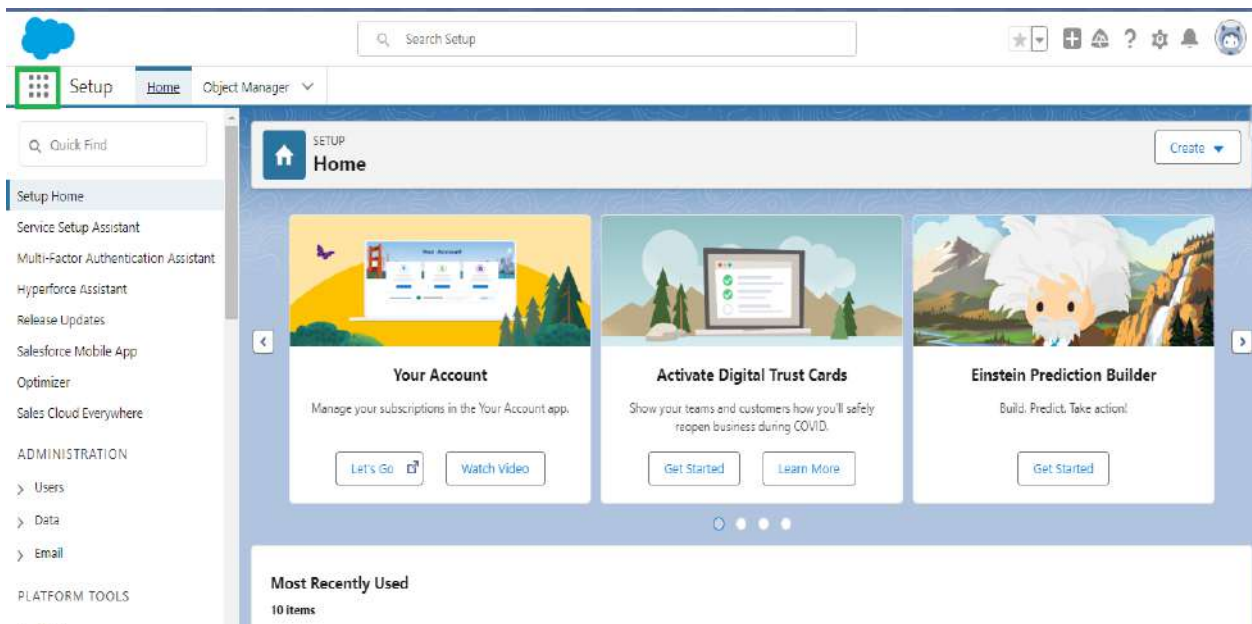


Craft Project

CraftProject Installation Guide for Interior Design Businesses

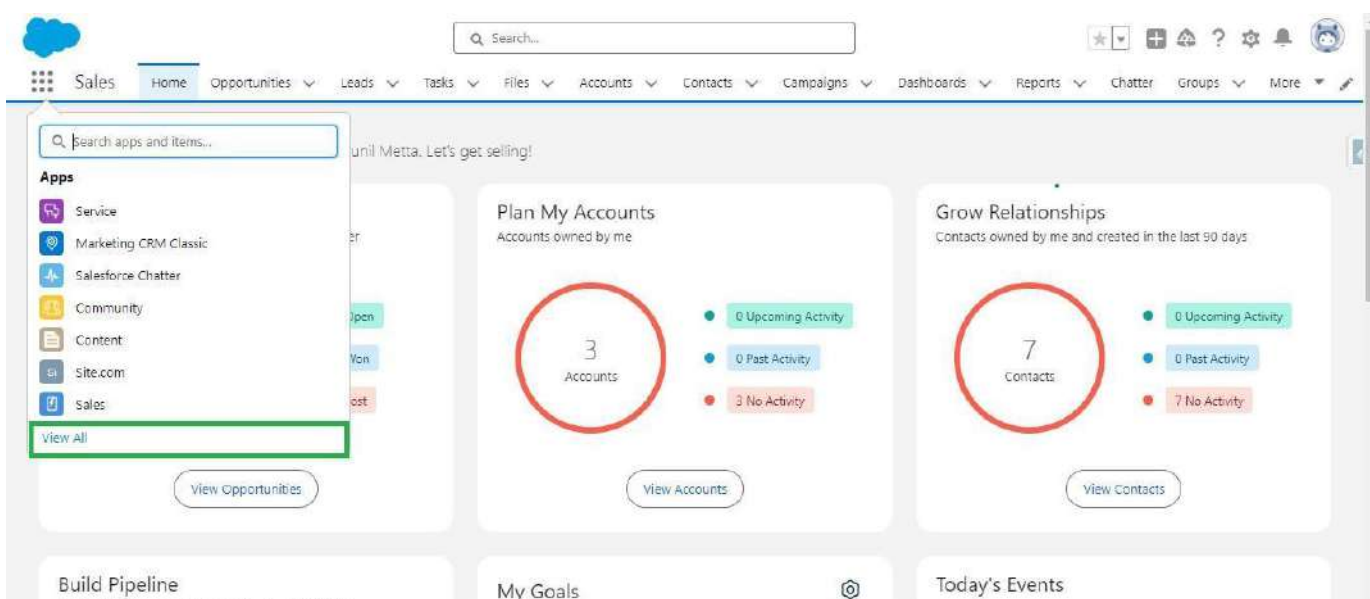
Installation Steps:

- Navigate to the nine-dot symbol of the **App Launcher** located at the top-left corner of the screen as shown below Screenshot 1.0 :



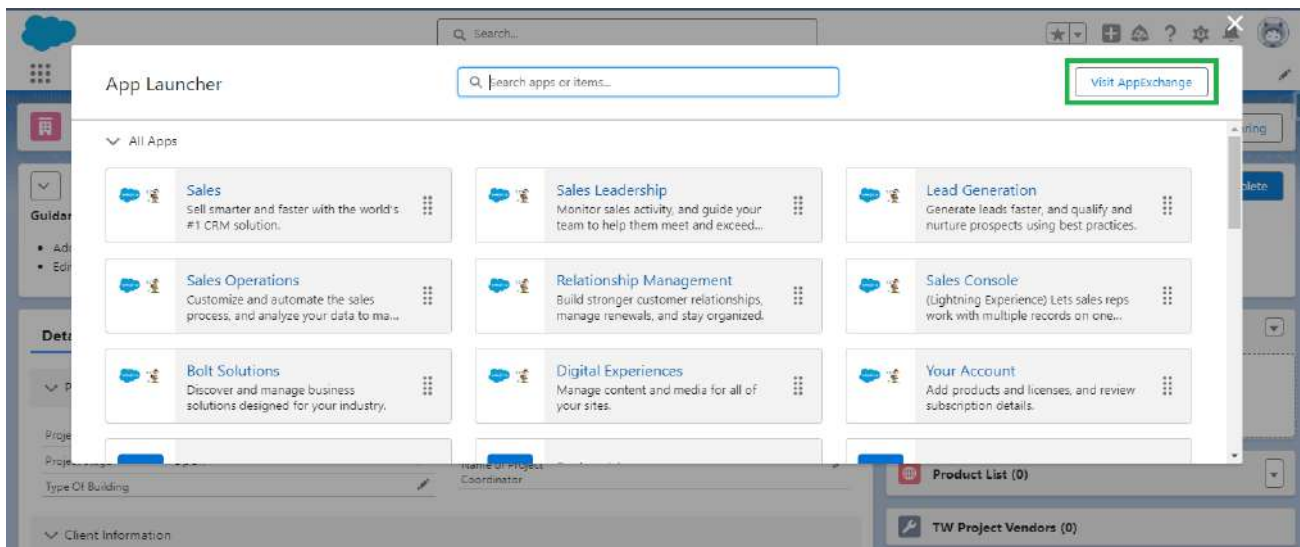
Screenshot 1.0

- Click on "**View All**" locate at last of Apps list as shown below in Screenshot 1.1:



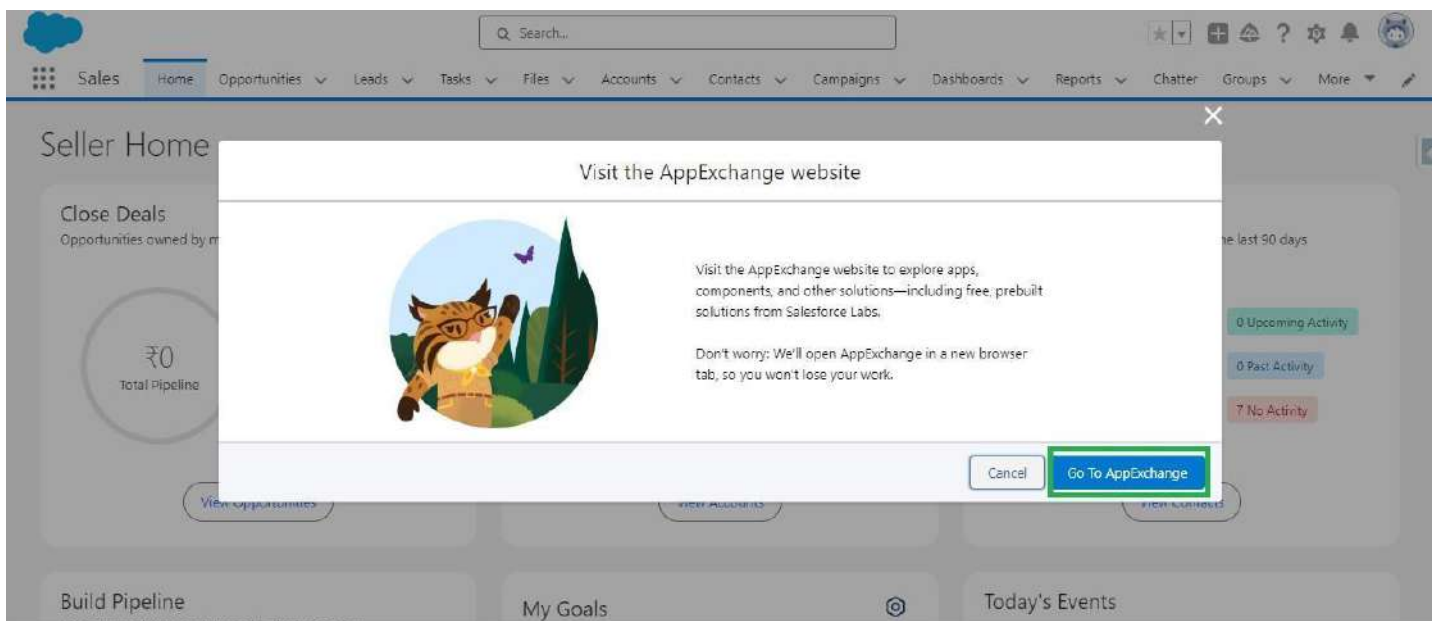
Screenshot 1.1

- Click on "**Visit AppExchange**" button on top left corner of screen as shown in below Screenshot 1.2:



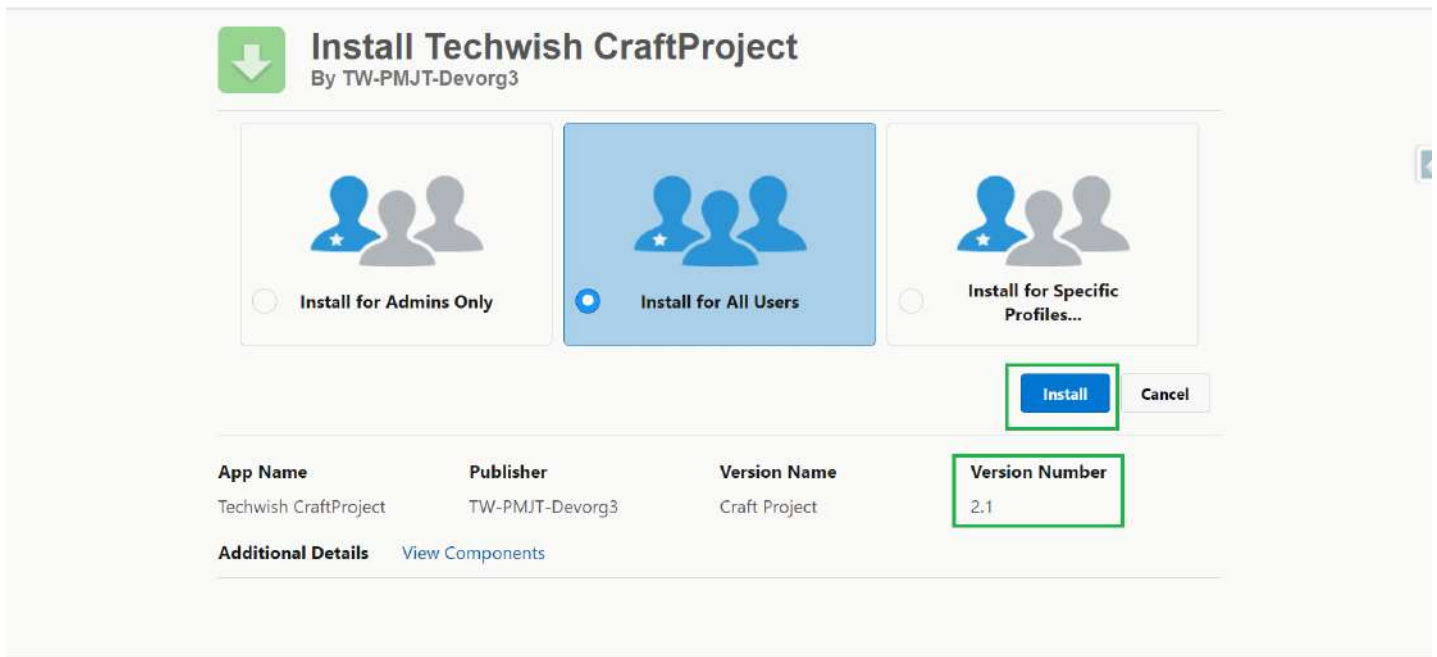
Screenshot 1.2

- Now Click on "**Go To AppExchange**" button locate at bottom left side of screen as shown in below Screenshot 1.3:



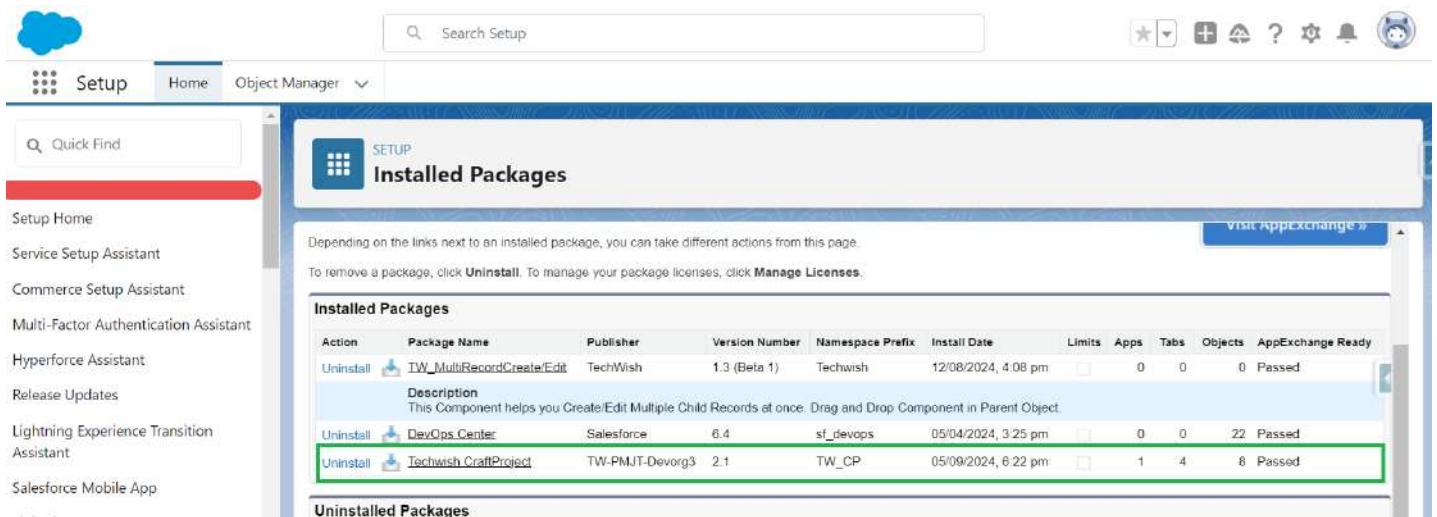
Screenshot 1.3

- Now search for **CraftProject** and click on the "**Get it now**" button → Log in to your dev org with your password → Select the option "**Install for All Users**" as shown in the Screenshot 1.4 below → Click on the "**Install**" button located at the bottom left corner of the screen.
- Wait for it to install; it may take a few minutes to complete.



Screenshot 1.4

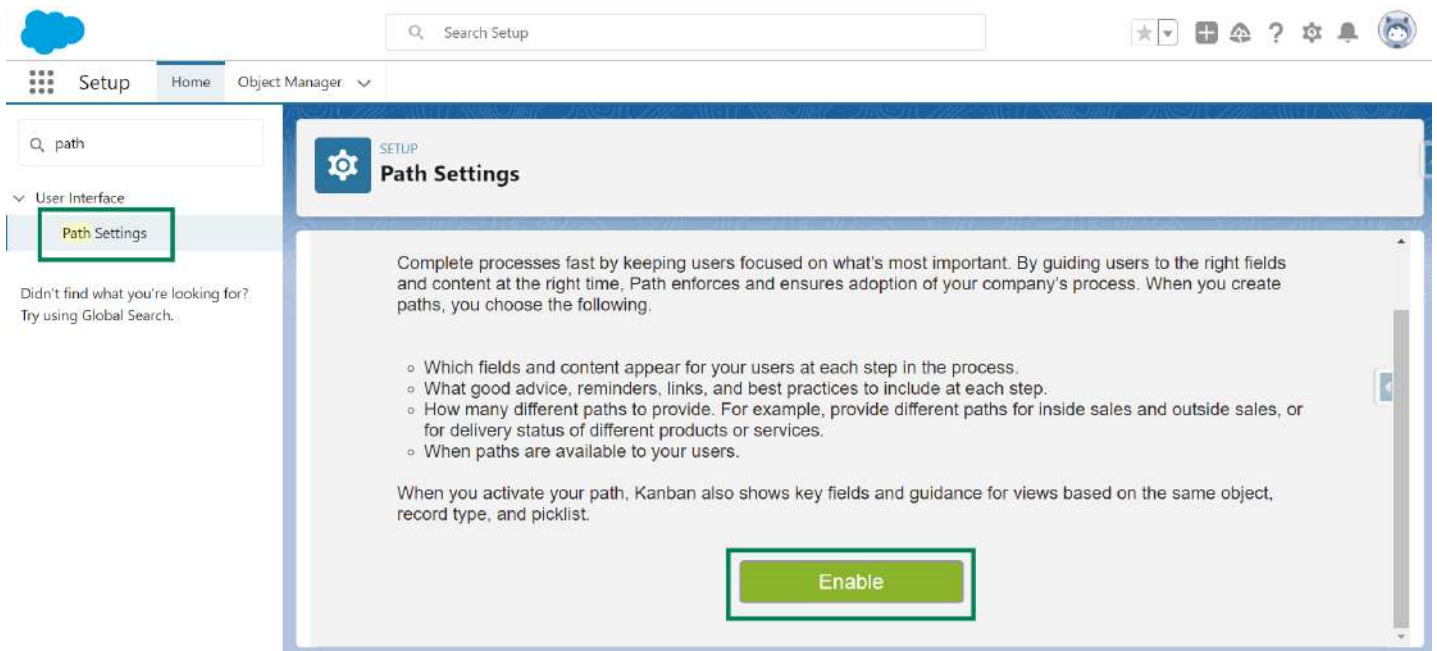
- To verify if the package is installed correctly → In the Quick Find box → type "**Installed Packages**" → Select the option that appears.
- In the Installed Packages section, you should see the package listed with the name "**CraftProject 2.1**" as shown in the Screenshot 1.5 below:



