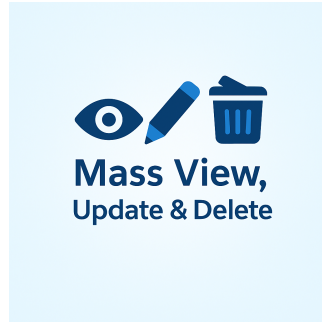


# SmartBulk Technical Guide v2



CloudWithAbhi  
Business Edition PDF

# SmartBulk - Technical Guide

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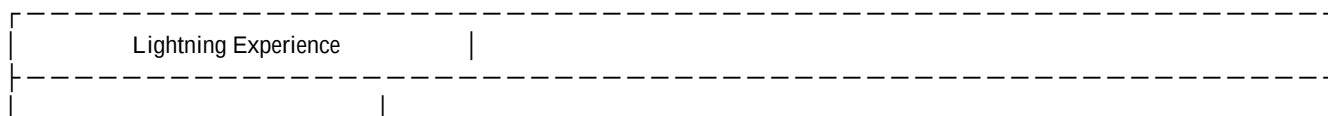
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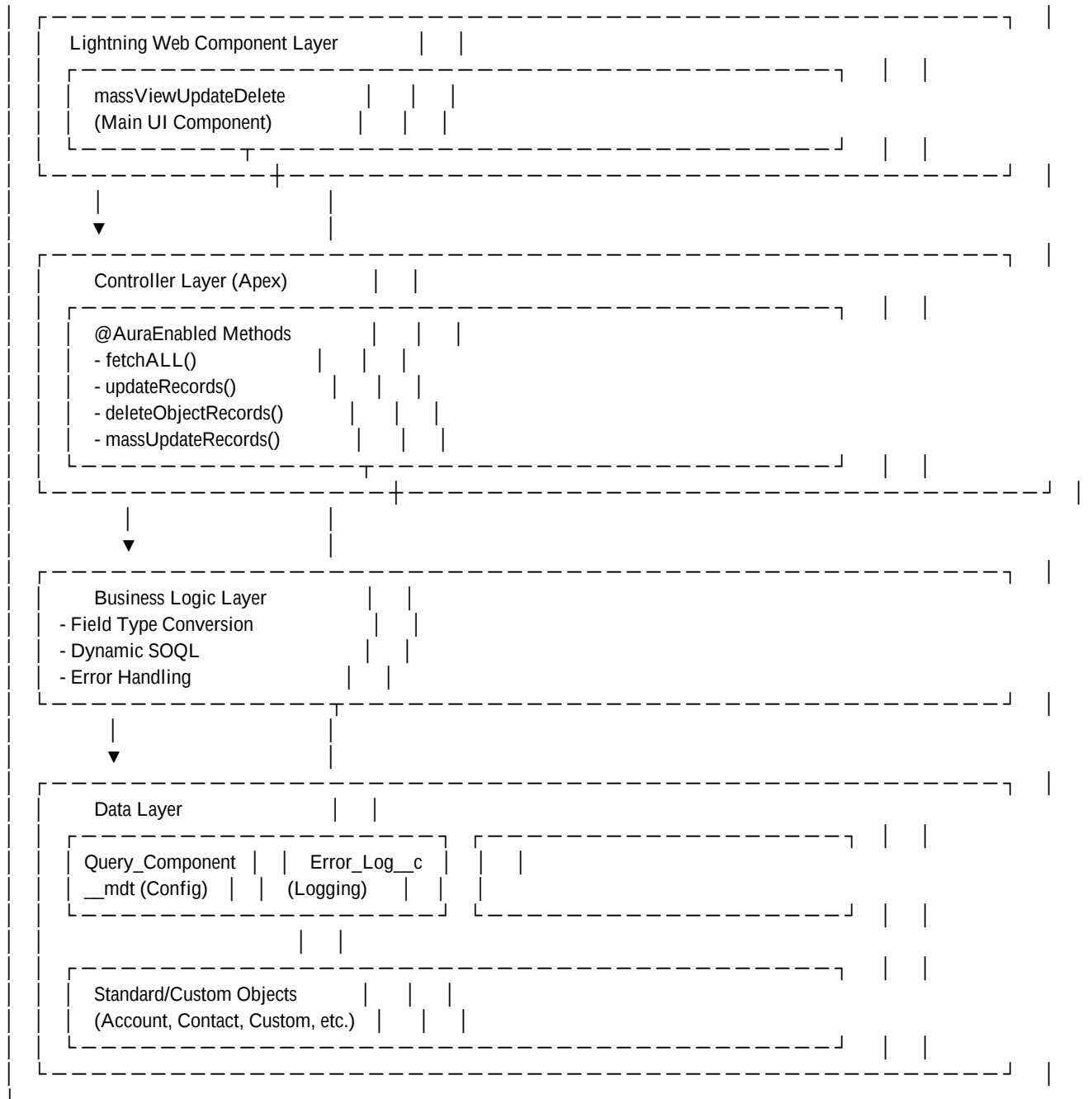
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## 1. Architecture Overview

