

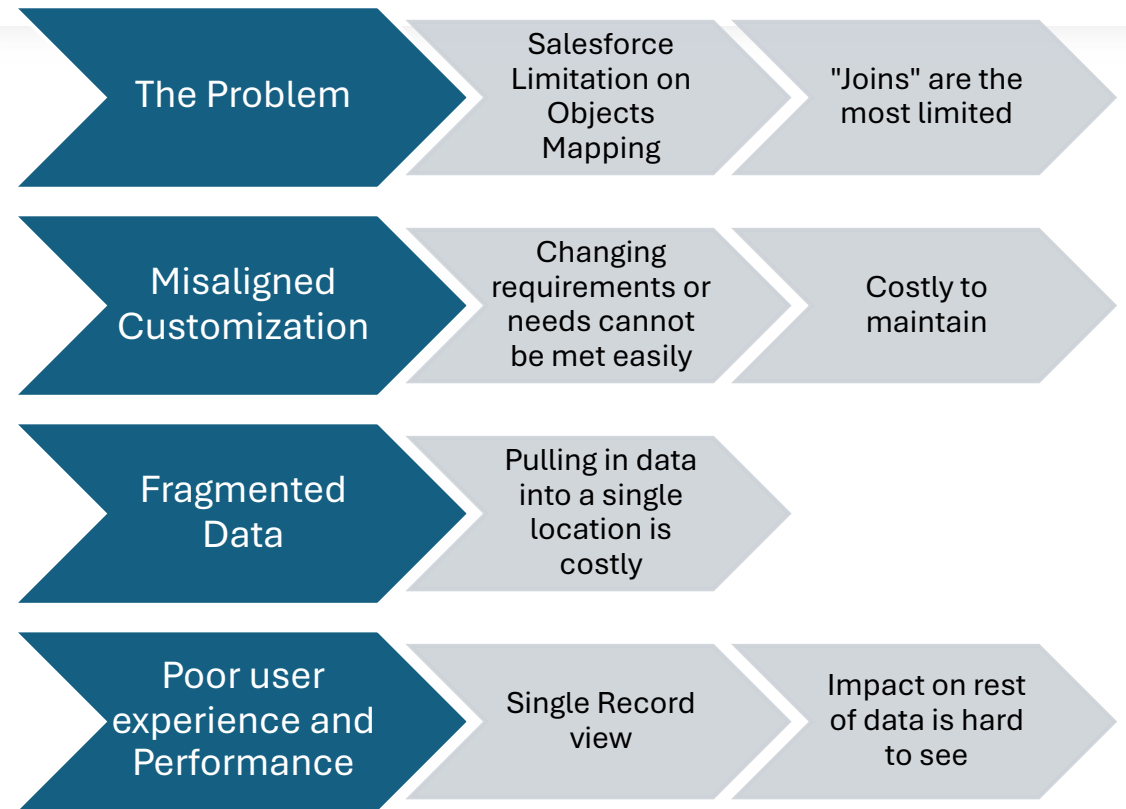
Dhee Grid

An Introduction



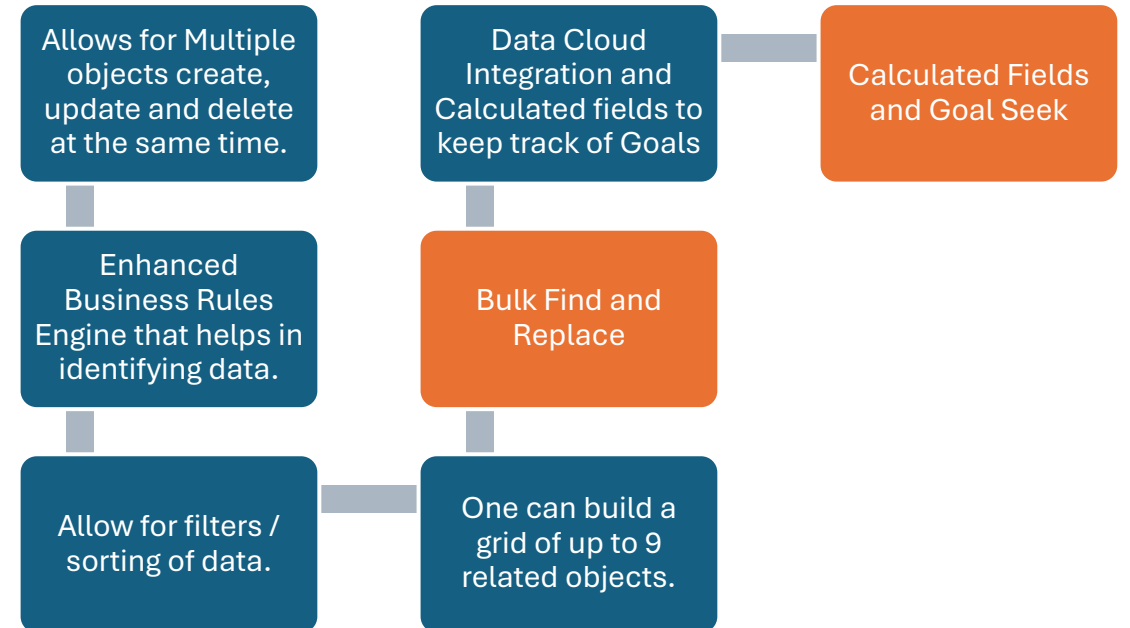


Why?





What is Dhee Grid?



Calculated Fields

Calculated Fields allows you to accomplish Goal Seek

Allows you to bring in data from External Objects / Data Cloud and compare the values

Goal Seek will be available at Record Level also.

Monday Morning Reviews

Goal Seek

Back Refresh Save Show Legend

OPPORTUNITY HEADLINE	OPPORTUNITY NAME	STAGE	AMOUNT	CLOSE DATE	COMMENCEMENT DATE	DESCRIPTION	EXPECTED REVENUE	FISCAL QUARTER	FISCAL YEAR	FORECAST CATEGORY	
6	Acme - IT...	Acme - IT5 Widget	Closed Lost	3,500	Apr 20, 2023	Enter Value	Enter Value	0	2	2023	Omitted
7	Acme - 20...	Acme - 20 Widgets	Closed Lost	2,000	May 5, 2023	Enter Value	Enter Value	0	2	2023	Omitted
8	salesforce...	salesforce.com - 3	Closed Lost	4,000	May 20, 2023	Enter Value	Enter Value	0	2	2023	Omitted
9	salesforce...	salesforce.com - 9	Closed Lost	10,000	Jun 4, 2023	Enter Value	Enter Value	0	2	2023	Omitted
0	Acme - 30...	Acme - 300 Widge	Closed Lost	6,000	Jul 25, 2023	Enter Value	Enter Value	0	3	2023	Omitted
1	July04	July04	Qualification	10,000	Jul 31, 2025	Enter Value	Enter Value	1,000	3	2025	Pipeline
