

Thank you for your interest in installing our apps for Salesforce. Use this document as a guide.

1. Get the app from the Salesforce AppExchange

A. Go to <https://vicas.so/appexchange> and click the tile graphic for the app you want to install. Then click [Get It Now](#)

B. If you are **not** already logged in to the AppExchange, click [Log in to the AppExchange](#)
Use your Salesforce credentials

C. If you **are** already logged in to the AppExchange, you can choose to

 **Install in production**
Includes active, trial or developer orgs

 or

 **Install in sandbox**
Test in a copy of your production org

D. Agree to the Terms and Conditions, and then click [Confirm and Install](#)

E. Salesforce.com may request you to enter your Salesforce credentials again.

2. Package Installer

A. Choose the first option to "Install for Admins Only"

 **Install AppExchange App**
By Vicasso


☒ **Install for Admins Only**


☐ **Install for All Users**


☐ **Install for Specific Profiles...**

[Install](#) [Cancel](#)

App Name	Publisher	Version Name	Version Number
AppExchange App	Vicasso	9.62 (May 16, 2025)	9.62 Release Notes
Additional Details	View Components		

3. The package is now ready to be installed. Click [Install](#)

4. Once the installation is complete, click [Done](#)

5. Congratulations. You are now ready to **configure** and deploy the app.

Ensure that each user is assigned the appropriate permission set based on the level of access they require when using the app.

To view the latest app release notes, visit <https://support.vicasso.com/s/release-notes>.

To view app documentation, visit https://support.vicasso.com/s/documentation/Documentation__c/Default.