



THE FUTURE OF YOUR DATA COLLECTION IN SALESFORCE IS HERE.

Discover REEDR, your OCR wizard for automated text recognition and data capture right in Salesforce. And it's AI- or rules-based.

Simply upload files such as invoices, vehicle or delivery notes to Salesforce and the relevant information will be extracted correctly and automatically transferred to your Salesforce CRM.

The screenshot displays the REEDR user interface, which is integrated into the Salesforce ecosystem. The top navigation bar includes links for Home, Configurations, Mappings, Models, Rules, Jobs, and Results. The main content area is divided into several sections:

- Mapping Rule Invoice:** This section shows a rule configuration for 'Invoice_c'. It includes fields for Name, Object Name, Record Type, and System ID. The 'Information' tab is active, displaying details such as Name (JO-000001), Parent (a0E060000rJWYEAU), Content Version (068060000UWupDAAT), Status (Processed), Mapping (AI Invoice), Provider (hypatos), and Model (645e488e841640a73d51b82a).
- Results (3):** A table showing the results of the mapping process. It includes columns for Name, Action, Message, and Created Date.
- Job History (4):** A table showing the history of jobs. It includes columns for Date, Field, User, Original Value, and New Value.

Name	Action	Message	Created Date
RE-000021	Apply mapping	Success.	20.07.2023, 16:18
RE-000022	Process job	Success.	20.07.2023, 16:18
RE-000020	Queue job	Success.	20.07.2023, 16:17

Date	Field	User	Original Value	New Value
20.07.2023, 16:18	Extracted Data	Timo Müller	Open	Processed
20.07.2023, 16:18	Status	Timo Müller		
20.07.2023, 16:17	Created	Timo Müller		
20.07.2023, 16:17	Name	Timo Müller		JO-000001

YOUR BENEFITS WITH REEDR.

Free up your time to focus on more important tasks while ensuring the accuracy of your data in your Salesforce system.



Save time

OCR enables you to process large volumes of documents quickly by automatically extracting data, reducing manual effort and speeding up processing time per document.



Increase efficiency

Automating the document retrieval process saves time and frees your team to focus on value-added tasks.



Reduced error rate

OCR reduces the potential for errors and greatly improves data quality by automating the extraction and transfer of data, eliminating human error.



Scalability

OCR easily adapts to growing business needs, allowing you to efficiently handle additional document volumes without the need for additional resources.



Cost savings

Automating processes will save you money by reducing the need for manual labour and speeding up the process, allowing you to make more efficient use of the resources you already have.

ELIMINATE MANUAL DATA ENTRY.

REEDR helps any department process recurring documents in Salesforce. Don't see your specific use case? You can also use REEDR to train your own AI model.



Finance



Incoming or outgoing invoices, accounting documents, receipts or bank statements: Upload your documents to Salesforce and REEDR will identify key information such as amount, date, customer or recipient name and invoice numbers. This data is transferred directly to Salesforce without you having to manually enter it, and is reconciled with the amounts in your system.

Fleet Management



Streamline your fleet management and keep track of all your vehicles and related documents. Let REEDR extract all the relevant information from vehicle registration certificates, penalty notices, repair or rental invoices, store it in Salesforce and automatically schedule the next service appointments and rentals. Reduce manual effort, minimise errors and optimise your overall management.

Logistics



Simply upload your multiple delivery and freight notes to Salesforce and REEDR will automatically extract information such as item numbers and quantities. The information is then automatically transferred to your warehouse management system to update your stock. If there are any discrepancies between delivery and order, an alert is automatically generated to ensure quality control.

Legal



REEDR also helps you to automate the processing of documents such as judgments, notices, expert opinions or reimbursement letters from legal protection insurers. Secure data such as case number, competent court, filing date, deadlines, etc. directly in Salesforce. For example, you can use the deadline data transfer to create an alert as soon as a deadline is reached. Notification when a deadline is approaching.

ARE YOU READY FOR THE FUTURE OF DATA CAPTURE IN SALESFORCE?

Want to know how to make REEDR work best for you and your processes? We can help you!
Schedule a **no-obligation demo call** with our experts now and we'll give you tips and answer your questions
about OCR in Salesforce.

Arrange a demo now!



Curious?

CONTACT US TODAY

Contact us and find out first hand how REEDR can save you a lot of time and manual effort.
Send an email to info@reedr.app or contact us directly.



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