

Why continue migrating Salesforce profiles to permission sets?

Salesforce are still expecting users to continue migrating their profiles to permission sets.

The deadline might be a little imprecise currently, but it is still going to be enforced at some point in the not-too-distant future.

There are many reasons why migrating is a good thing to do regarding user security:

Salesforce permission sets allow for a more granular level of control over the access and capabilities of individual users compared to profiles. While profiles have historically always defined the baseline settings and permissions for a group of users, permission sets can be assigned at a more detailed level, enabling administrators to tailor access rights based on specific user needs. Permission sets also offer more flexibility in managing security settings, as they can be assigned directly to users or combined with other permission sets to create custom configurations.

Manage Crucial User Access

Migrating Salesforce profiles to permission sets serves a crucial purpose in managing user access and security within the Salesforce platform. By migrating profiles, administrators can easily duplicate and assign specific sets of permissions to different users based on their roles and responsibilities within the organization. This not only streamlines the process of granting access to various functionalities and data within Salesforce but also ensures that users have the appropriate level of access to perform their tasks effectively and securely.

Greater Flexibility

Cloning profiles to permission sets allows for greater flexibility in customizing user access within Salesforce.

Administrators can create multiple profiles along with varying levels of permission sets, making it easier to tailor access rights to specific job functions or departments. This ensures that users only have access to the data and functionalities that are necessary for their role, reducing the risk of data breaches or unauthorized access.

Dynamic and Scalable

Additionally, using permission sets allows for a more dynamic and scalable approach to managing user access, as new permissions can easily be added or removed without impacting existing profiles. Overall, leveraging Salesforce permissions provides a higher degree of customization and security control over user access rights compared to relying solely on profiles.

Enhance Security

Overall, the purpose of cloning Salesforce profiles to permission sets is to enhance security, streamline user access management, and improve overall efficiency within the Salesforce platform. By carefully designing and assigning profiles with the appropriate permissions, organizations can ensure that their data remains secure, their users have access to the tools they need to do their jobs effectively, and that they are compliant with regulatory requirements. This practice ultimately contributes to a more secure and efficient user experience within Salesforce.

Instant Permissions Cloner

Packaged Service for Salesforce



Say Goodbye to Manual Profile Cloning

Effortlessly migrate profiles to permission sets with the Instant Permissions Cloner app from Application Perfection

A 1-2-3 click and go solution for migrating all your profiles quickly and efficiently.

Simply...

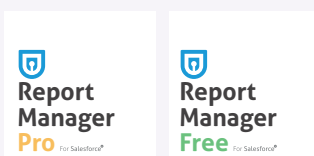
- **Select** your Salesforce licence type from the picklist
- **Choose** the profile you want to migrate to a permission set
- **Create** a name for your new permission set
- **Click the Clone button** and let the app work create your new permission set

The screenshot shows the Salesforce interface with the 'Instant Permissions Cloner' app. The app has a search bar at the top and a navigation menu. The main area contains three input fields: 'Select License', 'Select Profile', and 'PermissionSet Name'. Below these are four buttons: 'Clone Profiles', 'See History', 'Manage Object Access', and 'Manage Fields Access'. On the right, there is a table titled 'Last Cloned Profiles' showing a list of cloned profiles and their corresponding permission set names.

Cloned Profile Name	PermissionSet Name
Standard User	Standard_User_Cloned_Profile
Solution Manager	Solution_Manager_Cloned_Pro...
Marketing User	Marketing_User_Cloned_Profile
Junior Sales	Junior_Sales_Cloned_Profile
Contract Manager	Contract_Manager_Cloned_Pro...
.CMO	CMO_Profile_Cloned
.CFO	CFO_Cloned_Profile
.CEO	CEO_Cloned_Profile
.Accounts Payable	Accounts_Payable_Profile_Clon...
Finance	Finance_4

For the convenient and easy way to migrate your profiles to permission sets, follow this link to our AppExchange offering and see for yourself how simple it is with Instant Permissions Cloner from [Application Perfection](#).

From the makers of:



Click the below link to see us on the Salesforce AppExchange:

appexchange.salesforce.com



sales@applicationperfection.com
www.applicationperfection.com

Application *Perfection*