Screenshot 1.5

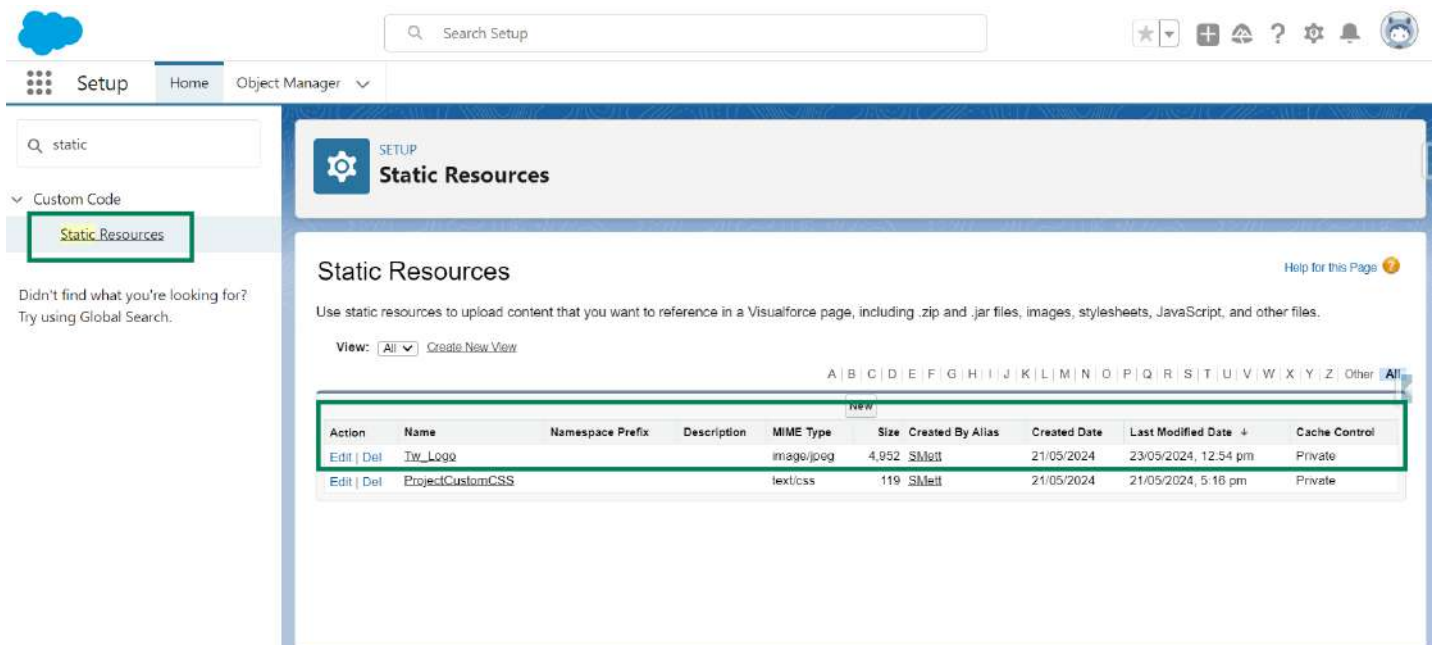
Post Installation Steps:

1. Enable Path Assistant:
 - For Enabling Path → Click "**Path setting**" in Quick find box → Now clicking on enable button as shown in below Screenshot 1.6:



Screenshot 1.6

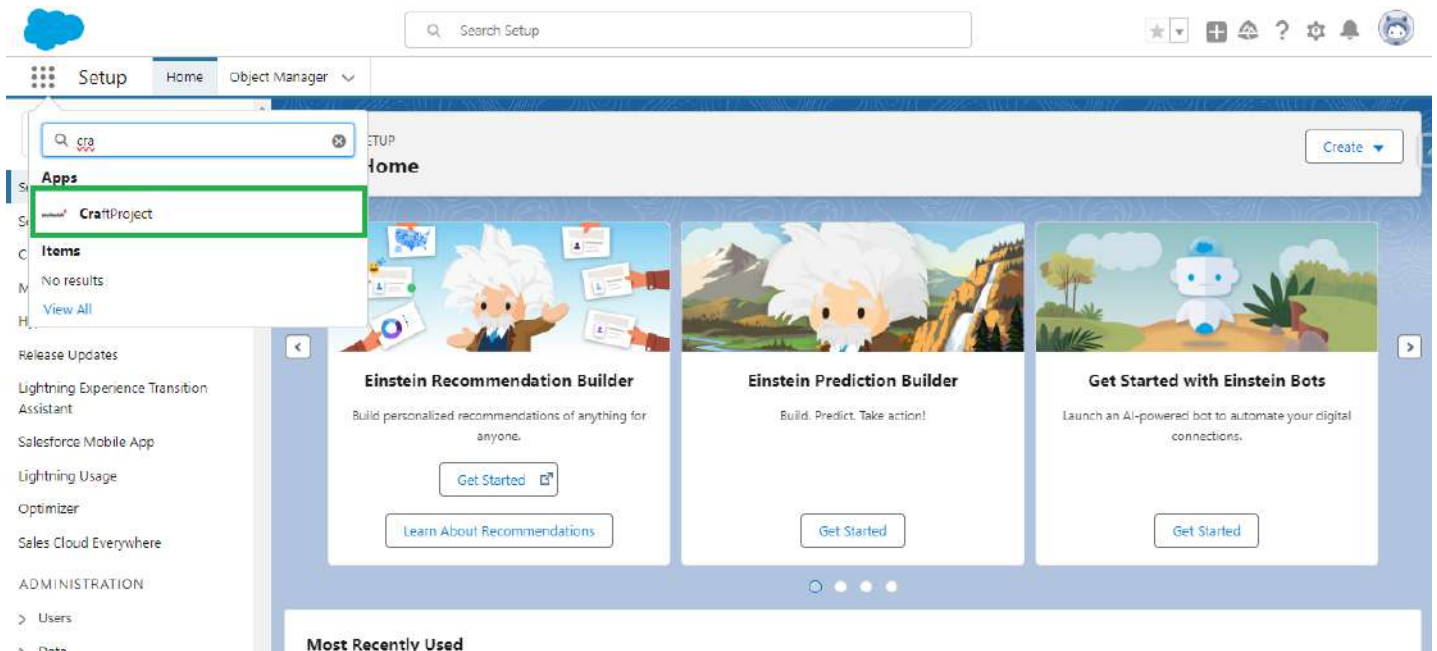
- In the Quick Find box → search for **"Static Resource"** → Click "Edit" on the right side of Tw_Logo → Add your company logo and use it in the "Work Estimation PDF" and also "Quality Check PDF" as shown below in Screenshot 1.7:



Screenshot 1.7

How to use on Salesforce Desktop:

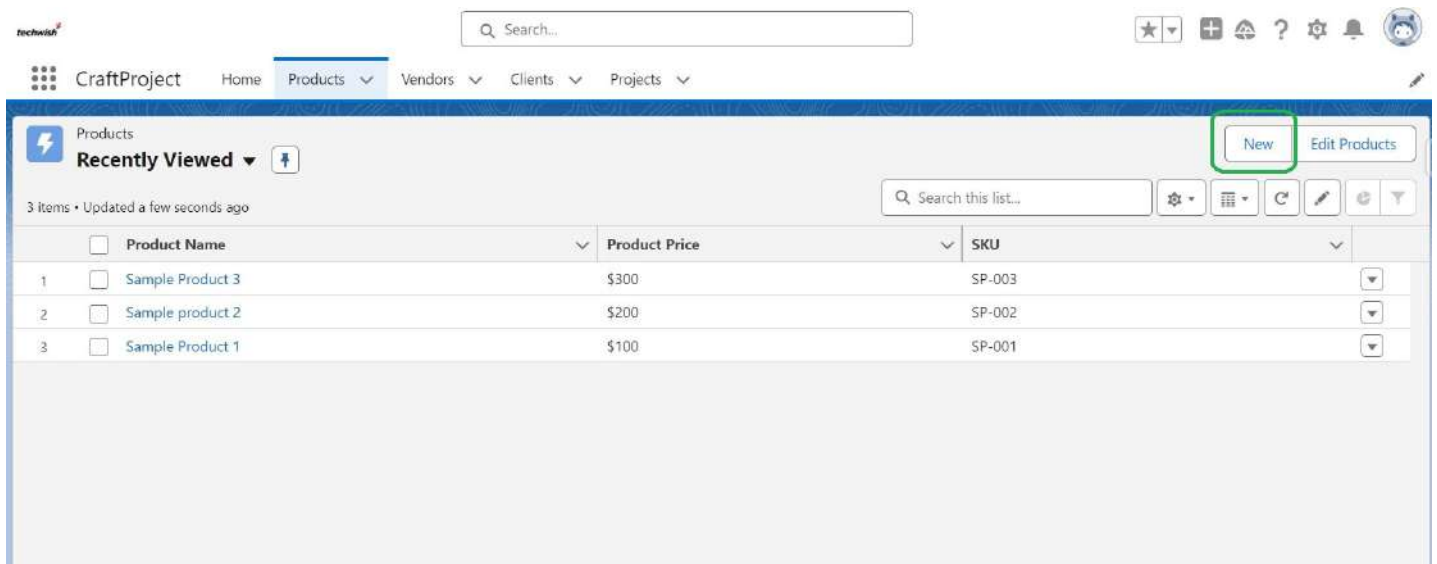
- Navigate to the nine-dot symbol of the **App Launcher** located at the top-left corner of the screen → Type **"CraftProject"** and click on it, as shown in below Screenshot 1.8:



Screenshot 1.8

1. Product:

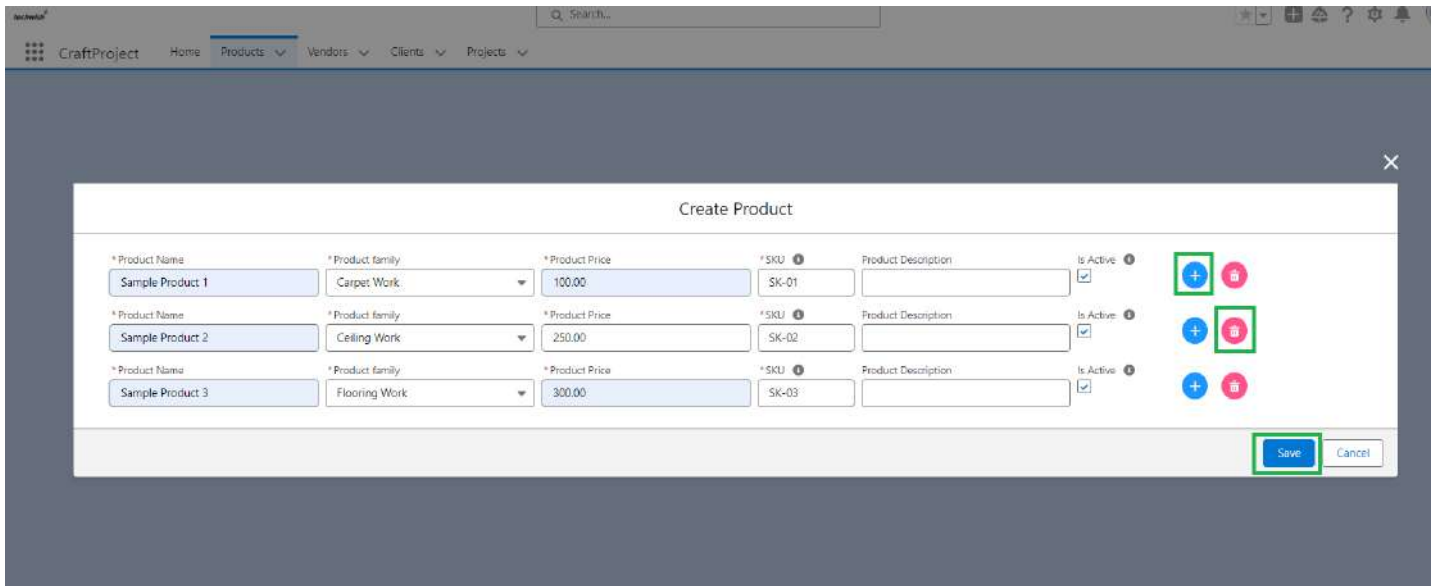
- After opening the CraftProject → Click on the **"Product"** tab located at top. To add Products details used in business.
- Now Click on the "New" button to add product as shown in Screenshot below 2.1:



Screenshot 2.1

- Enter Product Details in the multi record product creation component and fill in all mandatory sections with (*) symbol on it.
- After filling in the product data → Clicking on "Save" as shown in below Screenshot 2.2:

- To add a new product, simply click the '**Plus**' button, which will insert an additional row where you can input the product details.
- If you need to remove a product, click the '**Delete**' button next to the corresponding row. After adding products, you can select the appropriate **Product Family** for each product from the available options.
- This process allows for efficient management and creation of multiple products simultaneously as shown in the picture below 2.2

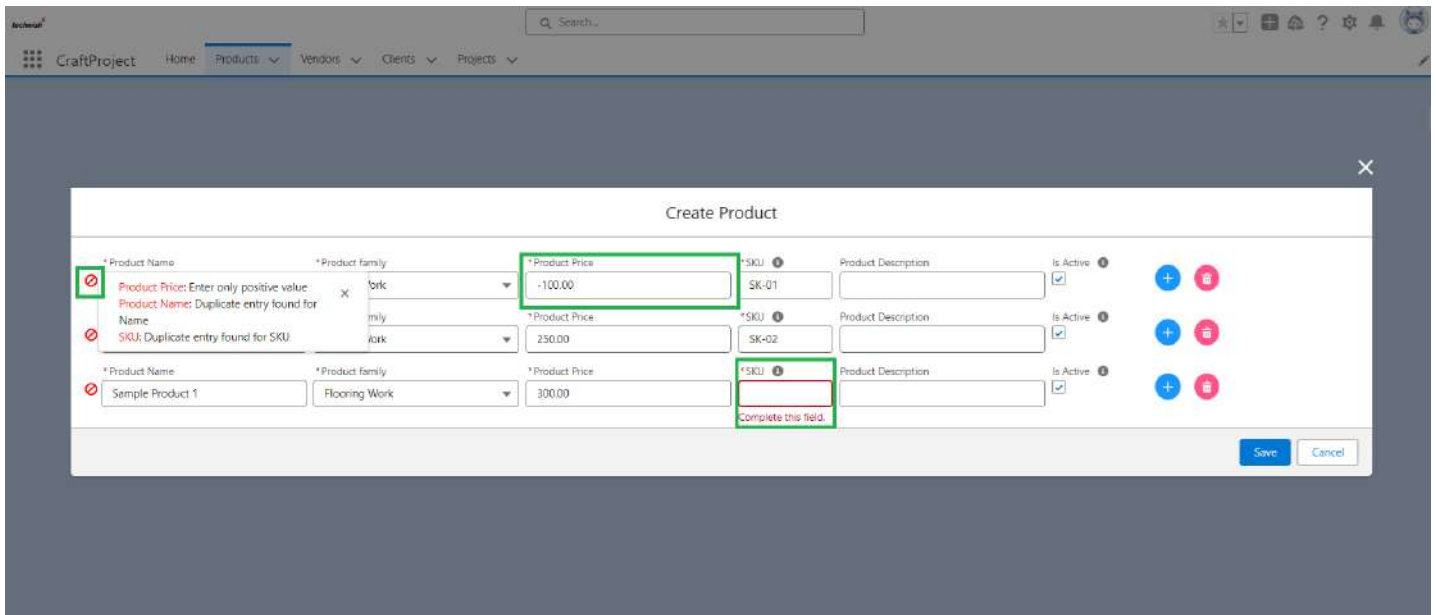


* Product Name	* Product family	* Product Price	* SKU	Product Description	Is Active
Sample Product 1	Carpet Work	100.00	SK-01		☒
Sample Product 2	Ceiling Work	250.00	SK-02		☒
Sample Product 3	Flooring Work	300.00	SK-03		☒

Buttons: +, -, +, -, +, - (each pair in a green box), Save, Cancel (Save in a green box)

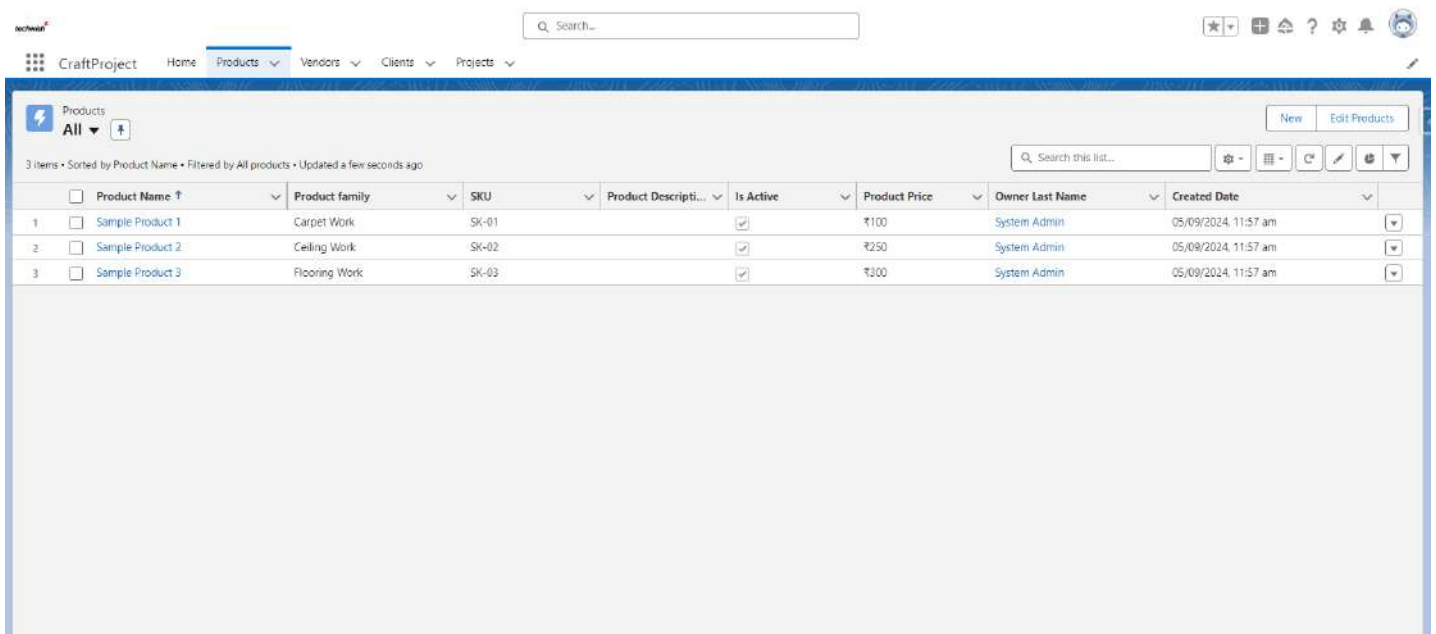
Screenshot 2.2

- if a user enters a product name that already exists while creating a new record, a duplicate error will be displayed in a popover showing the error message as shown in the screenshot 2.3 below.
- If the product price is negative, a validation error will be triggered. Additionally, entering a duplicate SKU will also result in a duplicate error as shown in the screenshot 2.3 below.



Screenshot 2.3

- After saving changes to a Product, the system will redirect the user back to the list view where they can see all the created products records as shown in the screenshot 2.4.