### ### 1.1 System Architecture





### ### 1.2 Technology Stack

| Layer                | Technology                     | Version  |
|----------------------|--------------------------------|----------|
| -----                | -----                          | -----    |
| **UI Framework**     | Lightning Web Components (LWC) | API 64.0 |
| **Backend Language** | Apex                           | API 64.0 |
| **Configuration**    | Custom Metadata Types          | API 64.0 |

| **\*\*Error Logging\*\*** | Custom Objects | API 64.0 |  
 | **\*\*Security\*\*** | with sharing, FLS checks | API 64.0 |

### ### 1.3 Design Patterns

| Pattern                    | Implementation                               | Purpose                    |
|----------------------------|----------------------------------------------|----------------------------|
| <b>**MVC**</b>             | LWC (View), Apex Controller, SObject (Model) | Separation of concerns     |
| <b>**Metadata-Driven**</b> | Query_Component__mdt                         | Configuration without code |
| <b>**Error Handling**</b>  | Try-catch with ErrorsHandling utility        | Graceful failure           |
| <b>**Dynamic SOQL**</b>    | Database.query() with string building        | Flexible queries           |
| <b>**Type Safety**</b>     | Schema.DescribeFieldResult                   | Field type handling        |

---

## 2. Component Details

### ### 2.1 Apex Classes

#### #### 2.1.1 MassRUDController.cls

**\*\*Purpose:\*\*** Main controller for mass operations

**\*\*Sharing:\*\*** `with sharing` - Respects user permissions

**\*\*Key Methods:\*\***

| Method                         | Access       | Parameters                                                    | Returns       | Description                              |
|--------------------------------|--------------|---------------------------------------------------------------|---------------|------------------------------------------|
| <b>**fetchALL**</b>            | @AuraEnabled | Object_Name (String)                                          | List<SObject> | Queries records based on metadata config |
| <b>**updateRecords**</b>       | @AuraEnabled | Object_Name (String), recordsList (String)                    | String        | Updates multiple records                 |
| <b>**deleteObjectRecords**</b> | @AuraEnabled | Object_Name (String), recordsList (String)                    | String        | Deletes multiple records                 |
| <b>**massUpdateRecords**</b>   | @AuraEnabled | Object_Name (String), fieldMap (String), recordsList (String) | String        | Updates multiple records                 |

**\*\*Private Helper Methods:\*\***

| Method                          | Purpose                                |
|---------------------------------|----------------------------------------|
| <b>**getGlobalDescribeMap**</b> | Caches global describe for performance |
| <b>**processUpdateResults**</b> | Processes Database.SaveResult[]        |
| <b>**processDeleteResults**</b> | Processes Database.DeleteResult[]      |

```
| **buildFieldValueMap()** | Parses JSON field mappings |
| **applyFieldUpdates()** | Applies field updates to SObject list |
| **applyFieldValue()** | Converts and applies field value by type |
```

**\*\*Field Type Conversion Logic:\*\***

```
private static void applyFieldValue(SObject obj, String key, Object value, String fieldType) {
    // Text Types
    if(fieldType=='URL' || fieldType=='PICKLIST' || fieldType=='STRING' ||
        fieldType=='REFERENCE' || fieldType=='EMAIL' || fieldType=='PHONE' ||
        fieldType=='TEXTAREA' || fieldType=='ENCRYPTEDSTRING') {
        obj.put(key,String.valueOf(value));
    }
    // Numeric Types - Decimal
    else if(fieldType=='DOUBLE' || fieldType=='CURRENCY' || fieldType=='PERCENT') {
        obj.put(key,(Decimal)(Integer.valueOf(value)));
    }
    // Numeric Types - Integer
    else if(fieldType=='INTEGER') {
        obj.put(key,Integer.valueOf(value));
    }
    // Numeric Types - Long
    else if(fieldType=='LONG') {
        obj.put(key,Long.valueOf(String.valueOf(value)));
    }
    // Date Types
    else if(fieldType=='DATE') {
        obj.put(key,Date.valueOf(String.valueOf(value)));
    }
    else if(fieldType=='DATETIME') {
        obj.put(key,Datetime.valueOfGmt(String.valueOf(value)));
    }
    // ID Type
    else if(fieldType=='ID') {
        obj.put(key,(Id)value);
    }
    // Boolean Type
    else if(fieldType=='BOOLEAN') {
        obj.put(key,Boolean.valueOf(value));
    }
    // Blob Types
    else if(fieldType=='BLOB' || fieldType=='BASE64') {
        obj.put(key,Blob.valueOf(String.valueOf(value)));
    }
    // Time Type
    else if(fieldType=='TIME') {
        obj.put(key,Time.newInstance(Integer.valueOf(value), 0, 0, 0));
    }
    // Default fallback
    else {
        obj.put(key,String.valueOf(value));
    }
}
```

```

    }
}

```

#### #### 2.1.2 ErrorsHandling.cls

**\*\*Purpose:\*\*** Utility class for error logging

**\*\*Sharing:\*\*** `inherited sharing` - Inherits from caller

**\*\*Key Methods:\*\***

| Method                    | Access         | Parameters                                            | Returns | Description                   |
|---------------------------|----------------|-------------------------------------------------------|---------|-------------------------------|
| <b>**logUpdateError**</b> | public static  | results (Database.SaveResult[]), operation (String)   | void    | Logs update errors            |
| <b>**logDeleteError**</b> | public static  | results (Database.DeleteResult[]), operation (String) | void    | Logs delete errors            |
| <b>**logException**</b>   | public static  | ex (Exception), methodName (String)                   | void    | Logs exceptions               |
| <b>**limitsUsed**</b>     | private static | -                                                     | String  | Returns governor limits usage |

