name' (name), 'Field Type' (Choose Type), 'Select Field to Map' (Choose Field), and 'Length'.

9.3 Auto-Generate API Name

1. After entering the **Label Name**, the system will automatically generate a unique **API Name** for the field.
2. The API Name is used internally for data mapping and should not be edited unless necessary.

The screenshot shows the Form Fusion Form Builder interface. The 'Form Properties' panel on the left includes fields for 'Form Name' (Form A), 'Pagination Type' (One-Page), and 'Select Object' (Account). The 'Field Properties' panel on the right shows a 'Name' field with the 'Field API Name' field highlighted in red. The 'Field Type' dropdown is set to 'Choose Type'. The main form area displays 'Page 1' with sections 'Enter Section Name' and 'Section 2', each containing a 'Name' field.

9.4 Select Field Type

1. From the Field Type dropdown, select one of the following:
 - Text, Text Area, Number, Phone, Email, Picklist, Checkbox, Date, Time
2. Field type determines the user input format.

The screenshot shows the Form Fusion Form Builder interface with the 'Field Type' dropdown menu open in the 'Field Properties' panel. The dropdown menu lists options: Text, Text Area, Number, Phone, Email, Checkbox, Picklist, Date, Time, and 'Choose Type' (highlighted with a red arrow). The 'Field Type is required' message is visible below the dropdown. The 'Form Properties' panel on the left and the main form area are the same as in the previous screenshot.

9.5 Select Field to Map

1. In the field settings, locate the **"Map to Field"** or **"Salesforce Field"** dropdown.
2. Select the Salesforce field from the object you chose earlier that you want to map this form field to.
3. This ensures the data entered by users is stored in the correct Salesforce field.

1. Step

The screenshot shows the Form Fusion interface. On the left, the 'Form Properties' panel is visible, showing 'Form Name' as 'Form A', 'Pagination Type' as 'One-Page', and 'Select Object' as 'Account'. The 'Form Builder' tab is active, showing 'Page 1' with two sections: 'Enter Section Name' and 'Section 2'. On the right, the 'Field Properties' panel is open. The 'Select Field to Map' dropdown is highlighted with a red arrow. Below it, the 'Length' field is highlighted with a red box, and the text 'Length is required' is displayed.

2. Step

The screenshot shows the Form Fusion interface. On the left, the 'Form Properties' panel is visible, showing 'Form Name' as 'Form A', 'Pagination Type' as 'One-Page', and 'Select Object' as 'Account'. The 'Form Builder' tab is active, showing 'Page 1' with two sections: 'Enter Section Name' and 'Section 2'. On the right, the 'Field Properties' panel is open. The 'Select Field to Map' dropdown is highlighted with a red box, and the list of available Salesforce fields is visible: Name, BillingCity, BillingState, BillingPostalCode, BillingCountry, ShippingCity, ShippingState, and ShippingPostalCode.

9.6 Set Field Length

1. In the field settings panel, locate the **Length** input option (available for applicable field types like Text or Number).
2. Enter the **maximum number of characters or digits** allowed for the field.

The screenshot shows the Form Builder interface. On the left, the 'Form Properties' panel is visible. The main canvas displays 'Page 1' with two sections: 'Enter Section Name' and 'Section 2'. Each section contains a text input field labeled 'Name'. On the right, the 'Field Properties' panel is open. It includes options for 'Required', 'Label', 'Field API Name', 'Field Type' (set to 'Text'), 'Select Field to Map', and 'Length'. The 'Length' field is set to '100'. A red arrow points to the 'Length' field.

9.7 Add Help Text

1. In the field settings panel, locate and **check the “Help” checkbox**.
2. A **Help Text input box** will appear.
3. Enter a short, clear message to guide users (e.g., *“Enter your official email address”* or *“Phone number must be 10 digits”*).

The screenshot shows the Form Builder interface with the 'Field Properties' panel open. The 'Help' checkbox is checked, and a red box highlights the 'Enter Help Text' input field. The 'Length' field is still set to '100'. A red arrow points to the 'Help' checkbox. The main canvas shows the same form structure as in the previous screenshot.