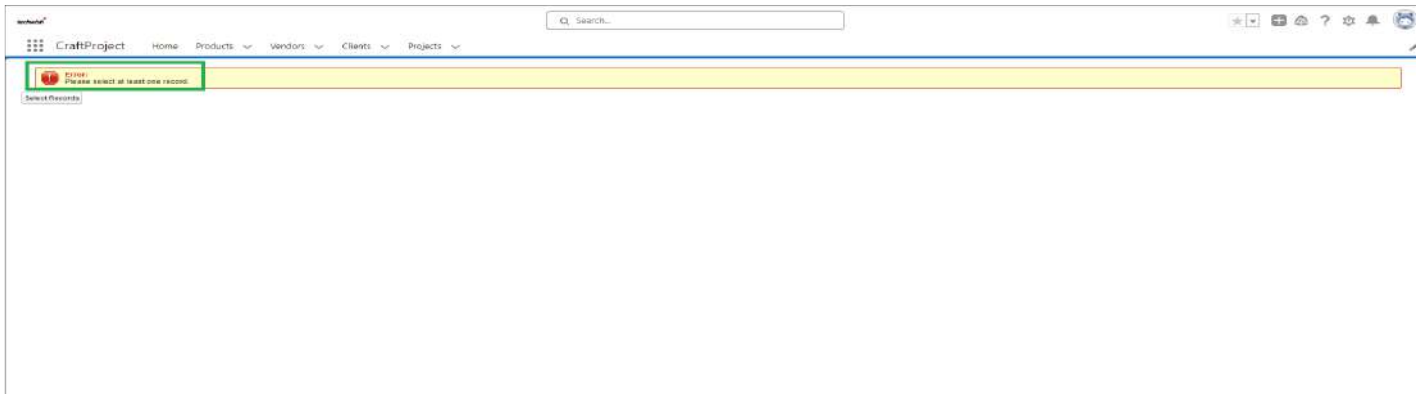
	Product Name	Product family	SKU	Product Description	Is Active	Product Price	Owner Last Name	Created Date
1	Sample Product 1	Carpet Work	SK-01		✓	₹100	System Admin	05/09/2024, 11:57 am
2	Sample Product 2	Ceiling Work	SK-02		✓	₹250	System Admin	05/09/2024, 11:57 am
3	Sample Product 3	Flooring Work	SK-03		✓	₹300	System Admin	05/09/2024, 11:57 am

Screenshot 2.4

Edit Product

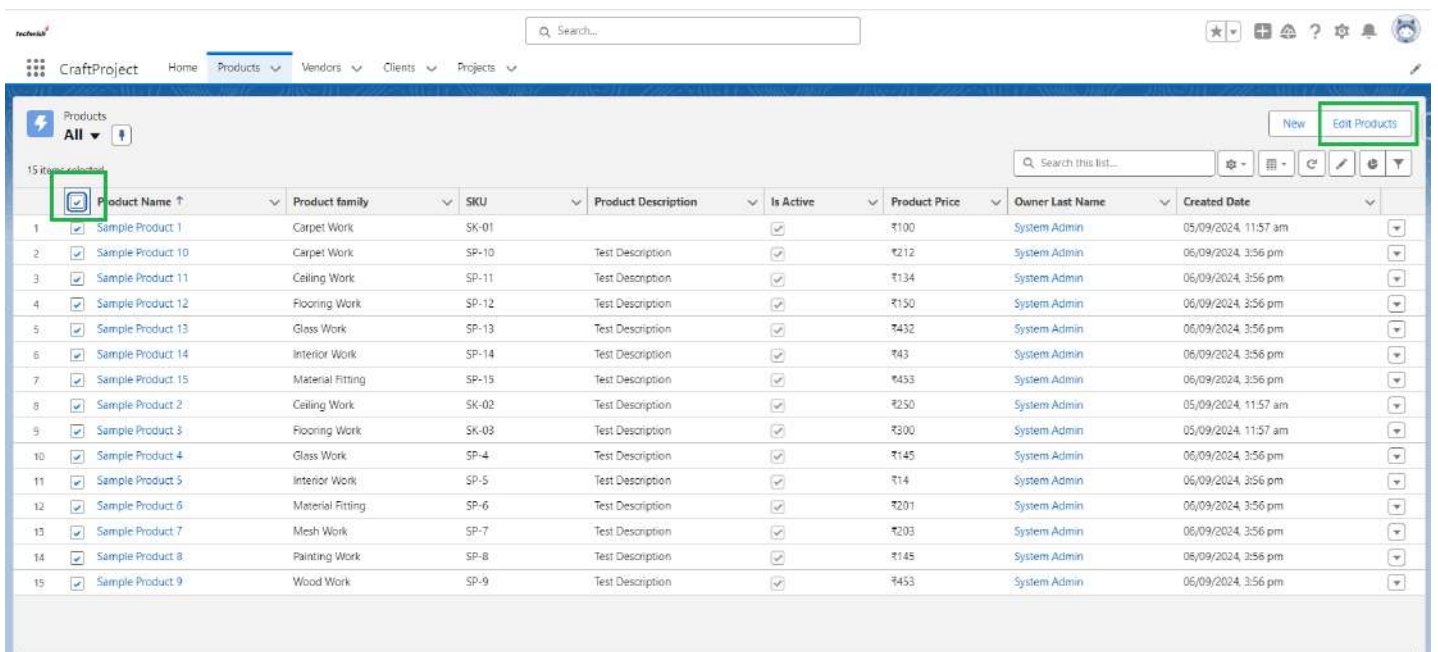
- If the user wants to edit existing products, they should navigate to the **Products** tab and select the **All** list view.

- If the user clicks on the “Edit Products button” without selecting any Product records from the list view, a message will appear saying, "Please select at least one record." The message will include a "Select Products" button, and when clicked, it will redirect the user back to the list view to select the products,as shown in the screenshot 2.5



Screenshot 2.5

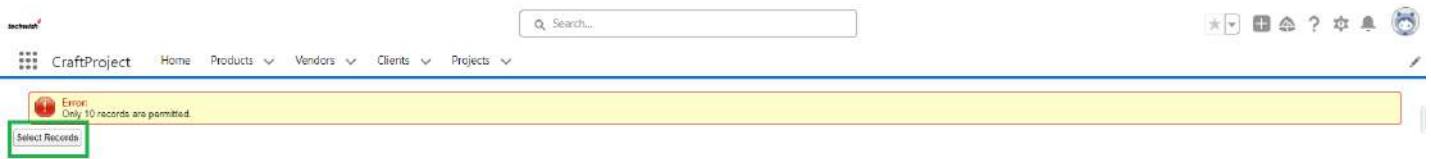
- In the list view, the user can select up to 10 product records only if the user selects more than 10 records, as shown in the screenshot 2.6



	Product Name ↑	Product family	SKU	Product Description	Is Active	Product Price	Owner Last Name	Created Date
1	☒ Sample Product 1	Carpet Work	SK-01		☒	₹100	System Admin	05/09/2024, 11:57 am
2	☒ Sample Product 10	Carpet Work	SP-10	Test Description	☒	₹212	System Admin	06/09/2024, 3:56 pm
3	☒ Sample Product 11	Ceiling Work	SP-11	Test Description	☒	₹134	System Admin	06/09/2024, 3:56 pm
4	☒ Sample Product 12	Flooring Work	SP-12	Test Description	☒	₹150	System Admin	06/09/2024, 3:56 pm
5	☒ Sample Product 13	Glass Work	SP-13	Test Description	☒	₹432	System Admin	06/09/2024, 3:56 pm
6	☒ Sample Product 14	Interior Work	SP-14	Test Description	☒	₹43	System Admin	06/09/2024, 3:56 pm
7	☒ Sample Product 15	Material Fitting	SP-15	Test Description	☒	₹453	System Admin	06/09/2024, 3:56 pm
8	☒ Sample Product 2	Ceiling Work	SK-02	Test Description	☒	₹250	System Admin	05/09/2024, 11:57 am
9	☒ Sample Product 3	Flooring Work	SK-03	Test Description	☒	₹300	System Admin	05/09/2024, 11:57 am
10	☒ Sample Product 4	Glass Work	SP-4	Test Description	☒	₹145	System Admin	06/09/2024, 3:56 pm
11	☒ Sample Product 5	Interior Work	SP-5	Test Description	☒	₹14	System Admin	06/09/2024, 3:56 pm
12	☒ Sample Product 6	Material Fitting	SP-6	Test Description	☒	₹201	System Admin	06/09/2024, 3:56 pm
13	☒ Sample Product 7	Mesh Work	SP-7	Test Description	☒	₹203	System Admin	06/09/2024, 3:56 pm
14	☒ Sample Product 8	Painting Work	SP-8	Test Description	☒	₹145	System Admin	06/09/2024, 3:56 pm
15	☒ Sample Product 9	Wood Work	SP-9	Test Description	☒	₹453	System Admin	06/09/2024, 3:56 pm

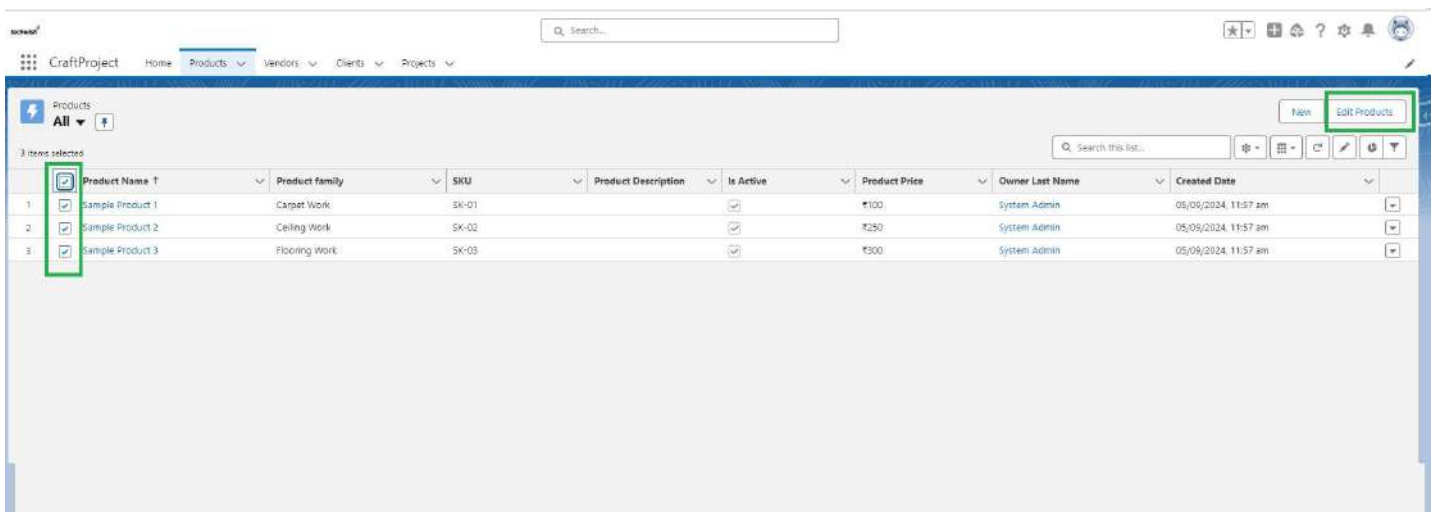
Screenshot 2.6

- If the user selects more than 10 records from the list view, a message will appear stating, "Only 10 records are permitted." as shown in the screenshot 2.7



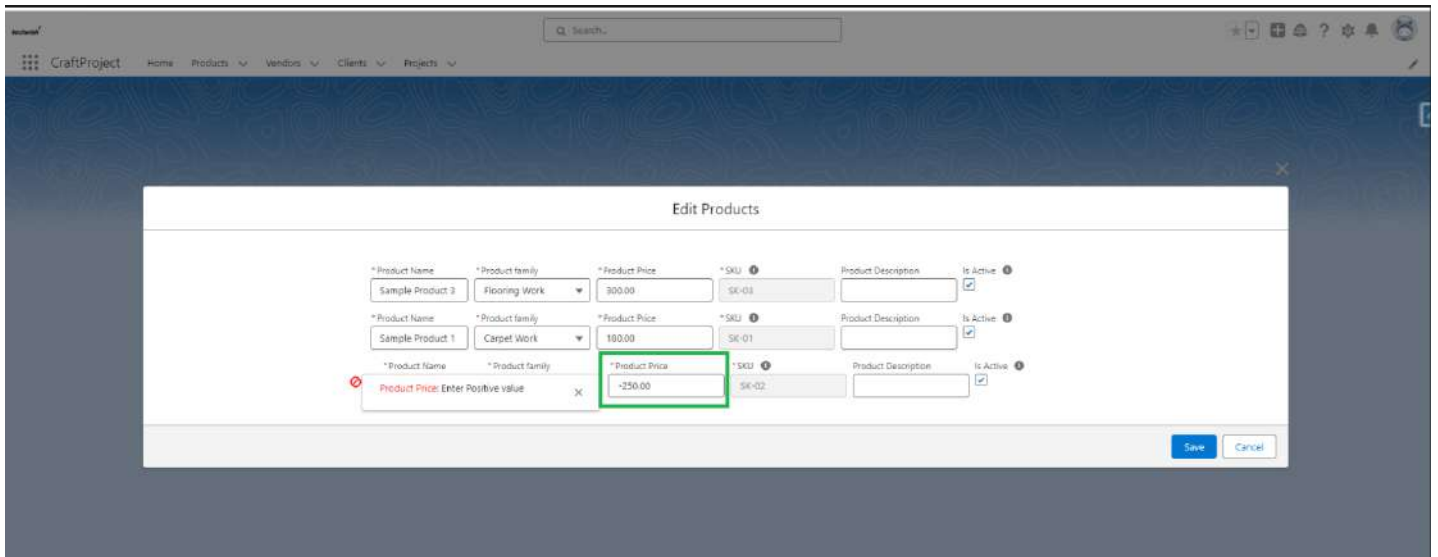
Screenshot 2.7

- Once the products are selected, the user should click the **Edit Products** button, which will open the selected products in edit mode for batch updates as shown in the screenshot 2.8 below



Screenshot 2.8

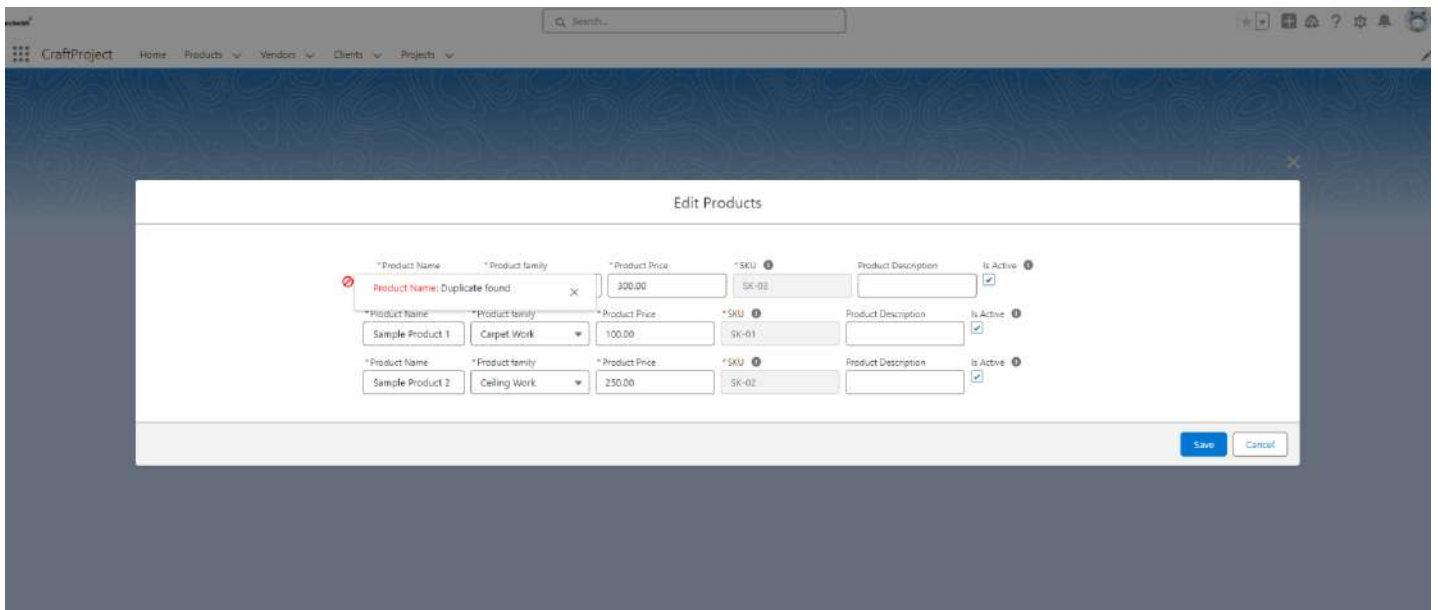
- If a user enters a negative price in the "Product Price" field, they will receive a validation error. When the user clicks on the error popover, they will see a detailed error message as shown in the screenshot 2.9



The screenshot shows the 'Edit Products' form in the CraftProject application. The form contains three rows of product data. The third row has a validation error highlighted in red: 'Product Price: Enter Positive value'. The 'Product Price' field for this row is set to '-250.00' and is highlighted with a green border. The other fields in the form are: Product Name (Sample Product 3), Product family (Flooring Work), Product Price (300.00), SKU (SK-03), Product Description, and Is Active (checked). The second row has: Product Name (Sample Product 1), Product family (Carpet Work), Product Price (100.00), SKU (SK-01), Product Description, and Is Active (checked). The first row has: Product Name (Sample Product 2), Product family (Ceiling Work), Product Price (250.00), SKU (SK-02), Product Description, and Is Active (checked). The form has 'Save' and 'Cancel' buttons at the bottom right.

Screenshot 2.9

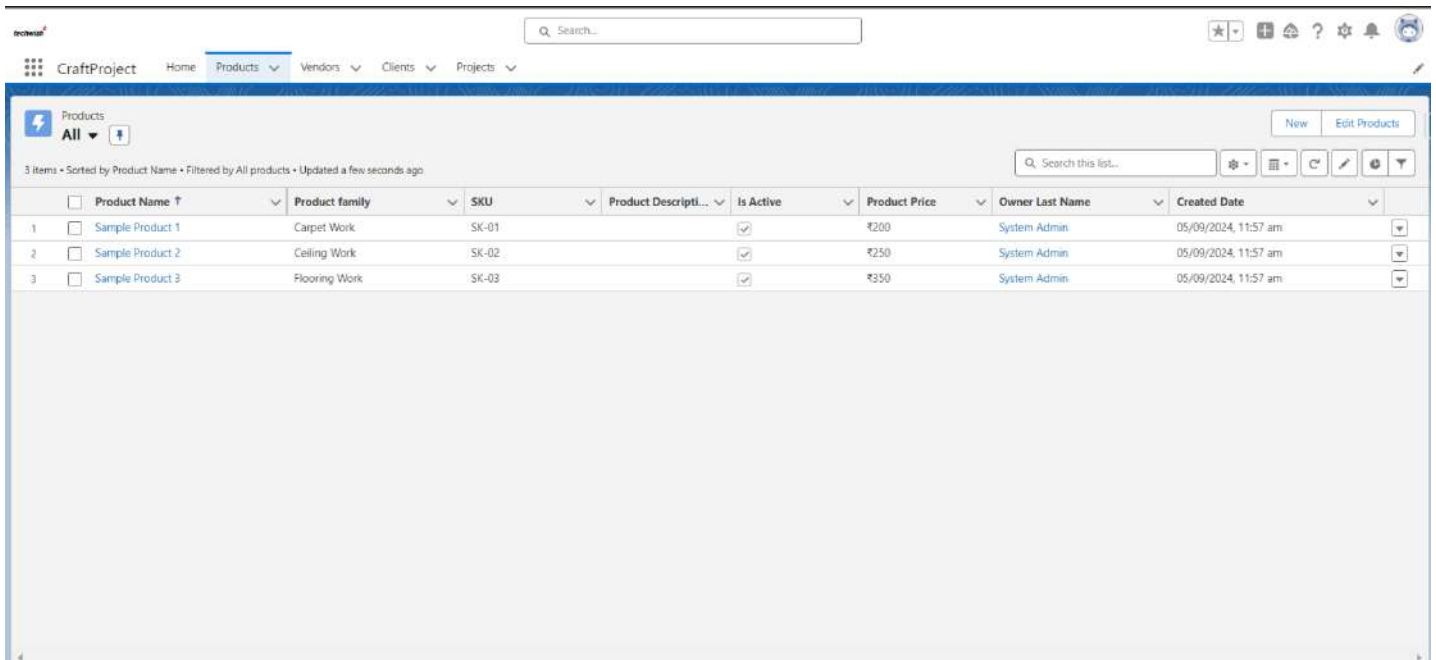
- When a user enters a duplicate product name, they will receive a validation error. Clicking on the error popover will provide more details about the duplicate product name issue as shown in the screenshot 2.10.