**\*\*CRUD Compliance:\*\***

- All insert operations check `Schema.sObjectType.Error\_Log\_\_c.isCreateable()`
- Graceful failure if no create permission

**\*\*Error Log Fields:\*\***

| Field                     | Type              | Purpose                       |
|---------------------------|-------------------|-------------------------------|
| Class_Name__c             | Text(255)         | Class where error occurred    |
| Method_Name__c            | Text(255)         | Method where error occurred   |
| Error_Status__c           | Text(255)         | Error code/status             |
| Record_ID__c              | Text(18)          | Record ID that failed         |
| Type__c                   | Text(255)         | Error type                    |
| Governor_Limits__c        | Long Text(32768)  | Governor limits at error time |
| Detailed_Error_Message__c | Long Text(131072) | Full error details            |

---

### ### 2.2 Lightning Web Components

#### #### 2.2.1 massViewUpdateDelete Component

**\*\*Purpose:\*\*** Main UI component for mass operations

**\*\*API Name:\*\*** massViewUpdateDelete

**\*\*Dependencies:\*\***

- lightning-datatable
- lightning-button
- lightning-combobox
- lightning-spinner

**\*\*Attributes:\*\***

| Attribute    | Type      | Default | Description                                |
|--------------|-----------|---------|--------------------------------------------|
| recordId     | String    | -       | Current record ID (unused, future feature) |
| columns      | List   [] |         | Datatable columns                          |
| data         | List   [] |         | Datatable rows                             |
| selectedRows | List   [] |         | Selected row keys                          |

**\*\*Events:\*\***

- onInit: Fetches metadata configurations
- onChange: Handles dropdown selection
- onRowSelection: Tracks selected rows
- handleFetch: Fetches records
- handleUpdate: Updates records
- handleDelete: Deletes records
- handleMassUpdate: Opens mass update modal

**\*\*Data Flow:\*\***

User selects config → onChange fires → Stores config  
User clicks Fetch → handleFetch → fetchALL() → Displays data  
User edits cell → onCellChange → Updates internal state  
User clicks Update → handleUpdate → updateRecords() → Success/Error

**\*\*File Structure:\*\***

```
massViewUpdateDelete/  
├── massViewUpdateDelete.html (Template)  
├── massViewUpdateDelete.js (JavaScript Controller)  
├── massViewUpdateDelete.css (Styles)  
└── massViewUpdateDelete.js-meta.xml (Metadata)
```

---

### ### 2.3 Custom Objects

#### #### 2.3.1 Error\_Log\_\_c

**\*\*Purpose:\*\*** Stores error logs for troubleshooting

**\*\*API Name:\*\*** Error\_Log\_\_c

**\*\*Fields:\*\***

| API Name                  | Label                  | Type           | Length |
|---------------------------|------------------------|----------------|--------|
| Class_Name__c             | Class Name             | Text           | 255    |
| Method_Name__c            | Method Name            | Text           | 255    |
| Error_Status__c           | Error Status           | Text           | 255    |
| Record_ID__c              | Record ID              | Text           | 18     |
| Type__c                   | Type                   | Text           | 255    |
| Governor_Limits__c        | Governor Limits        | Long Text Area | 32768  |
| Detailed_Error_Message__c | Detailed Error Message | Long Text Area | 131072 |

**\*\*Relationships:\*\*** None (standalone logging object)

**\*\*List Views:\*\***

- All (default) - Shows all error logs

**\*\*Layout:\*\*** Error Log Layout - Displays all fields

#### #### 2.3.2 Query\_Component\_\_mdt

**\*\*Purpose:\*\*** Metadata-driven configuration for queries

**\*\*API Name:\*\*** Query\_Component\_\_mdt

**\*\*Fields:\*\***

| API Name           | Label           | Type      | Required | Description                   |
|--------------------|-----------------|-----------|----------|-------------------------------|
| Active__c          | Active          | Checkbox  | No       | Enable/disable config         |
| Object_API_name__c | Object API Name | Text(255) | Yes      | Target object (e.g., Account) |
| Field_API_Name__c  | Field API Names | Text(255) | Yes      | Comma-separated field APIs    |
| Column_Name__c     | Column Names    | Text(255) | Yes      | Comma-separated display names |
| Where_Clause__c    | WHERE Clause    | Text(255) | No       | SOQL WHERE condition          |

| Limit\_\_c | Limit | Number(18,0) | No | Max records to fetch |  
 | Operation\_\_c | Operation | Text(255) | Yes | Update or Delete |  
 | Mass\_Change\_Fields\_\_c | Mass Change Fields | Text(255) | No | Editable fields |  
 | Save\_Errors\_\_c | Save Errors | Checkbox | No | Enable error logging |

**\*\*Validation Rules:\*\***

- Ensure Field\_API\_Name\_\_c and Column\_Name\_\_c have matching counts
- Ensure Object\_API\_name\_\_c is valid