9.8 Set Placeholder Text

1. Locate the **“Placeholder”** option.
2. Enter a short example or instruction (e.g., *“Enter your name”*, *“example@domain.com”*).
3. The placeholder text will appear as **transparent guidance inside the field**, disappearing once the user starts typing.

The screenshot shows the Form Builder interface. On the left, the 'Form Properties' panel is open, showing 'Form Name' as 'Form A', 'Pagination Type' as 'One-Page', and 'Select Object' as 'Account'. Under 'Page 1', 'Enter Section Name' and 'Section 2' are listed. The main canvas shows 'Page 1' with a section 'Enter Section Name' containing a text field with the placeholder 'Name in Capital Letter'. Below it is 'Section 2' with a 'Phone' field. On the right, the 'Name' field's properties are shown: 'Field API Name' is 'name', 'Field Type' is 'Text', 'Length' is '20', and the 'Placeholder' is 'Name in Capital Letter'. A red arrow points to the 'Placeholder' property in the right-hand panel.

9.9 Validation Message for Bad Input

1. The **“Bad Input Message”** or **“Error Message”** option.
2. Enter a custom message to display when a user provides invalid input (e.g., *“Please enter a valid email address”*, *“Only numbers are allowed”*).
3. This message will appear below the field when the input doesn't meet the validation rules.

The screenshot shows the Form Builder interface, similar to the previous one. The 'Form Properties' panel is on the left. The main canvas shows 'Page 1' with a section 'Enter Section Name' containing a text field with the placeholder 'Name in Capital Letter'. Below it is 'Section 2' with a 'Phone' field. On the right, the 'Name' field's properties are shown. The 'Message for Bad Inputs' property is now visible at the bottom of the right-hand panel, with the value 'Only Text are allowed'. A red arrow points to the 'Message for Bad Inputs' property in the right-hand panel.

10. Saving the Form

1. After configuring your form fields and sections, navigate to the top.
2. Click **“Save”** to store the form as a template for use.

The screenshot shows the Form Builder interface. At the top, there is a navigation bar with tabs for 'Form Fusion', 'Form Builder', 'Form Structure', and 'Form Data'. A search bar is located to the right of the tabs. On the right side of the interface, there is a 'Save' button highlighted with a red box. The main area shows a form structure with a section named 'Page 1' containing a field labeled 'Name' with a placeholder 'Name in Capital Letter'. On the left, there is a 'Form Properties' panel with fields for 'Form Name' (Form A), 'Pagination Type' (One-Page), and 'Select Object' (Account). On the right, there is a 'Required' checkbox and a 'Select Field to Map' dropdown set to 'Name' with a 'Text' field type.