The screenshot shows the 'Edit Products' form in the CraftProject application. The form contains three rows of product data. The first row has a validation error highlighted in red: 'Product Name: Duplicate found'. The 'Product Name' field for this row is set to 'Sample Product 1' and is highlighted with a red border. The other fields in the form are: Product family (Carpet Work), Product Price (100.00), SKU (SK-01), Product Description, and Is Active (checked). The second row has: Product Name (Sample Product 2), Product family (Ceiling Work), Product Price (250.00), SKU (SK-02), Product Description, and Is Active (checked). The third row has: Product Name (Sample Product 3), Product family (Flooring Work), Product Price (300.00), SKU (SK-03), Product Description, and Is Active (checked). The form has 'Save' and 'Cancel' buttons at the bottom right.

Screenshot 2.10

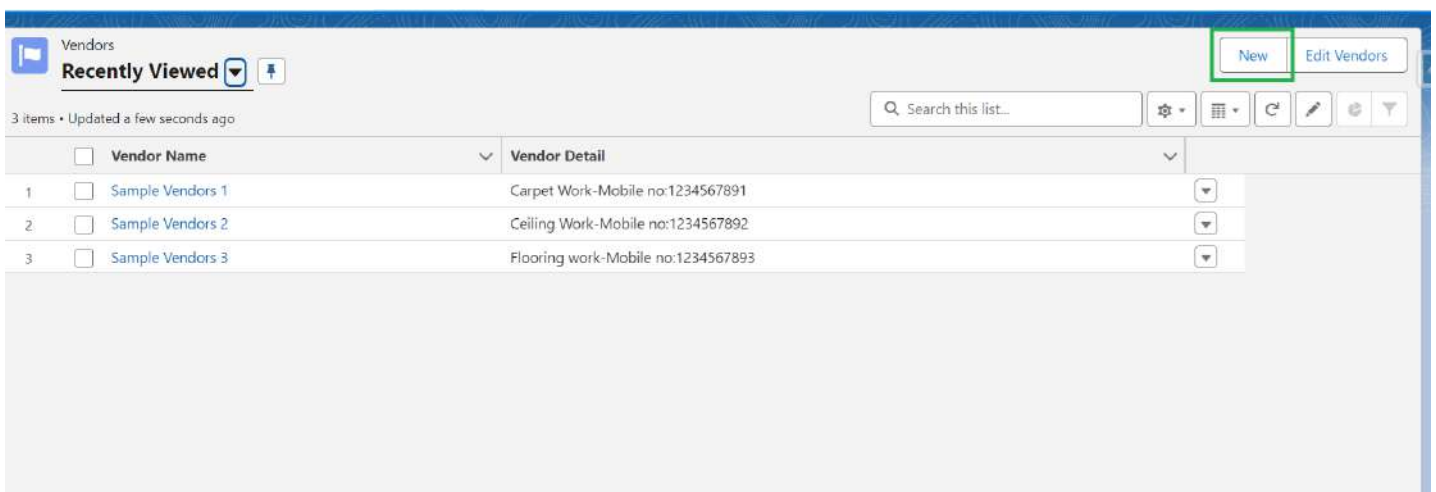
- After saving changes to a Product, the system will redirect the user back to the list view where they can see all the updated product records as shown in the screenshot 2.11.



Screenshot 2.11

2. Vendor:

- After opening the CraftProject → Click on the "Vendor" tab located at top. To add Vendor details used in business.
- Now Click on the "New" button to add Vendor as shown in Screenshot below 3.1:

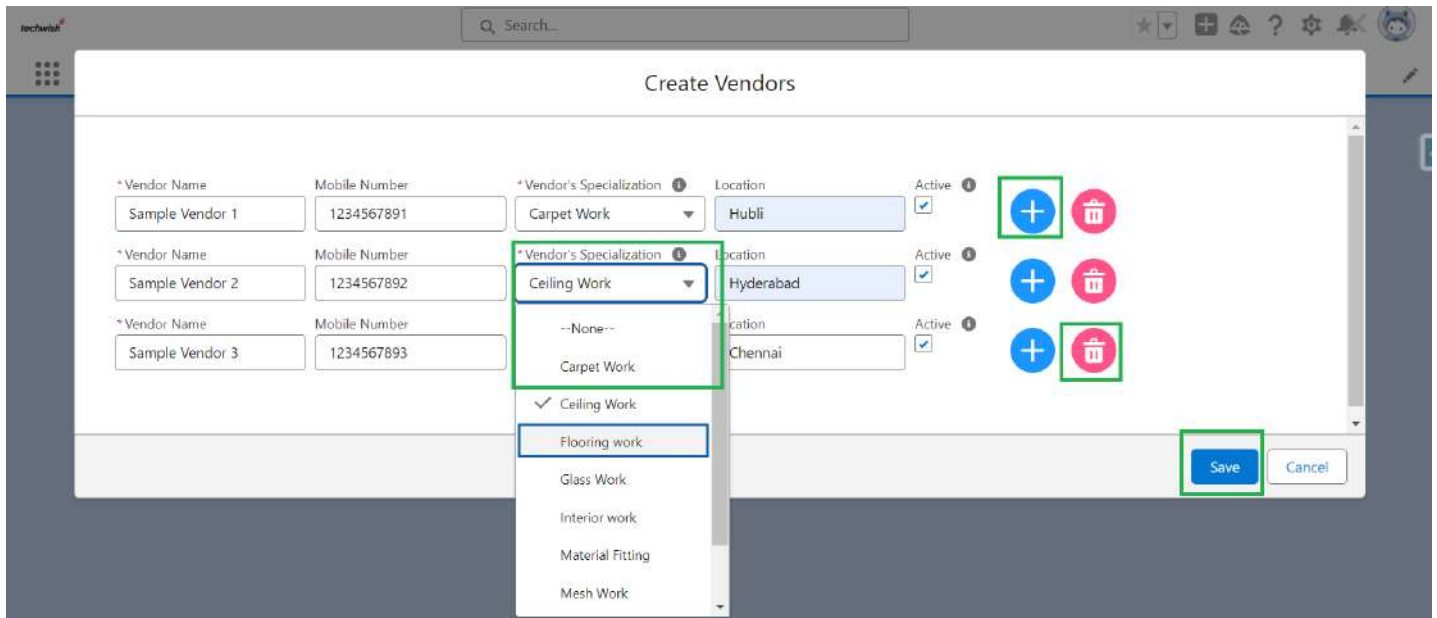


Screenshot 3.1

- Enter VendorDetail in the multi record vendor creation component and fill in all mandatory sections with (*) symbol on it.
- After filling in the Vendor data → Clicking on "Save" as shown in below Screenshot 3.2.
- To add a new product, simply click the '**Plus**' button, which will insert an additional row where

you can input the vendor details.

- If you need to remove a vendor, click the '**Delete**' button next to the corresponding row. After adding vendors, you can select the appropriate **vendor's Specialization** for each vendor from the available options.
- This process allows for efficient management and creation of multiple products simultaneously as shown in the picture 3.2 below

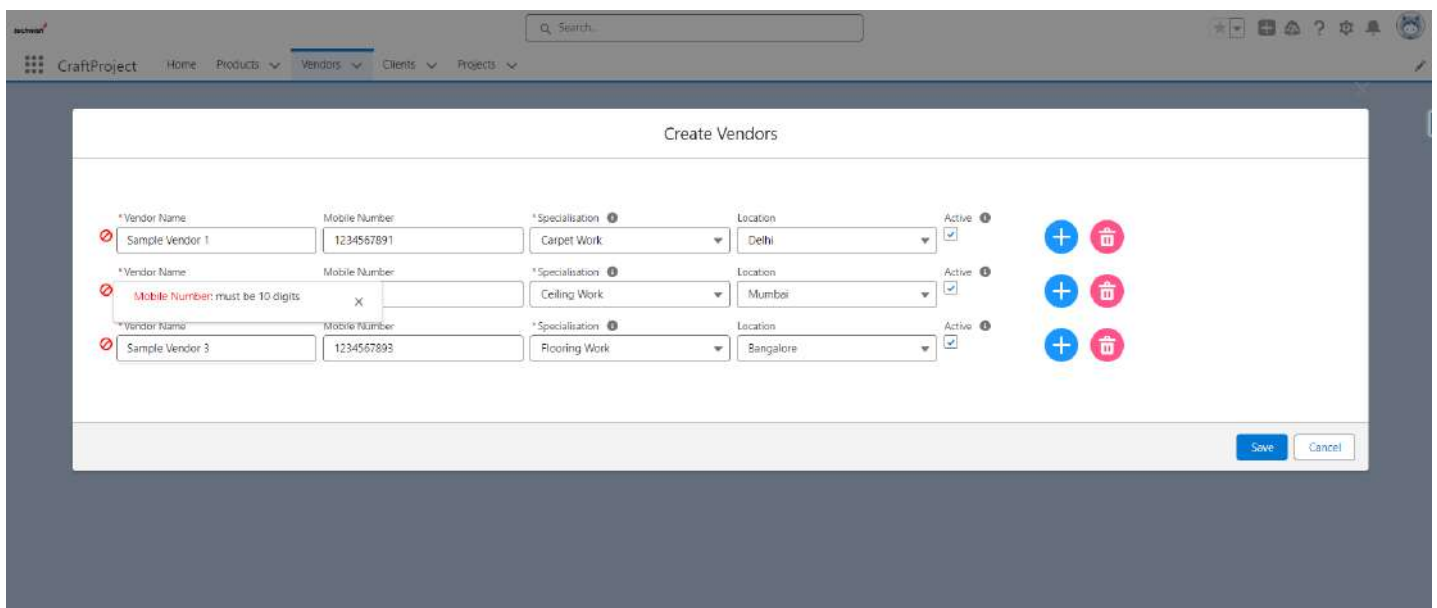


The screenshot shows a web application interface for creating vendors. The form is titled "Create Vendors" and contains a table with the following columns: Vendor Name, Mobile Number, Vendor's Specialization, Location, and Active. There are three rows of sample data. A dropdown menu is open for the "Vendor's Specialization" column of the second row, showing options: --None--, Carpet Work, Ceiling Work (selected), Flooring work, Glass Work, Interior work, Material Fitting, and Mesh Work. To the right of the table, there are three sets of buttons: a blue plus icon and a red trash icon. The "Save" button is highlighted with a green box.

* Vendor Name	Mobile Number	* Vendor's Specialization	Location	Active
Sample Vendor 1	1234567891	Carpet Work	Hubli	☒
Sample Vendor 2	1234567892	Ceiling Work	Hyderabad	☒
Sample Vendor 3	1234567893	Carpet Work	Chennai	☒

Screenshot 3.2

- If the number is invalid, an error message will appear in a popup. Additionally, if any required fields are missing, the system will prevent the user from saving the records as shown in the screenshot 3.3 below

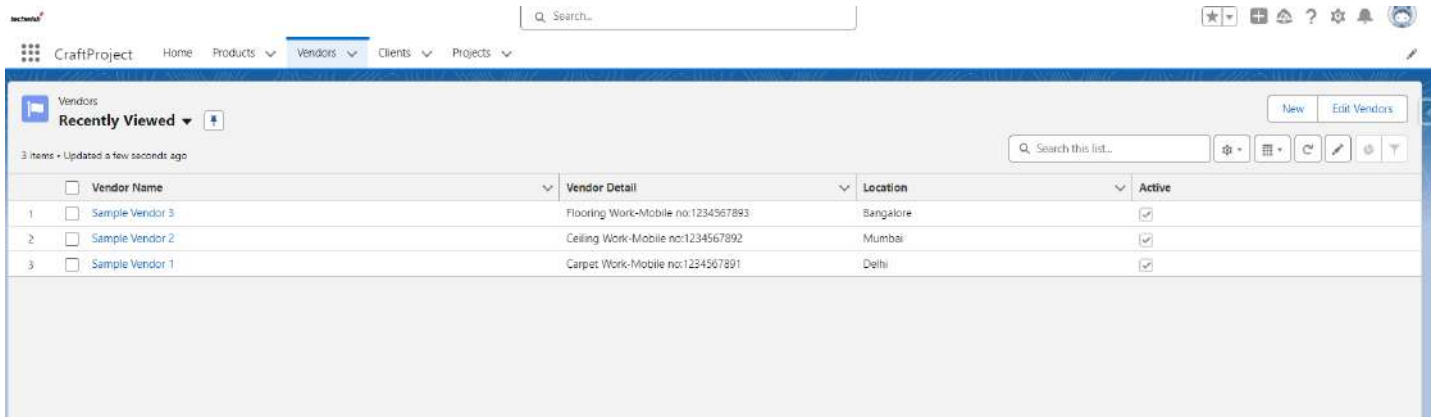


The screenshot shows the same "Create Vendors" form, but with an error message displayed. The error message is "Mobile Number: must be 10 digits" and is shown in a red box next to the "Mobile Number" field of the second row. The "Save" button is disabled, and the "Cancel" button is visible. The "Vendor's Specialization" dropdown menu is not open.

* Vendor Name	Mobile Number	* Specialisation	Location	Active
Sample Vendor 1	1234567891	Carpet Work	Delhi	☒
Sample Vendor 2	Mobile Number: must be 10 digits	Ceiling Work	Mumbai	☒
Sample Vendor 3	1234567893	Flooring Work	Bangalore	☒

Screenshot 3.3

- After saving vendor records, the system will redirect the user back to the list view where they can see all the created vendors records as shown in the screenshot 3.4 below



The screenshot shows the 'Vendors' tab in the CraftProject application. It displays a table with 3 items, updated a few seconds ago. The table has columns for Vendor Name, Vendor Detail, Location, and Active. There are buttons for 'New' and 'Edit Vendors' at the top right.

	Vendor Name	Vendor Detail	Location	Active
1	Sample Vendor 3	Flooring Work-Mobile no:1234567893	Bangalore	☒
2	Sample Vendor 2	Ceiling Work-Mobile no:1234567892	Mumbai	☒
3	Sample Vendor 1	Carpet Work-Mobile no:1234567891	Delhi	☒

Screenshot 3.4

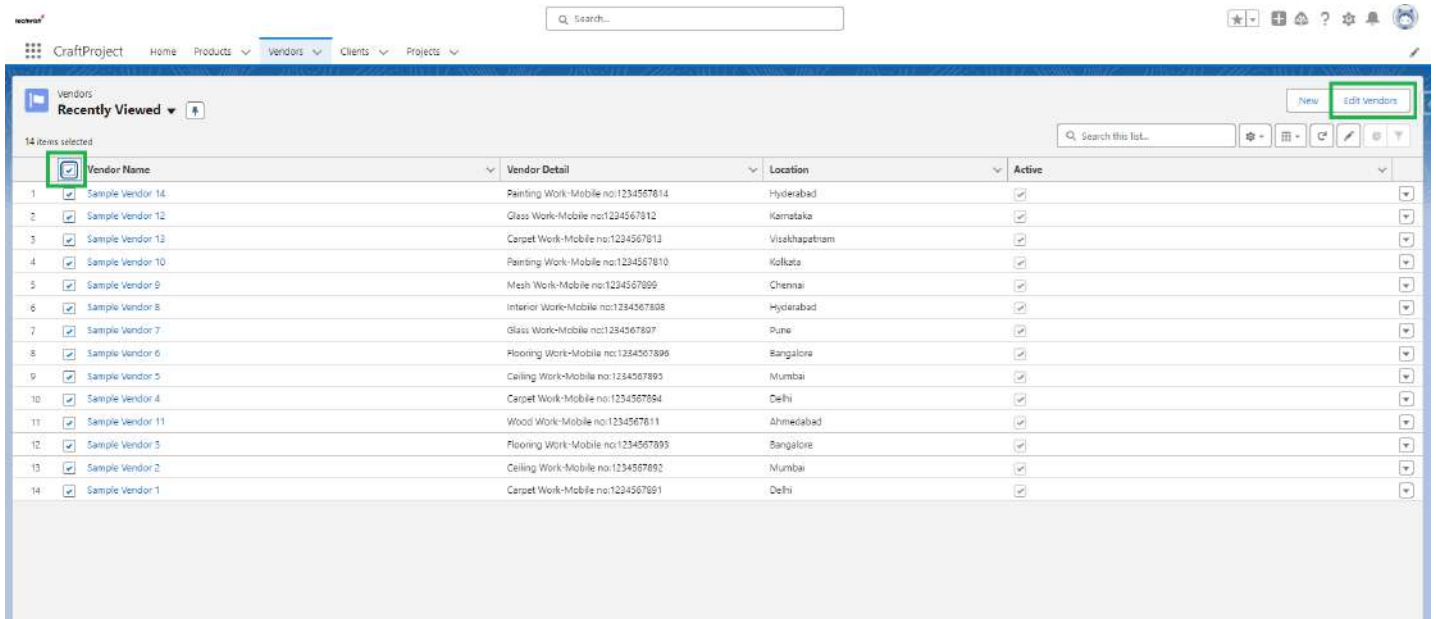
Edit vendors:

- If the user wants to edit existing Vendors , they should navigate to the **Vendors** tab and select any list view as shown in the screenshot 3.5



Screenshot 3.5

- In the list view, the user can select up to 10 Vendors records only if selected more than 10 records as shown in screenshot 3.6.



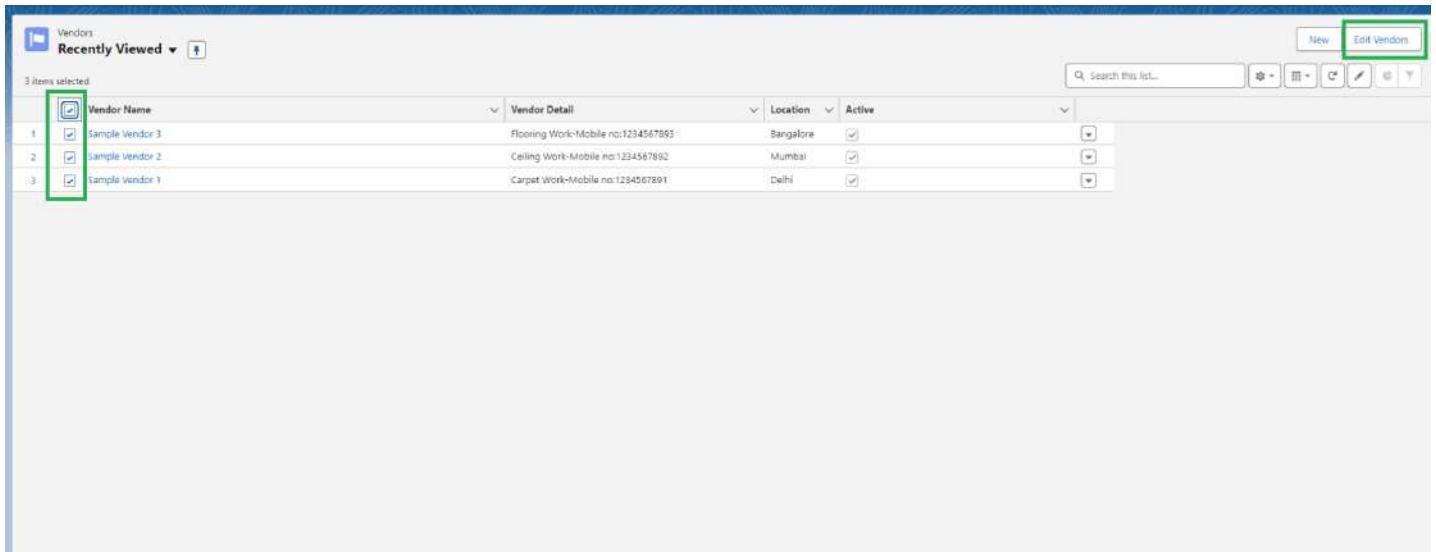
Screenshot 3.6

- If the user selects more than 10 records from the list view, a message will appear stating, "Only 10 records are permitted." as shown in the screenshot 3.7



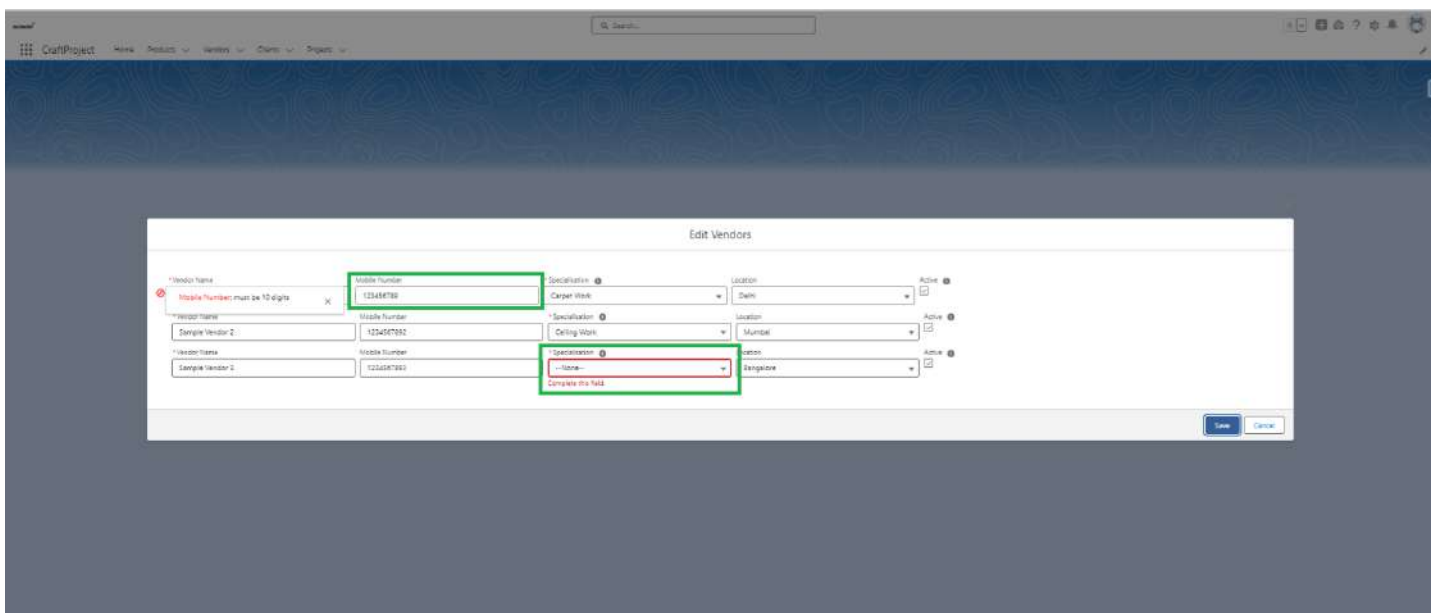
Screenshot 3.7

- Once the Vendors are selected, the user should click the **Edit Vendors** button, which will open the selected Vendors in edit mode for batch updates as shown in the screenshot 3.7.