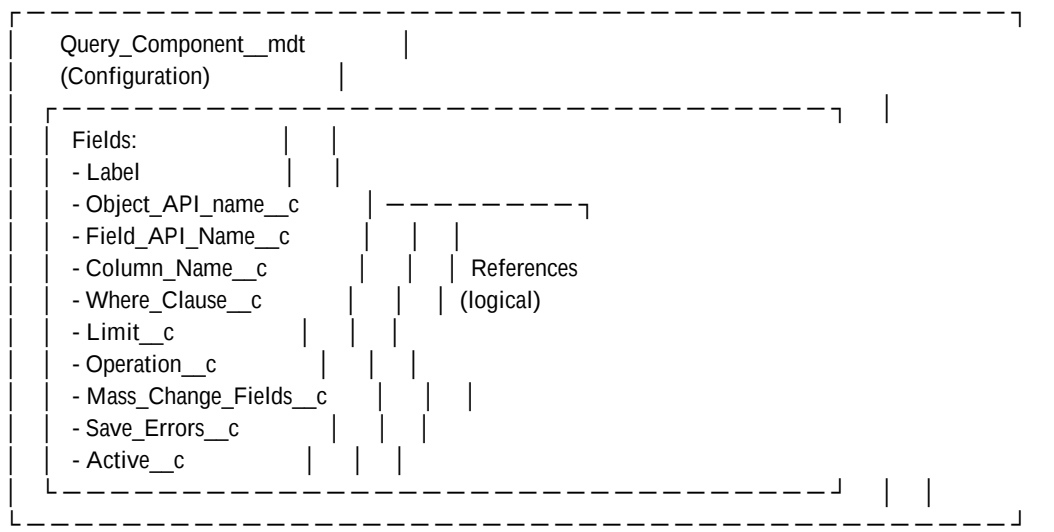
**\*\*Sample Record:\*\***

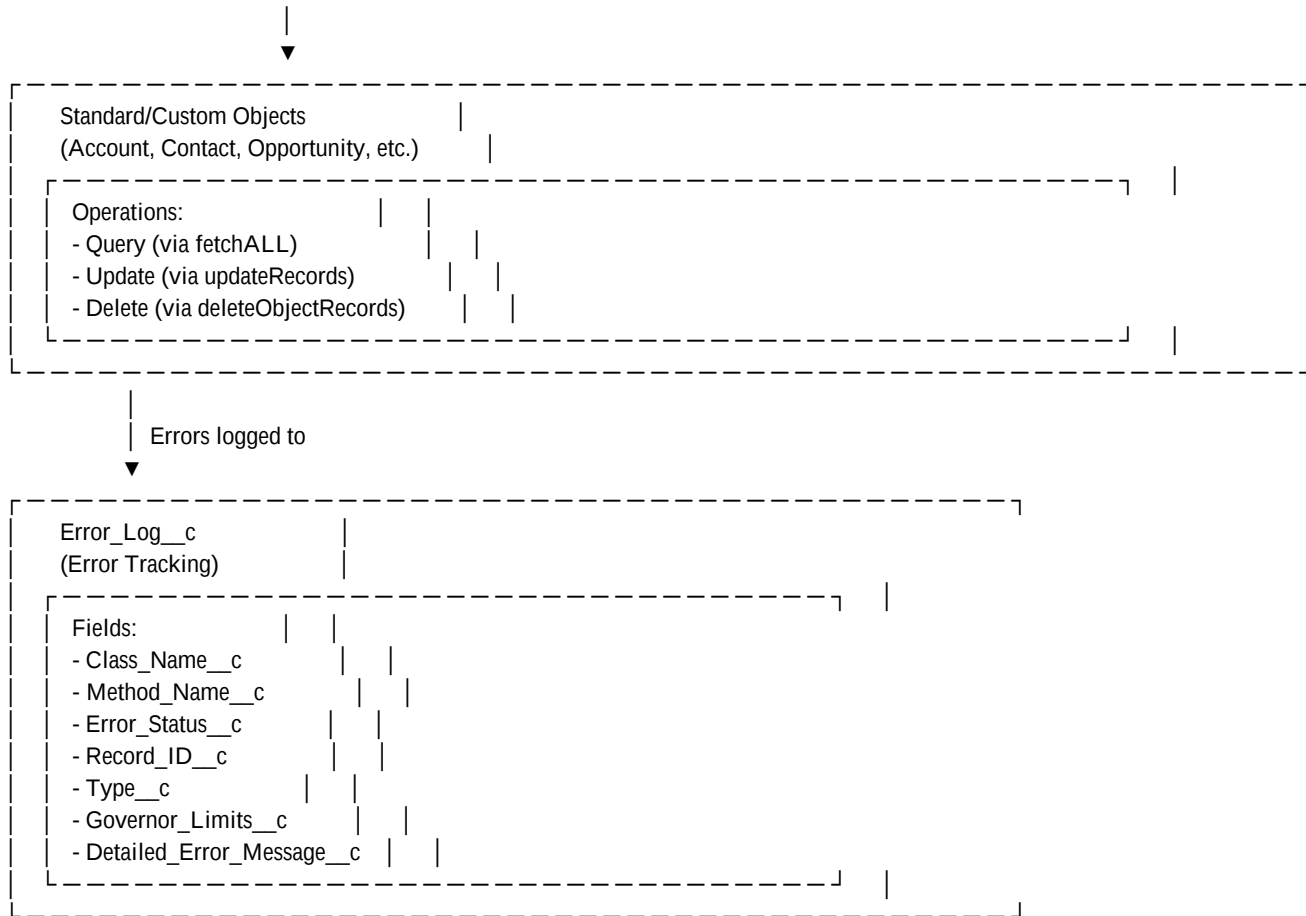
Label: Account Mass Operations  
 Query Component Name: Account  
 Active:  
 Object API Name: Account  
 Field API Names: Name,Type,Industry,Phone  
 Column Names: Name,Type,Industry,Phone  
 WHERE Clause: Type != null  
 Limit: 100  
 Operation: Update  
 Mass Change Fields: Industry,Type,Phone  
 Save Errors:

---

## 3. Data Model

### ### 3.1 Entity Relationship Diagram





### ### 3.2 Data Flow

#### \*\*Query Flow:\*\*

1. User selects config → UI
2. UI calls fetchALL(Object\_Name) → Apex
3. Apex queries Query\_Component\_\_mdt WHERE Label = Object\_Name
4. Apex builds dynamic SOQL from metadata
5. Apex executes query
6. Apex returns List<SObject>
7. UI displays in datatable

#### \*\*Update Flow:\*\*

1. User edits cells → UI stores changes
2. User clicks Update → handleUpdate
3. UI calls updateRecords(Object\_Name, recordsList) → Apex
4. Apex parses JSON recordsList
5. Apex performs Database.update(records, false)
6. If errors → ErrorsHandling.logUpdateError()
7. Apex returns success/error message
8. UI displays toast message

**\*\*Delete Flow:\*\***

1. User selects rows → selectedRows populated
2. User clicks Delete → handleDelete
3. UI calls deleteObjectRecords(Object\_Name, recordsList) → Apex
4. Apex parses JSON recordsList
5. Apex performs Database.delete(records, false)
6. If errors → ErrorsHandling.logDeleteError()
7. Apex returns success/error message
8. UI displays toast message

---

## 4. API Reference

### ### 4.1 Apex @AuraEnabled Methods

#### #### 4.1.1 fetchALL

**\*\*Signature:\*\***

```
@AuraEnabled
public static List<SObject> fetchALL(String Object_Name)
```

**\*\*Parameters:\*\***

| Name        | Type   | Required | Description                          |
|-------------|--------|----------|--------------------------------------|
| Object_Name | String | Yes      | Label of Query_Component__mdt record |

**\*\*Returns:\*\*** `List` - Query results

**\*\*Exceptions:\*\***

- AuraHandledException - If query fails or config not found

**\*\*Example Usage (JavaScript):\*\***

```
fetchALL({ Object_Name: 'Account' })
  .then(result => {
    // result is List<Account>
    console.log('Records:', result);
  })
  .catch(error => {
    console.error('Error:', error);
  });
```

**\*\*SOQL Query Built:\*\***

```
SELECT Name,Type,Industry,Phone
FROM Account
WHERE Type != null
LIMIT 100
```

#### #### 4.1.2 updateRecords

**\*\*Signature:\*\***

```
@AuraEnabled
public static String updateRecords(String Object_Name, String recordsList)
```

**\*\*Parameters:\*\***

| Name        | Type   | Required | Description                       |
|-------------|--------|----------|-----------------------------------|
| Object_Name | String | Yes      | Object API name (e.g., 'Account') |
| recordsList | String | Yes      | JSON string of records            |

**\*\*recordsList Format:\*\***

```
[
  {
    "Id": "001XXXXXXXXXXXXXXXXXX",
    "Name": "Updated Name",
    "Industry": "Technology"
  },
  {
    "Id": "001YYYYYYYYYYYYYYYYYY",
    "Name": "Another Name",
    "Industry": "Finance"
  }
]
```

**\*\*Returns:\*\*** `String` - Success message or error details

**\*\*Example:\*\***

```
updateRecords({
  Object_Name: 'Account',
  recordsList: JSON.stringify(updatedRecords)
})
.then(result => {
  console.log('Success:', result);
})
.catch(error => {
  console.error('Error:', error);
});
```

#### #### 4.1.3 deleteObjectRecords

##### \*\*Signature:\*\*

```
@AuraEnabled
public static String deleteObjectRecords(String Object_Name, String recordsList)
```

##### \*\*Parameters:\*\*

| Name        | Type   | Required | Description                             |
|-------------|--------|----------|-----------------------------------------|
| Object_Name | String | Yes      | Object API name                         |
| recordsList | String | Yes      | JSON string of records (only Id needed) |

##### \*\*recordsList Format:\*\*

```
[
  {"Id": "001XXXXXXXXXXXXXXXXX"},
  {"Id": "001YYYYYYYYYYYYYYYYY"}
]
```

**\*\*Returns:\*\*** `String` - Success message or error details

#### #### 4.1.4 massUpdateRecords

##### \*\*Signature:\*\*

```
@AuraEnabled
public static String massUpdateRecords(String Object_Name, String fieldMap, String recordsList)
```

##### \*\*Parameters:\*\*

| Name        | Type   | Required | Description                       |
|-------------|--------|----------|-----------------------------------|
| Object_Name | String | Yes      | Object API name                   |
| fieldMap    | String | Yes      | JSON map of field:value pairs     |
| recordsList | String | Yes      | JSON string of records (only Ids) |