11. Managing Saved Forms

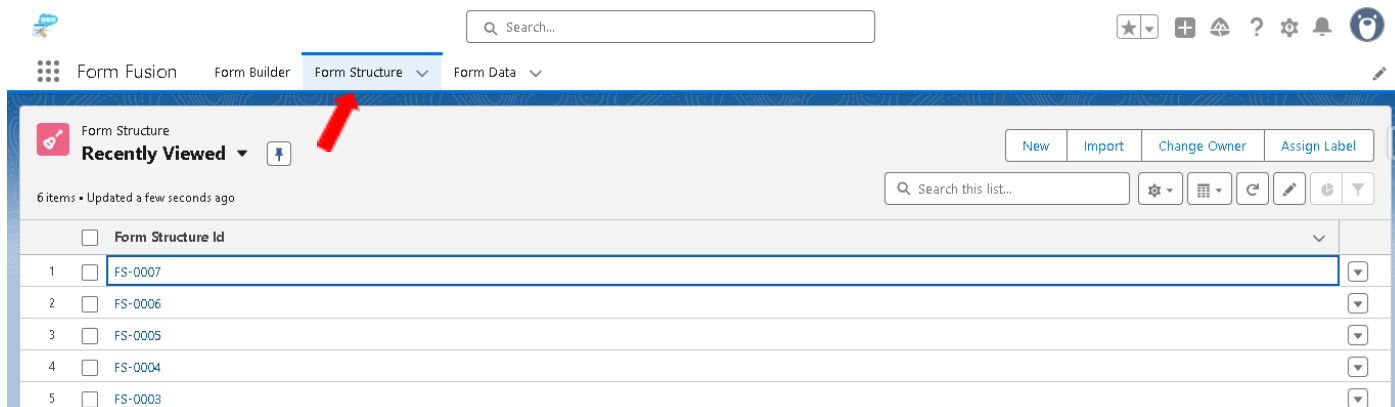
11.1 Reload a Previously Saved Form

1. If you want to **reload** an old form that you previously saved, scroll down in the **Form Builder** interface.
2. Under the **Record Table** section, you will see a list of your saved forms.
3. Click on the desired form to **Edit** it as needed.

The screenshot shows the Form Builder interface with the 'Record Table' section visible at the bottom. The 'Record Table' section has a header with columns: 'Name', 'Form Structure Name', 'Field Properties', 'VF Page Link', and 'Actions'. Below the header, there are two rows of data. The first row has 'FS-0007' in the 'Name' column and an 'Edit' button in the 'Actions' column. The second row has 'FS-0006' in the 'Name' column and an 'Edit' button in the 'Actions' column. A red arrow points to the 'Edit' button for the first row. The main area above the table shows a form structure with a section named 'Page 1' containing a field labeled 'Name' with a placeholder 'Name in Capital Letter'. On the left, there is a 'Form Properties' panel with fields for 'Form Name' (Form A), 'Pagination Type' (One-Page), and 'Select Object' (Account). On the right, there is a 'Required' checkbox and a 'Select Field to Map' dropdown set to 'Name' with a 'Text' field type.

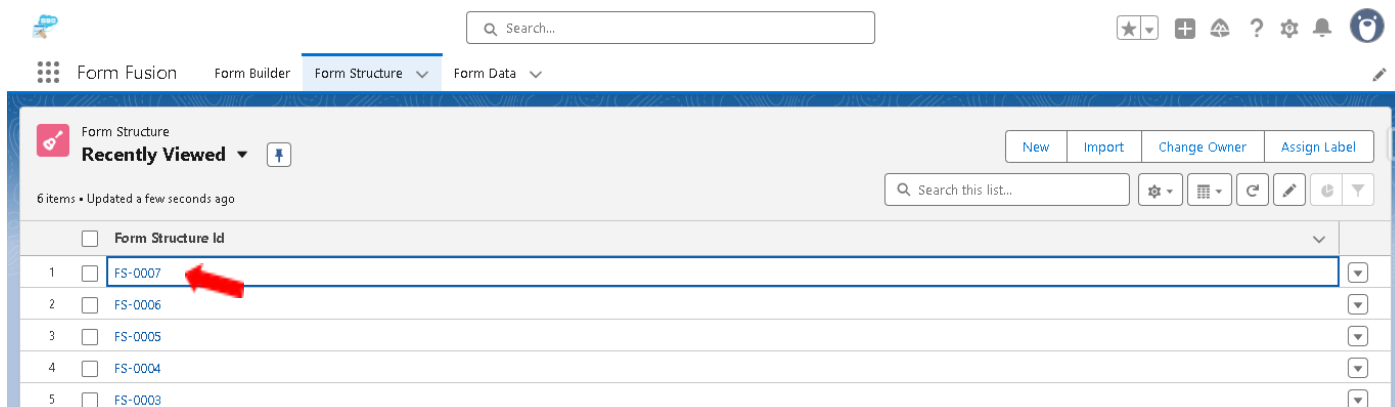
11.2 View Saved Form Template

1. Navigate to the **“Form Structure”** tab in the navigation bar.
2. Here, you can view all your **saved form templates**.