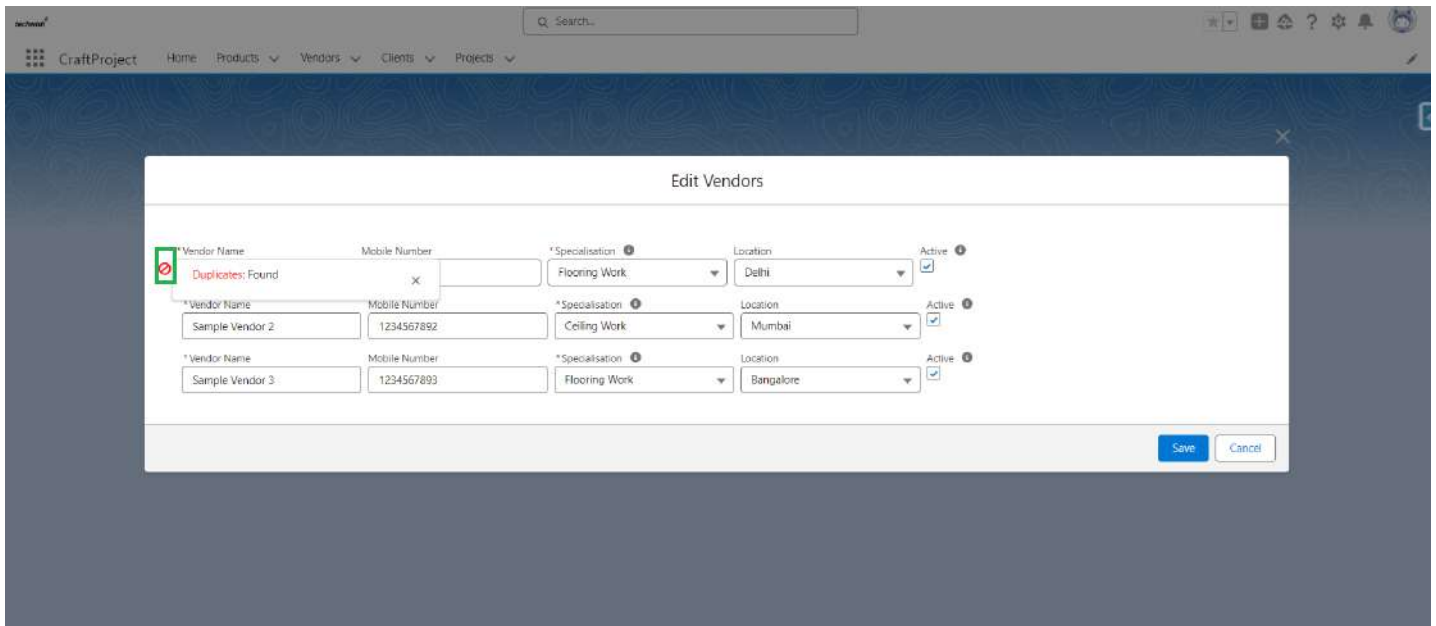
Screenshot 3.7

- If the number is invalid, an error message will appear in a popup. Additionally, if any required fields are missing, the system will prevent the user from saving the records as show in the screenshot 3.8 below



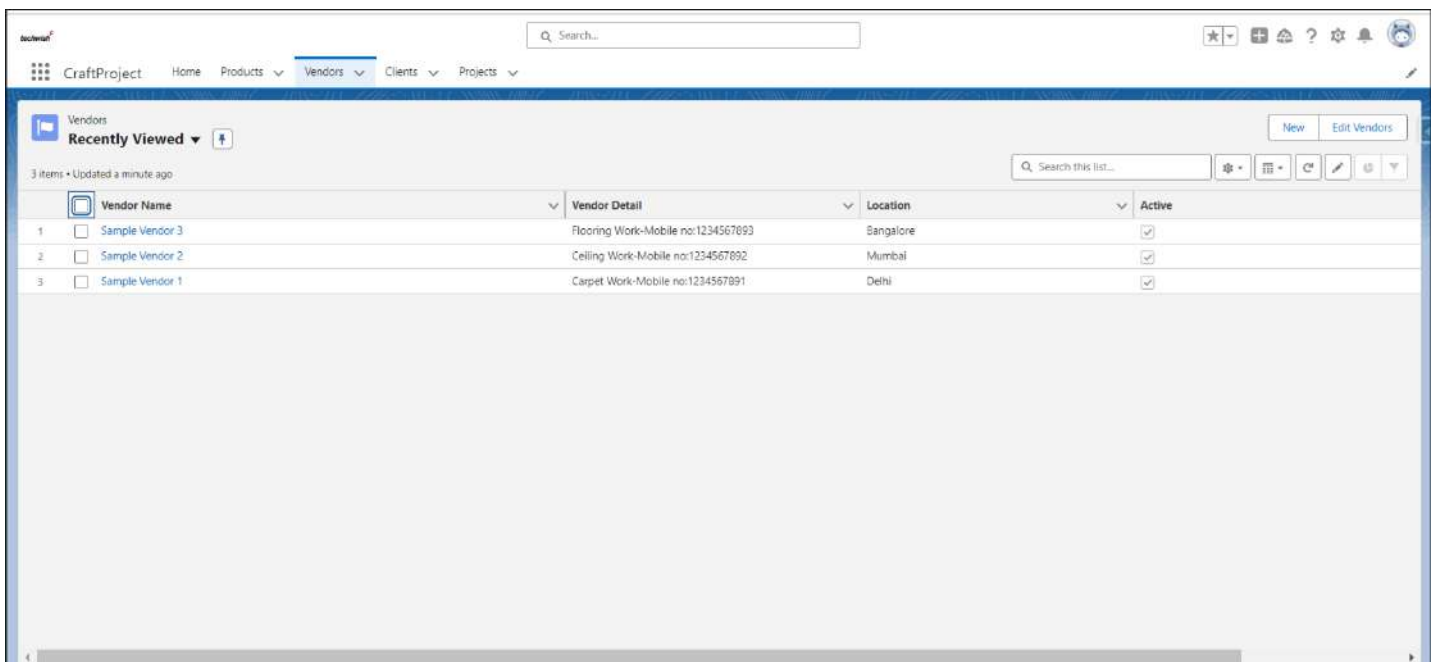
Screenshot 3.8

- If the user enters a vendor name, specialization, and mobile number combination that already exists in the system, a duplicate record error will be displayed as shown in screenshot 3.9, and the system will prevent the records from being saved.



Screenshot 3.9

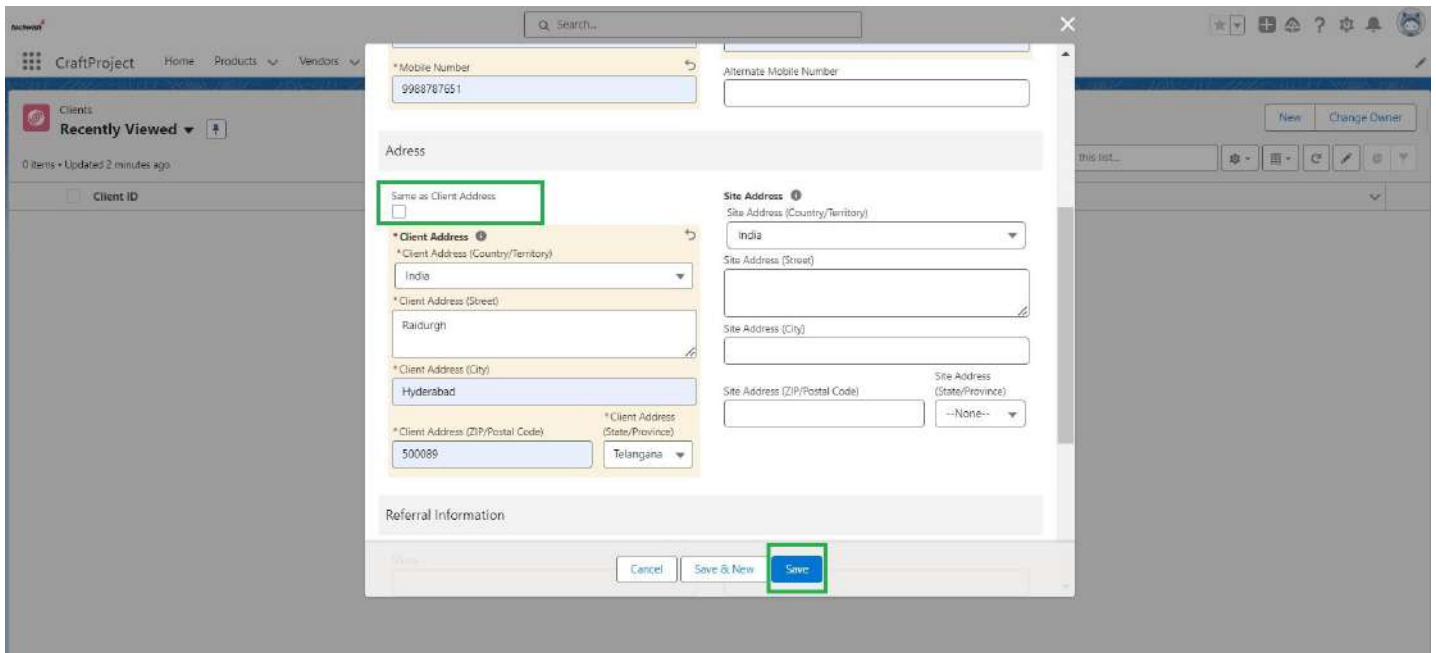
- After saving changes to Vendors, the system will redirect the user back to the list view where they can see all the updated vendors records as shown in the screenshot 3.10 below



Screenshot 3.10

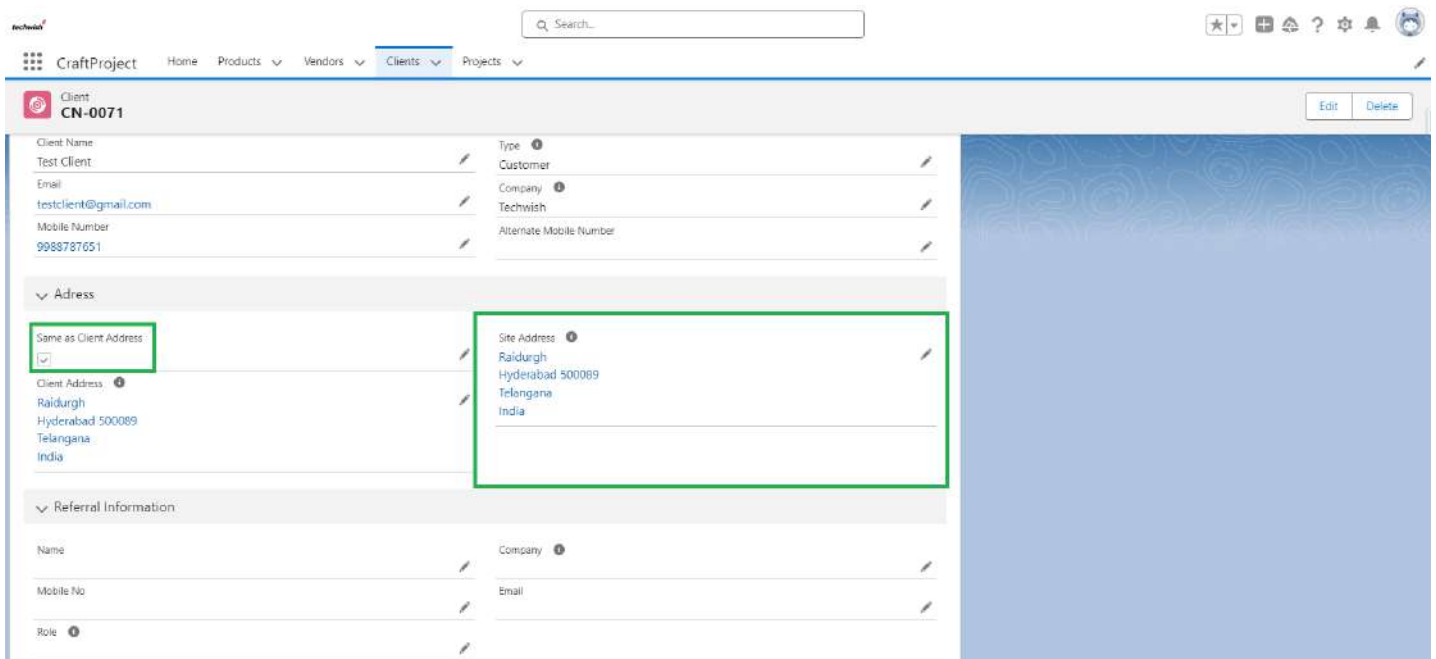
3. Client:

- If a user checks the "Same as Client Address" checkbox, the client's site address will be automatically updated to match the site address upon saving the client record as shown in the screenshot 4.1 below.



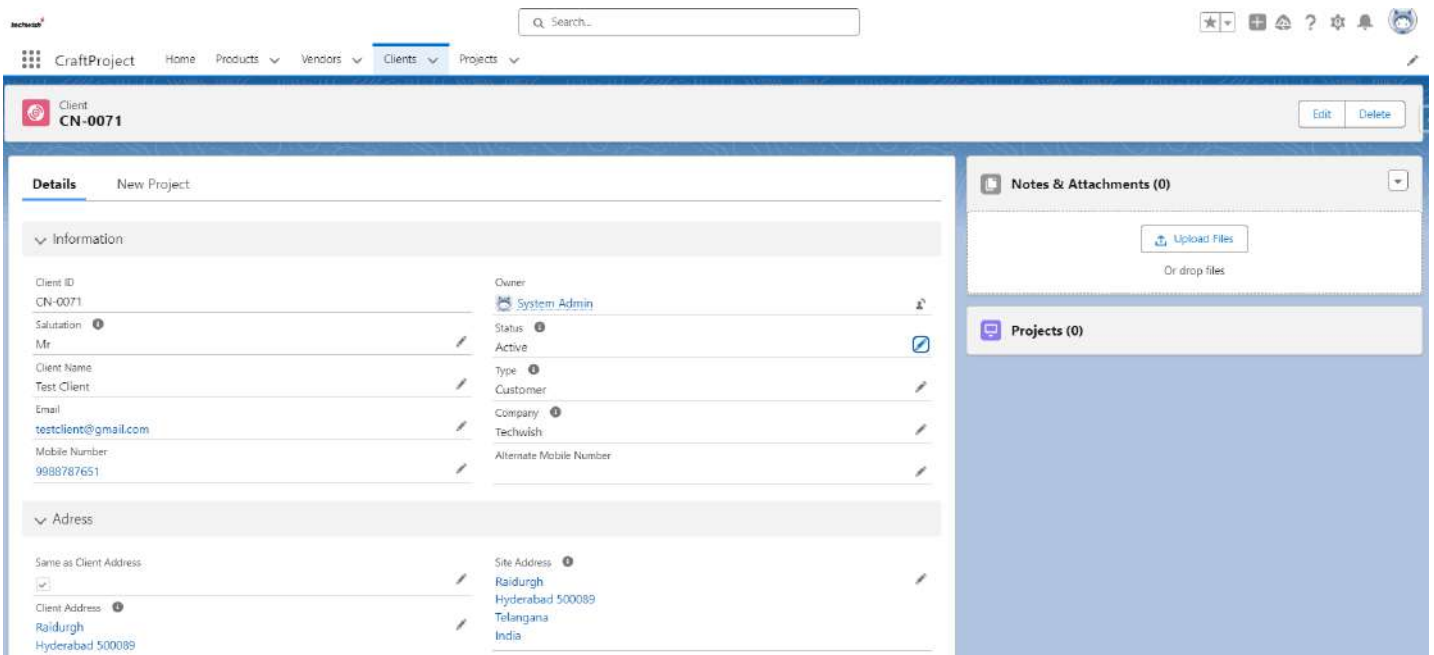
Screenshot 4.1

- The same client address is reflected in the site address up on saving the record as shown in the screenshot 4.2 below



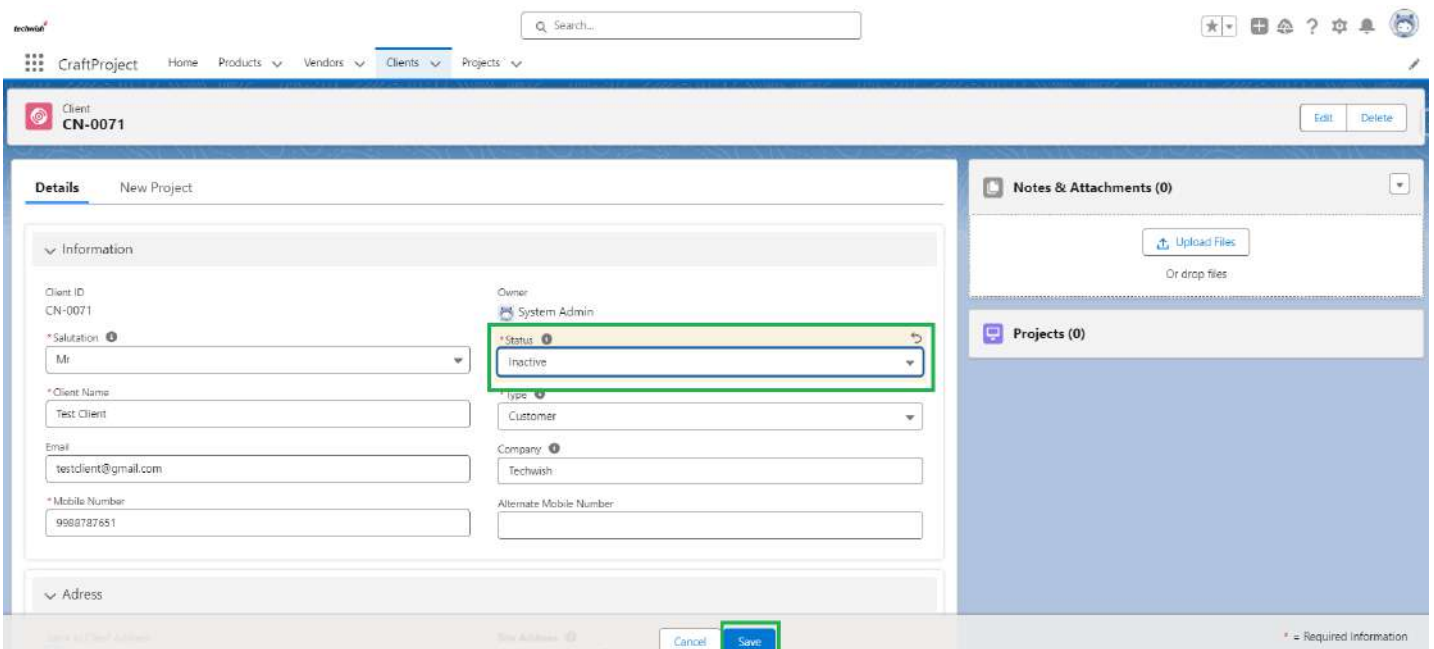
Screenshot 4.2

- A Project record can be created by navigating to the New Project tab next to the Client Details, but only if the client's status is marked as active, as shown in screenshot 4.3 below.