##### \*\*fieldMap Format:\*\*

```
{
  "Industry": "Technology",
  "Type": "Customer"
}
```

##### \*\*Example:\*\*

```
massUpdateRecords({
```

```

    Object_Name: 'Account',
    fieldMap: JSON.stringify({Industry: 'Technology'}),
    recordsList: JSON.stringify([{Id: '001XX'}])
  })
}

```

---

## 5. Field Type Support

### ### 5.1 Supported Salesforce Field Types

SmartBulk supports 19+ Salesforce field types with automatic type conversion:

| Category              | Types                                                                     | Conversion Logic                           |
|-----------------------|---------------------------------------------------------------------------|--------------------------------------------|
| **Text**              | STRING, URL, PICKLIST, REFERENCE, EMAIL, PHONE, TEXTAREA, ENCRYPTEDSTRING | String.valueOf(value)                      |
| **Numeric - Decimal** | DOUBLE, CURRENCY, PERCENT                                                 | (Decimal)(Integer.valueOf(value))          |
| **Numeric - Integer** | INTEGER                                                                   | Integer.valueOf(value)                     |
| **Numeric - Long**    | LONG                                                                      | Long.valueOf(String.valueOf(value))        |
| **Date**              | DATE                                                                      | Date.valueOf(String.valueOf(value))        |
| **DateTime**          | DATETIME                                                                  | Datetime.valueOfGmt(String.valueOf(value)) |
| **Time**              | TIME                                                                      | Time.newInstance(...)                      |
| **ID**                | ID                                                                        | (Id)value                                  |
| **Boolean**           | BOOLEAN                                                                   | Boolean.valueOf(value)                     |
| **Binary**            | BLOB, BASE64                                                              | Blob.valueOf(String.valueOf(value))        |

### ### 5.2 Type Conversion Examples

#### #### 5.2.1 Text Types

```

// Input: "Technology"
// Field Type: PICKLIST
// Conversion: String.valueOf("Technology")
// Result: "Technology"

```

#### #### 5.2.2 Numeric Types

```

// Input: "1000.50"
// Field Type: CURRENCY
// Conversion: (Decimal)(Integer.valueOf("1000.50"))
// Result: 1000.50

// Input: "42"
// Field Type: INTEGER

```

```
// Conversion: Integer.valueOf("42")
// Result: 42
```

#### #### 5.2.3 Date Types

```
// Input: "2025-12-31"
// Field Type: DATE
// Conversion: Date.valueOf("2025-12-31")
// Result: Date instance

// Input: "2025-12-31T10:30:00Z"
// Field Type: DATETIME
// Conversion: Datetime.valueOfGMT("2025-12-31T10:30:00Z")
// Result: DateTime instance
```

#### ### 5.3 Unsupported Field Types

| Type          | Reason              | Workaround                   |
|---------------|---------------------|------------------------------|
| LOCATION      | Complex structure   | Update via API               |
| ADDRESS       | Complex structure   | Update individual components |
| MULTIPICKLIST | Semicolon-delimited | Use STRING conversion        |

---

## 6. Security Model

#### ### 6.1 Sharing Rules

**\*\*Class Declarations:\*\***

- MassRUDController: `with sharing`
- ErrorsHandling: `inherited sharing`

**\*\*Behavior:\*\***

- All queries respect user's sharing rules
- User can only see/update/delete records they have access to
- CRUD and FLS enforced via standard Salesforce mechanisms

#### ### 6.2 Permission Requirements

| Operation        | Required Permissions             |
|------------------|----------------------------------|
| **View Records** | Read access on object and fields |

```
| **Update Records** | Edit access on object and fields |
| **Delete Records** | Delete access on object |
| **View Configs** | Read Custom Metadata Types |
| **Log Errors** | Create access on Error_Log__c |
```

### ### 6.3 FLS (Field-Level Security) Checks

**\*\*ErrorsHandling Class:\*\***

```
if(Schema.sObjectType.Error_Log__c.isCreateable()) {
    Database.insert(errorLogs, false);
}
```

**\*\*Best Practice:\*\*** Always check FLS before DML operations

### ### 6.4 SOQL Injection Prevention

**\*\*Dynamic SOQL Safety:\*\***

- User input never directly concatenated into SOQL
- Object/field names validated via Schema describe
- WHERE clauses stored in metadata (admin-controlled)
- No user-provided WHERE clauses

**\*\*Example:\*\***

```
// SAFE: Object name validated
Schema.SObjectType objectType = globalDescribeMap.get(objectApiName);
if(objectType == null) {
    throw new AuraHandledException('Invalid object');
}

// SAFE: Fields from metadata, not user input
String query = 'SELECT ' + metadataFields + ' FROM ' + objectApiName;
```

---

## 7. Performance & Limits

### ### 7.1 Governor Limits

```
| Limit Type | Consumption | Max Allowed | Notes |
|-----|-----|-----|-----|
| **SOQL Queries** | 1 per fetchALL | 100 | fetchALL uses 1 query |
```

| **\*\*DML Statements\*\*** | 1 per update/delete | 150 | Bulkified |  
 | **\*\*Heap Size\*\*** | Varies | 6 MB | Large datasets may exceed |  
 | **\*\*CPU Time\*\*** | Varies | 10,000 ms | Type conversion overhead |  
 | **\*\*Records per DML\*\*** | Configurable | 10,000 | Use Limit\_\_c field |

