

DocFynd - Data Model

Object List:

	Name	API Name	Description
1	Process	docfynd__Process__c	Stores information about document or tag process
2	Criteria	docfynd__Criteria__c	Stores criteria's (Field condition) to check the record and update the field value
3	Document Category	docfynd__DocumentCategory__c	Contains document category
4	Process Document	docfynd__ProcessDocument__c	Represents the types of documents (Document category) and conditions to upload for the process
5	Document Info	docfynd__DocumentInfo__c	Stores document category and its related status for the record
6	Document	docfynd__Document__c	Stores document related information
7	Document Link	docfynd__DocumentLink__c	Contains document and related record link
8	Hashtag	docfynd__hashTag__c	Contains hashtag
9	Hashtag Link	docfynd__hashTagLink__c	Contains hashtag and related record link
10	Object To Link	docfynd__objectToLink__c	Contains objects to link

Objects:

Object Name	Process
Object API Name	docfynd__Process__c

	Name	API Name	Data Type	Description
1	Process Name	Name	Text(80)	
2	Object	docfynd__Object__c	Picklist	Stores selected object.
3	Description	docfynd__Description__c	Text Area(255)	Stores description of the process

4	Process Type	docfynd__ProcessType__c	Picklist	This field determines whether it is tag or document process
5	Object Logical Condition	docfynd__ObjectLogicalCondition__c	Picklist	Stores condition format like "AND" or "OR" for process criteria of an object
6	Process Sequence	docfynd__ProcessSequence__c	Number(4, 0)	Stores the order of the process
7	Owner	OwnerId	Lookup(User,Group)	
8	Last Modified By	LastModifiedById	Lookup(User)	
9	Created By	CreatedById	Lookup(User)	
10	Is Active	docfynd__IsActive__c	Checkbox	This field determines whether the process is active or inactive. value true means active, false means inactive.
11	Total Process Docs	docfynd__totalProcessDocs__c	Roll-Up Summary(COUNT Process Docs)	Contains no. of process docs available in process
12	Total Obj To Link	docfynd__totalObjToLink__c	Roll-Up Summary(COUNT Object To Link)	Contains no. of objects to link available in process

Object Name	Criteria
Object API Name	docfynd__Criteria__c

	Name	API Name	Data Type	Description
1	Value	docfynd__Value__c	Text(255)	Stores object field value
2	Type	docfynd__Type__c	Text(255)	Stores object field type
3	Object	docfynd__Object__c	Text(255)	Stores object API name

4	Label	docfynd__Label__c	Text(255)	Stores object field label
5	Field	docfynd__Field__c	Text(255)	Stores object field API name
6	Operator	docfynd__Operator__c	Picklist	Stores operator type to check the field value
7	Criteria Type	docfynd__CriteriaType__c	Picklist	This field determines whether it is criteria to check or update.
8	Order	docfynd__Order__c	Number(18, 0)	Stores order of the criteria
9	Owner	OwnerId	Lookup(User,Group)	
10	Last Modified By	LastModifiedById	Lookup(User)	
11	Created By	CreatedById	Lookup(User)	
12	Process	docfynd__Process__c	Lookup(Process)	Stores the process record ID (Lookup field)
13	Criteria ID	Name	Auto Number	

Object Name	Document Category
Object API Name	docfynd__DocumentCategory__c

	Name	API Name	Data Type	Description
1	Document Category Name	Name	Text(80)	
2	Is Other Category	docfynd__IsOtherCategory__c	Checkbox	Checkbox to represent if document category is other category
3	Total Process Documents	docfynd__TotalProcessDocs__c	Roll-Up Summary(COUNT Process Document)	Contains no. of documents available in process
4	Total Documents	docfynd__TotalDocs__c	Roll-Up Summary(COUNT Document Info)	Contains no. of documents available in records
5	Owner	OwnerId	Lookup(User,Group)	
6	Last Modified By	LastModifiedById	Lookup(User)	
7	Created By	CreatedById	Lookup(User)	

Object Name	Process Document
Object API Name	docfynd__ProcessDocument__c

	Name	API Name	Data Type	Description
1	Folder Name	docfynd__FolderName__c	Text(255)	Stores the folder name to save the file
2	Folder ID	docfynd__Folder__c	Text(255)	Stores the folder ID to save the file
3	File Types Allowed	docfynd__FileTypesAllowed__c	Picklist (Multi-Select)	Stores the types of file format allowed to upload
4	Process	docfynd__Process__c	Master-Detail(Process)	Stores document Process ID
5	Document Category	docfynd__DocumentCategory__c	Master-Detail(Document Category)	Stores document category ID
6	Last Modified By	LastModifiedById	Lookup(User)	
7	Created By	CreatedById	Lookup(User)	
8	Is Required	docfynd__IsRequired__c	Checkbox	Contains the information whether the file is required for the document category.
9	Process Document ID	Name	Auto Number	