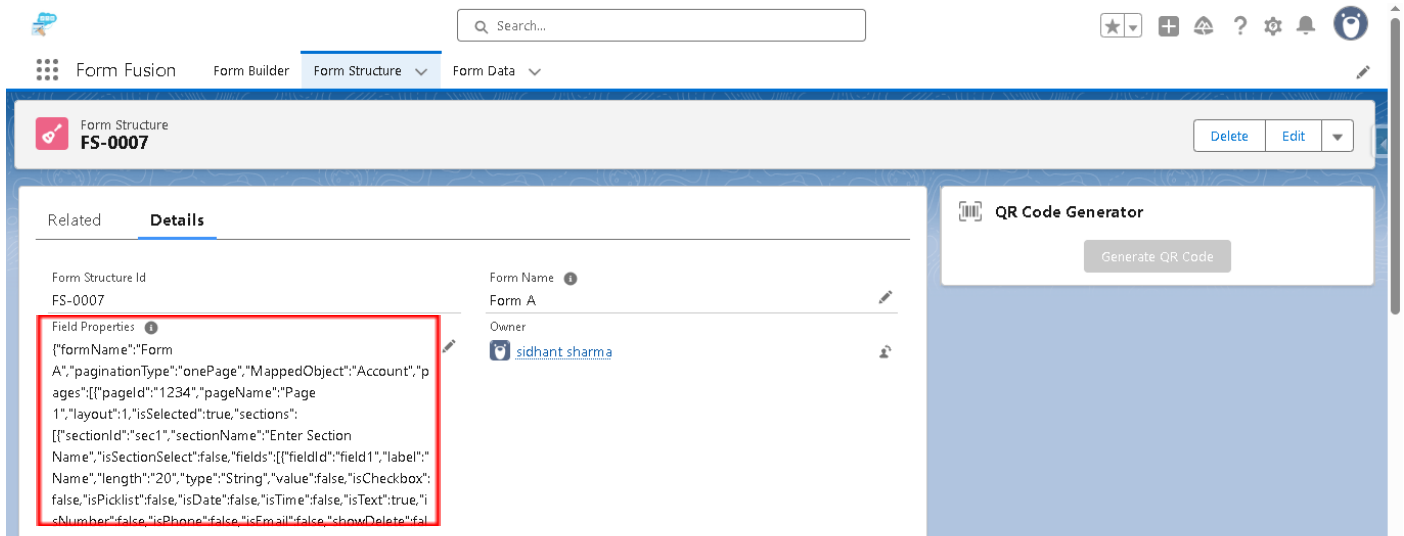
11.3 Select the Recently Created Form Template

1. In the **Form Structure** tab, locate the list of saved form templates.
2. Find the **most recently created form**.
3. Click on the form name to open and view its structure and configuration.