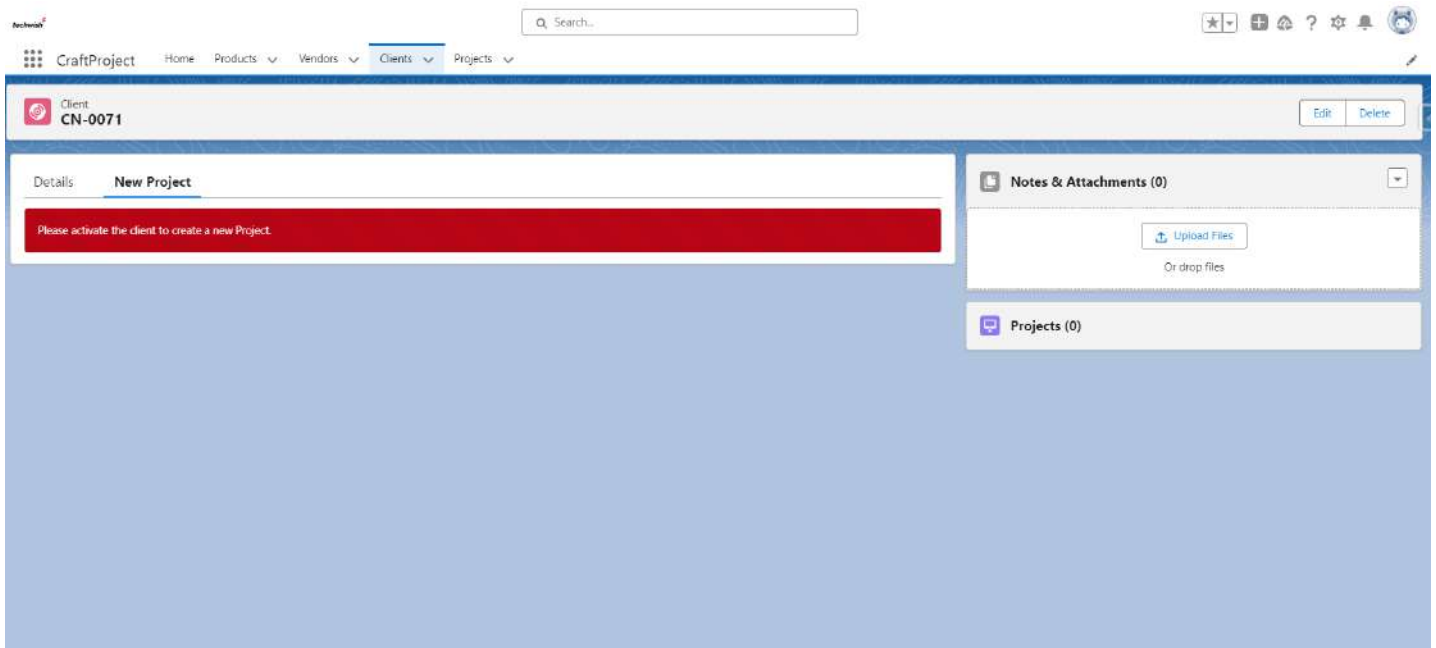
Screenshot 4.3

- If the client status is marked as Inactive as shown in the screenshot 4.4



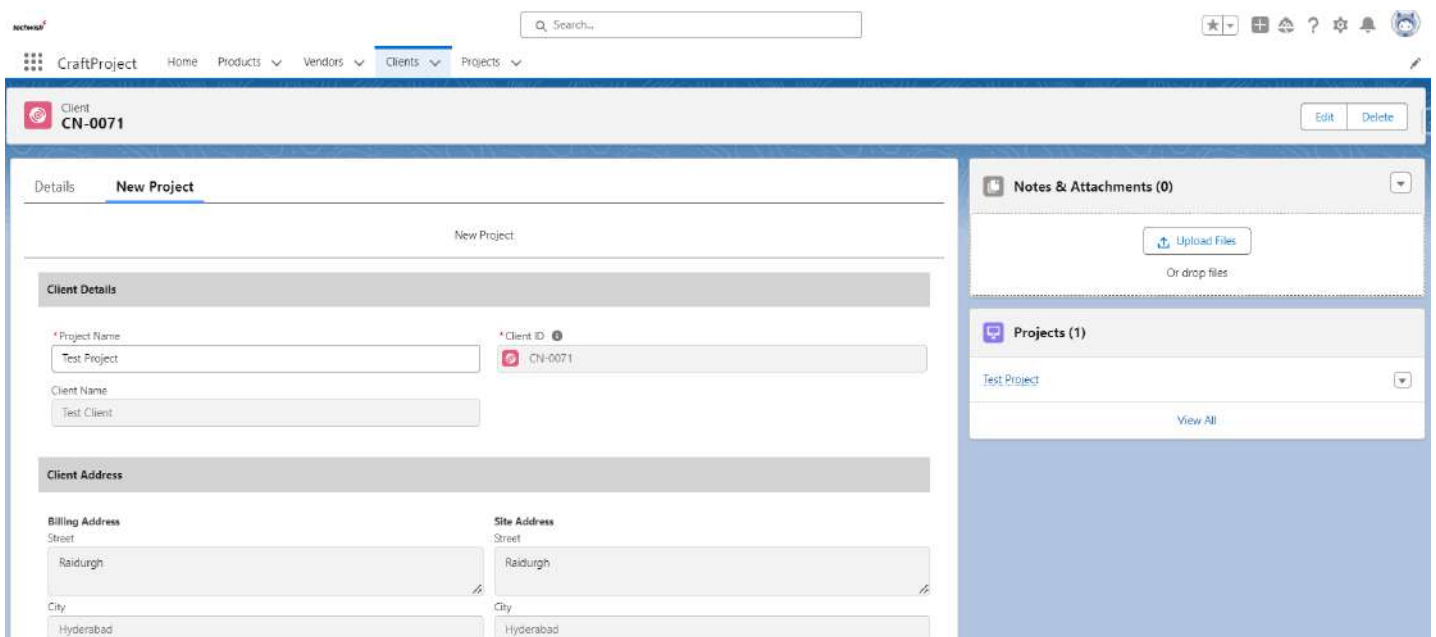
Screenshot 4.4

then the user can't create new Project and if the user navigates to the new Project tab an error message will appear "Please activate the client to create a new project" as shown in the screenshot 4.5 below



Screenshot 4.5

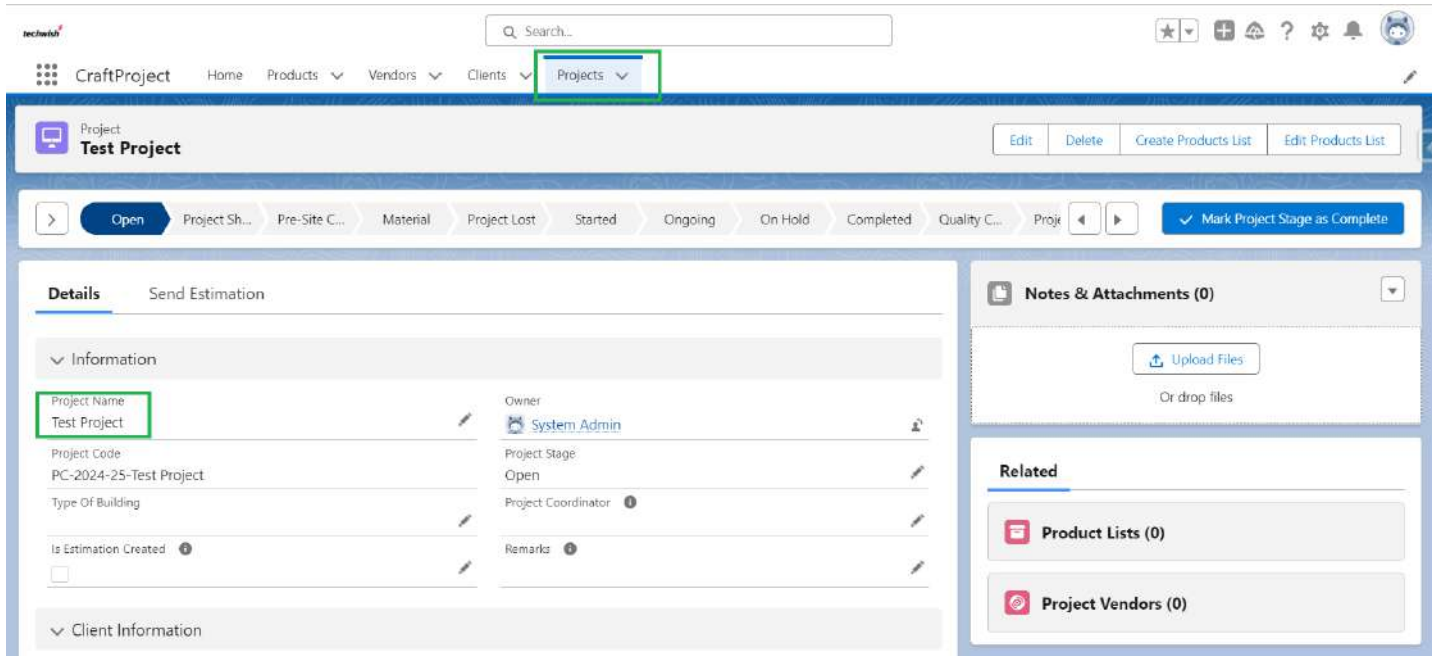
- The client is active and to create a new Project navigate to the new Project tab beside the client details and provide the project name and click on save , the client name and address will be automatically captured in the Project record as shown in the screenshot 4.6 below



Screenshot 4.6

- After clicking the “Save” button in the new project tab in client record, the page will redirect to the Project tab, displaying the project details page where the specified Project Name can be seen, as shown in screenshot 4.7

4. Project :



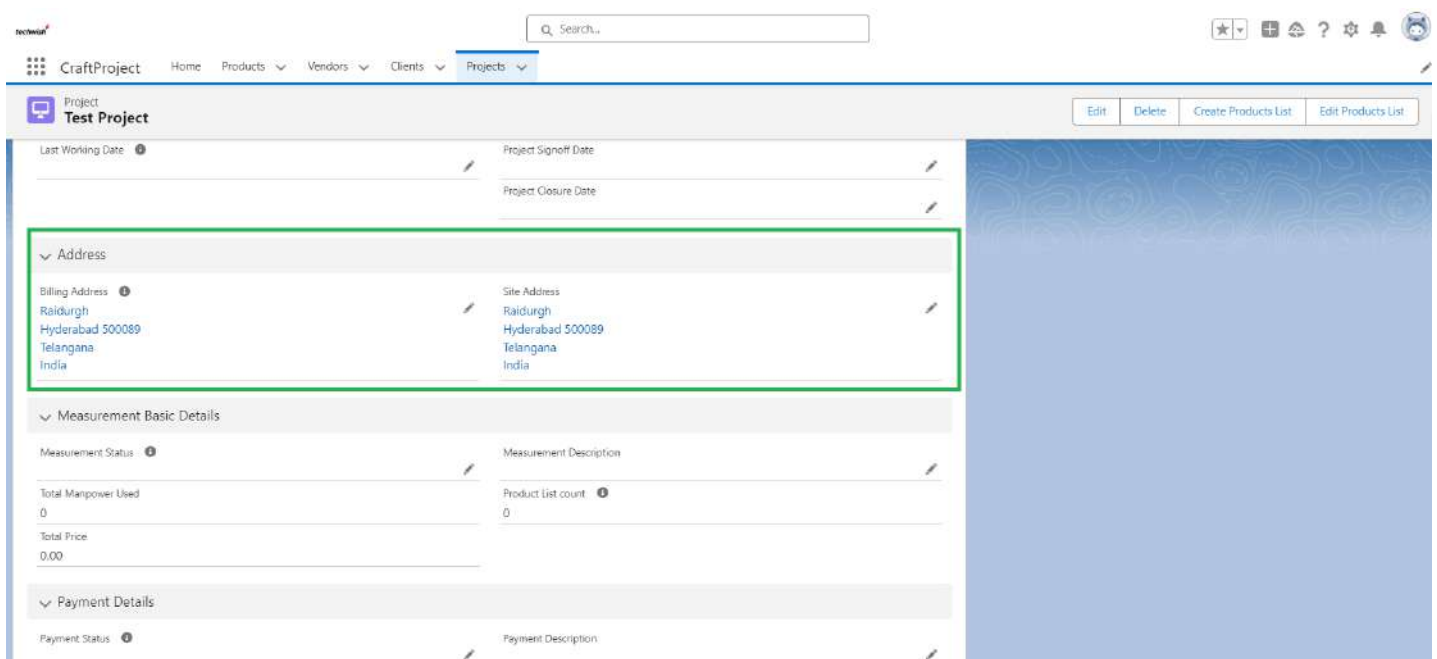
The screenshot shows the 'Project Details' page for a 'Test Project'. The 'Projects' menu item in the top navigation bar is highlighted with a green box. The 'Details' tab is active, showing a form with the following fields:

Information	
Project Name	Owner
Test Project	System Admin
Project Code	Project Stage
PC-2024-25-Test Project	Open
Type Of Building	Project Coordinator
Is Estimation Created	Remarks
☐	

Below the 'Information' section is the 'Client Information' section. On the right side, there is a 'Notes & Attachments (0)' section with an 'Upload Files' button and a 'Related' section with 'Product Lists (0)' and 'Project Vendors (0)'.

Screenshot 4.7

- The client address and site address from the client record is mapped with Billing address and Site address in the project record automatically as shown in the screenshot 4.8 below



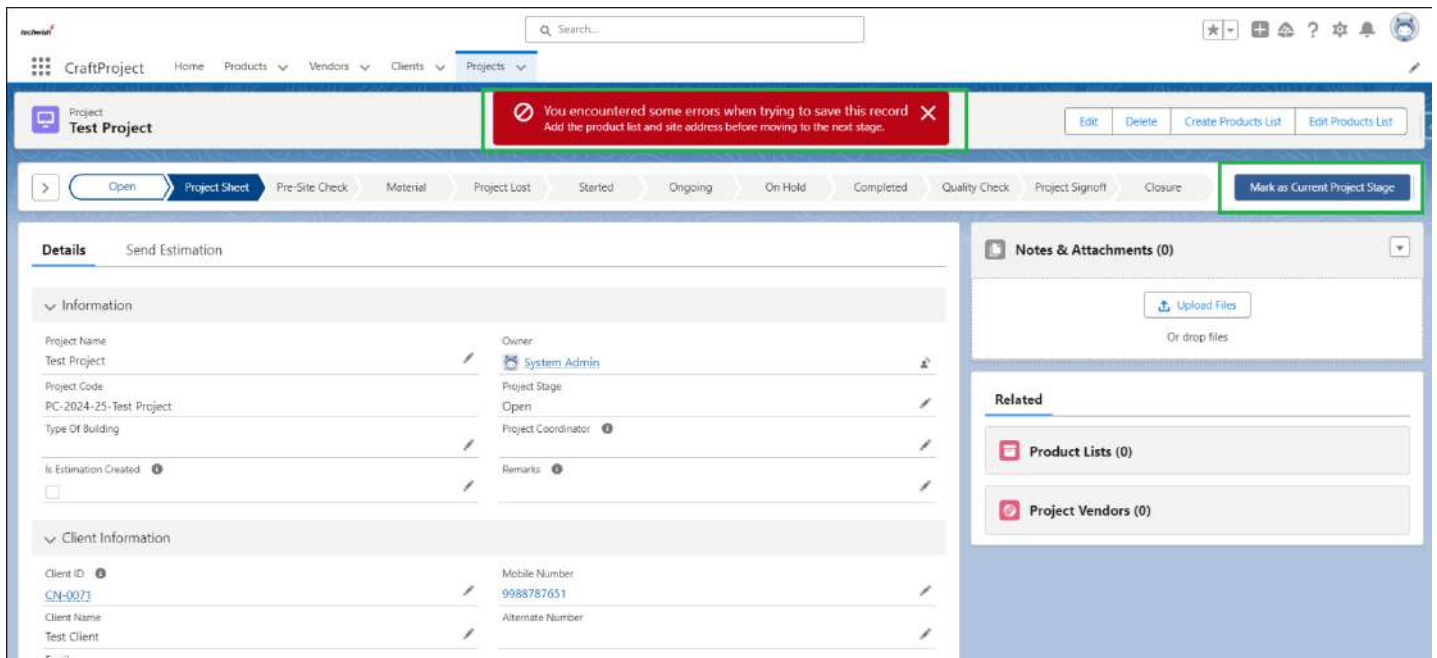
The screenshot shows the 'Project Details' page for a 'Test Project'. The 'Projects' menu item in the top navigation bar is highlighted with a green box. The 'Details' tab is active, showing a form with the following fields:

Address	
Billing Address	Site Address
Raidurgh	Raidurgh
Hyderabad 500089	Hyderabad 500089
Telangana	Telangana
India	India

Below the 'Address' section is the 'Measurement Basic Details' section, which includes fields for 'Measurement Status', 'Total Manpower Used', 'Total Price', 'Measurement Description', and 'Product List count'. Below that is the 'Payment Details' section, which includes fields for 'Payment Status' and 'Payment Description'.

Screenshot 4.8

- After creating a Project, before proceeding to the Project Sheet stage, it is necessary to add Product List records of a project and also Site address if it is not mentioned while creating a client record .



Project: Test Project

Error Message: You encountered some errors when trying to save this record. Add the product list and site address before moving to the next stage.

