



SCHEDULER INSTALLATION GUIDE

For more information - | www.support.axolt.com



www.axolt.com



NEW TO SALESFORCE? FOLLOW THE STEPS IF YOU ARE A NEW USER.

The quickest way to assess if Booking Kare is the right fit for your organisation is by creating a free trial. You'll immediately be taken to a salesforce registration page, where you need to fill the form and start a free trial. On the appexchange Booking Kare listing click the "Get It Now" button and login to the salesforce free trial instance and from here you can start to evaluate Booking Kare in depth.

Installing Booking Kare in your Salesforce instance

Follow these steps

Step 1

Navigate to the Booking Kare Appexchange listing and click the "Get It Now" button.

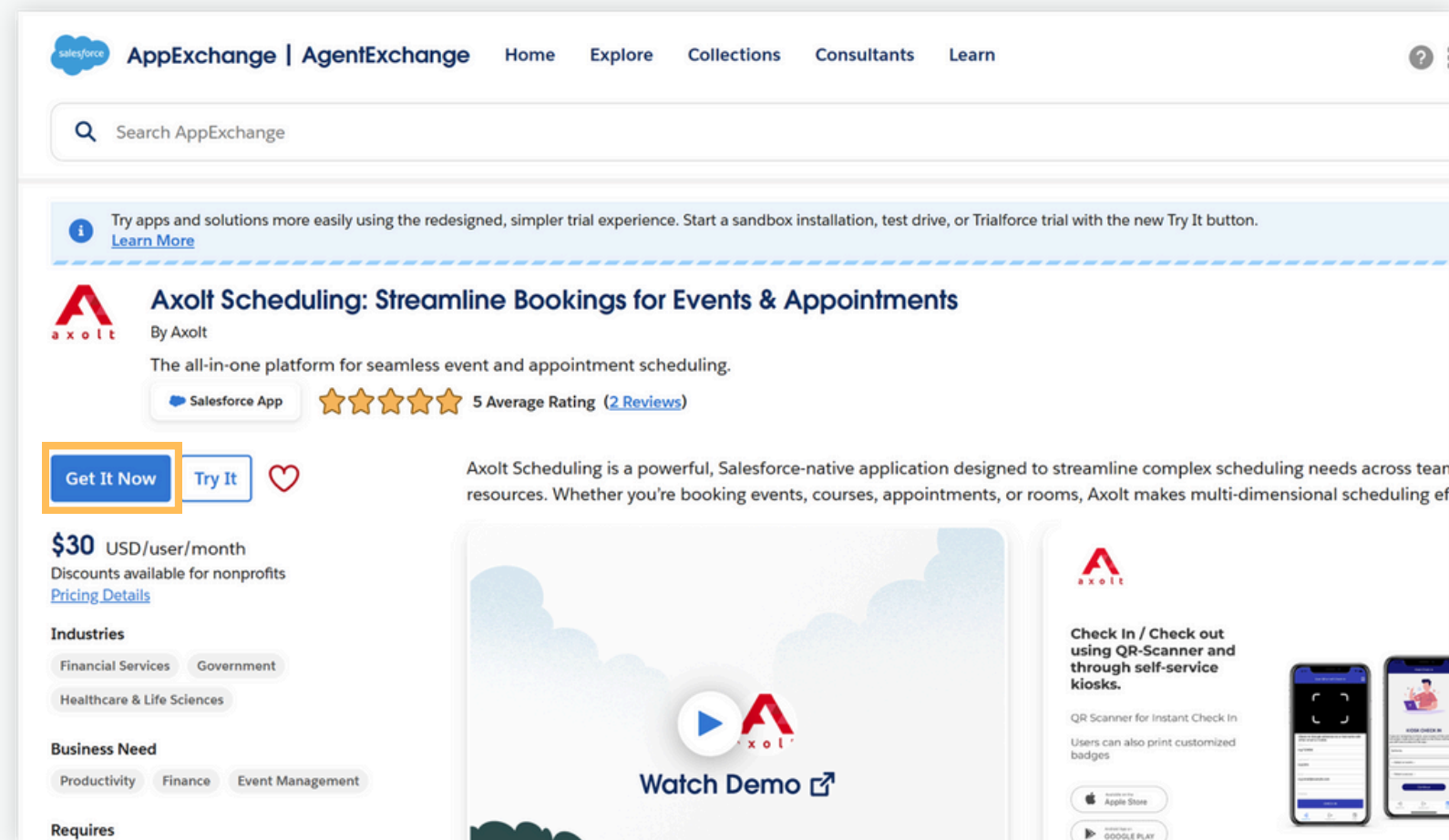
<https://appexchange.salesforce.com/appxListingDetail?listingId=a0N3000000DphNeEAJ>