Object Name	Document Info
Object API Name	docfynd__DocumentInfo__c

	Name	API Name	Data Type	Description
1	Owner	OwnerId	Lookup(User,Group)	
2	Last Modified By	LastModifiedById	Lookup(User)	
3	Created By	CreatedById	Lookup(User)	
4	Document Category	docfynd__DocumentCategory__c	Master-Detail(Document Category)	Stores document category id
5	Document Info ID	Name	Auto Number	
6	Related To	docfynd__RelatedTo__c	Text(18)	Stores record Id

7	Document Status	docfynd__DocumentStatus__c	Picklist	Stores document category status for the record
8	Process	docfynd__Process__c	Lookup(Process)	Contains Process ID
9	Process Document	docfynd__ProcessDocument__c	Lookup(Process Document)	Contains Process Document ID

Object Name	Document
Object API Name	docfynd__Document__c

	Name	API Name	Data Type	Description
1	Document Name	Name	Text(80)	
2	Label	docfynd__Label__c	Picklist	Stores label (represents the priority of the document)
3	File Type	docfynd__FileType__c	Text(255)	Stores files type
4	File Size	docfynd__FileSize__c	Text(255)	Stores file size
5	Document Related To	docfynd__DocumentRelatedTo__c	Text(18)	Stores related record ID
6	Content Document ID	docfynd__ContentDocument__c	Text(18)	Stores content document ID
7	Description	docfynd__Description__c	Text Area(255)	Stores description of the document
8	Document Category	docfynd__DocumentCategory__c	Formula (Text)	Contains document category
9	Owner	OwnerId	Lookup(User,Group)	
10	Last Modified By	LastModifiedById	Lookup(User)	
11	Created By	CreatedById	Lookup(User)	
12	Document Info	docfynd__DocumentInfo__c	Lookup(Document Info)	Stores document info ID
13	Document Date	docfynd__DocumentDate__c	Date	Stores the document date

Object Name	Document Link
Object API Name	docfynd__DocumentLink__c

	Name	API Name	Data Type	Description
1	Document Related To	docfynd__DocumentRelatedTo__c	Text(18)	Stores related record ID
2	Content Document ID	docfynd__ContentDocument__c	Text(18)	Stores content document ID
3	Document	docfynd__Document__c	Master-Detail(Document)	Stores document ID
4	Last Modified By	LastModifiedById	Lookup(User)	
5	Created By	CreatedById	Lookup(User)	
6	Document Link ID	Name	Auto Number	

Object Name	Hashtag
Object API Name	docfynd__hashTag__c

	Name	API Name	Data Type	Description
1	Total Hashtag Links	docfynd__totalHashtagLinks__c	Roll-Up Summary(COUNT Hashtag Link)	Contains no. of hashtag links available in records
2	Last Modified By	LastModifiedById	Lookup(User)	
3	Created By	CreatedById	Lookup(User)	
4	Hashtag Name	Name	Text(80)	
5	Owner	OwnerId	Lookup(User,Group)	

Object Name	Hashtag Link
Object API Name	docfynd__hashTagLink__c

	Name	API Name	Data Type	Description
1	Record Related To	docfynd__RecordRelatedTo__c	Text(18)	Stores Record ID
2	Last Modified By	LastModifiedById	Lookup(User)	
3	Created By	CreatedById	Lookup(User)	
4	Hashtag Link ID	Name	Auto Number	

5	Hashtag	docfynd__hashTag__c	Master-Detail(Hashtag)	Stores Hashtag ID
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Object Name	Object To Link
Object API Name	docfynd__objectToLink__c

	Name	API Name	Data Type	Description
1	Field Api Name	docfynd__fieldApiName__c	Text(255)	Stores Record ID
2	Last Modified By	LastModifiedById	Lookup(User)	
3	Created By	CreatedById	Lookup(User)	
4	Object To Link ID	Name	Auto Number	
5	Object To Link	docfynd__objectToLink__c	Master-Detail(Hashtag)	
6	Field Label	docfynd__fieldLabel__c	Text(255)	
7	Is Parent	docfynd__isParent__c	Checkbox	
8	Process	docfynd__Process__c	Master-Detail(Process)	
9	Object Label	docfynd__objectLabel__c	Text(255)	

Object Name	Global Settings
Object API Name	docfynd__GlobalSettings__c
Setting Type	Hierarchy
Visibility	Protected

Name	API Name	Data Type	Description
Delete Metadata	docfynd__DeleteMetadata__c	Checkbox	Enable this to delete the DocFynd metadata when physical files deleted
Enable Change Document Category Button	docfynd__EnableChangeDocCategoryBtn__c	Checkbox	Check box to enable change document category button

Enable Picklist File Types	docfynd__EnablePicklistFileTypes__ c	Checkbox	Check box to show all the picklist file types
Hide Complete Process Button	docfynd__hideCompleteProcessBtn_ _c	Checkbox	Check box to hide complete process button