Project Stages: Open, **Project Sheet**, Pre-Site Check, Material, Project Lost, Started, Ongoing, On Hold, Completed, Quality Check, Project Signoff, Closure, **Mark as Current Project Stage**

Details | Send Estimation

Information

Project Name	Test Project	Owner	System Admin
Project Code	PC-2024-25-Test Project	Project Stage	Open
Type Of Building		Project Coordinator	
Is Estimation Created	☐	Remarks	

Client Information

Client ID	CN-0071	Mobile Number	9988787651
Client Name	Test Client	Alternate Number	
Email			

Notes & Attachments (0)

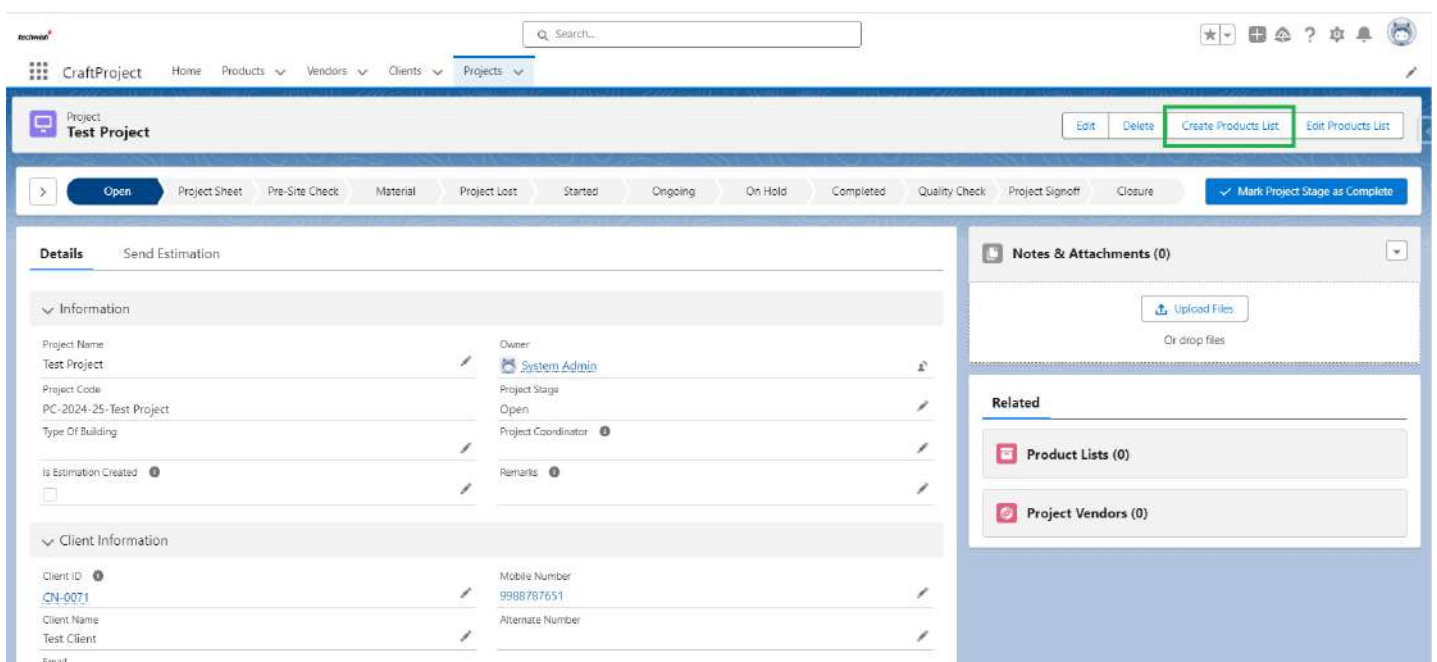
Related

- Product Lists (0)
- Project Vendors (0)

Screenshot 4.9

Create Product List:

- Click on the "Create Product List" button on the right side, which will open the bulk creation component for adding multiple product records into the project as shown in the screenshot 5.1 below



Project: Test Project

Buttons: Edit, Delete, **Create Products List**, Edit Products List

Project Stages: Open, Project Sheet, Pre-Site Check, Material, Project Lost, Started, Ongoing, On Hold, Completed, Quality Check, Project Signoff, Closure, **Mark Project Stage as Complete**

Details | Send Estimation

Information

Project Name	Test Project	Owner	System Admin
Project Code	PC-2024-25-Test Project	Project Stage	Open
Type Of Building		Project Coordinator	
Is Estimation Created	☐	Remarks	

Client Information

Client ID	CN-0071	Mobile Number	9988787651
Client Name	Test Client	Alternate Number	
Email			

Notes & Attachments (0)

Related

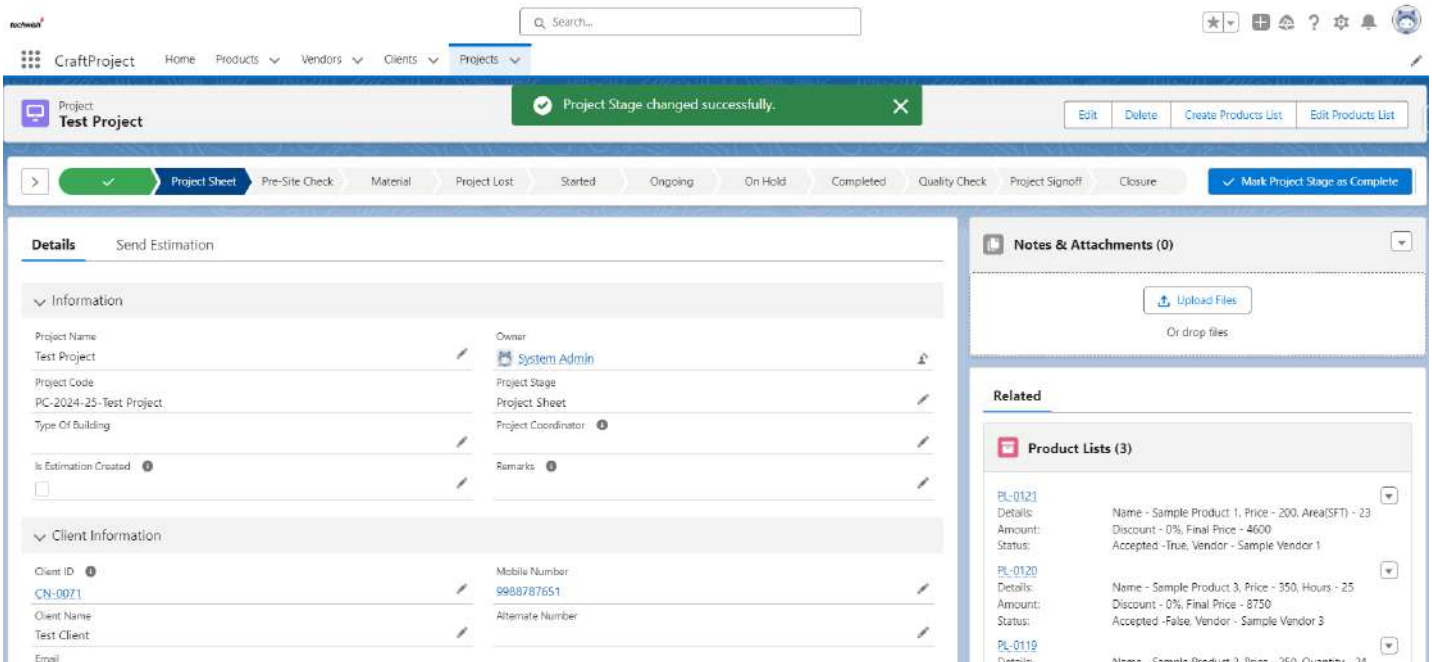
- Product Lists (0)
- Project Vendors (0)

Screenshot 5.1

Screenshot 5.2

- Screenshot 5.3*

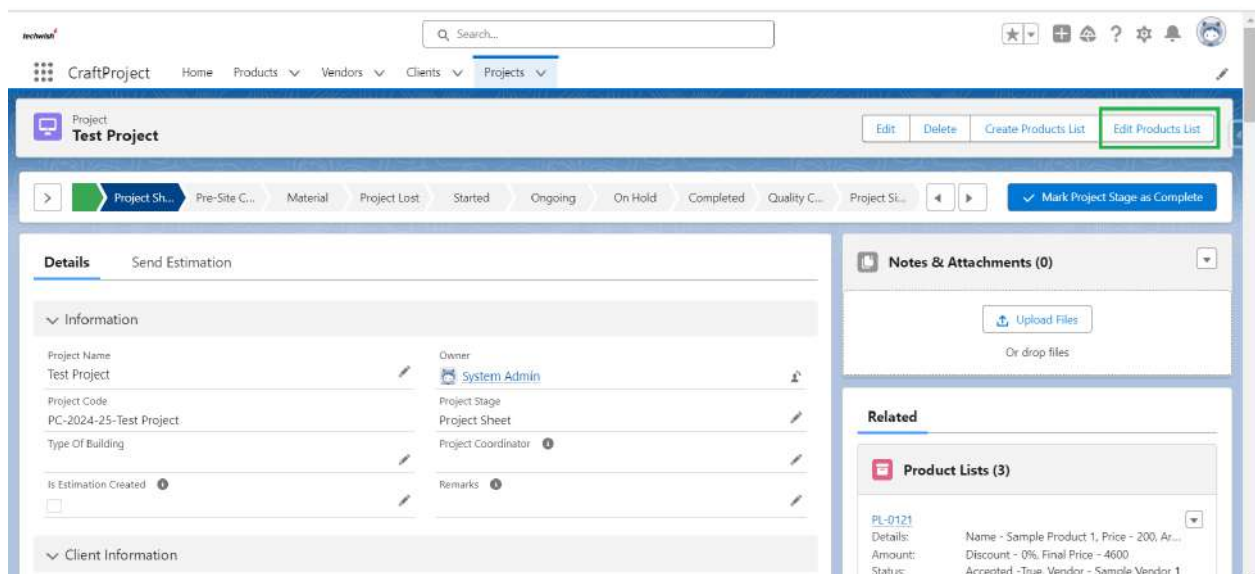
- After clicking "Save button", the Product List records will be added to the related project. You can verify these records in the project's related list as shown in the screenshot 5.4 below



Screenshot 5.4

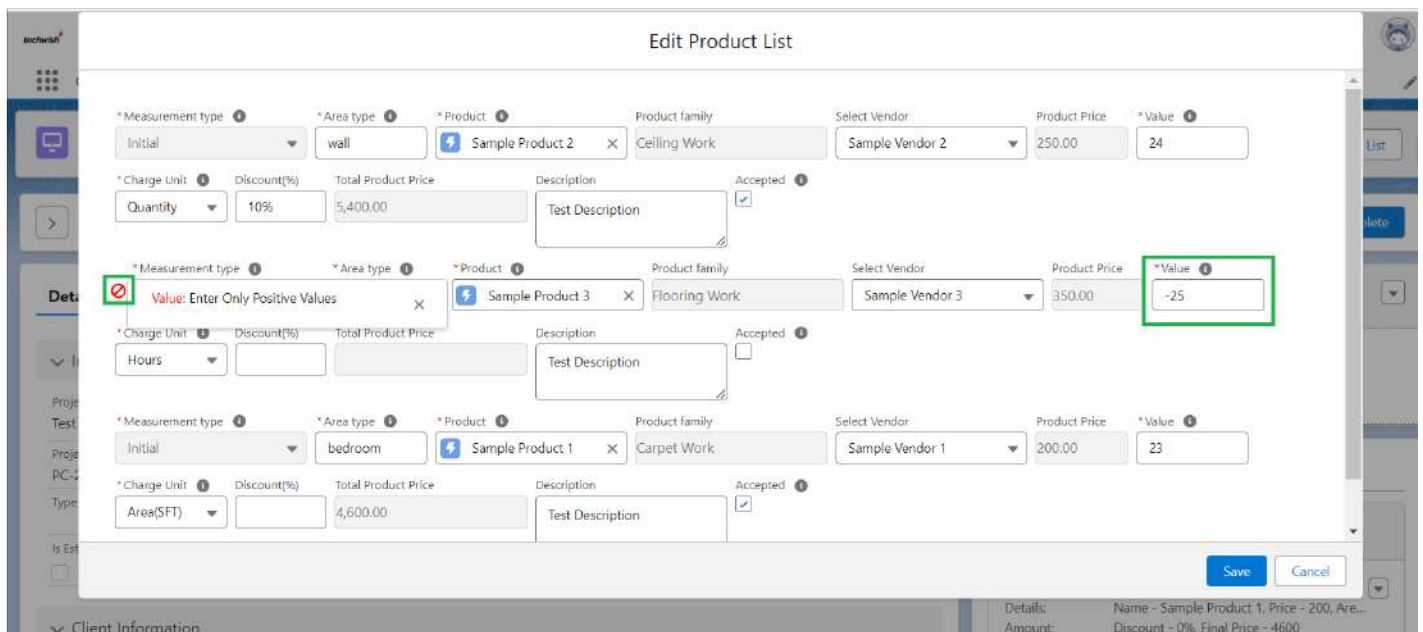
Edit ProductList:

- If a user wants to bulk edit the Product List records associated with a project, they should click on the "Edit Product List" button located at the top right of the project page.



Screenshot 5.5

- After clicking the "Edit Product List" button, an edit mode component will open, displaying all related project product list records in a row-wise format.
- While updating, if the user enters a negative value in the "Value" field or a discount percentage exceeding 100% or being negative in the "Discount" field, a validation error will appear in the error popover as shown in the screenshot 5.6 below



Edit Product List

*Measurement type	*Area type	*Product	Product family	Select Vendor	Product Price	*Value
Initial	wall	Sample Product 2	Ceiling Work	Sample Vendor 2	250.00	24
*Charge Unit	Discount(%)	Total Product Price	Description	Accepted		
Quantity	10%	5,400.00	Test Description	☒		
*Measurement type	*Area type	*Product	Product family	Select Vendor	Product Price	*Value
Initial	bedroom	Sample Product 1	Carpet Work	Sample Vendor 1	200.00	23
*Charge Unit	Discount(%)	Total Product Price	Description	Accepted		
Area(SFT)		4,600.00	Test Description	☒		

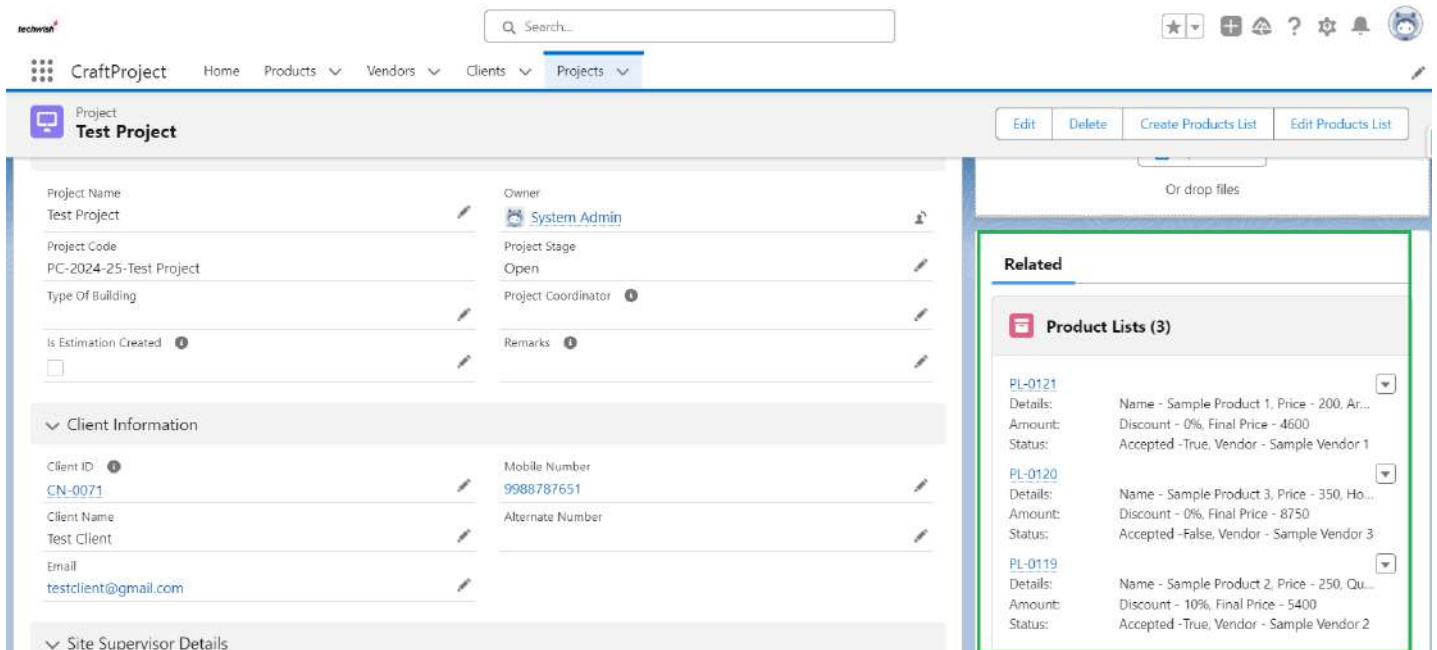
Value: Enter Only Positive Values

Save Cancel

Details: Name - Sample Product 1, Price - 200, Are...
Amount: Discount - 0%, Final Price - 4600

Screenshot 5.6

- After clicking the "Save" button, the records are updated with the new changes. You can then check the Project's related list to verify if the updates have been applied as shown in the screenshot 5.7 below



Project Test Project

Project Name: Test Project

Project Code: PC-2024-25-Test Project

Type Of Building:

Is Estimation Created: ☐

Owner: System Admin

Project Stage: Open

Project Coordinator:

Remarks:

Client Information

Client ID: CN-0071

Client Name: Test Client

Email: testclient@gmail.com

Mobile Number: 9988787651

Alternate Number:

Site Supervisor Details

Related

Product Lists (3)

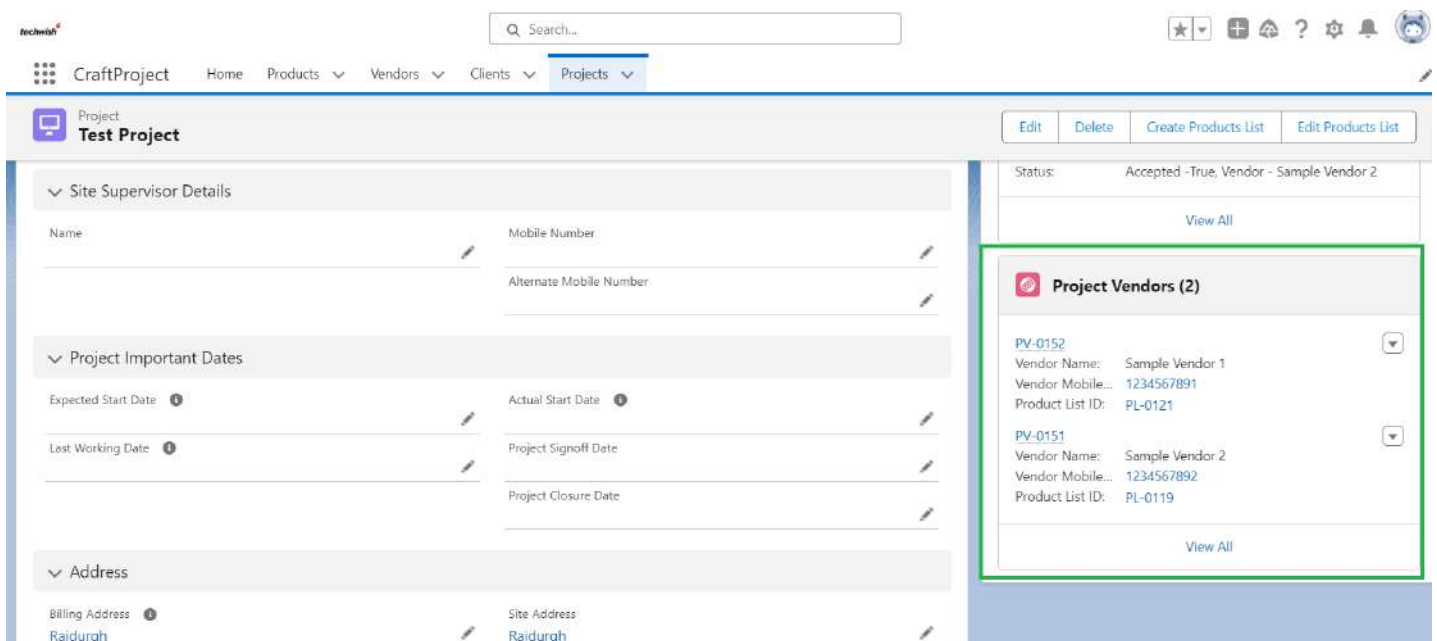
PL-0121
Details: Name - Sample Product 1, Price - 200, Ar...
Amount: Discount - 0%, Final Price - 4600
Status: Accepted - True, Vendor - Sample Vendor 1

PL-0120
Details: Name - Sample Product 3, Price - 350, Ho...
Amount: Discount - 0%, Final Price - 8750
Status: Accepted - False, Vendor - Sample Vendor 3

PL-0119
Details: Name - Sample Product 2, Price - 250, Qu...
Amount: Discount - 10%, Final Price - 5400
Status: Accepted - True, Vendor - Sample Vendor 2

Screenshot 5.7

- In screenshot 5.6, only two products are accepted, indicating that the clients are approved for these two products. Based on the vendors selected for these products while creating the Product List, the Project Vendors are automatically created, as shown in screenshot 5.8 below.



