



Implementation Guide

User Record Permission



Considerations

This guide is intended for users who have an advanced knowledge of Salesforce. If you are not an advanced user of Salesforce and would like to implement this solution, we suggest completing the Advanced Admin trail on Trailhead.

Required Editions and User Permissions

General information on how to install a package can also be found in Salesforce Help.

Available in: Lightning Experience Only

Available in: Enterprise, Unlimited, Developer, Professional and Essentials Editions

User Permissions Needed:

To install packages: Download AppExchange Packages

To configure installed packages: Customise Application

Install User Record Permission

1. Visit the User Record Permission AppExchange page.
2. Click on the Get it Now button.
3. Login to the correct Salesforce org that you want to install the app.
4. Set permissions for Administrators.
5. Click Install. The installation may take a while. Check your email for confirmation that the installation was successful.
6. Once you have received the notification that User Record Permission has been installed, login to the Salesforce org and check that the User Record Permission is now listed in the App Launcher.
7. Success! You can now start testing/using the app.



User Record Permission

Identifies who can view a record and by which permissions

Salesforce App No Ratings

[Get It Now](#)

[Try It Free](#)



Free

Never requires payment

[Pricing Details](#)

Requires

None

Compatible With

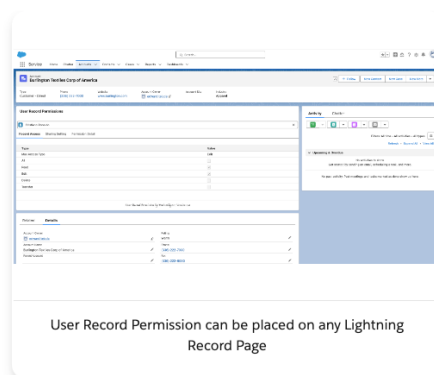
[Sales Cloud](#)

[Service Cloud](#)

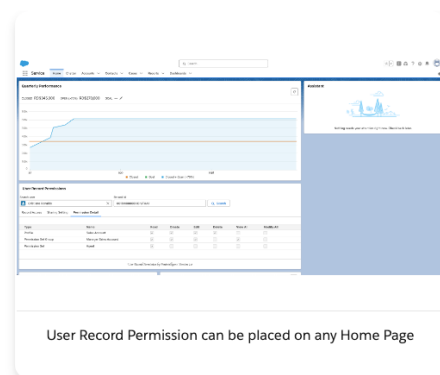
[Platform Cloud](#)

[More Details](#)

Identifies who can view a record and by which permissions



User Record Permission can be placed on any Lightning Record Page

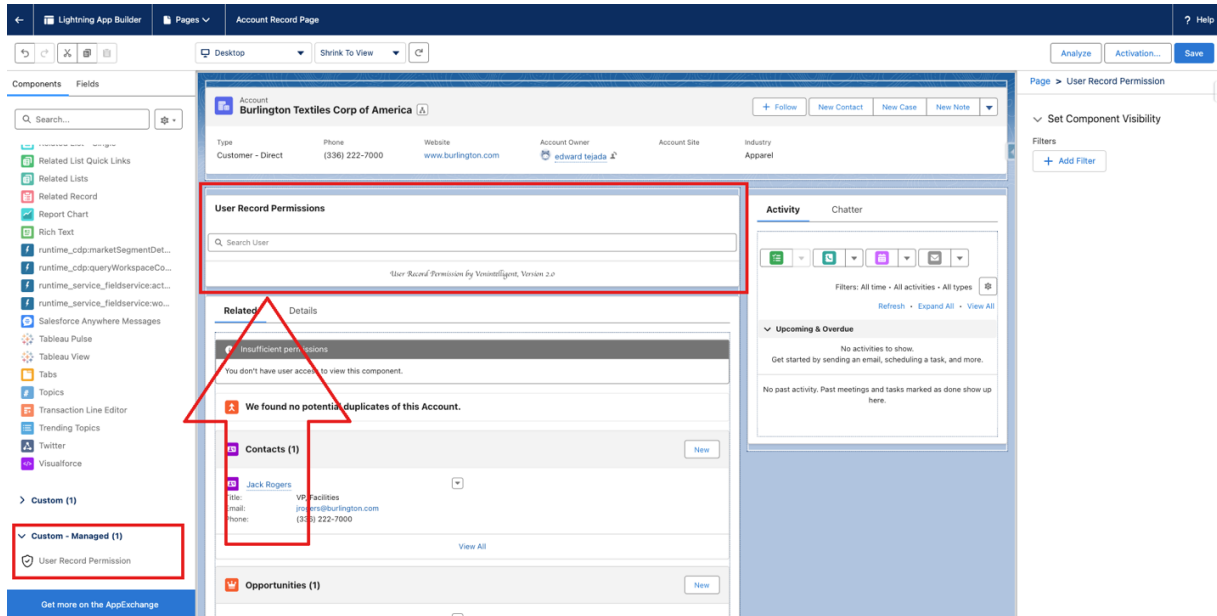


User Record Permission can be placed on any Home Page



Lightning Experience (LEX)

With the app being installed and hosted on Salesforce, you can drag and drop the component in any Home Page, App Page and Record Page as well as Utility Bar. It's as simple as finding the component on the lightning page and throwing it on the page.



Permission Set

To assist with the security configuration, there is a Permission Set provided called User Record Permission, which provides access to all the metadata necessary to use the component. You should assign this permission set to those users who need to access User Record Permission.