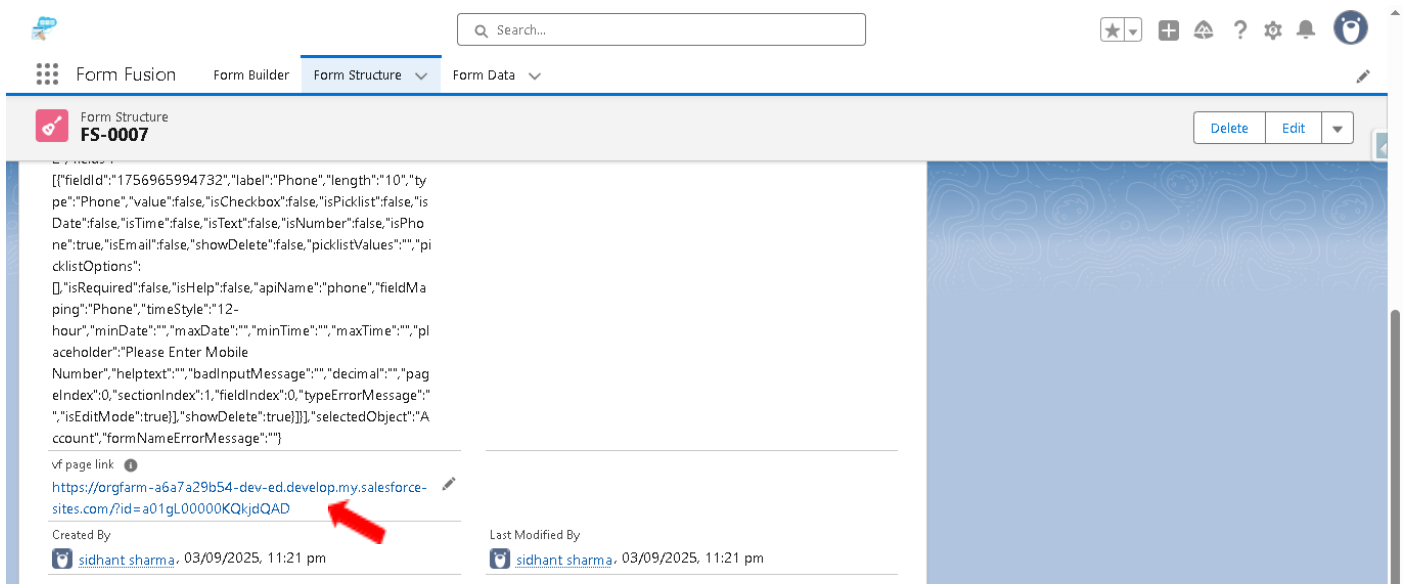
12. Data Storage Format

1. All submitted **form field data** is automatically **stored in JSON format** within the Salesforce **Form Data Object**.
2. This structured format ensures flexibility, easy processing, and seamless mapping to Salesforce standard or custom objects.



13. Access VF Page Link to Preview the Form

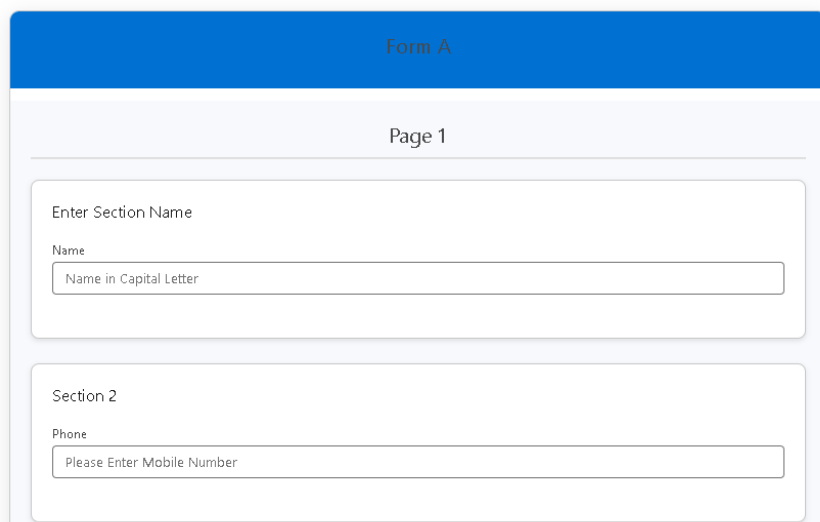
1. Scroll down to the **Form Structure** record details.
2. Locate the **“VF Page Link”** field.
3. Click the link to **open a live preview** of the form as it would appear to end users.