2	Test oppor...	Test opportunity	Closed Lost	Enter Value	Dec 29, 2023	Enter Value	Enter Value	Enter Value	4	2023	Omitted
3	S- Door se...	S- Door sensors	Closed Won	6,450	May 1, 2023	Enter Value	This is a descrip...	6,450	2	2023	Closed
Account: Account Name for S- Door sensors											
Campaign: Primary Campaign Source for S- Door sensors											
4	Newegg-...	Newegg- USBs	Closed Won	7,240	Apr 10, 2023	Enter Value	Enter Value	7,240	2	2023	Closed
5	Newegg-...	Newegg- Printers	Negotiation	3,500	May 31, 2024	Enter Value	Enter Value	3,150	2	2024	Forecast
6	Opportun...	Opportunity_Meth	Closed Won	772,800	Mar 3, 2023	Enter Value	Enter Value	772,800	1	2023	Closed

Other Features

- Add Row Action
- Run Any Flow in the Org

- Pre Defined Filters for Templates

Account Object's Columns

Customize the Fields

Label	Filter	Read-only	Pre-Defined Filters
Name			
Annual Revenue			
Market			✓
Sales Rep			
Description			
Ticker Symbol			

Back

Add Row Action

Done

Account Row Action

Action Name

Enter your action name....

Flow Name

Search your flow...



Flow Attributes

Note – Any attributes, that you want to pass into the Flow

Record Id

{!recordId}

Custom Attribute 1

Custom Attribute 2

Back

Add Another Row Action

Next