

Neilon Project Management

Customer Price Plans Setup

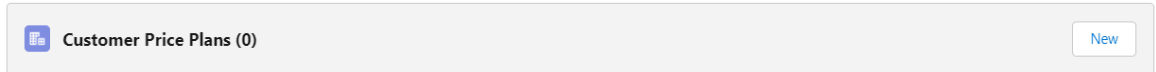
Introduction

Customer Price Plans will allow you to auto calculate the service fees for customers based on the Service, Man Days, On-Site Country. You can create customer price plans for customers if you want to auto populate service fees for their projects / jobs / audits.

Create New Customer Price Plan

You can create a price plans for the customers from the account detail page. Follow the below steps to create price plans for the customer.

1. Open the account record for which you want to create a price plan.
2. Click **New** in Customer Price Plans related list.



3. Provide Service, Country, Currency and Costs for various days.

New Customer Price Plan

Information

Customer Price Plan Number * Customer University of Arizona × * Job Service Type Data Migration × Country India ▼ Currency INR ▼ Travel Inclusive ☐ Date Created Date 4/19/2022 📅 Time 6:42 AM 🕒	0 Day Billing Cost ↶ 50.00 1 Day Billing Cost ↶ 100.00 2 Day Billing Cost ↶ 200.00 3 Day Billing Cost ↶ 300.00 4 Day Billing Cost ↶ 500.00 Additional Cost ↶ 100.00
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Date Updated

Date

4/19/2022
📅

Time

6:42 AM
🕒

Cancel
Save & New
Save

Count: \$50,000.00
Amount: \$90,000.00

4. Click **Save**.