14. Submitting the Form

14.1 User Interaction with the Mapped Form Fields

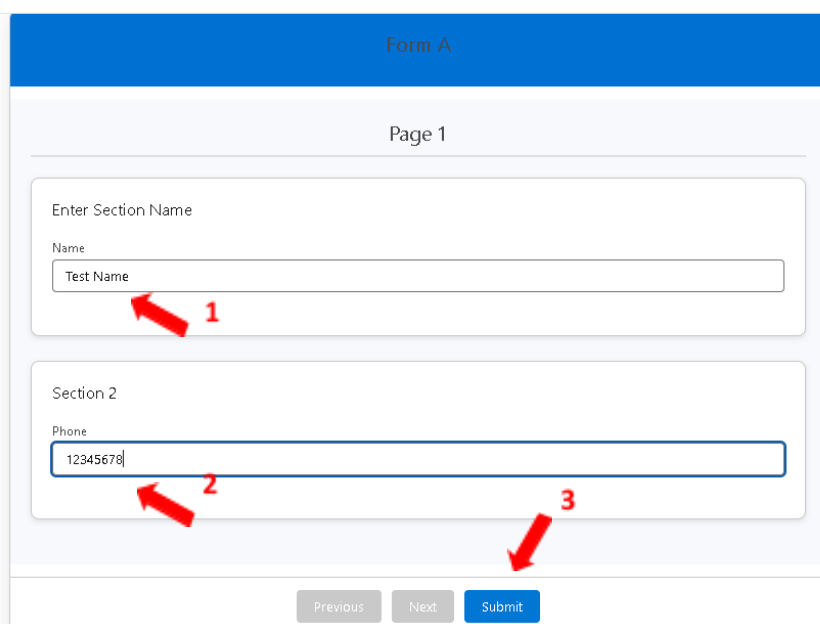
1. Open the **VF Page link** to view the live **form interface**.
2. Users will see and interact with the **form fields** that were **mapped** during the form setup process.
3. They must fill in all **required fields** to proceed with **form submission**.



The screenshot shows a web form titled "Form A" with a blue header. Below the header, it says "Page 1". The form is divided into two sections. The first section, "Enter Section Name", contains a label "Name" and a text input field with the placeholder text "Name in Capital Letter". The second section, "Section 2", contains a label "Phone" and a text input field with the placeholder text "Please Enter Mobile Number".

14.2 Submit the Form

1. The **end user** will fill in all the necessary **form fields**.
2. After completing the form, they must click the **Submit** button to send the data.



The screenshot shows the same web form as before, but now the fields are filled. The "Name" field contains "Test Name" and the "Phone" field contains "12345678". Red arrows with numbers 1, 2, and 3 point to the "Name" field, the "Phone" field, and the "Submit" button respectively. At the bottom of the form, there are three buttons: "Previous", "Next", and "Submit". The "Submit" button is highlighted in blue.

14.3 Navigate Multi-Page Forms and Submit

1. If the form is divided into **multiple pages** (using the **On-Page** pagination type), the user can click the **Next** button to move through each page of the form.
2. After filling in all required fields across the pages, the user must click the **Submit** button on the final page to complete the submission.
3. The **Previous** button allows users to go back and review or edit information before submitting.

Page 1

Enter Section Name

Name

Test Name

Section 2

Phone

12345678

Previous Next Submit

Page 1 of 1

15. Record Storage

15.1 Record Storage in Form Datas Tab

1. Once the user clicks the **Submit** button, the entered information is saved as a **record** in the **Form Datas** tab.
2. Each submission is stored in **JSON format** and can be accessed for review, reporting, or further processing.

Form Fusion Form Builder Form Structure Form Data

Form Data

All

21 items • Sorted by Form Data Id • Updated a few seconds ago

New Change Owner Printable View Bulk Record Create

Search this list...

	Form Data Id ↓	
1	FD-0020	
2	FD-0019	
3	FD-0018	
4	FD-0017	
5	FD-0016	
6	FD-0015	

15.2 View Stored Form Data

1. Navigate to the **Form Datas** tab.
2. Click on any **record** to open and view the **submitted data**.
3. The stored information will be displayed in **JSON format**, showing all the values entered by the user.

The screenshot shows the 'Form Data' details page for record ID 'FD-0020'. The 'Details' tab is active, displaying the following information:

- Form Data Id:** FD-0020
- User Input:**

```
{ "mappedObject": { "Account": { "pages": { "Page 1": { "Name": { "value": "Test Name", "fieldmapping": "Name", "Phone": { "value": "12345678", "fieldmapping": "Phone" } } } } } }
```
- Status:** Unprocessed
- Owner:** sidhant sharma
- Form Structure Id:** FS-0007
- Created By:** ciphernetic form Site Guest User, 03/09/2025, 11:36 pm
- Last Modified By:** ciphernetic form Site Guest User, 03/09/2025, 11:36 pm

The 'Activity' tab on the right shows no activities to display.