Project Test Project

Site Supervisor Details

Name:

Mobile Number:

Alternate Mobile Number:

Project Important Dates

Expected Start Date:

Actual Start Date:

Last Working Date:

Project Signoff Date:

Project Closure Date:

Address

Billing Address: Raidurgh

Site Address: Raidurgh

Status: Accepted - True, Vendor - Sample Vendor 2

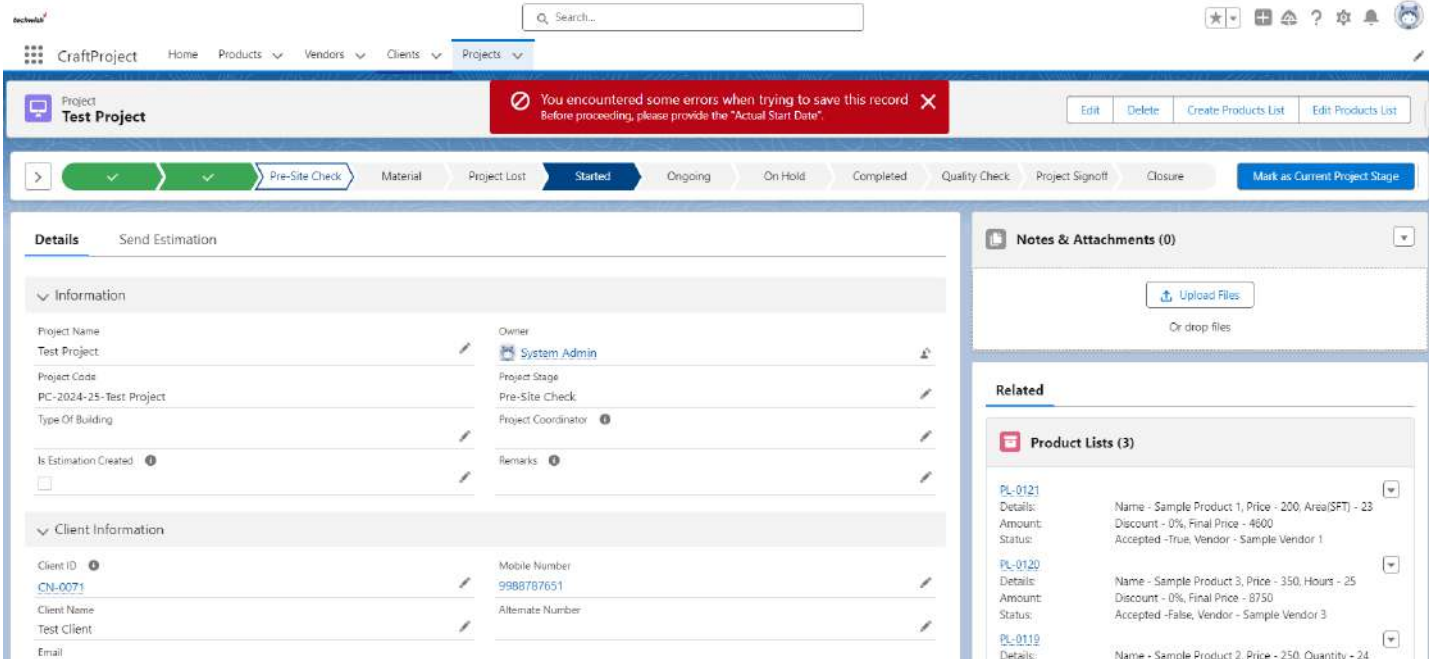
Project Vendors (2)

PV-0152
Vendor Name: Sample Vendor 1
Vendor Mobile: 1234567891
Product List ID: PL-0121

PV-0151
Vendor Name: Sample Vendor 2
Vendor Mobile: 1234567892
Product List ID: PL-0119

Screenshot 5.8

- Before transitioning to the "Started" stage, you need to provide the "Actual Start Date."



Search...

CraftProject Home Products Vendors Clients Projects

Project Test Project

You encountered some errors when trying to save this record. Before proceeding, please provide the "Actual Start Date".

Pre-Site Check Material Project Lost Started Ongoing On Hold Completed Quality Check Project Signoff Closure Mark as Current Project Stage

Details Send Estimation

Information

Project Name: Test Project

Project Code: PC-2024-25-Test Project

Type Of Building:

Is Estimation Created: ☐

Owner: System Admin

Project Stage: Pre-Site Check

Project Coordinator:

Remarks:

Client Information

Client ID: CN-0071

Client Name: Test Client

Email:

Mobile Number: 9988787651

Alternate Number:

Notes & Attachments (0)

Upload Files

Or drop files

Related

Product Lists (3)

PL-0121

Details: Name - Sample Product 1, Price - 200, Area(SFT) - 23

Amount: Discount - 0%, Final Price - 4600

Status: Accepted - True, Vendor - Sample Vendor 1

PL-0120

Details: Name - Sample Product 3, Price - 350, Hours - 25

Amount: Discount - 0%, Final Price - 8750

Status: Accepted - False, Vendor - Sample Vendor 3

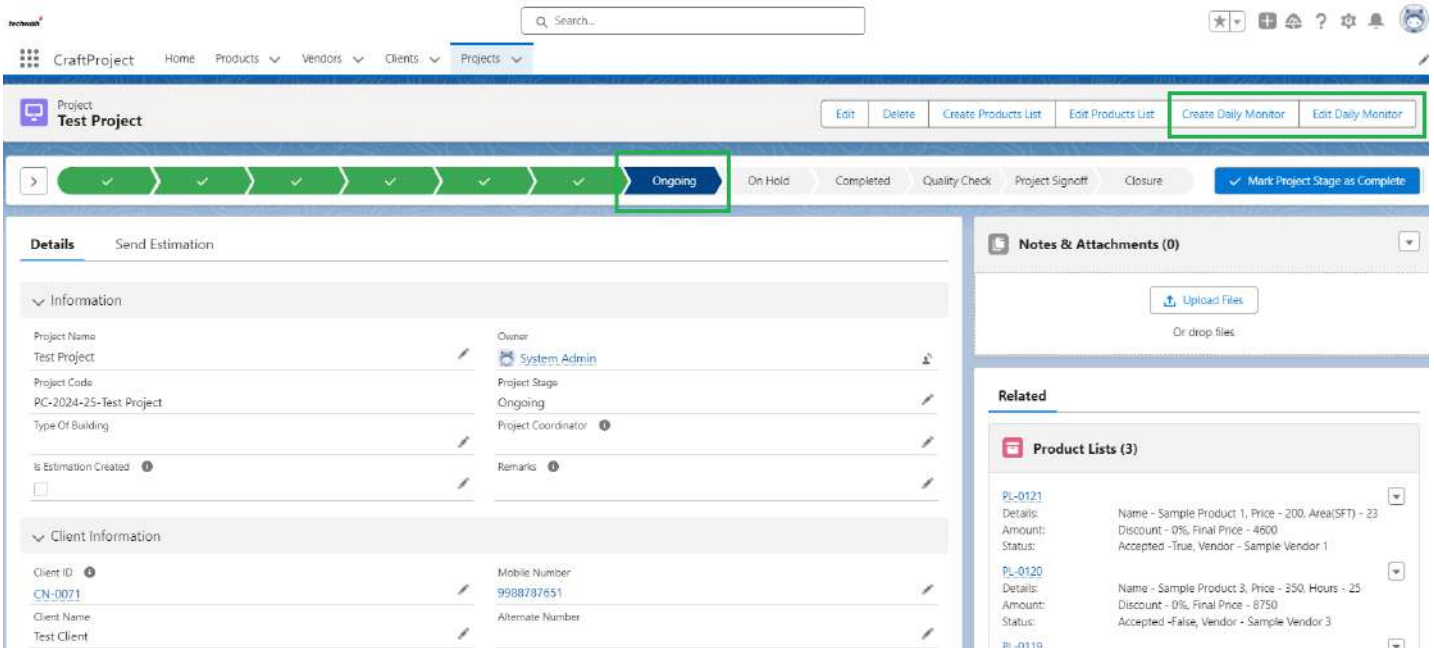
PL-0119

Details: Name - Sample Product 2, Price - 250, Quantity - 24

Screenshot 5.9

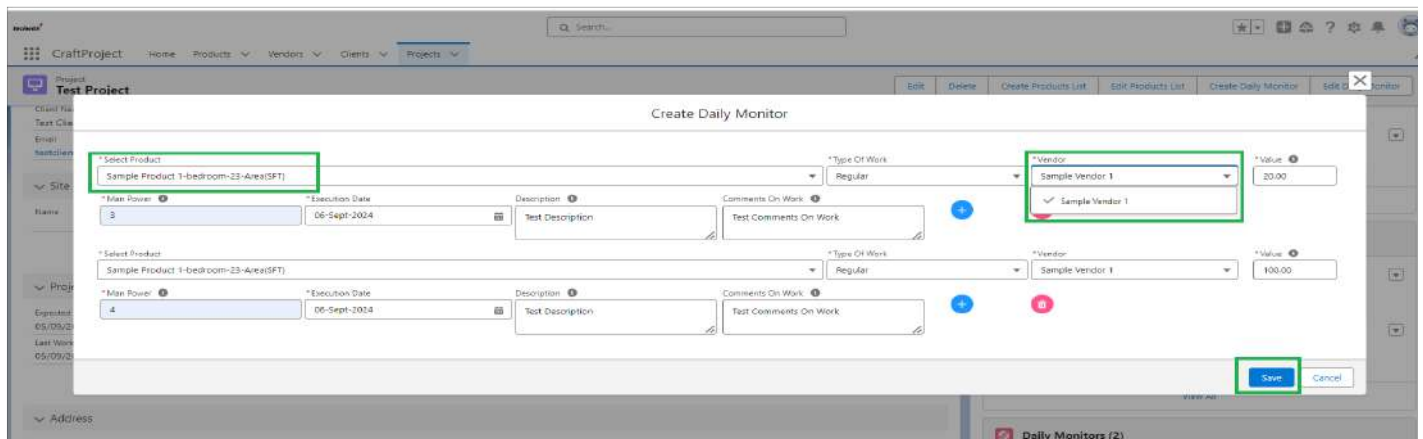
Create Daily Monitor:

- At the "Ongoing" stage, a user can find two more additional buttons "Create Daily Monitor" and "Edit Daily Monitor" along with "Create Products List" and "Edit Product List".
- you need to create daily monitoring records at the Ongoing stage.
- To create daily monitoring records, click the "Create Daily Monitor" button located at the top right side of the Project. This will open a bulk creation component.



Screenshot 5.9

- While creating a Daily Monitor record, the vendors associated with the selected Product List will be displayed as shown in the screenshot 6.1 below.



Screenshot 6.1

- If the user enters a negative value for "Man Power" or "Value," a validation error will occur. The record will not be saved until these errors are corrected as seen in the screenshot 6.1 below

Create Daily Monitor

*Select Product: Value: Enter only Positive values

*Type Of Work: Regular

*Vendor: Sample Vendor 1

*Value: -23.00

*Man Power: 4

*Execution Date: 06-Sept-2024

Description: Test Description

Comments On Work: Test Comments On Work

*Select Product: Sample Product 2-wall-24-Quantity

*Type Of Work: Regular

*Vendor: Sample Vendor 2

*Value: 100.00

*Man Power: -3

*Execution Date: 06-Sept-2024

Description: Test Description

Comments On Work: Test Comments On Work

Save Cancel

Product Name: Sample Product 1, Vendor: Sample Vendor 1
Type Of Work: Regular - Area(SFT) - 100 - bedroom
Man Power: Count: 2, Execution Date: 2024-09-05

View All

Screenshot 6.1

- After clicking the "Save" button, the Daily Monitor records will be created and will appear in the project's related list that can be viewed in the screenshot 6.2 below

Project Test Project

Address: Billing Address: Raidurg, Hyderabad 500089, Telangana, India. Site Address: Raidurg, Hyderabad 500089, Telangana, India.

Measurement Basic Details: Measurement Status: Yes. Total Manpower Used: 4. Total Price: 10,000.00. Measurement Description: Product List count: 2.

Measurement Area(SFT) Details: Total Area - Initial Measurement: 23. Cumulative SFT Worked: 200.00. Pending/Additional SFT: -177.00.

Daily Monitors (2)

DM-0061: Product Name: Sample Product 1, Vendor: Sample Vendor 1. Type Of Work: Regular - Area(SFT) - 100 - bedroom. Man Power: Count: 2, Execution Date: 2024-09-05.

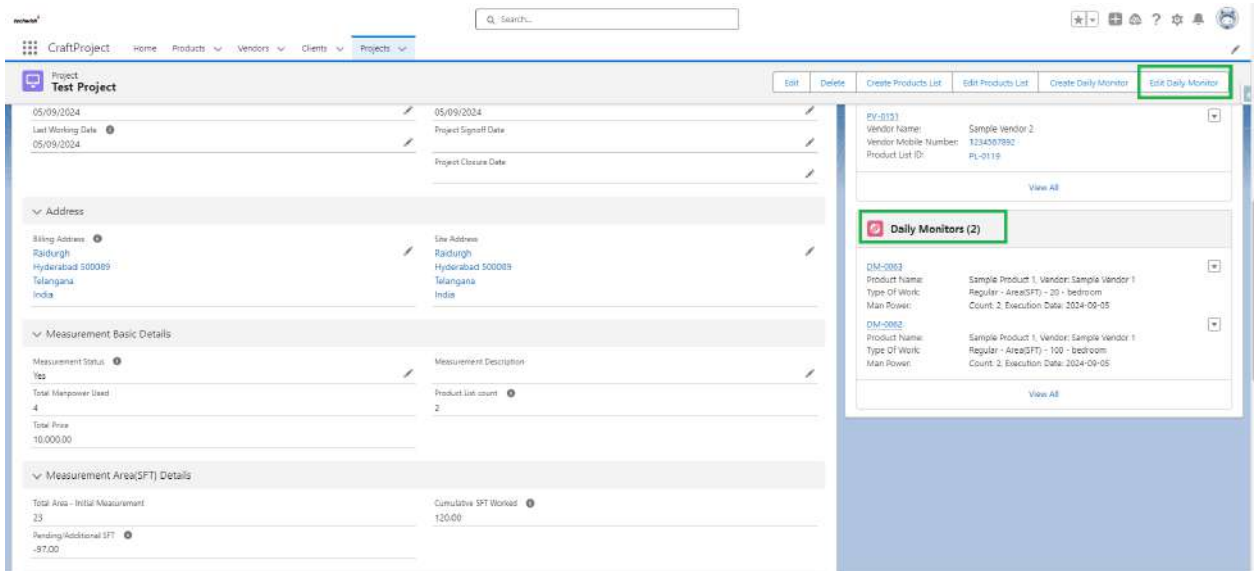
DM-0062: Product Name: Sample Product 1, Vendor: Sample Vendor 1. Type Of Work: Regular - Area(SFT) - 100 - bedroom. Man Power: Count: 2, Execution Date: 2024-09-05.

View All

Screenshot 6.2

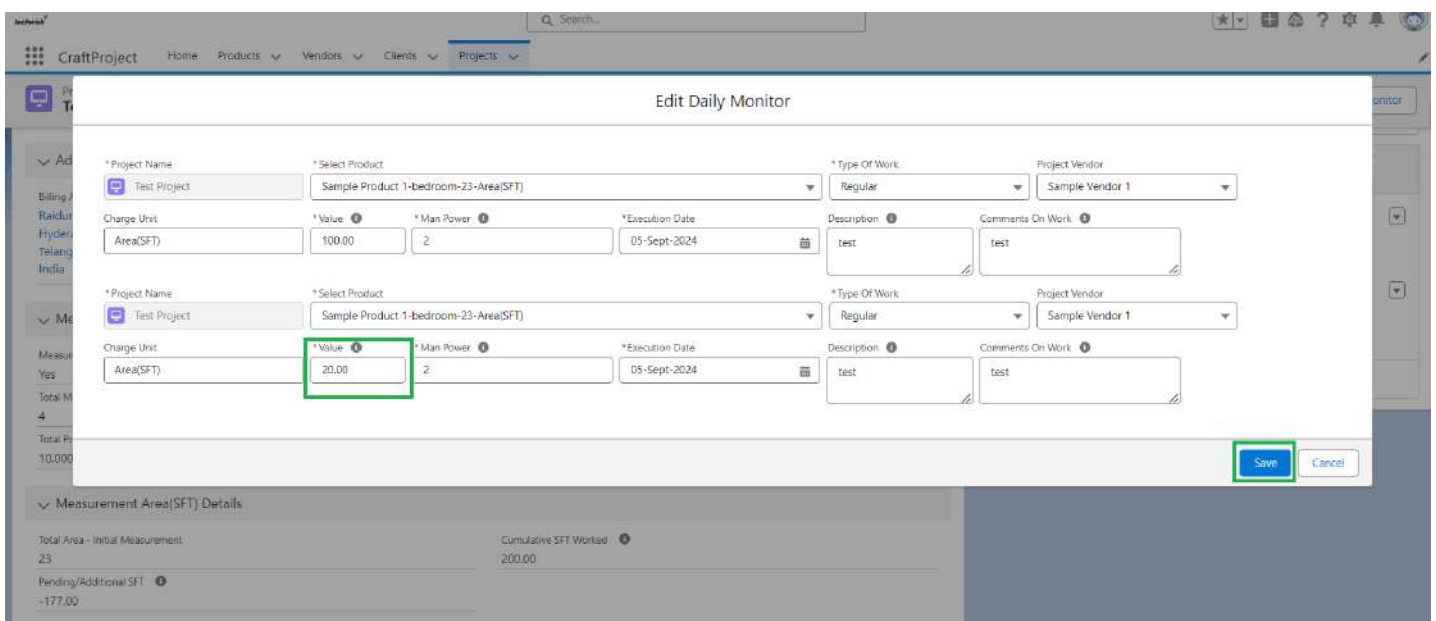
Edit daily monitor:

- If the user wants to edit Daily Monitor records related to a project, they should click the button on the right side of the Project page as shown in the screenshot 6.2 below



Screenshot 6.2

- The project's related Daily Monitor records will open in edit mode, allowing the user to make changes that can be seen in the screenshot 6.3 below



Screenshot 6.3

- If the user enters a negative value for "Man Power" or "Value," a validation error will occur. The record will not be saved until these errors are corrected as shown in the screenshot 6.4

Edit Daily Monitor

* Project Name: [Select Product] -bedroom-23-Area(SFT) * Type Of Work: Regular Project Vendor: Sample Vendor 1

Value: Enter only Positive value
Man Power: Enter only Positive value

Area(SFT): -100.00 Man Power: -2 * Execution Date: 05-Sept-2024 Description: test Comments On Work: test

* Project Name: Test Project * Select Product: Sample Product 1-bedroom-23-Area(SFT) * Type Of Work: Regular Project Vendor: Sample Vendor 1

Charge Unit: Area(SFT) * Value: 20.00 * Man Power: 2 * Execution Date: 05-Sept-2024 Description: test Comments On Work: test

Save **Cancel**

Project Important Dates

Expected Start Date: 05/09/2024 Actual Start Date: 05/09/2024
Last Working Date: Project Signoff Date

PV-0152
Vendor Name: Sample Vendor 1
Vendor Mobile: 1234567891
Product List ID: PL-0121

PV-0151
Vendor Name: Sample Vendor 2

Screenshot 6.4

- After clicking the "Save" button, the new changes will be updated in the Daily Monitor records. You can check the related project list to confirm that the updates have been applied in the screenshot 6.5 along with the complete details in Measurement section

Project Test Project

Address

Billing Address: Raidurg, Hyderabad 500089, Telangana, India
Site Address: Raidurg, Hyderabad 500089, Telangana, India

Measurement Basic Details

Measurement Status: Yes
Total Manpower Used: 4
Total Price: 10,000.00
Measurement Description: Product List count: 2

Measurement Area(SFT) Details

Total Area - Initial Measurement: 23
Cumulative SFT Worked: 120.00
Pending/Additional SFT: -97.00

Daily Monitors (2)

DM-0063
Product Name: Sample Product 1, Vendor: Sample Vendor 1
Type Of Work: Regular - Area(SFT) - 20 - bedroom
Man Power: Count: 2, Execution Date: 2024-09-05

DM-0062
Product Name: Sample Product 1, Vendor: Sample Vendor 1
Type Of Work: Regular - Area(SFT) - 100 - bedroom
Man Power: Count: 2, Execution Date: 2024-09-05

[View All](#)

Screenshot 6.5