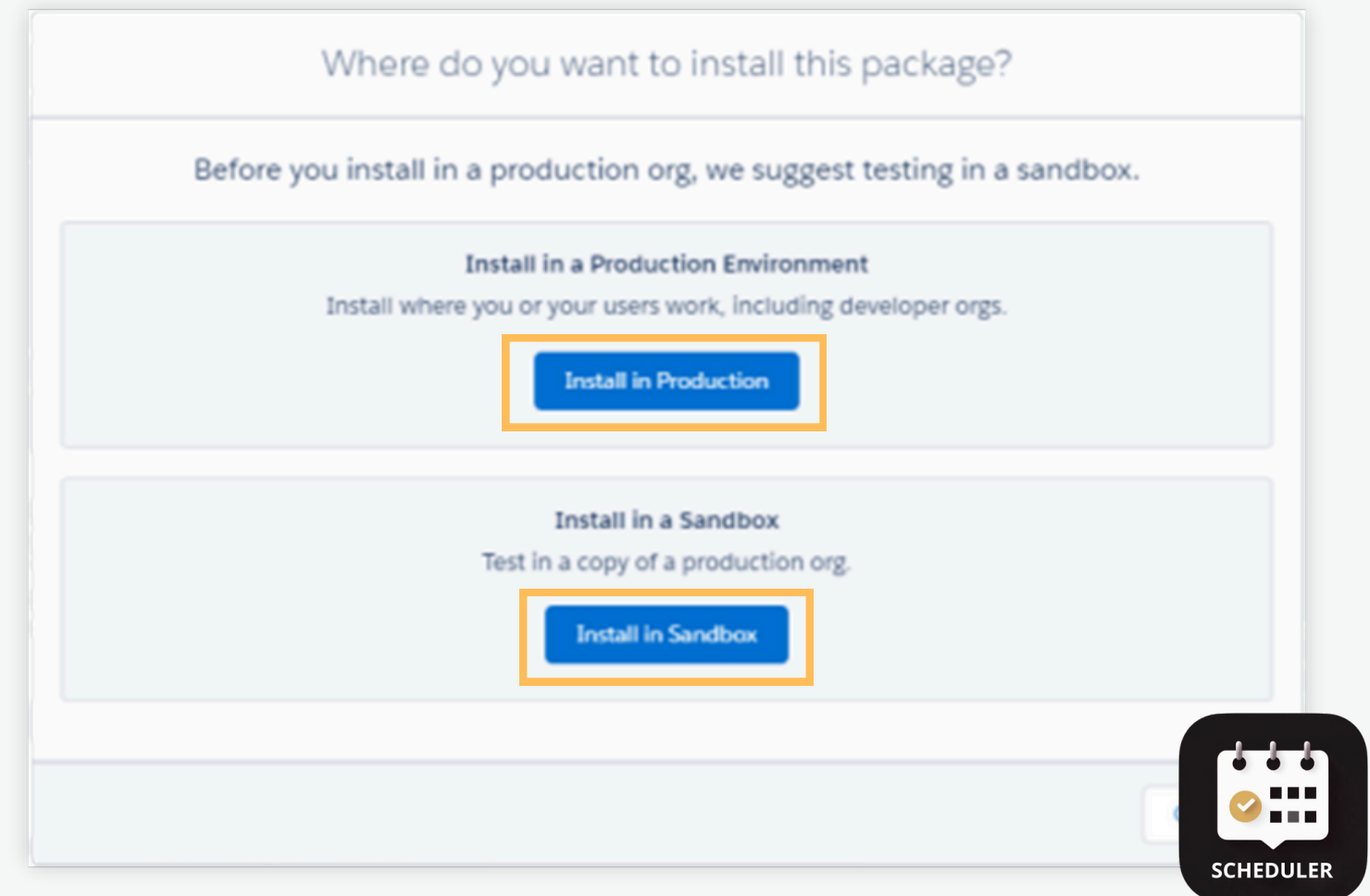


LOG IN TO YOUR SALESFORCE INSTANCE AS A SALESFORCE ADMINISTRATOR.