15.3 Process Saved Records

1. After the form **record is saved**, go to the **Form Datas** tab.
2. Select the desired record by clicking the **checkbox** next to each entry.
3. Click on the **Process Multi Record** button.
4. The selected records will be stored in the **Salesforce object** you previously **mapped** during form configuration.

1. Step

The screenshot shows the 'Form Data' list view. A red box highlights the first three records, which are selected. A red number '1' is placed next to the first record. The records are:

	Form Data Id
1	FD-0022
2	FD-0021
3	FD-0020
4	FD-0019
5	FD-0018
6	FD-0017
7	FD-0016
8	FD-0015

2. Step

The screenshot shows the 'Form Data' tab in the Form Fusion interface. The top navigation bar includes 'Form Fusion', 'Form Builder', 'Form Structure', and 'Form Data'. The 'Form Data' tab is active, and the breadcrumb trail shows '* All Accounts | Accounts'. The main content area displays a list of form data records. The 'Bulk Record Create' button is highlighted with a red box and a red number '2'.

Form Data
All ▾

3 items selected

Search this list...

Form Data Id ↓

1	☒	FD-0022	▼
2	☒	FD-0021	▼
3	☒	FD-0020	▼
4	☐	FD-0019	▼
5	☐	FD-0018	▼
6	☐	FD-0017	▼
7	☐	FD-0016	▼
8	☐	FD-0015	▼

3. Step

The screenshot shows the 'Selected Record Ids' list in the Form Fusion interface. The list contains three items: 'a00gL00000l0LRxQAN', 'a00gL00000l0UTIQAN', and 'a00gL00000l0eEPQAZ'. The 'Next' button is highlighted with a red arrow.

3 of 3 items

Selected Record Ids

a00gL00000l0LRxQAN
a00gL00000l0UTIQAN
a00gL00000l0eEPQAZ

Next

4. Step

The screenshot shows the 'Your records are inserted successfully' message in the Form Fusion interface. The 'Done' button is highlighted with a red arrow.

Your records are inserted successfully

Done

16. Viewing Records in Mapped Object

1. All submitted form records that were processed will be stored in the **selected Salesforce object**.
2. Navigate to the **mapped object's tab** (e.g., Leads, Cases, Custom Object).
3. Click to **open any record** and view the **stored data**.

1. Step

The screenshot shows the Salesforce Accounts list view within the Form Fusion interface. The top navigation bar includes 'Form Fusion', 'Form Builder', 'Form Structure', 'Form Data', and a tab for 'All Accounts | Accounts'. A search bar is present at the top right. Below the navigation bar, the 'Accounts' section is displayed with a dropdown menu set to 'All Accounts'. A table lists three accounts, each with a checkbox, 'Account Name', 'Account Site', 'Billing ...', 'Phone', 'Type', and 'Account Owner ...'. A red arrow points to the first account's 'Test Name'.

	Account Name	Account Site	Billing ...	Phone	Type	Account Owner ...
1	☐ Test Name			12345678		har
2	☐ Test Name 2			12345678		har
3	☐ Test Name 3			12345678		har

2. Step

The screenshot shows the Salesforce Account detail view for 'Test Name' within the Form Fusion interface. The top navigation bar includes 'Form Fusion', 'Form Builder', 'Form Structure', 'Form Data', and a tab for 'Test Name | Account'. A search bar is present at the top right. Below the navigation bar, the 'Account' section is displayed with a dropdown menu set to 'Test Name'. The account details are shown in a table with columns: Type, Phone, Website, Account Owner, Account Site, and Industry. The 'Account Name' and 'Phone' fields are highlighted with red boxes. To the right, the 'Activity' section is visible, showing a list of activities and a filter set to 'All time • All activities • All types'.

Type	Phone	Website	Account Owner	Account Site	Industry
	12345678		sidhant sharma		

Related	Details
Account Owner	Rating
sidhant sharma	
Account Name	Phone
Test Name	12345678
Parent Account	Fax
Account Number	Website