

Follow us on Youtube for latest Accelerator videos: @TableauAccelerators

BUDGET CONTROLLING

This Tableau Accelerator allows you to:

- **Assess & Control your budget consumption**
- Appraise budget consumption from different perspectives: Month-to-Date, Year-to-Date, Actual, vs Budget vs LY, Table View

Answer key business questions

- Where do we stand vs. our Budget? Monthly? Yearly?
- Where do you have a Budget deviation?
- How do your Actual, Budget, and last year's data compare?

Monitor and improve KPIs

- **Total Actual**: Total actual amount (expressed in currency)
- **Total Budget**: Total budget amount (expressed in currency)
- **Actual vs Budget**: Remaining budget to be consumed (expressed in currency)
- **Actual vs Budget %**: Share of budget consumed (expressed in %)
- **Budget Consumption %**: Share of budget that was consumed (expressed in %)

Required attributes

- Date (*date*): Period
- **Actual Amount** (*numeric*)
- **Budget Amount** (*numeric*)

(add the level of detail of your choice to your dataset)