Click the **“Get It Now”** Button.

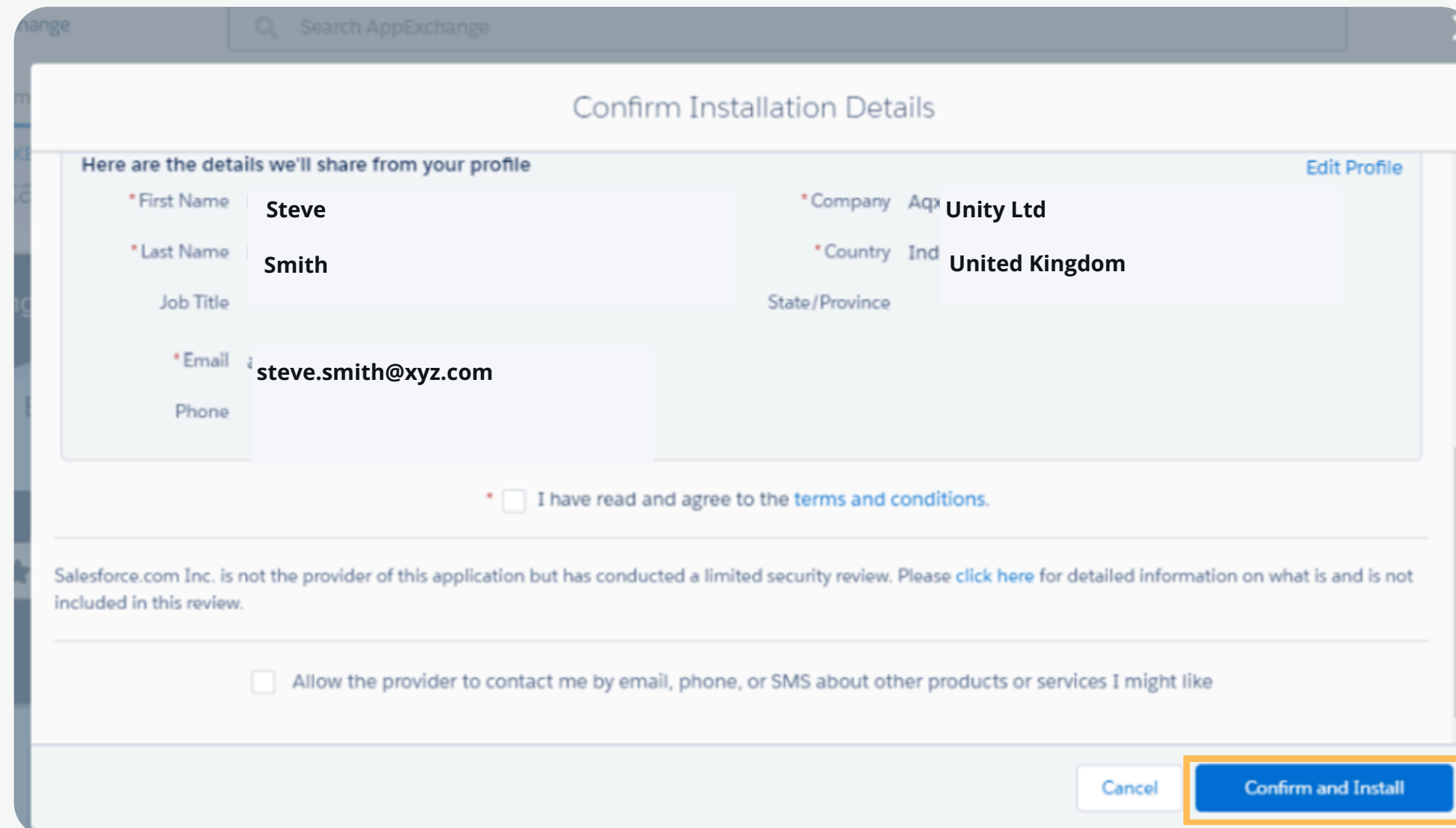


Click the **“Install in Production”** button to install in the production instance or the **“Install in Sandbox”** button to install in the sandbox instance