### ### 7.2 Performance Optimization

#### #### 7.2.1 Query Optimization

##### **\*\*Best Practices:\*\***

- Use WHERE clauses to filter data
- Set reasonable Limit\_\_c values (50-200)
- Select only needed fields
- Avoid querying CustomField on large orgs

##### **\*\*Example Configuration:\*\***

Object: Account  
 Fields: Id,Name,Industry  
 WHERE: LastModifiedDate = THIS\_MONTH  
 Limit: 100

#### #### 7.2.2 Update Optimization

##### **\*\*Bulkification:\*\***

- All DML operations bulkified
- Single Database.update() for all records
- allOrNone=false for partial success

##### **\*\*Example:\*\***

```
// GOOD: Single DML for 100 records
Database.update(recordsList, false);

// BAD: 100 DML statements (DON'T DO THIS)
for(SObject rec : recordsList) {
    update rec;
}
```

### ### 7.3 Recommended Limits

| Operation                | Recommended Limit | Max Tested | Performance |
|--------------------------|-------------------|------------|-------------|
| <b>**Fetch Records**</b> | 100-500           | 2000       | <2 seconds  |

| **\*\*Update Records\*\*** | 100-200 | 1000 | <3 seconds |  
| **\*\*Delete Records\*\*** | 50-100 | 500 | <2 seconds |  
| **\*\*Mass Update\*\*** | 50-100 | 500 | <3 seconds |

---

## 8. Integration Guide

### ### 8.1 REST API Integration

**\*\*Call SmartBulk from External Systems:\*\***

POST /services/apexrest/smartbulk/massupdate HTTP/1.1  
Host: yourinstance.salesforce.com  
Authorization: Bearer YOUR\_ACCESS\_TOKEN  
Content-Type: application/json

```
{
  "objectName": "Account",
  "records": [
    {"Id": "001XX", "Industry": "Technology"}
  ]
}
```

**\*\*Note:\*\*** SmartBulk doesn't expose REST endpoints by default. Implement custom REST service if needed.

### ### 8.2 Process Builder Integration

**\*\*Invoke Mass Update from Process Builder:\*\***

1. Create Invocable Method wrapper
2. Call MassRUDController methods
3. Pass parameters from Process Builder

**\*\*Example Invocable Method:\*\***

```
public class SmartBulkInvocable {
    @InvocableMethod(label='SmartBulk Mass Update')
    public static void massUpdate(List<Request> requests) {
        for(Request req : requests) {
            MassRUDController.massUpdateRecords(
                req.objectName,
                req.fieldMap,
                req.recordsList
            );
        }
    }
}
```

```

public class Request {
    @InvocableVariable(required=true)
    public String objectName;

    @InvocableVariable(required=true)
    public String fieldMap;

    @InvocableVariable(required=true)
    public String recordsList;
}
}

```

### ### 8.3 Flow Integration

**\*\*Use SmartBulk in Flows:\*\***

1. Create Apex Action (Invocable Method above)
2. Add to Flow as Action
3. Map Flow variables to Apex parameters

---

## 9. Development Guide

### ### 9.1 Local Development Setup

**\*\*Prerequisites:\*\***

- Salesforce CLI
- VS Code with Salesforce Extensions
- Git

**\*\*Clone Repository:\*\***

```

git clone https://github.com/UnicefAbhiSharma009/smartbulk.git
cd smartbulk

```

**\*\*Authorize Dev Hub:\*\***

```
sf org login web -d -a DevHub
```

**\*\*Create Scratch Org:\*\***

```
sf org create scratch -f config/project-scratch-def.json -a SmartBulkDev -d
```

**\*\*Deploy Source:\*\***

```
sf project deploy start
```

**\*\*Assign Permission Set:\*\***

```
sf org assign permset -n Feature_Mass_Operation_Permissions
```

### ### 9.2 Extending SmartBulk

#### #### 9.2.1 Add New Field Type

**\*\*Step 1:\*\*** Update `applyFieldValue` method

```
else if(fieldType=='NEWTYPE') {  
    // Add conversion logic  
    obj.put(key, convertNewType(value));  
}
```

**\*\*Step 2:\*\*** Test with sample data

**\*\*Step 3:\*\*** Update documentation

#### #### 9.2.2 Add New Operation

**\*\*Step 1:\*\*** Create @AuraEnabled method

```
@AuraEnabled  
public static String cloneRecords(String Object_Name, String recordsList) {  
    try {  
        // Clone logic here  
        return 'Success';  
    } catch(Exception e) {  
        throw new AuraHandledException(e.getMessage());  
    }  
}
```

**\*\*Step 2:\*\*** Update LWC component (massViewUpdateDelete.js)

```
handleClone() {  
    cloneRecords({ Object_Name: this.selectedConfig, recordsList: JSON.stringify(this.selectedRows) })  
        .then(result => {  
            this.showToast('Success', result, 'success');  
        })  
        .catch(error => {  
            this.showToast('Error', error.body.message, 'error');  
        });  
}
```

**\*\*Step 3:\*\*** Add UI button (massViewUpdateDelete.html)

```
<lightning-button label="Clone" onclick={handleClone}></lightning-button>
```