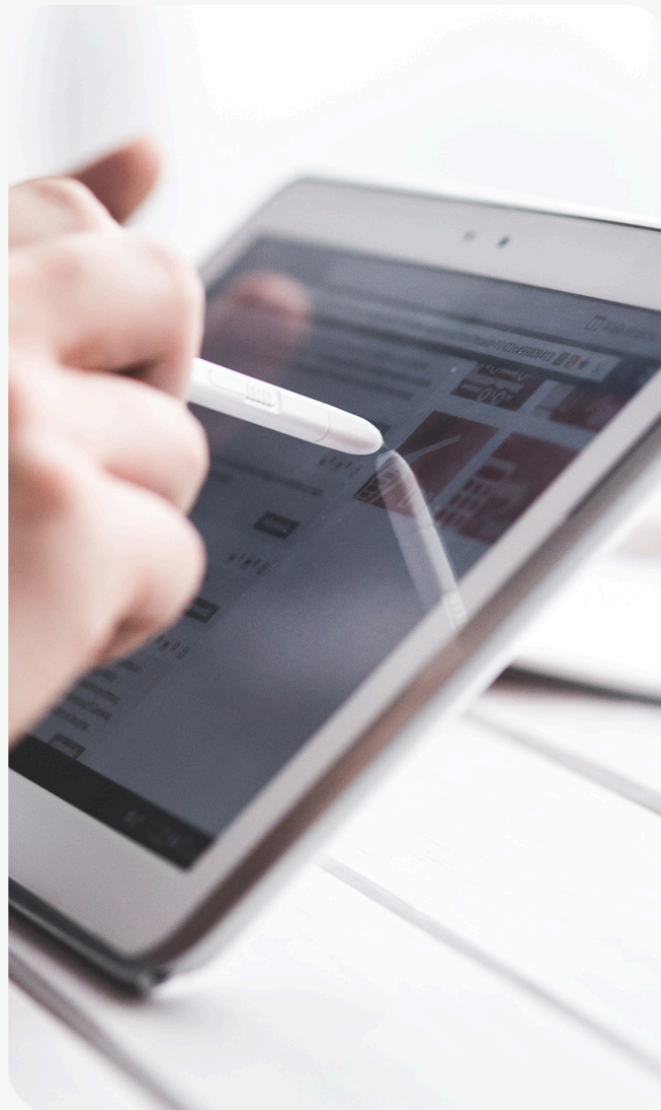


STEP 2

Confirm the installation details and click the “**Confirm and Install**” button

A screenshot of a 'Confirm Installation Details' dialog box. The dialog has a title bar with a search bar and a close button. The main content area is titled 'Confirm Installation Details' and contains a section 'Here are the details we'll share from your profile' with an 'Edit Profile' link. Below this, there are two columns of form fields. The left column includes 'First Name' (Steve), 'Last Name' (Smith), 'Job Title' (empty), 'Email' (steve.smith@xyz.com), and 'Phone' (empty). The right column includes 'Company' (Unity Ltd), 'Country' (United Kingdom), and 'State/Province' (empty). Below the fields is a checkbox labeled 'I have read and agree to the terms and conditions.' with a red asterisk. At the bottom, there is a disclaimer: 'Salesforce.com Inc. is not the provider of this application but has conducted a limited security review. Please click here for detailed information on what is and is not included in this review.' and another checkbox labeled 'Allow the provider to contact me by email, phone, or SMS about other products or services I might like'. At the bottom right, there are two buttons: 'Cancel' and 'Confirm and Install', with the latter highlighted by an orange border.

SELECT ANY OF THE APPLICATION FROM THE APP LAUNCHER AND NOTICE ITS AVAILABLE TABS.



Roll out Steps:

- Preparation involves all of the planning you need to do before you can begin using Booking Kare.
- Identify Key users of the system
- Add licenses
- Identify all of the users who will be using the Booking Kare System and make sure you have the appropriate number of licenses.
- Review all the technical requirements.



REQUIREMENTS TO USE AXOLT SCHEDULER IN A SYSTEM



OPERATING SYSTEM

All you need is a computer that can run a web browser. It doesn't matter what type of hardware or operating system you're running.

INTERNET CONNECTION

Sales force is designed to use as little bandwidth as possible, so that the site performs adequately over high speed, dial-up, and wireless Internet connections.

BROWSER

Google Chrome™, most recent stable version
Mozilla Firefox®, most recent stable version
Microsoft Internet Explorer versions 9, 10, and 11
Apple Safari® versions 5.x, 6.x and 7.x on Mac OS X

PAYMENT GATEWAYS

PayPal, Authorize.net, Chase payment.