### ### 9.3 Debugging

#### #### 9.3.1 Enable Debug Logs

**\*\*Setup → Debug Logs:\*\***

- Add user
- Set log level: FINEST for Apex Code

#### #### 9.3.2 Common Debug Points

**\*\*Check Debug Logs:\*\***

- Review execution flow in Debug Logs
- Monitor SOQL queries and DML statements
- Track governor limit consumption
- Analyze error stack traces

**\*\*Error Log Object:\*\***

- Query `Error\_Log\_\_c` records for detailed error information
- Review `Detailed\_Error\_Message\_\_c` for exception details
- Check `Governor\_Limits\_\_c` for resource usage at error time

#### #### 9.3.3 Browser Console

```
// LWC component
console.log('Fetched data:', this.data);
console.log('Selected rows:', this.selectedRows);
```

---

## 10. Testing Strategy

### ### 10.1 Apex Test Classes

#### #### 10.1.1 MassRUDControllerTest.cls

**\*\*Test Coverage:\*\* 77%+**

**\*\*Test Methods:\*\***

| Method | Purpose | Assertions |

|-----|-----|-----|

| testFetchALL | Tests record fetch | Verifies records returned |

| testUpdateRecords | Tests single update | Verifies update success |

| testDeleteRecords | Tests single delete | Verifies delete success |

| testMassUpdateRecords | Tests bulk update | Verifies bulk success |

| testFieldTypeConversions | Tests all 19 types | Verifies conversions |

| testErrorHandling | Tests exception paths | Verifies error logging |

**\*\*Sample Test:\*\***

```
@isTest
static void testUpdateRecords() {
    // Setup
    Account acc = new Account(Name='Test');
    insert acc;

    // Update via SmartBulk
    List<Map<String,Object>> records = new List<Map<String,Object>>{
        new Map<String,Object>{'Id' => acc.Id, 'Industry' => 'Technology'}
    };

    // Execute
    Test.startTest();
    String result = MassRUDDController.updateRecords('Account', JSON.serialize(records));
    Test.stopTest();

    // Verify
    System.assert(result.contains('Success'));
    Account updated = [SELECT Industry FROM Account WHERE Id = :acc.Id];
    System.assertEquals('Technology', updated.Industry);
}
```

#### 10.1.2 ErrorsHandlingTest.cls

**\*\*Test Coverage:\*\* 91%**

**\*\*Test Methods:\*\***

- testLogUpdateError
- testLogDeleteError
- testLogException
- testLogDeleteErrorWithNonEntityDeletedError (MIXED\_DML handling)

### 10.2 UI Testing

#### 10.2.1 Manual Test Scenarios

| Scenario           | Steps                         | Expected Result                        |
|--------------------|-------------------------------|----------------------------------------|
| **Load Component** | Open SmartBulk app            | Component displays, dropdown populated |
| **Fetch Records**  | Select config, click Fetch    | Records display in table               |
| **Edit Cell**      | Double-click cell, edit value | Cell becomes editable, saves on blur   |
| **Update Records** | Edit cells, click Update      | Success toast, data updated            |
| **Delete Records** | Select rows, click Delete     | Confirmation, records deleted          |
| **Error Handling** | Update with invalid data      | Error toast, error logged              |

#### #### 10.2.2 Browser Console Testing

```
// Test fetchALL from LWC
import fetchALL from '@salesforce/apex/MassRUDController.fetchALL';

fetchALL({ Object_Name: 'Account' })
  .then(result => {
    console.log('Response:', result);
  })
  .catch(error => {
    console.error('Error:', error);
  });
```

#### ### 10.3 Integration Testing

**\*\*Test with Real Data:\*\***

1. Create test records
2. Perform bulk operations
3. Verify results in Salesforce UI
4. Check Error\_Log\_\_c for issues
5. Clean up test data

---

## Appendices

#### ### Appendix A: Error Codes

| Code     | Message             | Cause                | Solution                 |
|----------|---------------------|----------------------|--------------------------|
| **E001** | Invalid object name | Object doesn't exist | Check Object_API_name__c |

| \*\*E002\*\* | No records found | Query returned empty | Adjust WHERE clause |  
| \*\*E003\*\* | Update failed | Validation/permission error | Check error log |  
| \*\*E004\*\* | Delete failed | Related records exist | Delete children first |

### ### Appendix B: Sample Queries

**\*\*Query Built by fetchALL:\*\***

```
SELECT Name, Type, Industry, Phone
FROM Account
WHERE Type != null
ORDER BY Name
LIMIT 100
```

**\*\*Query for Custom Metadata:\*\***

```
SELECT Label, Object_API_name__c, Field_API_Name__c, Column_Name__c,
       Where_Clause__c, Limit__c, Operation__c, Mass_Change_Fields__c,
       Save_Errors__c
FROM Query_Component__mdt
WHERE Active__c = true AND Label = 'Account'
```

### ### Appendix C: JSON Schemas

**\*\*recordsList Schema:\*\***

```
{
  "type": "array",
  "items": {
    "type": "object",
    "properties": {
      "Id": { "type": "string" },
      "FieldName": { "type": "string|number|boolean" }
    },
    "required": ["Id"]
  }
}
```

**\*\*fieldMap Schema:\*\***

```
{
  "type": "object",
  "additionalProperties": {
    "type": "string|number|boolean"
  }
}
```

---

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**\*\*End of Technical Guide\*\***